

Customer Energy Efficiency Program
Measurement and Evaluation Program

**EVALUATION OF
PACIFIC GAS & ELECTRIC COMPANY'S
PRE-1998 COMMERCIAL ENERGY EFFICIENCY
INCENTIVES PROGRAM CARRY-OVER:
HVAC TECHNOLOGIES**

PG&E Study ID number: 404B

March 1, 2000

Measurement and Evaluation
Customer Energy Efficiency Policy & Evaluation Section
Pacific Gas and Electric Company
San Francisco, California

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As part of its Customer Energy Efficiency Programs, Pacific Gas and Electric Company (PG&E) has engaged consultants to conduct a series of studies designed to increase the certainty of and confidence in the energy savings delivered by the programs. This report describes one of those studies. It represents the findings and views of the consultant employed to conduct the study and not of PG&E itself.

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**EVALUATION OF
PACIFIC GAS & ELECTRIC COMPANY'S
PRE-1998 COMMERCIAL ENERGY EFFICIENCY INCENTIVES PROGRAM CARRY-OVER
FOR HVAC TECHNOLOGIES**

PG&E Study ID number: 404B

Purpose of Study

This study was conducted in compliance with the requirements specified in "Protocols and Procedures for the Verification of Costs, Benefits, and Shareholders Earnings from Demand-Side Management Programs" (Protocols), as adopted by California Public Utilities Commission Decision 93-05-063, revised March 1998, pursuant to Decisions 94-05-063, 94-10-059, 94-12-021, 95-12-054, 96-12-079 and 98-03-063.

This study evaluated the gross and net energy savings from HVAC energy efficiency technologies for which rebates were paid in 1998 by Pacific Gas & Electric Company's Commercial Energy Efficiency Incentive (CEEI) Programs. These retrofits were performed under CEEI programs offered from 1994 through 1997. Retrofits were performed under three different PG&E programs: the Retrofit Express (RE), Retrofit Efficiency Options (REO), and Advanced Performance Options (APO) Programs.

Methodology

For this evaluation, there were two types of primary data collected: telephone survey data and on-site audit data. An integrated sample design was implemented for the lighting and HVAC end uses, due to the number of participant crossover among these end uses. There were a total of 137 HVAC sites, 99 standard and 38 custom, that received a rebate from PG&E in 1998. A complete census was conducted and 81 sample points were collected. A non-participant sample was developed based upon the business type and usage strata distribution that resulted from the participant sample allocation. The HVAC end-use included 81 HVAC participant and 589 nonparticipant telephone surveys and 64 on-site audits.

An integrated evaluation approach employed engineering, billing regression and net-to-gross (NTG) analyses. Engineering and statistically adjusted engineering (SAE) estimates were used to develop per participant gross energy, demand, and therm impacts for specified time-of-use costing periods. The engineering analysis combined information from telephone surveys with detailed on-site audit data to develop unadjusted engineering impacts. A billing regression analysis was employed to model the differences in customers' energy usage between pre- and

post-installation periods. The model was specified using actual customer billing data and independent variables that explain changes in customers' energy usage including engineering estimates of unadjusted savings.

Three separate models were implemented to estimate the components of the NTG ratio (free-ridership and spillover): a model based on self-reports, a net billing analysis model applying a double inverse Mills ratio (estimating free-ridership only), and a two-stage discrete choice model. The final NTG ratios applied to the ex post gross impacts are based on the results of the self-report model. Discrete choice results were only obtained for the CAC technology segment due to the small available sample, and the results were not supported by either the Mills ratio or the self report result. To be conservative and consistent, the self-report estimates of NTG were applied to all of the HVAC technology segments.

Study Results

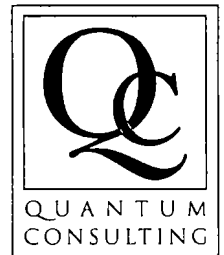
The results of the analyses for the HVAC technologies are summarized below:

	Gross Realization		Net-To-Gross			Net Realization	
	Gross Savings	Rate	1-FR	Spillover	NTG Ratio	Net Savings	Rate
EX ANTE							
kW	3,159	-	0.652	0.100	0.752	2,376	-
kWh	20,671,794	-	0.651	0.100	0.751	15,525,132	-
Therms	575,787	-	0.650	0.100	0.750	431,840	-
EX POST							
kW	3,538	1.120	0.728	0.140	0.868	3,071	1.293
kWh	13,659,972	0.661	0.729	0.140	0.869	11,865,436	0.764
Therms	489,681	0.850	0.762	0.140	0.902	441,701	1.023

Regulatory Waivers and Filing Variances

The CADMAC approved a waiver on May 20, 1999, that allows the use of self-report based algorithms to estimate free ridership and spillover effects in the event discrete choice and LIRM models fail to produce statistically reliable results.

There were no E-Table variances.



**EVALUATION OF PG&E'S PRE-1998
COMMERCIAL EEI PROGRAM CARRY-OVER
HVAC TECHNOLOGIES**

PG&E Study ID#: 404B

FINAL REPORT

March 1, 2000

Submitted to

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1. EXECUTIVE SUMMARY

This section presents a summary of the impact results for Heating, Ventilating, and Air-Conditioning (HVAC) technologies offered under Pacific Gas & Electric Company's (PG&E's) Pre-1998 Commercial Energy Efficiency Incentive (CEEI) Program Carry-Over, referred to in this report as the HVAC Program. This evaluation covers HVAC technology retrofits that were rebated during 1998, under CEEI programs offered from 1994 through 1997. These retrofits were performed under three different PG&E programs: the Retrofit Express (RE), the Retrofit Efficiency Options (REO), and the Advanced Performance Options (APO) Programs. The results are presented in two sections: Evaluation Results Summary (covering the numerical results of the study) and Major Findings.

1.1 EVALUATION RESULTS SUMMARY

The evaluation results are summarized in terms of energy savings (kWh), demand savings (kW), therms impacts, and realization rates. Realization rates are defined as the ratio of the evaluation results (ex post) to the program design estimates (ex ante). All of these results are presented on a gross and net basis (i.e., before and after accounting for customer actions outside the program). Exhibit 1-1 presents the gross energy, demand and therm savings results (ex post and ex ante), together with each applicable gross realization rate. The net-to-gross ratio is comprised of free ridership, and participant and nonparticipant spillover effects.

*Exhibit 1-1
Summary of Gross Evaluation Results
for Commercial HVAC Applications*

	Gross Realization		Net-To-Gross			Net Realization	
	Gross Savings	Rate	1-FR	Spillover	NTG Ratio	Net Savings	Rate
EX ANTE							
kW	3,159	-	0.652	0.100	0.752	2,376	-
kWh	20,671,794	-	0.651	0.100	0.751	15,525,132	-
Therms	575,787	-	0.650	0.100	0.750	431,840	-
EX POST							
kW	3,538	1.120	0.728	0.140	0.868	3,071	1.293
kWh	13,659,972	0.661	0.729	0.140	0.869	11,865,436	0.764
Therms	489,681	0.850	0.762	0.140	0.902	441,701	1.023

Overall, net ex post energy and therm impacts are relatively similar to ex ante estimates, while ex post net demand impacts are somewhat higher. Ex post and ex ante therm impacts are fairly consistent overall. Ex post gross energy impact estimates are measurably lower than ex ante, however the higher ex post NTG adjustment results in a net realization rate that is consistent with ex ante estimates. Ex post gross demand estimates are 12 percent higher than ex ante, which is exaggerated to 29 percent by the larger ex post NTG.

The ex ante numbers presented above in Exhibit 1-1 were obtained from PG&E's Marketing Decision Support System (MDSS), PG&E's program participant database. The values presented are identical to those filed in Table E-3 of the Technical Appendix of the Annual Summary Report on Demand Side Management Programs.

These ex post results illustrate the following key points about the gross and net commercial HVAC impacts:

Program Accomplishments: Nearly 87 percent of program energy savings are from HVAC technologies installed through the APO program. Almost all of the program therm savings are from HVAC technologies installed through the APO program, although a small therm savings was also generated in the REO program.

Gross Impacts: Overall ex post gross impacts were 34 percent less than the ex ante estimates for energy, and 12 percent higher for demand. The lower energy estimates were attributable primarily to lower ex post impacts for the Water Chillers and other Custom measures within the APO and REO programs. The ex post estimates for these measures are based upon calibrated engineering results and the SAE results. The engineering analyses included a careful review of the original application calculations, an on-site audit to supplement the application information. In general, the differences between ex post impacts and ex ante estimates are due to improved information contributing to the ex post estimates or updated calculation methods. The SAE adjustment was 0.76 for these measures, contributing to the relatively low gross impact calculations relative to ex ante.

Net Impacts: The net ex post impacts are lower than net ex ante estimates by 24 percent for energy, 2 percent for therms, and are 29 percent higher for demand. These results are driven by the ex ante and ex post net-to-gross (NTG) ratios. The ex ante NTG ratio was 0.75 for both demand and energy, while the ex post NTG ratio applied was much larger: 0.87 for energy and demand, and 0.90 for therms. These larger estimates measurably increase the net program effects.

1.2 MAJOR FINDINGS

The key findings are summarized as follows:

- Overall, PG&E's ex ante estimates for demand and therm impacts for commercial HVAC technologies paid under the pre-1998 program carry-over were conservative, resulting in net realization rates exceeding one. At the same time, ex ante estimates of energy impacts were somewhat aggressive, and have a resulting net realization rate well below one.
- Gross ex post energy impacts were measurably lower than the ex ante estimates. This was attributable to engineering analyses of Water Chiller and other Customized APO and REO installations that found lower gross energy impacts. In addition, impacts were further reduced for these measures because the billing analysis detected less savings than predicted by engineering estimates.
- Larger NTG ratios resulted in larger ex post net realization rates relative to gross. For energy and therm impacts, this brought the net realization rates closer to one. For demand impacts, higher gross ex post values were exaggerated by the NTG adjustments, resulting in a net realization rate well above one.

2 INTRODUCTION

This report summarizes the impact evaluation of Pacific Gas & Electric Company's (PG&E's) Pre-1998 Commercial Energy Efficiency Incentive (CEEI) Program Carry-Over for HVAC technologies (the HVAC Evaluation). These technologies are covered by three separate program options, the Retrofit Express (RE) Program, the Retrofit Efficiency Options (REO) Program, and the Advanced Performance Options (APO) Program.

The evaluation effort includes customers who were paid rebates in 1998, but participated under the 1994-1997 CEEI programs. The APO program comprised only 29 paid applications, but constituted approximately 86% of the total energy impacts. The REO, APO, and RE programs are summarized below.

2.1 PROGRAM DESCRIPTIONS

2.1.1 *The Retrofit Efficiency Options Program*

The REO program included nine HVAC technologies, that can be summarized into five general technology groups, described below:

Technology

Variable frequency drive supply fans

Installation of high efficiency water chillers

Variable air volume supply systems, which replace constant air volume supply systems

Evaporative cooling towers

High efficiency gas boilers

The REO program targeted commercial, industrial, agricultural, and multi-family market segments most likely to benefit from these selected measures. Customers were required to submit calculations for the projected first-year energy savings along with their application prior to installation of the high efficiency equipment. PG&E representatives worked with customers to identify cost-effective improvements, with special emphasis on operational and maintenance measures at the customers' facilities. Marketing efforts were coordinated amongst PG&E's divisions, emphasizing local planning areas with high marginal electric costs to maximum the program's benefits.

2.1.2 *The Advanced Performance Options Program*

The APO program included all HVAC technologies that were not covered under other PG&E rebate programs. Typically, APO projects included, but were not limited to, one or more of the following technologies:

Technology

Energy Management Systems

Installation of high efficiency water chillers

Variable air volume supply systems, which replace constant air volume supply systems

Evaporative cooling towers

Heat Exchangers

The APO program targeted commercial, industrial, and agricultural market segments most likely to benefit from these unique projects. Customers were required to submit calculations for the projected first-year energy savings along with their application prior to installation of the high efficiency equipment. PG&E representatives worked with customers to identify cost-effective improvements that required a customized evaluation approach, as opposed to a prescriptive approach.

2.1.3 The Retrofit Express Program

The RE program offered fixed rebates to customers who installed specific electric energy-efficient equipment. The program covered the most common energy saving measures and spans lighting, air conditioning, refrigeration, motors, and food service. Customers were required to submit proof of purchase with these applications in order to receive rebates. The program was marketed to small- and medium-sized commercial, industrial, and agricultural (CIA) customers. The maximum rebate amount, including all measure types, was \$300,000 per account. No minimum amount was required to qualify for a rebate.

HVAC end-use rebates were offered in the program for the following technologies:

Technology

High-efficiency central air-conditioning units in various capacity ranges

Variable speed drive HVAC fans

High-efficiency package terminal air-conditioning units

Programmable thermostats, bypass timers, and electronic timeclocks

Reflective window film

Water chillers of various capacity ranges

Direct evaporative cooler units, evaporative condensers, and evaporative cooler towers

2.2 EVALUATION OVERVIEW

The impact evaluation described in this report covers all HVAC technologies installed at commercial accounts, as determined by the Marketing Decision Support System (MDSS) sector code, that were included under the RE, REO, and APO programs, and for which rebates were *paid* during calendar year 1998.

The impact evaluation results in both gross and net impacts, and compares these estimates to the program ex ante estimates.

2.2.1 Objectives

The research objectives are as follows:

- Determine first-year gross energy, demand, and therm impacts by business type and technology group for RE, REO and APO HVAC technologies paid in 1998, as required by the California Public Utilities Commission (CPUC) Protocols.
- Determine first-year net energy, demand, and therm impacts by business type and technology group for RE, REO and APO HVAC technologies paid in 1998, as required by the CPUC Protocols.
- Compare evaluation results (ex post) with PG&E's (ex ante) estimates, and investigate and explain any discrepancies between the two.
- Assess free-ridership and spillover rates, and investigate and explain differences between ex post and ex ante estimates.
- Create an impact sample subset of participants for future retention monitoring as required by the CPUC Protocols.
- Complete tables 6 and 7 of the Protocols.

Results are segmented by technology and building type. Technologies are defined by measures offered by the RE, REO and APO programs. Building types for the commercial market sector, as defined by PG&E, are:

Office	Health Care
Retail	Hotel/Motel
College and University	Warehouse
Schools	Personal Service
Grocery	Community Service
Restaurant	Miscellaneous

While gross impacts account for program participant actions, net impacts account for customer participation choices and the effect that the HVAC Program's infrastructure has had on the HVAC retrofit market. For example, adjustments were made to the gross savings estimates to account for customers that would have installed energy-efficient measures in the absence of the program (**free-riders**). The adjustment also included participant and nonparticipant **spillover** rates, defined as energy-efficient measures installed outside the program and as a result of the presence of the program.

The evaluation investigated and, where possible, explained differences between ex ante estimates and ex post results.

2.2.2 Timing

The 1998 HVAC Evaluation began in May 1999, completed the planning stage in May 1999, executed data collection between May and October 1999, and completed the analysis and reporting phase in February 2000.

2.2.3 Role of Protocols

This evaluation was conducted under the rules specified in the "Protocols and Procedures for the Verification of Cost, Benefits, and Shareholder Earnings from Demand Side Management Programs" (the Protocols).¹ The Protocols control most aspects of the evaluation. They specify the minimum sample sizes, the required precision, data collection techniques, certain minimum analysis approaches, and formats for documenting and reporting results to the CPUC. This evaluation has endeavored to meet all Protocol requirements.

2.3 EVALUATION APPROACH – AN OVERVIEW

This overview of the integrated evaluation approach begins by presenting the data sources used for the HVAC Evaluation. An overview of how the engineering and statistically adjusted engineering (SAE) estimates are used together to derive gross energy, demand and therm impacts follows. The final section discusses how the net-to-gross estimates are used to derive net program impacts.

2.3.1 Data Sources

The HVAC Evaluation used data supplied by PG&E to develop a sample design plan. This plan was used to specify sample points from which additional evaluation data were collected.

Existing Data

All available data supplied by PG&E were used in the analysis of the HVAC Program. Of particular importance were PG&E's historical billing data, program participant data from the

¹ California Public Utilities Commission Decision 93-05-063, Revised March 1998, Pursuant to Decisions 94-05-063, 94-10-059, 94-12-021, 95-12-054, 96-12-079, and 98-03-063.

Marketing Decision Support System (MDSS), paper copies of REO and APO applications, and other program-related data. Each of the existing data sources is described briefly below.

Program Participant Tracking System - The participant tracking system data, maintained in the PG&E MDSS, contains program, project, and technical information about measure installation. It also provides expected impact estimates based upon the ex ante engineering algorithms. This information was used to create sample designs for data collection and to leverage calibrated impact estimates from the telephone sample to the entire participant population.

Program Marketing Data - PG&E program marketing data contain detailed descriptions of program marketing and application procedures, together with details on the measures offered. This data source also provides a general description of measures accepted by the program.

PG&E Billing Data - The PG&E nonresidential billing database contains monthly energy-consumption information for all commercial customers in PG&E's service territory. It also contains demographic data for all customers, and the on-peak and off-peak monthly energy usage for customers who receive services on demand or time-of-use (TOU) rates. This information is used to calibrate the engineering estimates to actual pre- and post-installation energy usage.

PG&E 1997 Customer Energy Efficiency Programs Advice Filing² - This report documents the ex ante earnings claims, including specific information on the derivation of per-unit ex ante savings estimates and the assumptions that go into those estimates. This documentation often includes assumptions such as operating hours, operating factors, baseline SEER and EER estimates, and other program related calculations. This document supplies the best information available on ex ante estimates and assumptions, thus facilitating knowledge-based comparisons to ex post estimates derived in this study. The 1997 version was used rather than the 1998 version because the evaluation is for carry-over participants.

Industry Standards/Information - In order to establish baseline levels and new equipment performance levels, industry standards information from organizations such as the American Society of Heating, Refrigeration and Air-conditioning Engineers (ASHRAE) and American National Standards Institute (ANSI) was used, together with information from manufacturers. For all applicable measures, Title 24 standards were used to define baseline efficiencies.

Copies of REO and APO Paper Application Files - QC requested and received complete copies of application files for all REO and APO participants. The REO applications provided additional information not found in the MDSS, predominantly on attachment equipment invoices (such as horsepower, and SEER ratings). The APO files provided detailed information on how the application estimate was computed. For premises recruited for on-site audits, these applications provided the QC engineer with enough information to determine what additional information was needed to be collected. The remaining (not visited) APO files had enough information in the documentation to support an engineering review of the impact calculations. A thorough assessment of each APO application was conducted, and unadjusted engineering estimates of impact and savings were calculated for each APO participant.

² PG&E 1997 Customer Energy Efficiency Programs Advice Letter No. 1978-G/1608-E, filed October 1996.

1996 Commercial HVAC Results - End-use monitored data collected on adjustable speed drives (ASDs) for the 1996 Commercial HVAC Evaluation were utilized in the estimate of unadjusted engineering estimates for ASDs.

1997 End-Use Logger Results - A total of 30 sites with central air conditioners (CAC) were logged. Within that population, specific business types (offices, retail businesses and schools) were identified as segments that could significantly contribute to a calibrated engineering model. A total of 30 sites were recruited and loggers installed for a period of 3 months. This data was used in the engineering analysis for the CAC technology segment ex post energy and demand impact and savings calculations.

Primary Data Collected

Based on an assessment of existing data, program evaluation requirements were established for additional data to be collected. The two primary areas of data collection included On-Site Audits and Telephone Survey data. A brief description of each follows:

On-Site Audits - A total of 64 customer sites were visited by a QC engineer to gather site-specific data used in support of the engineering analyses, as well as to create the retention panels to be used in subsequent evaluations. The on-site visit included a customer interview and an equipment/facilities audit. Only data required for this PG&E study was collected. This sample contributes equipment details that are site-specific, and better estimates of operating hours, operating factors, equipment efficiency, missed opportunities, and other technical factors that are difficult to collect over the telephone.

Telephone Survey Data - A significantly larger telephone survey sample was collected. A total of 76 participant, 589 nonparticipant, and 4,333 canvass surveys were completed to gather customer profiles used in all of the analyses. The participant survey was designed to gather information on the rebated installations, other changes at the facilities (during the analysis period), and factors that influenced program participation. The nonparticipant survey was similar to the participant survey, and served as a control group in the SAE analysis. The canvass survey was used in support of the net-to-gross analysis.

2.3.2 Analysis Elements

This sub-section describes the general approach used to estimate both the gross and net demand and energy impacts for the Commercial HVAC Evaluation. The application and program design data are used to create a data collection plan, which in turn guides the evaluation data collection efforts. The sample design, engineering analysis, billing analysis, and net-to-gross analysis are all described in greater detail in *Section 3, Methodology*.

The analysis approach illustrated in Exhibit 2-1 consists of three primary analysis components: the **engineering analysis**, the **billing analysis**, and the **net-to-gross analysis**. This integrated approach reduces a complicated problem into manageable components, while incorporating the comparative advantages of each method. This approach describes per-unit net impacts as:

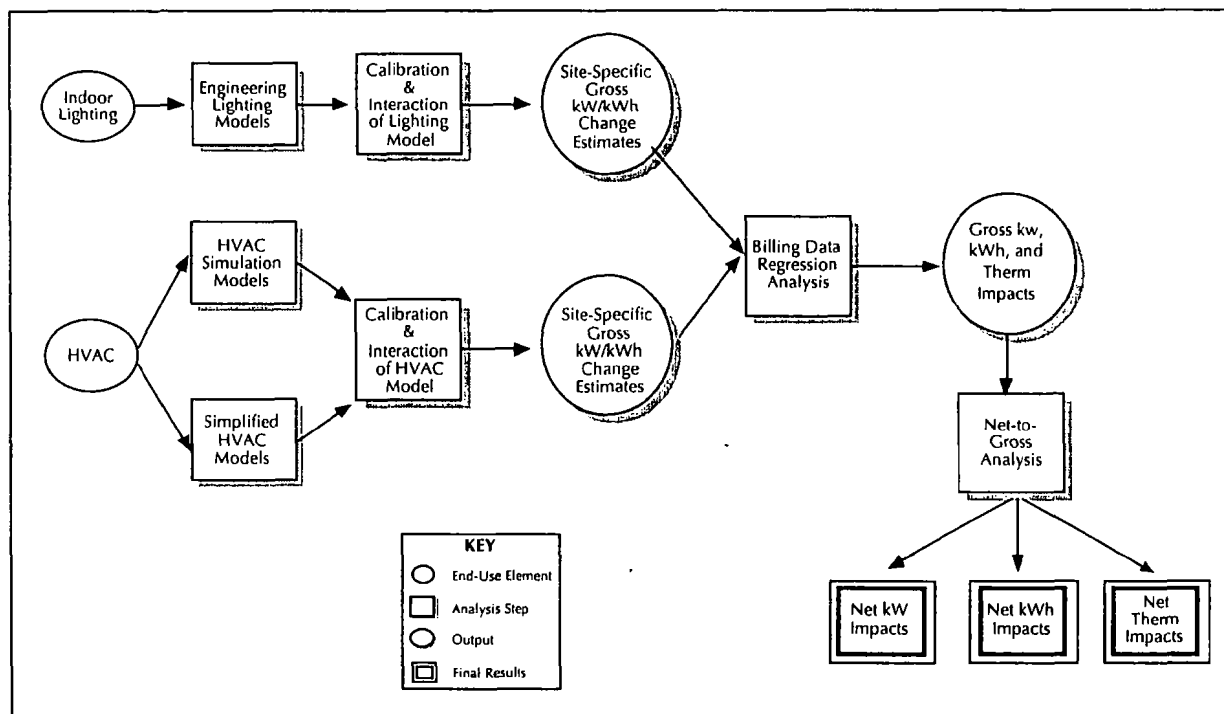
$$\text{Net Impact} = (\text{Operating Impact}) * (\text{Operating Factor}) * (\text{SAE Coefficient}) * (\text{Net-to-Gross})$$

Where,

Operating impact is defined as the load impact coincident with a specific hour, given that the equipment is operating. The engineering analysis will simulate equipment performance independent of premise size and customer behavioral factors to obtain operating impacts.

Operating factor is defined as the fraction of premises with equipment operating during the analysis period. This term reflects the equipment's operating schedule, and will be estimated at a high level of precision using metered data in conjunction with on-site audit and telephone survey results.

Exhibit 2-1
Overall Impact Analysis Approach



The Statistically Adjusted Engineering (SAE) Coefficient will be estimated for those cases in which an engineering model estimate is not used as the final result. This term is defined as the percentage of savings estimate that is detected, or realized, in the statistical analysis of actual changes in energy usage. The SAE coefficient is applied to an impact estimate based upon the program baseline, equipment purchased under the program, and typical weather.

The Net-to-Gross (NTG) Ratio adjusts the program baseline derived from estimates of free ridership and spillover associated with the program.

Engineering Analysis

Gross energy estimates were developed using two distinct analysis steps. First, engineering estimates were developed for each participant. Second, these estimates were adjusted using billing data-derived SAE coefficients.

Gross, unadjusted engineering impacts were developed for each retrofit measure. Gross impacts were developed for CAC technologies using calibrated DOE-2.1E simulations. These simulations were carried out for Office, School, and Retail business types; and then leveraged to additional business types using telephone survey data and MDSS information. A similar methodology was developed for Adjustable Speed Drive (ASD) technologies using End-Use Metered (EUM) data. Ideally, estimates for all business types and measures would be generated based on calibrated models (either DOE-2.1E or EUM), given sufficient resources (and sample sizes). In this evaluation, the optimal solution was to leverage the models for business types with sufficient participation to all other business types, and then adjust the results with the SAE analysis. The engineering methods used are described in greater detail in *Section 3.2*.

Site-specific engineering impact estimates were generated for 25 selected premises. The results of these analyses are provided in *Attachment 1, Custom HVAC Analysis*. Included in the attachments are, for each facility visited, an on-site summary and resulting impact estimate. The detailed engineering calculations to determine impact and savings are also provided.

For all other measures, such as Reflective Window Film and Evaporative Coolers, the algorithms used to generate the ex ante estimates were extensively reviewed and modified to include new and more accurate information. A complete evaluation of these algorithms and the associated adjusted algorithms are included in *Attachment 2, HVAC Algorithm Review*. These modified algorithms were then applied to the MDSS participants to produce site-specific estimates of impact and savings.

Gross demand estimates are based solely upon unadjusted hourly engineering estimates. Whenever possible, engineering demand estimates were developed using EUM or site survey data in conjunction with the methods used for the gross energy estimates.

Like gross demand estimates, therm estimates are not adjusted using SAE coefficients. For each TOU costing period, therm estimates were aggregated using methods similar to energy estimates.

Billing Analysis

Statistical analysis was then used to determine the fraction of the unadjusted engineering estimates actually observed or "realized" in customer billing data. The per-unit engineering energy impacts, combined with the units installed, form the input to the billing regression analysis, or SAE analysis. In the SAE analysis, the engineering estimates are compared to billing data using regression analyses, in order to adjust for behavioral factors of occupants and other unaccounted for effects. The outputs of the analysis are SAE-adjusted estimates of gross and net program energy savings.

Net-to-Gross Analysis

The NTG analysis is designed to adjust gross program impacts for free ridership and actions taken by PG&E customers outside the HVAC Program. Self-reported data were initially used to estimate the percentage of free-riders in the program; that is, the number of participants who would have undertaken the energy efficiency action promoted by the program in the absence of the program. In addition, self-reported data are used to calculate the percent of participant and nonparticipant spillover attributable to the program.

A more sophisticated estimate of NTG for selected high-participation measures was developed through the application of discrete choice analysis. The discrete choice model estimates the probability that a customer will purchase a particular energy efficient HVAC measure, both with and without the incentive program in place. The results of the discrete choice model are estimates of free-ridership and spillover, independent of those found through the self-report method. Because the discrete choice model requires a sufficient sample size of nonparticipant adoptions, only CAC technologies were modeled. The remaining estimates of net were based on the self-report model. Also, the California DSM Measurement Advisory Committee (CADMAC) approved a waiver that allows the use of self-report based algorithms to estimate free-ridership and spillover effects in the event discrete choice and LIRM models fail to produce statistically reliable results. (The approved waiver is presented in Attachment 5.)

Application of the final NTG adjustments, by technology, yields total net program impacts. *Section 3, Methodology* describes in explicit detail, each step taken to achieve the final net results, beginning with the sample design, followed by the engineering and SAE analyses, and ending with the Net-to-Gross findings.

2.4 REPORT LAYOUT

This report presents the results of the HVAC Evaluation. It is divided into four sections, plus attachments and appendices. *Sections 1 and 2* are the *Executive Summary* and the *Introduction*. *Section 3* presents the *Methodology* of the evaluation. *Section 4* presents the detailed results and a discussion of important findings. *Attachment 1* is a collection custom site write-ups on each site reviewed and/or audited by QC engineers. *Attachment 2* is the results of the engineering algorithm review of standard (RE) HVAC measures. *Attachment 3* is the results tables for the gross ex ante, net ex ante, and unadjusted engineering impacts, as well as the SAE coefficients, gross ex post, NTG adjustments, net ex post, and gross and net realization rates. The attachment also contains gross demand and energy savings by costing period for commercial indoor HVAC measures. *Attachment 4* contains the Protocol Tables 6 and 7 for the HVAC end use. *Attachment 5* contains a waiver accepted by the ORA for the Pre-1998 CEEI Program Carry-Over evaluation. The *Survey Appendices* provide the survey and on-site data collection instruments, and the survey call dispositions, frequencies, and refusal comments.

3. METHODOLOGY

This section provides the specifics surrounding the methods used to conduct the Pre-1998 Pacific Gas & Electric Company (PG&E) Commercial Energy Efficiency Incentives (CEEI) Program Carry-Over Evaluation for HVAC Technologies (the HVAC Evaluation). This section begins with a detailed discussion on the sampling plan for the HVAC Evaluation. From there, details regarding the Engineering Analysis (*Section 3.2*), the Billing Analysis (*Section 3.3*), and the Net-to-Gross Analysis (*Section 3.4*) are discussed.

3.1 SAMPLE DESIGN

This section presents the sample design for the HVAC Evaluation. Due to the limited number of available sample, a census of the population was used for the telephone survey. First, the overall sample design approach is discussed, followed by the resulting sample allocation. The section concludes with a discussion of the California Public Utilities Commission (CPUC) Evaluation and Measurement Protocols (the Protocols) requirements.

3.1.1 Existing Data Sources

The participant tracking system for the Retrofit Express (RE), Retrofit Efficiency Options (REO), and Advanced Performance Options (APO) Programs are maintained as part of PG&E's Marketing Decision Support System (MDSS). Henceforth, the RE program components (excluding Chillers and including ASDs) are referred to as simply Retrofit, with the remaining program components referred to as Custom. The MDSS contains program application, rebate, and technical information regarding installed measures, including measure description, quantities, rebate amount, and ex ante demand, energy, and therm savings estimates. The MDSS extract used in this evaluation is consistent with data used in the PG&E Annual Earning Assessment Proceedings (AEAP) Report.

For the Retrofit and Custom programs, participation was tracked at both an application and measure level. They are linked by application code and program year. Each application can cover multiple measures and accounts, and each measure is linked to a PG&E electrical or gas service location where the measures are supposed to be installed. The account location is designated by its account number, or a unique seven-digit identification number (PG&E's control number). Unlike customer accounts, control numbers are used to identify service locations and serve as stable identifiers for linking datasets.

The billing series requested in support of the HVAC Evaluation cover a period from January 1993 to September 1999. PG&E's billing data contain monthly energy-consumption as well as other customer information, such as customer name, service location, rate schedule, and Standard Industrial Classification (SIC) code.

3.1.2 Sample Design Overview

Program participants who were paid a rebate in 1998 were in most part carry-over applicants. Their projects were initiated prior to 1997 but they only applied or received a rebate in 1998

when their projects reached the final implementation stage. There were a total of 137 HVAC sites, 99 standards and 38 customs, that received a rebate from PG&E in 1998. A complete census of the population was needed to meet the goals of the telephone survey.

The objectives of the sample design were to:

- Determine the optimal sample allocation for first-year gross impact analysis, based upon sample size and evaluation accuracy requirements of the Protocols and available project resources.
- Maximize available sample points to meet net-to-gross (NTG) objectives.
- Reallocate available resources, wherever feasible, to focus on measures and/or program features deemed most important by PG&E staff, while not compromising the overall accuracy of the evaluation.

3.1.3 Sample Segmentation

Evaluation of the HVAC Program at the participant segment level allows more precise, and insightful, analyses than those undertaken at the aggregate PG&E system level. The sample segmentation consists of two primary components: participant segmentation and technology segmentation. As will become apparent, a key feature of the sample design is that the sampling unit is a unique customer site. Significant effort was undertaken to aggregate billing and participation records to this level.

The first step in the participant segmentation process grouped firms by business type, as recorded in the MDSS. There are a total of 12 business types used to segment a customer. A total of 13 technology groups were defined (see definition following Exhibit 3-1) to classify measures. Exhibit 3-1 presents the distribution of unique customer sites across the business type and technology group segmentation.

Exhibit 3-1
1998 Commercial HVAC Segmentation and Distribution of Unique Sites

Technology \ Business Type		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
HVAC End Use Unique Sites		54	5	8	7	1	7	13	8	2	11	18	3	137
HVAC	Central A/C	19	4	1	5	0	5	5	1	0	5	11	3	59
	Adjustable Speed Drives	7	0	0	0	0	0	0	0	0	1	2	0	10
	Package Terminal A/C	2	0	0	1	0	1	0	6	0	0	0	0	10
	Set-Back Thermostat	5	3	0	1	0	1	0	0	0	1	6	1	18
	Reflective Window Film	12	0	1	0	0	1	3	0	2	1	2	0	22
	Water Chillers	8	0	2	1	0	0	2	0	0	1	3	0	17
	Customized EMS	1	0	1	0	0	0	1	0	0	2	0	0	5
	Customized Controls	4	0	0	0	0	0	1	0	0	0	0	0	5
	Convert To VAV	1	1	0	0	0	0	0	0	0	0	0	0	2
	Other Customized Equip	1	0	3	0	0	0	0	1	0	0	0	0	5
	Cooling Towers	0	0	1	1	0	0	1	0	0	0	1	0	4
	High Efficiency Gas Boilers	0	0	0	0	0	0	0	0	0	1	0	0	1
Other HVAC Technologies	1	0	0	0	1	0	0	0	0	0	1	0	3	

Annual energy consumption values were used to group customers into four usage/size strata based upon a Dalenius-Hodges¹ stratification procedure. The comparison group customers are then selected to mirror the underlying distribution of the participant target population by size and business type.

3.1.4 Technology Segmentation

Program measures are classified into technology groups through combining measures with similar energy reduction characteristics. This grouping strengthens the analysis by creating homogenous analysis segments in terms of electricity use. The three elements of the technology segmentation are as follows:

Technology Groups consist of those measures that comprise, in the case of the HVAC end use, those specific measures that are expected to have similar energy saving characteristics. For example, all Central Air Conditioning (CAC) retrofit measures are grouped together under a single CAC Technology Group. The projected energy savings differences will be accounted for in the engineering estimates, yielding similar per-unit estimates.

Measure Group, the second level of segmentation, groups measures by the PG&E program measure description.

Measure, the finest level of segmentation, is the actual measure offered by the PG&E program.

The technology segmentation presented in Exhibit 3-1 above shows the level of segmentation that was performed for this evaluation. (Please note that in Exhibit 3-1, sites may contain more than one technology; therefore, the total row is less than or equal to column sum.) While the engineering analysis was conducted at the finest level of segmentation (the measure level), the statistical billing analysis was conducted at a much coarser level (the technology group), or in some cases, at an even higher level of aggregation.

3.1.5 Sample Allocation

For the HVAC Evaluation, there were two types of primary data collected: telephone survey data and on-site audit data. These data sources formed the basis for the various analyses conducted as part of this evaluation (e.g., billing analysis, free-rider analysis, and spillover analysis). The sample design for each of these primary data sources was developed to meet each of the analysis objectives. The following sections describe these objectives and sampling strategies for each of the primary data sources collected.

Participant Telephone Sample

The telephone sample was designed to be used for the engineering, billing and net-to-gross analyses. With an available sample frame of 137 unique HVAC sites, a census of all eligible participants was taken for the telephone survey. This is Protocol compliant.

¹ Cochran, W.G. *Sampling Techniques*, Third Edition, John Wiley & Sons, 1997. pp. 127-134.

Participant Standard On-Site Samples

The on-site audits was designed to collect detailed information regarding installed HVAC technologies under the Program. The on-site audit data was used to validate the telephone survey data for information such as operating hours and factors to be used in the engineering analysis. The on-site samples were drawn for only certain technologies which contributed the majority of the gross impacts and avoided costs. For this evaluation, the sample design focused on Central Air Conditioners (S160) and Set-Back Thermostat (S18) technologies.

Exhibit 3-2 summarizes the standard on-site sample allocation for the HVAC end use. A total of 21 standard on-site audits were collected. The on-site audits were grouped into analysis segments of similar climate conditions. Grouping sites into segments allowed analysis to yield more significant results.

*Exhibit 3-2
Proposed Standard Measure HVAC On-Sites
In Support of DOE-2 Model Development*

Business Type	Climate Zone	Number of	
		Avaliable Sites	Standard On-Sites
Office	2, 3, 4	25	11
Office	11, 12, 13	11	5
Retail	11, 12, 13	3	2
School	11, 12, 13	12	3
TOTAL		51	21

Participant Custom On-Site Samples

The custom on-site sample consists of technologies with unique operating characteristics and technologies with complex installations under PG&E's custom programs. Custom HVAC measures were installed in only 38 sites. Therefore, a census of these customers was attempted during on-site recruitment with the goal of completing 25. The Custom measures are distributed across the 38 sites as illustrated below in Exhibit 3-3.

Exhibit 3-3
Available Custom Measure Sample Frame

Program	Technology Group	Number of Available Sites
Retrofit Express	Water Chillers	1
Retrofit Express Options	Water Chillers	2
	Cooling Towers	4
	High Efficiency Gas Boilers	1
Advanced Performance Options	Water Chillers	11
	Customized EMS	5
	Customized Controls	5
	Convert to VAV	2
	Other Customized Equipment	5
	Other HVAC Technologies	2
TOTAL		38

Comparison (nonparticipant) Sample

The primary objective of the nonparticipant telephone sample is to provide a control group for the net and gross billing analyses. The final comparison group sample frame consists of 192,689 commercial customers drawn from an eligible population of over 400,000. Since comparison group surveys were conducted only for customers in the commercial sector, the first step in creating the sample frame is to limit eligibility to only those accounts having SIC codes representing commercial business activities. In addition to the aforementioned criteria, the following screening rules were also used:

Presence of a billing rate for the customer: Customers are required to have a rate schedule code for all years spanned by the billing data.

Quality of usage readings: Customers are required to have annual non-missing, non-zero usage values for 1997, 1998 and 1999. Customers with zero, or missing billing data, were removed from the sample.

In drawing the sample frame, targets are established for each business type and usage segment, so that the nonparticipant distribution, by business type and usage segment, is the same as that of the program participant population. The drawing is conducted in this manner to ensure sufficient representation of each business type/usage segment combination in the sample frame and allows for survey data collection in accordance with the sample design. The final sample design includes 48 segments classified by size according to energy usage.

Exhibit 3-4 below illustrates the 48 segments by business type and size, the available nonparticipant sample, the calculated quota (based on the participant population), and the desired sample size to draw. Gray cells indicate nonparticipant segments where the available population to quota ratio is low. The desired nonparticipant quota was 500 points, but the quota was targeted at approximately 600 points with the assumption that for certain segments,

such as the "Very Large" segment, the quota would not be filled. The final sample allocation was randomly selected within each customer segment.

Exhibit 3-4
Nonparticipant Survey Quotas
Telephone Survey Sample

Small				Medium				Large				Very Large			
Business Type	Quota	Avail.	N	Business Type	Quota	Avail.	N	Business Type	Quota	Avail.	N	Business Type	Quota	Avail.	N
Office	43	20,253	860	Office	37	1,416	740	Office	45	775	900	Office	39	148	780
Retail	30	19,857	600	Retail	30	1,403	600	Retail	11	508	220	Retail	4	38	80
Col/Univ	0	449	0	Col/Univ	2	49	40	Col/Univ	2	33	40	Col/Univ	10	25	200
School	18	1,807	360	School	16	768	320	School	20	200	400	School	3	7	60
Grocery	11	6,228	225	Grocery	7	916	150	Grocery	11	506	225	Grocery	2	19	40
Restaurant	5	11,169	109	Restaurant	14	1,794	273	Restaurant	11	85	208	Restaurant	1	0	20
Health Care/Hosp	11	7,668	210	Health Care/Hosp	3	467	60	Health Care/Hosp	16	187	330	Health Care/Hosp	8	58	150
Hotel/Motel	16	1,753	320	Hotel/Motel	2	363	40	Hotel/Motel	12	125	240	Hotel/Motel	6	30	120
Warehouse	15	6,708	300	Warehouse	8	483	150	Warehouse	8	212	150	Warehouse	1	17	30
Personal Service	15	12,984	300	Personal Service	15	306	300	Personal Service	0	121	0	Personal Service	4	12	80
Community Service	38	15,092	760	Community Service	11	787	220	Community Service	7	321	140	Community Service	6	48	120
Misc. Commercial	25	11,719	500	Misc. Commercial	3	692	67	Misc. Commercial	2	380	33	Misc. Commercial	2	95	40
SUB-TOTAL	227	115,687	4,544	SUB-TOTAL	148	9,444	2,959	SUB-TOTAL	145	3,453	2,897	SUB-TOTAL	86	497	1,720
GRAND TOTAL	606	129,081	12,120												

*Gray cells indicate nonparticipant segments where the available population to quota ratio is low.

The canvass sample included 50,000 randomly drawn customers within PG&E's service territory. It's primary function was to support the net-to-gross analysis by identifying nonparticipants who have installed program qualifying measures outside of the rebate programs. The sample design focused on identifying only nonparticipants who were not rebated in 1998. From a sample of 50,000 customers, the sample quota was targeted for 4,000 total completes with about 500 of the 4,000 having made lighting or HVAC changes.

3.1.6 Final Sample Distribution

The sample design outlined above complies with the Protocols and meets the program evaluation objectives. In this evaluation, the sampling unit is a customer site, which defines a unique service address. Applications in the MDSS database may cover more than one control number.

The final sample distribution for the telephone, on-site, and end-use metering are summarized in Exhibit 3-5 by end-use element.

Telephone Survey Sample – Telephone surveys were collected for a total of 855 customers, 266 of which were participants, with the remaining 589 in the comparison group. Among the 266 participants, 76 were HVAC participants. In addition, another 4,333 customers were contacted as part of the canvass survey. Because of the overlap among HVAC and Lighting participants, a single instrument was used to conduct both telephone surveys.

Exhibit 3-5
Data Collected by Program and End Use

Program	End Use	Available Population	Data Collected		Data Used in HVAC Analysis	
			Telephone Survey	On-Site Audits	Telephone Survey	On-Site Audits
Custom	Lighting	-	-	-	-	-
	HVAC	38	5	26	5	26
Retrofit	Lighting	428	190	158	190	-
	HVAC	137	76	38	76	38
Total	Lighting	428	190	158	190	-
	HVAC	175	81	64	76	64
Total Participants		547	255	220	255	64
Total Nonparticipants		396,870	589	-	589	-
Total Sites		397,417	844	220	844	64

On-site Audit Sample – Within the Custom program, a census of HVAC participants was attempted for recruitment, with a total of 26 on-site audits completed. An additional 38 Standard measure on-sites were completed amongst sites that installed HVAC technologies. In all, a total of 64 HVAC on-site surveys were conducted.

3.1.7 Relative Precision

Given a sample design, the relative precision, based upon total annual energy use, reflects the uncertainty regarding the extent to which the allocated sample sizes are large enough to control for the population variance in terms of annual energy usage. Precision for the telephone sample was calculated using the following procedure. First, the 1997 annual energy consumption was computed for all participants in the analysis dataset.

Next, four strata were constructed based on a customers' annual usage using the Delanius-Hodges procedure. Then, the program level mean and standard error were calculated using classic stratified sample techniques². Finally, the relative precision at a 90 percent confidence level was calculated as a two-tailed test. The very large customers (with annual energy usage greater than 3,000,000 kWh) were excluded from these calculations because of the significant influence they have over the relative precision estimate, and because these customers were excluded from the SAE analysis.

By survey, the following relative precision was achieved:

- For nonparticipants, the relative precision is 5.0 percent based upon a survey sample of 534³.

² Ibid. pp. 91-95

³ The nonparticipant sample size, 534, is the total sample of 589 less 55 very large customers.

- For HVAC, the relative precision is 7.2 percent based upon a survey sample of 60⁴.

Exhibit 3-6 presents the stratum-level sample size, sample weight, sample mean, and estimated standard errors for each end use evaluated.

Exhibit 3-6
Telephone Sample Relative Precision Levels

Nonparticipants

Weight	Sample	Mean	STD	Standard Error	Relative Precision
90.5%	238	41,641	40,421	2,617	10.3%
6.9%	150	314,202	111,989	9,041	4.7%
2.5%	146	1,228,131	618,554	49,644	6.6%
TOTAL	534	90,424		2,751	5.0%
Large Customers					
Population = 710	55	6,027,677	3,454,642	429,739	11.7%

HVAC Participants

Weight	Sample	Mean	STD	Standard Error	Relative Precision
48.6%	28	88,709	62,755	5,710	10.6%
21.6%	14	298,073	61,304	6,827	3.8%
29.7%	18	1,541,461	773,853	82,909	8.8%
TOTAL	60	565,876		24,848	7.2%
Large Customers					
Population = 26	16	8,130,176	5,102,548	490,630	9.9%

3.1.8 Demonstration of Protocol Compliance

Sampling Procedures Adopted

The sample design follows the rules established by the CPUC in the March 1998 revisions to the "Protocols and Procedures for the Verification of Costs, Benefits, and Shareholder Earnings from Demand Side Management Programs."

⁴ The HVAC participant sample size, 60, is the total sample of 76 less 16 very large customers.

Sample Definitions

The following definitions are provided to introduce the primary segments targeted—both a participant sample and a comparison group — to ensure experiment control:

Participants - According to Table 5, part C, paragraph 1 of the Protocols, participants are defined as "those who received utility financial assistance to install a measure or group of measures during the program year."

Comparison Group - A control group is defined as a group of customers that represents what would have happened in the absence of the program. According to Table 5, part D, paragraphs 3 & 4, the comparison groups include both "customers who installed applicable measures" and "customers who did not install applicable measures," with no preference for either group (i.e., random or stratified random sample). This sample is therefore representative of the population, excluding only program participants during the evaluation year.

Overall Sampling Procedures

The commercial customer samples are driven by a primary data collection activity; in this case, the telephone surveys serve as the primary site-specific data collection elements that contribute to the analysis dataset. The commercial telephone sample was drawn to achieve a stratified random sample and optimally distribute the allocated sample points.

Detailed Protocol Sample Requirement

The commercial participant and comparison group samples are designed to meet the Protocol requirements in terms of analysis dataset sample size, precision of the results, availability of pre- and post-billing data contributing to the analysis dataset, and in ensuring cost-effective use of measured data.

Analysis Dataset Sample for Commercial Participants: The Protocols require that a program with more than 450 participants has a randomly drawn sample sufficiently large to achieve minimum energy use precision of ± 10 percent at the 90 percent confidence level, and at least 350 contributing points in the analysis dataset. However, if a program has fewer than 450 participants then a census of the participants must be taken. The analysis dataset was derived from a census of the participant population.

As illustrated in Exhibit 3-6, the sample collected for the HVAC end use achieved a relative precision of at least 6 percent at a 90 percent confidence level. This is below the 10 percent required by the Protocols, Table 5, part C, paragraph 4. Each participant chosen for the telephone sample is required to have at least nine months of post-installation billing data, and 12 months of pre-installation data, as per the Protocols, Table 5, part D, paragraphs 2 and 1, respectively. This requirement is met, with a pre- and post-installation period of 1 year used in the statistical billing analysis.

Analysis Dataset Sample for Commercial Comparison Group - The Protocols require that the comparison group sample "be drawn using the same criteria for participants," as per Table 5, part C, paragraph 6. The nonparticipant sample frame was drawn using the participant population by business type and usage segment.

The analysis dataset meets the sample size requirement in Table 5, part C, paragraph 3. The calculated relative precision meets the precision requirement in Table 5, part C, paragraph 4. Exhibit 3-6 illustrates a relative precision of at least 7 percent at a 90 percent confidence interval, well below the 10 percent allowable.

To ensure compliance with comparison group protocols, the telephone survey sample frame is drawn to meet the billing data requirements of Table 5, part D, paragraphs 3 and 4 of the Protocols. All customers in the analysis dataset have billing data from January 1993 to September 1999, which ensures an adequate pre- and post-installation billing period for customers who installed applicable measures between 1996 and 1999.

3.2 ENGINEERING ANALYSIS

The technical approach and engineering results that support realized gross impacts in the 1998 Evaluation of Pacific Gas and Electric Company (PG&E) Commercial HVAC Technologies (HVAC Evaluation) are presented in this section. This section will provide detailed intermediate results that either verify or contradict the methods used to generate program design demand and energy impact estimates in the Marketing Decision Support System (MDSS). Results are presented to ensure that future program design and evaluation activities will benefit from the engineering parameters generated during the 1998 evaluation.

Additional documentation for the custom on-site analyses is found in Attachment 1. The bin weather analyses and supporting ASHRAE documentation that contributed to the RE and REO "standard" measure algorithm review can be found in Attachment 2.

This section is structured as follows:

- First, an overview of the engineering approach is presented.
- Then, details surrounding the development of impacts for central air conditioners and adjustable speed drives for fans are discussed.
- The methods used and the engineering estimates developed for REO and APO program participants or participants who installed "custom⁵" measures are then presented.
- Finally, an overview of the methods used and the engineering estimates developed for other RE and REO measures are summarized.

3.2.1 Overview of the Engineering Approach

The HVAC Evaluation consisted of the analysis of three separate PG&E programs, Retrofit Express (RE), Retrofit Efficiency Options (REO), and Advanced Performance Options (APO). Where measures offered in different programs are similar (such as water chillers and adjustable speed drives), identical analysis methods were applied across all programs.

⁵ Refer to Section 3.1, *Sample Design* for a discussion of "custom" vs. "standard" measures.

Listed below are each measure type studied and an overview of the evaluation done for each:

Central Air-Conditioners - Estimates of energy use were derived using the DOE-2.1E building energy simulation model, calibrated to logger data (see *Section 3.2.2*).

Adjustable Speed Drives (ASDs) for HVAC Fans - This measure was offered in all three of PG&E's primary programs. A calibrated engineering model was used to develop estimates based on End-Use Metering (EUM) data (see *Section 3.2.3*).

"Custom" Measures - The analysis method used data gathered from on-site audits, along with ex ante calculations, to develop engineering estimates (see *Section 3.2.4*). Measures that were included in this category included the following: Water Chillers (RE, REO, and APO), Convert to VAV, Cooling Towers, Customized EMS, and other customized technologies.

Other Measures - A detailed review of the algorithms used to develop ex ante impacts was performed for the remaining RE measures (see *Section 3.2.5*), including Window Film, Package Terminals, Set Back Thermostats, Time Clocks, and Evaporative Coolers.

It is noteworthy to mention that on-site audits and/or a detailed application review was performed for every applicant who installed a "custom" measure.

3.2.2 Central Air-Conditioners (CAC)

Demand and energy estimates of savings and impact for the program measures associated with Central Air Conditioning (CAC) were determined on a per unit basis using the DOE-2 building energy simulation program.

The engineering analysis combines end-use logger data, and detailed on-site audit data with information from telephone surveys to supply reliable engineering estimates of both *savings* and *impact*. There is an important distinction between these two values. Estimates of *savings* are used as inputs to a statistically adjusted engineering (SAE) regression model, and use the pre-existing unit's efficiency. This estimate will be larger than the *impact* estimate, whose calculation is based on current Title 24 efficiencies. The *impact* estimate is used for calculating ex post energy and demand.

The engineering estimates for CAC were developed as follows:

- Develop DOE-2 models (conducted in paid-year 1997 evaluation)
- Verify and/or update inputs with 1998 on-site data
- Calibrate DOE-2 models (conducted in paid-year 1997 evaluation)
- Create undiversified and diversified energy models
- Calculate CAC energy savings
- Compute energy and demand impacts

Paid year 1997 on-site audit data were used to develop DOE-2 models of office, school, and retail facilities that participated in the program. The key inputs to the models were compared to values obtained from paid year 1998 on-site audit data. Due to the limited sample size for paid year 1998, no changes were made to the models. These models were then calibrated using end-use logger data from 30 sites, in conjunction with California Energy Commission (CEC) weather data adjusted for local temperatures⁶. The resulting hourly estimates were then diversified and leveraged to additional building types using telephone survey data cooling system operating schedules. Finally, the DOE-2.1E model estimates were regenerated using long term weather (TMY) data and CEC baseline equipment efficiencies to compute program impacts.

Develop DOE-2 Models

Audit and weather data were analyzed to determine the number of DOE-2.1E prototypes needed to represent typical participating office, school, and retail facilities. The primary variables reviewed were conditioned square footage, cooling degree days across climate zone, and building size and construction characteristics.

For CAC Measures it was determined that Office participants could be represented by two prototypes, segmented by climate zones (climate zones 1-5 versus 11-16). There was not sufficient sample to segment School and Retail by climate zone, so both School and Retail are represented by one prototype each.

For all prototypes, lighting density was entered using equipment holdings and lighting schedules collected during each on-site. Lighting schedules were based on segment average operating profiles using on-site audit data that were collected in support of both the Lighting and HVAC Evaluations.

For the 1998 evaluation, no changes were made to the models. This is mainly due to the limited sample size. There was not enough sample for any of the modeled business types and climate zones to justify changes.

Key characteristics for the four prototypes are detailed in Exhibit 3-7.

Calibrate DOE-2 Models

To ensure that the modeled results were accurate and reasonable, models were calibrated to end-use logger data for CAC technologies and current billing data. Calibration was performed by comparing DOE-2 simulations run under weather data from different climate zones with the respective logger data. Minimum ventilation, miscellaneous equipment watts per square foot, and economizer control strategies were used in calibrating the model.

⁶ This approach is consistent with the approach used for the 1995 and 1996 HVAC Program year evaluation. Observed dry bulb temperatures from PG&E local office weather stations were integrated along with addition weather parameters from WYEC climate zone data.

Billing data were then used to verify the accuracy of the calibration across climate zones. This was accomplished by comparing the annual estimates of HVAC and lighting usage to annual billing data for the sites that contributed to each prototype.

Exhibit 3-7
Key Characteristics for DOE-2.1E Prototypes

Variable	Office03 CAC	Office13 CAC	Retail CAC	School CAC
Conditioned Area (Sq Ft)	41,263	5,291	4,478	8,953
Slab Floor Area (Sq Ft)	7,749	4,565	4,063	7,737
Gross Wall Area (Sq Ft)	19,841	2,610	2,972	5,305
Frame Wall Area	41%	58%	34%	83%
Block Wall Area	59%	42%	66%	17%
Frame Insulation	R-3	R-9	R-7	R-4
Block Insulation	R-1	R-2	R-1	R-2
Roof Area (Sq Ft)	9,045	4,692	4,364	8,895
Roof Insulation	R-7	R-11	R-14	R-19
Ceiling Height (Ft)	9	9	11	13
Window Type	Single Shaded	Single Shaded	Single Clear	Single Clear
Cooling Capacity (Btuh)	837,122	231,917	181,565	465,744
Number of Occupants	165	19	15	119
Thermostat Setpoint (°F)	71	74	75	73

Create Undiversified and Diversified Energy Estimates

Using the calibrated DOE-2.1E prototypes discussed above, undiversified energy usage estimates were created by setting the HVAC system to operate 24 hours a day. Other operational aspects of the building, such as lighting and miscellaneous equipment schedules, were based on audit data and information calculated in the Lighting Evaluation. The calibrated DOE-2 models were run using the adjusted CEC weather data in each climate zone. The weather data covered October 1, 1998, through September 30, 1999, the post-retrofit period used in the SAE model.

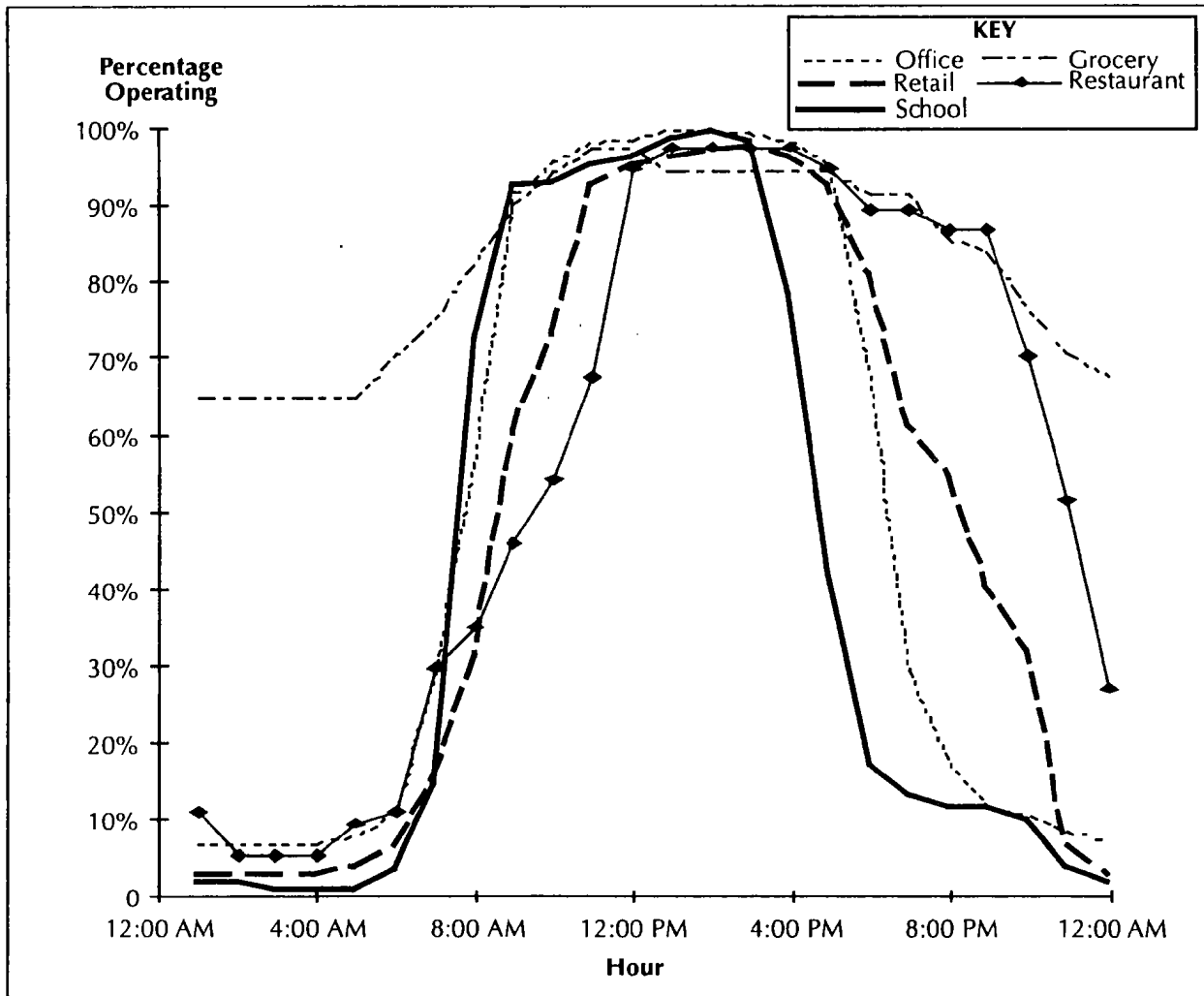
Undiversified CAC savings estimates (used in the SAE model) were generated using the installed efficiencies of the retrofit equipment taken from the MDSS and estimated existing efficiencies based on the size of the retrofit unit. The existing efficiencies used were based on 1988 Title 24 standards, downgraded to reflect a 15 year old CAC system, the assumed equipment life for these types of systems. Impact estimates used in the calculation of ex post gross impacts were based on Title 24 efficiencies, providing relatively smaller impact than the savings estimates.

For CAC, the DOE-2.1E prototypes provide simulated annual energy usage, at an hourly level for Office, School, and Retail business types in all climate zones where there was program participation. All other business types are mapped to either the Office, School or Retail prototypes.

The simulated, hourly cooling and fan energy use was diversified for each business type by hourly self-reported operating factors gathered through telephone surveys. The operating factor is defined as the percentage of facilities reporting the availability of space conditioning for a given hour and season. Business type specific hourly operating factors for key business types are illustrated in Exhibit 3-8. Note that these are average, annual profiles. The School business type underwent an additional adjustment for the summer months of June, July, and August. For those months, the diversified load was multiplied by 27 percent, which is the telephone survey reported peak operating factor. This additional factor reflects the large reduction in occupancy within schools during the summer months.

The result of this step is a series of hourly loads for CACs adjusted for the occupancy and operational patterns of participants.

Exhibit 3-8
Annual Average HVAC Operating for Key Business Types



CAC Energy Savings

For all CAC energy usage and savings estimates, a method of calculation incorporating Equivalent Full Load Hours (EFLH) was developed. The EFLH is defined as the total annual cooling energy usage, divided by the connected load for the CAC unit. The diversified CAC energy model produced an annual equivalent full load hour (EFLH) estimate for each business type and climate zone.

Energy savings estimates for each site in the SAE sample were calculated using estimated EFLH, total tons retrofit, post retrofit EER, and an assumed existing EER as discussed previously. Energy savings were computed for each participant in the SAE sample using the equation in Exhibit 3-9.

Exhibit 3-9
Equation for Estimating CAC Energy Savings

$$kWh_{sav,i} = U * \left[EFLH_j * T * 12 * \left(\frac{1}{EER_1} - \frac{1}{EER_{MDSS}} \right) \right]$$

Where,

$kWh_{sav,i}$ = Annual energy savings for participant "j" (kWh/yr.);

U = Number of units installed;

$EFLH_j$ = Diversified Equivalent Full Load Hours for business type j;

T = Number of tons installed;

12 = Conversion of tons to kBtuh;

EER_1 = Existing System EER; and,

EER_{MDSS} = Post-retrofit EER.

Compute Energy and Demand Impacts

The final step in the analysis of CAC measures was the calculation of energy and demand impacts for each participant for use in the ex-post gross impacts. The energy savings estimates described above were based on actual adjusted weather data for dates between October 1, 1998 through September 30, 1999; that were then used as inputs to the SAE analysis. The following steps were taken to convert the energy *savings* estimates to *impact* estimates:

Current CEC - CEC weather data⁷ were used to generate the calibrated DOE-2.1E energy estimates, instead of actual adjusted CEC weather data.

Baseline - CAC savings estimates were adjusted to reflect the difference between post-retrofit conditions and minimum efficiencies defined by Title 24, rather than the pre-retrofit equipment.

CAC peak demand impacts were based on an undiversified peak duty cycle calculated from the logger data. For each logged CAC unit, the five highest weekday duty cycles occurring between 3 and 4 PM were selected as representing undiversified peak duty cycles. The average of these duty cycles was calculated by business type. In order to develop Coincident Diversity Factors (CDF), the undiversified peak duty cycles by business type were multiplied by operating factors. The operating factors were developed by business type and climate zone, which resulted in CDFs for each combination of business type and climate zone. Demand impacts were computed for each participant in the MDSS using the equation in Exhibit 3-10.

*Exhibit 3-10
Equation for Estimating CAC Demand Savings*

$$kW_{sav,i,j,k} = U * \left[CDF_{j,k} * T * 12 * \left(\frac{1}{EER_1} - \frac{1}{EER_{MDSS}} \right) \right]$$

Where,

$kW_{sav,i,j,k}$ = Peak demand impact for participant I, in business type j, climate zone k;

U = Number of units installed;

$CDF_{j,k}$ = Coincident Diversity Factor for business type j, climate zone k;

T = Number of tons per installed unit;

EER_1 = Baseline EER; and,

EER_{MDSS} = Post-retrofit EER.

⁷ Approved for use with the 1992 and 1995 Energy Efficiency Standards for Residential and Nonresidential Buildings. Referred to on magnetic media as CZxxRV2.WY2, where xx indicates the climate zone.

3.2.3 Adjustable Speed Drives (ASDs) for Ventilation Fans

Demand and energy impacts for the Adjustable Speed Drive measures for all programs were computed using empirical relationships drawn from observed metered data and weather data. These estimates were normalized by motor horsepower and then leveraged to the entire participant population.

The engineering analysis combines detailed on-site audit data with information from telephone surveys to supply reliable engineering estimates of both *savings* and *impact*. There is an important distinction between these two values. Estimates of *savings* are used as inputs to a statistically-adjusted engineering (SAE) regression model, and use actual adjusted CEC weather data. This estimate will be different from the *impact* estimate, whose calculation is based on long term weather data. The *impact* estimate is used for calculating ex post energy and demand.

The engineering estimates for ASD measures were developed as follows:

- Clean metered frequency and demand data
- Compute fully loaded demand for each fan
- Calculate fan savings normalized by motor HP
- Correlate frequency data with outdoor temperature or time
- Compute annual undiversified savings and impact
- Diversify savings and impact estimates with operating factors
- Compute energy and demand impacts for all participants

EUM data collected for the 1996 HVAC Evaluation were used to develop an ASD model of hourly savings broken out by peak and off-peak usage and binned by weather temperature. These models were then calibrated using CEC weather data adjusted for local temperatures. The resulting hourly estimates were then diversified (to get an annual kWh estimate of savings) and leveraged to additional building types using telephone survey data of operating factors. Finally, ASD model estimates were regenerated using long term weather to compute program impacts.

Clean Metered Frequency and Demand Data

EUM data were collected for Office and Grocery building types. At each site, data were collected for both interval kWh and output frequency of the ASD. After the data had been successfully downloaded, a cleaning process was carried out to screen for unreasonable data. Based on field logs and observations within the data, small amounts of data were censored and omitted from the analysis. Typically, missing data were the result of meter read errors that resulted in unrecognizable character output.

Compute Fully Loaded Demand For Each Fan

In order to compute impacts and savings associated with the ASD installations, the demand for each fan running at constant volume had to be estimated. Based on the well established ASD operating curve, the fully loaded or 100 percent flow case, was computed for each observation of operating fan data. A fan was defined as "operating" if the observed frequency at interval i was greater than 15 Hertz (Hz). The equation shown in Exhibit 3-11 was then applied to estimate the percentage of power drawn by the ASD during that interval.

Exhibit 3-11
Baseline Interval Demand Estimate

$$kW_{100,i} = \frac{kW_i}{PER_{kW,i}} \text{ and}$$

$$PER_{kW,i} = 0.2198 - \left[0.8748 * \left(\frac{Hz_i}{60} \right) \right] + \left[1.6526 * \left(\frac{Hz_i}{60} \right)^2 \right]$$

Where,

$kW_{100,i}$ = Fully loaded draw of the fan during interval i ;

kW_i = Observed frequency during interval i ;

$PER_{kW,i}$ = The percent of ASD load in operation during interval i ; and

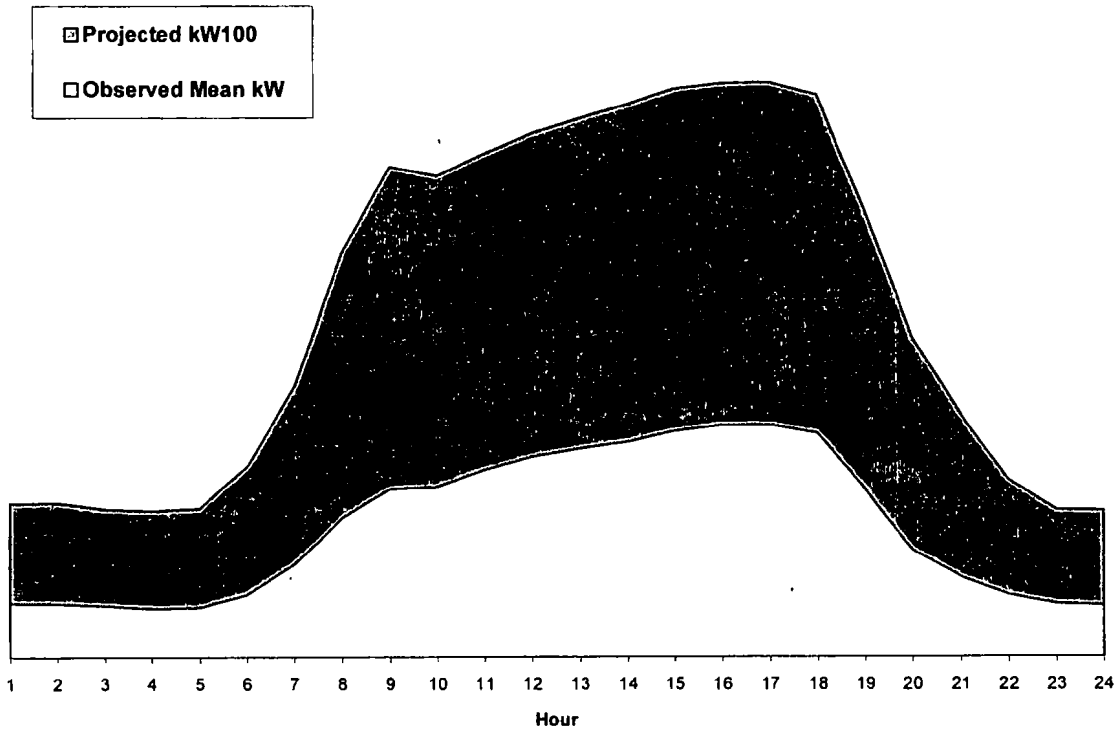
Hz_i = The recorded Hz during interval i ;

The fully loaded draw of the fan is the observed energy use for that interval divided by the percent power in operation. The percent of frequency is computed as the observed frequency divided by a base of 60 Hz. The final step is to take the mean of the fully loaded fan estimates for each observation, and use this value as the constant volume case.

Calculate Fan Savings Normalized by Motor HP

After the mean, fully loaded demand for each fan is calculated, savings estimates are generated by subtracting the observed demand for each hour from the computed fully loaded demand. This difference, for each observation, is the gross savings associated with the given fan. Exhibit 3-12 below illustrates the mean weekday fully loaded demand profile for all fans in the EUM sample, compared to the observed demand.

Exhibit 3-12
Average Weekday Comparison of
kW vs. kW₁₀₀



This process of calculating gross savings was carried out for all of the observed data for each of the fans. Since few of the fans were of the same motor horsepower, the data had to be normalized in order to average the results. This was accomplished by simply dividing the savings estimate for each fan by the fans' motor horsepower. The resulting hourly dataset of savings estimates was then represented as kW savings per motor horsepower.

Correlate Average Fan Savings with Outdoor Temperature or Time

In order to compute annual savings and typical year impacts, the monitored data needed to be correlated with another parameter to project savings for the unmonitored period, and for a typical weather year. The first step in correlating the observed fan usage with another parameter was to assess the data for usage patterns. An initial investigation revealed that the metered data could be divided into two categories, those that varied with time, and those that varied with temperature. The division of these sites clearly indicated that the grocery stores operated fans on fixed schedules, while the office sites allowed the fans to adjust throughout the course of the day. Based on these observations, the sample was divided into two categories, fixed operation for the grocery stores and variable operation for the office facilities. For the grocery stores, projecting savings and impacts for other time periods was very simple, since the

assumption was made that the per-horsepower savings were consistent over time. For the variable case, the following process was used to project impacts.

For each of the metered sites, real-time weather data collected from various sites throughout PG&E's service territory was merged onto the calculated normalized hourly savings estimates by date and time. Similar to the calculation of full load, the data was then flagged as either operating or not operating based on the observed frequency. In addition, the data were also subdivided based on the hour of day, with daytime being defined as 8:00 AM to 7:00 PM, and nighttime as the remaining hours.

The data were then sorted by temperature and average, per-horsepower savings estimates were generated in 5 degree temperature bins. That is, for all observations of savings, within a given temperature bin and time of day, the average per-horsepower savings was calculated. The result was two curves, one for daytime and one for nighttime, of per-horsepower savings as a function of temperature.

Compute Annual Undiversified Savings and Impact

The next step in the process was to use the savings relationships identified above, to estimate annual savings and impacts. At this point it should be noted that the only difference between savings estimates and impact estimates is in the weather data used in the computation. Savings estimates, to be consistent with the billing data used in the SAE analysis, were computed using actual weather data from October 1, 1998 through September 30, 1999. Impact estimates were computed using the current California Energy Commission (CEC) approved long-term average weather data. In both cases, estimates were generated by climate zone for representative weather stations.

Using the temperature dependent savings curves developed above and both sets of weather data, full year savings estimates were generated with the actual weather data and impact estimates were generated using the CEC weather data. This was accomplished by simply selecting the appropriate temperature dependent savings estimate for the given temperature associated with the particular hour of weather data. Note that no restrictions were placed on the savings calculations for operating conditions, meaning that the equipment is assumed to always be available. The resulting datasets were hourly savings estimates on a per-horsepower basis.

Diversified Savings and Impact Estimates with Operating Factors

The last step in the process, prior to computing participant specific impacts, was to diversify the fully loaded operating savings estimates to reflect the best information available in terms of operating hours. This was accomplished by first collapsing the full year savings estimates into representative daytypes and then applying the survey-derived operating factor. For this study, average daytypes were developed for weekdays, Saturdays, and Sundays/Holidays. To do this, the savings estimates for each contributing day for a given month and daytype were simply averaged by hour of day. After the averaging had been accomplished, the daytype specific operating factor for each business type was applied to the average daytype savings estimate.

These diversified savings estimates were then summed to produce daily, total, per-horsepower savings estimates for each month, daytype, and business type. The final step in this process was to multiply the daily totals for each daytype by the number of days in each month/daytype to generate monthly totals. These totals were in turn summed, to produce monthly, per-horsepower savings estimates by business type and climate zone.

Compute Savings and Impact Estimates for All Participants

The final step in the process was to produce annual savings and impact estimates for each participant in the MDSS. Using the savings and impact estimates generated above, final participant-specific estimates were generated by selecting the appropriate annual savings value by business type and climate zone, and then multiplying by the installed number of horsepower. Savings estimates, generated with 1998-1999 weather data were used as input for the SAE analysis, while impact estimates provided the gross engineering estimate of impact that supported the ex post analysis.

The final step in the analysis of ASD measures is the calculation of energy and demand impacts. The energy savings estimates described above were based on weather data for dates between October 1, 1998, through September 30, 1999; and were used as inputs to the SAE analysis. To convert the energy *savings* estimates to *impact* estimates, long term weather data was used in lieu of adjusted CEC weather data. Separate estimates of *kWh* and *kWh*₁₀₀ were calculated, and energy impacts calculated using the same equation applied in Exhibit 3-13.

Exhibit 3-13 Equation for Estimating ASD Energy Savings

$$kWh_{sav,i} = U_i * [kWh_{100,jz} - kWh_{jz}]$$

Where,

$kWh_{sav,i}$ = Annual energy impact for customer i (kWh/yr.);

U_i = Total retrofit Horsepower for customer i;

$kWh_{100,jz}$ = Annual diversified energy use per horsepower for business type j (kWh/yr.) and climate zone z for fans without adjustable speed drives;

kWh_{jz} = Annual diversified energy use per horsepower for business type j (kWh/yr.) and climate zone z for fans with adjustable speed drives;

To calculate ASD peak demand, the ten hottest weekday temperatures (observed any time between the hours of 12PM to 6PM) for each climate zone were averaged together. This

average represents the hottest temperature at peak time (where, presumably the fan would be operating at its maximum capacity). The savings estimate from the correct temperature bin (which the hottest mean temperature fell into) was selected as an estimate of peak demand. This was done for each climate zone, with the resulting estimate adjusted by the mean operating factor of the premise's business type, as shown in Exhibit 3-14.

Exhibit 3-14
Equation for Estimating ASD Demand Impacts

$$kW_{imp,i} = OF_j * [kW_{100} - kW]$$

Where,

$kW_{imp,i}$ = Peak demand impact for participant i;

OF_j = Mean weekday operating factor between the hours of 12PM to 6PM for business type j;

kW_{100} = Estimated mean peak demand of the fan without an ASD; and,

kW = Observed mean peak demand of the fan with an ASD.

3.2.4 Custom Measures

The following RE, REO and APO technologies were considered part of the "custom" measure segment:

- Chillers;
- Convert to VAV;
- Cooling Towers;
- Customized EMS; and,
- Other Customized Equipment and HVAC Technologies.

Every application that installed a "custom" measure was requested for thorough engineering review. Because only 38 sites installed custom measures, a census was conducted for conducting the on-site audits, which resulted in a total of 28 site visits.

When on-site data were available, a comparison was made between on-site data and data found in the MDSS and on the application forms. If a discrepancy was found between the audit data and the ex ante impacts, then one or both of the following were developed on a premise-specific basis:

- Temperature bin models
- Spreadsheet-based algorithms

If a participant site did not receive an on-site audit, the application form was thoroughly reviewed for errors in calculations. Generally, the custom applications were well documented, and an independent estimate of both savings and impacts could be derived. In some instances, information gathered during on-site visits was not of sufficient quality to justify a revised estimate claim. In these cases, ex ante impact estimates were accepted as accurate.

Attachment 1 contains a summary of information regarding the development of impacts for each custom measure participant who had an on-site visit. Details surrounding the site-specific calculations (including the spreadsheets used to generate the QC unadjusted engineering impacts) can also be found in Attachment 1.

3.2.5 Other RE Measures

For RE measures other than CAC, ASDs, and Water Chillers, the evaluation approach was based on a review of the algorithms and input assumptions used to develop the ex ante impacts. The aim of the evaluation was to either confirm or correct the methods and inputs used in the ex ante estimates.

When applicable, the engineering algorithms used by PG&E to develop ex ante impacts for RE measures were reviewed thoroughly (algorithms were taken from the 1997 Advice Filing⁸). For each measure, the following analysis steps were performed in an algorithm review:

- Ex ante impacts were re-calculated using methods and inputs listed in the Advice Filing.
- Evaluation impacts are developed using revised methods and inputs when applicable. When possible, inputs and methods were verified using either sources referenced in the Advice Filing or alternate sources such as ASHRAE, the CEC or ARI.

The following pages contain a written one page summary of information regarding the development of impacts for each algorithm-based RE measure. The summary provides an overview of the algorithm review used to develop per unit impacts which were in turn applied to the contents of the MDSS to determine unadjusted engineering estimates of impact and savings. Detailed information surrounding the development of the algorithms used in the unadjusted engineering estimates (including bin analysis and per-unit comparisons of advice filing recommendations on program evaluation) can be found in Attachment 2.

⁸ PG&E 1997 Customer Energy Efficiency Programs Advice Letter No. 1978-G/1608-E, filed October 1996.

Setback Programmable Thermostats

Measure Description: Installation of setback programmable thermostats in spaces with regular occupied and unoccupied periods.

Summary of Advice Filing Calculations: A bin analysis method was employed to create per thermostat energy and therm impacts. Demand impacts were not calculated, as setback thermostats do not affect peak demand.

Comments on Advice Filing Calculations: Program review has shown that the per-unit impacts were applied to each participant with the assumption that each thermostat controlled the conditioning of 5,000 sq ft of office space, regardless of building size or type. These impacts were not adjusted to account for different climate zones.

Comments on Advice Filing Inputs: Incorrect return air values were used to determine the heating and cooling loads during setback hours. Weather data was for San Jose, and thus only represented one climate zone.

Evaluation Process: Energy and therm impacts were developed using modified return air values during setback hours and binned weather data from all 16 California climate zones. A conditioned square footage value was developed for each participant using MDSS, survey, and audit data. Climate zone-specific impacts (leveraged by square footage) were then applied.

Additional Notes: If the ex ante assumptions for a given premise indicated only energy impacts, then no therm impact was developed.

Package Terminal AC Units

Measure Description: Installation of high efficiency packaged terminal air-conditioners and heat-pumps. This measure provides an incentive to install PTAC and PTHP units that exceed Title 20 standards.

Summary of Advice Filing Calculations: Demand and energy impacts were developed using equivalent full load hours (ELFHs), coincident demand factors (CDFs), and system efficiency.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. This is due to a generalized assumption regarding typical efficiency and capacity upgrades.

Comments on Advice Filing Inputs: Sufficient data are not available to verify either the CDF or the EFLH values used in the calculation.

ELFHs do not take climate zone variation into account.

Evaluation Process: Using the change in EER for each site (based upon the MDSS), a revised equation was used in conjunction with Advice Filing EFLH and CDF values, to estimate per participant impacts.

Additional Notes:

Reflective Window Film

Measure Description:	Provides an incentive for the installation of reflective window film on clear non-North facing glazing.
Summary of Advice Filing Calculations:	Cooling loads attributable to solar heat gain were calculated using equation 27.41 of the ASHRAE Fundamentals Handbook (p.27.24). Per square foot energy and demand impacts were estimated for applied reflective film.
Comments on Advice Filing Calculations:	Methods used to determine energy and demand impacts are valid.
Comments on Advice Filing Inputs:	A review of the inputs from ASHRAE revealed a discrepancy between the annual solar heat gains listed in ASHRAE and those used in Advice Filing calculations.
Evaluation Process:	Energy and demand estimates were developed using the correctly applied ASHRAE method.
Additional Notes:	

Direct Evaporative Coolers

Measure Description: Provides an incentive for the replacement of an existing AC unit with an equally sized direct evaporative cooler system. Measure participation is restricted to certain climate zones.

Summary of Advice Filing Calculations: Demand and energy savings were developed on a per ton basis for each climate zone using fan operating characteristics, temperature design conditions, and cooling degree hours.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. In some cases, negative demand and energy savings are calculated.

Comments on Advice Filing Inputs: The inputs used in the calculations do not account for variations in evaporative cooler fan size.

Evaluation Process: Demand and energy savings were determined using climate zone-specific cooling degree hours, fan motor horsepower and the efficiency of the existing AC unit. Impacts were developed using motor efficiency values listed in the baseline assumptions for the RE Motors program.

Additional Notes:

Bypass Timer

Measure Description: Installation of a bypass timer to control the fans of a space which is intermittently occupied after hours when the space conditioning system is off.

Summary of Advice Filing Calculations: Using fan motor horsepower, assumed hours of operation and a fan load/efficiency value, energy savings were developed. No demand savings are estimated since bypass timers do not affect the peak demand.

Comments on Advice Filing Calculations: The percent a fan is loaded is generally independent from efficiency.

Comments on Advice Filing Inputs: The fan load/efficiency value is not substantiated with documentation. Assumed hours of operation are poorly documented.

Evaluation Process: Energy impacts were developed using fan load and motor efficiency values listed in the baseline assumptions for RE HVAC measures and the RE Motors program, respectively.

Additional Notes:

Timeclocks

Measure Description: Installation of timeclocks, which regulate HVAC usage in spaces with regular occupied and unoccupied periods.

Summary of Advice Filing Calculations: A bin analysis method was employed to create per timeclock energy impacts. Demand impacts were not calculated, as timeclocks do not affect peak demand.

Comments on Advice Filing Calculations: Program review has shown that the per-unit impacts were applied to each participant with the assumption that each timeclock controlled the conditioning of 5,000 sq ft of office space, regardless of building size or type. These impacts were not adjusted to account for different climate zones.

Comments on Advice Filing Inputs: Weather data was for San Jose, and thus only represented one climate zone.

Evaluation Process: Energy and therm impacts were developed using modified return air values during setback hours and binned weather data from all 16 California climate zones. A conditioned square footage value was developed for each participant using MDSS data. Climate zone-specific impacts (leveraged by square footage) were then applied.

Additional Notes: If the ex ante assumptions for a given premise indicated only energy impacts, then no therm impact was developed.

Water and Evaporative Cooled Single Package AC Unit

(135,000 Btu/hr)

Remote Condensing Unit (RCU); Air-Cooled

(135,000 Btu/hr)

Remote Condensing Unit (RCU); Water- and Evaporative- Cooled (135,000 Btu/hr)

Measure Description: All three measures involve the replacement of an existing standard-efficiency AC unit with a high-efficiency unit that exceeds Title 20 specifications.

Summary of Advice Filing Calculations: Demand and energy impacts were developed using equivalent full load hours (ELFHs), coincident demand factors (CDFs), and system efficiency.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. This is due to a generalized assumption regarding typical efficiency and capacity upgrades.

Comments on Advice Filing Inputs: Baseline efficiencies are consistent with Title 20 standards.

Sufficient data are not available to verify either the CDF or the EFLH values used in the calculation.

ELFHs do not take climate zone variation into account.

Evaluation Process: Using the change in EER for each site (based upon the MDSS), a revised equation was used in conjunction with EFLHs (developed as part of the evaluation of the RE Central AC measures), to estimate per participant impacts.

3.3 BILLING REGRESSION ANALYSIS

This section documents the detailed analytical steps undertaken in the billing regression analysis of Pacific Gas and Electric Company's (PG&E's) Pre-1998 CEEI Program Carry-Over. The section begins with a discussion of the analysis periods and data sources used in the billing regression model. Then, the results of the data censoring that was applied to the analysis sample are provided. Next, the gross billing analysis regression model specification and SAE coefficients are presented, along with the relative precision calculations. Finally, the net billing analysis regression model specification and results are presented.

3.3.1 Overview

The primary objective of the billing analysis is to determine the first-year program energy impacts. A statistical analysis is employed to model the differences of customers' energy usage between pre- and post-installation periods using actual customer billing data. The model is specified using the billing data and independent variables gathered in the telephone survey that explain changes in customers' energy usage, including the engineering estimates of energy impact due to program participation. This statistically adjusted engineering (SAE) analysis is consistent with the requirements of the Load Impact Regression Model (LIRM) defined in the California Public Utilities Commission's (CPUC's) Measurement and Evaluation Protocols (the Protocols).

The results of the billing regression analysis are estimated as ratios, termed "SAE coefficients," of realized impacts to the engineering impact estimates. These realized impacts represent the fraction of engineering estimates actually "observed" or "detected" in the statistical analysis of the billing data. The SAE coefficients estimated in the billing analysis are relative to the results of the evaluation-based engineering estimates, not the PG&E Program ex ante estimates. This distinction is important, as the SAE coefficients are then used to estimate gross ex post program impacts, which in turn are used to calculate realization rates relative to the ex ante estimates.

As discussed in detail below, the billing regression analysis was conducted on a sample of telephone surveyed participants and nonparticipants. Because many Commercial Program participants installed measures under multiple end uses, one integrated billing analysis approach was used to model both the Lighting and HVAC end uses. This section of the report presents the analysis findings for both end uses – as each was an essential input to the overall model used.

3.3.2 Data Sources for Billing Regression Analysis

The billing regression analysis for the HVAC Evaluation uses data from five primary data sources: PG&E's Marketing Decision Support System (MDSS) tracking database, the billing database, the telephone survey data, the engineering estimates of changes in usage between the pre- and post-installation periods, and weather data from PG&E's load research weather sites. A summary of the data elements used in the regression analysis are presented below.

Program Participant Tracking System

The participant tracking system for the Retrofit Express (RE), Retrofit Efficiency Options (REO), and Advanced Performance Options (APO) Programs are maintained as part of the MDSS. It contains program applications, rebate and technical information about installed measures; including measure descriptions, quantities installed, rebated amounts, and ex ante demand, energy, and therm savings estimates. The MDSS database is linked to the billing database and other program databases through PG&E's customer specific control number.

PG&E Billing Data

The PG&E billing data used in this year's evaluation study were obtained from two different data requests to PG&E's Load Data Services department. The original nonresidential billing dataset contained prorated monthly energy usage for all nonresidential accounts in PG&E's service territory, and was used in the sample design described in *Section 3.1*. The billing histories contained in this database run from January 1993 through December 1998.

A second billing dataset was later obtained from PG&E Load Data Services for use in the SAE analysis. This billing dataset contains bill readings that run from January 1999 through September 1999. The resulting combined dataset represents the billing series of PG&E prorated monthly usage data for each calendar month from January 1993 to September 1999.

Weather Data

The hourly dry bulb temperature collected for 25 PG&E load research weather sites was used in the billing regression analysis to calculate total monthly cooling degree days for each month in the analysis period. For each customer in the analysis dataset, the appropriate weather site was linked to that customer by using the PG&E-defined weather site to PG&E local office mapping (embedded in the account code for each customer).

Telephone Survey Data

All available telephone surveys collected as part of the evaluation for the HVAC Program (except for the Canvass surveys, which do not collect detailed information regarding changes that have occurred at the premise) were used as inputs to the billing regression analysis. Two telephone survey samples totaling 844 sample points (76 of which were HVAC participants and 589 nonparticipants) were collected for the HVAC Evaluation. Because of cross-over among participants across Commercial Program end uses, one integrated billing regression model was developed to evaluate both the Lighting and HVAC Program end uses.

The data collected in the telephone survey supplies information on energy-related changes at each site for the billing period covered by the billing regression analysis. For a detailed discussion of the telephone survey and the final sample disposition, see *Survey Appendices*. A discussion of the sample design can be found in *Section 3.1*.

Engineering Estimates

Engineering estimates of savings were estimated for each of the 76 HVAC participants. Separate estimates of energy savings were calculated for every measure installed under a

Commercial Program. The engineering estimates were calculated based on expected savings from the pre-installation technology to the post-installation technology. For some technologies, such as Central A/C's installed in the HVAC Program, these savings estimates will differ from the impact estimates. This is due to the impacts being calculated relative to a baseline efficiency, compared to the savings estimates, which are based on a pre-existing unit's efficiency. In the example above, many CAC's existing efficiency had a SEER rating much lower than the program baseline estimate. Consequently, the savings estimate for energy would be much higher. The engineering analysis (*Section 3.2*) discusses the calculation of the savings estimates used in the billing analysis in greater detail.

3.3.3 Data Aggregation and Analysis Dataset Development

Because many measures installed under the Commercial Program affected multiple customer accounts within a unique site, the billing analysis had to be performed at the site level. Therefore, all account level data (including billing usage) had to be aggregated up to the QC defined site identifier. In PG&E's billing data, an array of variables are defined to track a customer. These include the following:

- Control number, which is the finest level of aggregation, and is usually unique to a customer's meter.
- Premise number, which is used to define a unique site, but can sometimes contain multiple buildings. The premise number may map to many control numbers, but a control number will always map to a unique premise number.
- Corporation number, which is used to define a unique corporation, which can map to many premise numbers. A premise number maps to a unique corporation number.

Of the three, the premise number serves as the best indicator of a unique site. However, there are some premise numbers that contain multiple sites. To address this issue, the customer's service address was also used to help identify a unique site. If there was more than one service address for a premise number, it was broken out into multiple sites. Therefore, a unique site was defined as all of the control numbers within a unique combination of service address,⁹ premise number, and corporation number. A unique Site ID was created based on this combination of address, premise, and corporation to serve as the key variable for linking data.

The billing data was provided at the control number level. To meet the needs of the analysis team, the monthly billing data had to be aggregated to the Site ID level. One concern with aggregating to the Site ID level is that there may be control numbers associated with a different premise number, service address, or corporation number that are in the same physical site and are being affected by the installed measures. If this is the case, the billing analysis will have the

⁹ Because of potential data entry errors in the billing system, or inconsistencies in tracking service addresses in the billing system, only the first eight characters of the service address were used. Generally, this would contain the numeric portion of the address and the first few characters of the street name. For the large majority of records in the billing system, premise number and service address were unique.

effect of underestimating the impacts. This a topic that will be discussed further in the *Data Censoring* section below.

The telephone surveys were sampled at the Site ID level, and all questions were phrased to ask about all of the control numbers associated with the Site ID.

The engineering estimates of change were also aggregated to the Site ID level. However, prior to aggregating to the Site ID level, the installation dates for each individual measure were analyzed to ensure that only the impacts occurring within the billing analysis periods were being aggregated. The selection of analysis periods is discussed in the next section.

All data elements mentioned above were linked to the final analysis database by Site ID. Exhibits 3-15 and 3-16 below provide the sample frame that was available for the billing analysis for HVAC participants and nonparticipants. The sample sizes are provided by business type and technology (for participants) and by business type only for nonparticipants. The values presented are the unique number of the Site IDs within a given segment.

Exhibit 3-15
Billing Analysis Sample Frame
Pre-Censoring
HVAC End-Use Technologies

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	11	1	1	3		3	3	1		3	5		31
	Adjustable Speed Drives	3									1			4
	Package Terminal A/C	1			1				4					6
	Set-Back Thermostat											1		1
	Reflective Window Film	6					1	2				1		10
	Water Chillers											1		1
	Other HVAC Technologies					1								1
Retrofit Express Program Total		21	1	1	4	1	4	5	5	0	4	8	0	54
REO	Adjustable Speed Drives	1												1
	Water Chillers	1												1
	Cooling Towers			1	1									2
Retrofit Efficiency Options Program Total		2		1	1									4
APO	Water Chillers	5						2						7
	Customized EMS			1							1			2
	Customized Controls	3						1						4
	Other Customized Equip	1		2										3
	Other HVAC Technologies	1										1		2
Advanced Performance Options Program Total		10		3				3			1	1		18
Total		33	1	5	5	1	4	8	5	0	5	9	0	76

Exhibit 3-16
Billing Analysis Sample Frame
Pre-Censoring
Nonparticipants

Program and Technology Group	Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Nonparticipant Total	147	73	6	55	32	30	37	44	32	34	63	36	589

3.3.4 Analysis Periods

When the billing regression analysis is used to model the change of consumption attributable to the program measures, the first step is to isolate the pre- and post-installation periods for each customer in the analysis database so that the impact of these measures can be verified.

In accordance with the Protocols, participants are defined by the "paid date" instead of "installation date." Therefore, all customers paid in 1998 actually installed measures in 1997, or 1998.

Selection of Installation Date

While the billing regression analysis is used to model the change of consumption attributable to the program measures, the first step is to isolate the pre- and post-installation periods for each customer in the analysis database, so that the impact of these measures can be verified. For customers who installed these energy saving measures during the pre- or post-installation period, their energy savings must be prorated to account for energy consumption using the older technologies.

The project completion date variable in the MDSS is designated as the installation date. The project completion date is populated 99 percent of the time and falls between the pre- and post-installation inspection dates. When the project completion date is missing, the paid date and the post-installation date are used to derive an installation date. In addition to the dates recorded in the MDSS, the telephone survey asked every participant to estimate the installation date. If their self-reported installation date fell between the pre- and post-installation inspection dates (as recorded in the MDSS), the customer reported date was used.

Selection of Analysis Periods

The selection of the primary analysis period has to be defined in such a way that allows for the inclusion of the majority of the sample with high-quality data.

Billing data were available from January 1993 through September 1998. To maximize the number of post installation months in the regression model, a post period of October 1998 through September 1999 was used. As illustrated in Exhibit 3-17, this post period occurs after 95 percent of the installation dates.

Based on the selection of post period, the period from October 1996 through September 1997 was used as the pre-period. Exhibit 3-17 suggests that almost every installation occurred between January 1997 and December 1997.

For installations that occurred prior to the pre-installation period, the engineering impact is set to zero. For installations that occurred during either the pre- or post-installation period, the engineering impact is only aggregated over the months for which there is an impact that should be realized.

Exhibit 3-18 provides the cumulative participation by month for the participants that are part of the billing analysis sample frame.

3.3.5 Data Censoring

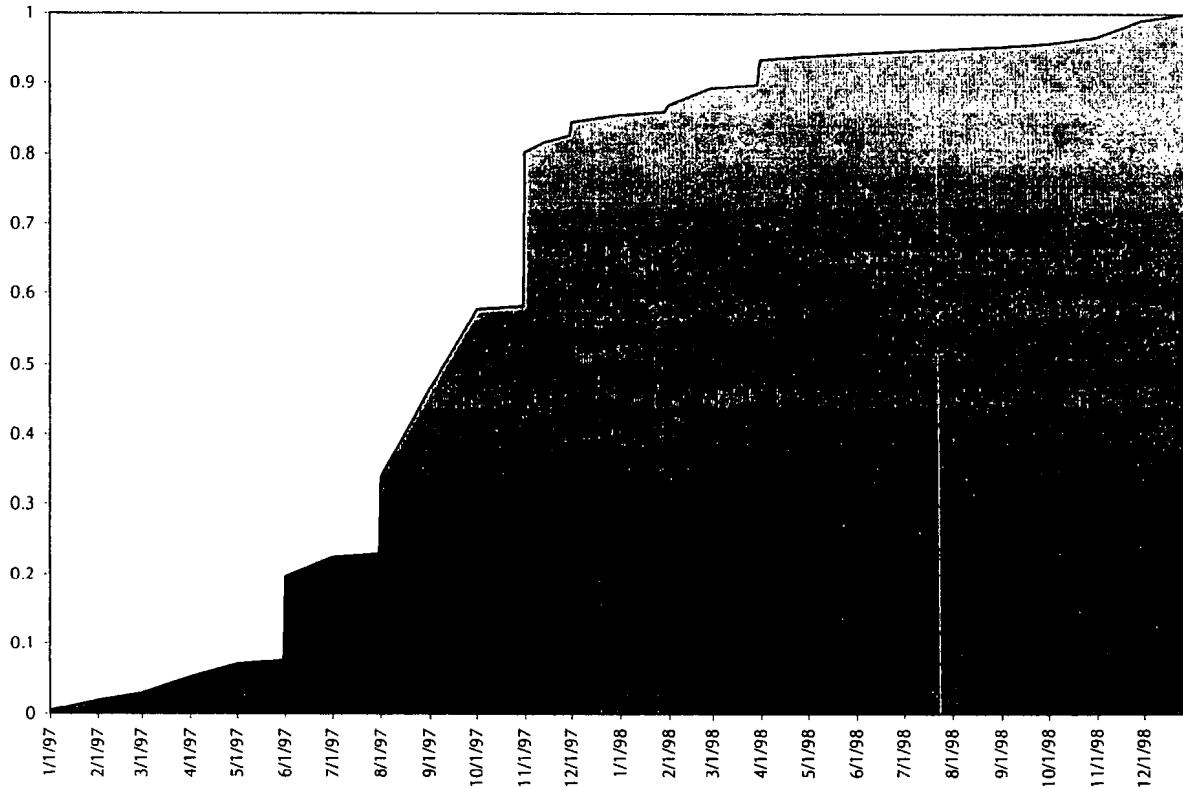
Three types of data censoring screens were applied to the billing analysis sample frame to remove customers: those that had invalid billing data, those that may not have had their bill properly aggregated to the Site ID level, or those that were extremely large users.

Invalid Usage

For customers to be included in the final billing analysis, customers had to have billing data that met the following criteria:

The pre- and post-installation annual bills had to have been comprised of at least nine non-zero monthly bills. If there were four or more monthly bills with zero energy, the customer was removed from the analysis. If there were between one and three monthly bills with zero energy, the remaining months were prorated to an annual estimate.

Exhibit 3-17
Commercial HVAC Rebated Technologies
By Estimated Installation Date



The pre-installation annual bill could not be more than three times or less than one-third the post-installation bill. If this occurred, the customer was removed from the analysis.

Finally, customers were removed from the analysis if they had a measure installed under the program that would result in an increase in usage. These individuals were identified through customer interviews.

Exhibit 3-18 presents the number of participants and nonparticipants that were deleted for each of the above criteria. Note that only 14 nonparticipants were deleted, whereas 28 participants were deleted. This is due to the fact that the nonparticipants were pre-screened to have relatively valid billing data prior to being selected into the nonparticipant survey sample frame. The participants, however, were drawn as a census and no pre-screening was done on their billing data prior to being selected into the participant survey sample frame. Of the 28 participants, 18 were deleted due to the zero bill criteria.

Aggregation to Site ID Level

As mentioned above, one concern with aggregating to the Site ID level is that there may be control numbers associated with a different premise number, service address, or corporation number that are in the same physical site and are being affected by the installed measures.

Therefore, a comparison was made between the engineering energy impact and the aggregated pre- and post-installation bills to identify any customers where this problem of bill aggregation may exist. There were 15 participants that were identified as having total Commercial Sector Program energy impacts that were greater than their pre-installation, and were dropped from the analysis. The large majority of these customers were also found to have invalid usage.

Large Customers

Customers whose annual pre-installation energy consumption exceeded three million kWh were excluded from the billing analysis. A total of 40 participants and 58 nonparticipants were dropped for this reason. This decision was made *a priori* to collecting the survey data, as is documented in the Evaluation Research Plan; and is based upon the results of the previous three Lighting Evaluations, all of which were unsuccessful in obtaining reliable results when including customers with usage above this level. This is also consistent with the recommendations made by the Verification Reports of PG&E's 1995 through 1997 Commercial Lighting Evaluations, which stated in 1995 that "program effects can be difficult to detect for large customers," and recommended censoring large customers for the final billing analyses.

Although the decision to censor these customers was made *a priori*, large participants and nonparticipants were still surveyed (as discussed above in the *Section 3.1, Sample Design*) in order to meet other evaluation objectives.

Exhibit 3-18
Distribution of Customers Removed from Billing Analysis
By Data Censoring Criteria
Customers with Invalid Billing Data

Participant or Nonparticipant	Zero Monthly Bills ≥ 4	Usage Tripled or Cut by a Third	Measure Caused Increase in Usage	Number Removed From Analysis
NP	NO	YES	NO	2
NP	YES	NO	NO	9
NP	YES	YES	NO	3
TOTAL				14
P	NO	NO	YES	6
P	NO	YES	NO	4
P	YES	NO	NO	9
P	YES	YES	NO	9
TOTAL				28

In summary, out of the original sample frame of 589 nonparticipants, 71 were removed for bad billing data or for being an extremely large customer. This low attrition rate can be attributed to the fact that the nonparticipant sample was pre-screened for invalid billing data (though not for large usage, as they may have served as a control group for the participants). Of the original sample of 255 HVAC and lighting participants, 70 were removed because of bad

billing, improper site aggregation, or because they were large customers. Of these 70 customers, 23 were lighting participants.

Exhibit 3-19 summarizes the total number of participants and nonparticipants that were removed from the billing analysis. Exhibits 3-20 and 3-21 present the final sample sizes used in the billing analysis by business type and technology for participants and by business type for nonparticipants.

Exhibit 3-19
Distribution of Customers Removed from Billing Analysis
By Data Censoring Criteria
Customers with Billing Aggregation Problems

Participant or Nonparticipant	Zero Monthly Bills >= 4	Usage Tripled or Cut by a Third	Measure Caused Increase in Usage	Large Customer	Bill Not Aggregated Properly	Number Removed From Analysis
NP	NO	NO	NO	NO	NO	57
NP	NO	NO	NO	NO	NO	1
NP	NO	NO	NO	NO	NO	1
NP	NO	NO	NO	NO	NO	9
NP	NO	NO	NO	NO	NO	3
Total Nonparticipants						71
NP	NO	NO	NO	NO	NO	5
NP	NO	NO	NO	NO	NO	37
NP	NO	NO	NO	NO	NO	6
NP	NO	NO	NO	NO	NO	3
NP	NO	NO	NO	NO	NO	1
NP	NO	NO	NO	NO	NO	4
NP	NO	NO	NO	NO	NO	3
NP	NO	NO	NO	NO	NO	2
NP	NO	NO	NO	NO	NO	2
NP	NO	NO	NO	NO	NO	6
NP	NO	NO	NO	NO	NO	1
Total Participants						70
Total HVAC Participants						23

Exhibit 3-20
Billing Analysis Sample Used
Post-Censoring
HVAC End-Use Technologies

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	8	1	1	2		3	2	1		3	4		25
	Adjustable Speed Drives	2												2
	Package Terminal A/C	1			1				4					6
	Set-Back Thermostat											1		1
	Reflective Window Film	5										1		6
	Water Chillers											1		1
	Other HVAC Technologies					1								1
Retrofit Express Program Total		16	1	1	3	1	3	2	5	0	3	7	0	42
REO	Adjustable Speed Drives													
	Water Chillers	1												1
	Cooling Towers				1									1
Retrofit Efficiency Options Program Total		1			1									2
APO	Water Chillers													
	Customized EMS													
	Customized Controls	2						1						3
	Other Customized Equip													
	Other HVAC Technologies													
Advanced Performance Options Program Total		2						1						3
Total		19	1	1	4	1	3	3	5	0	3	7	0	47

Exhibit 3-21
Billing Analysis Sample Used
Post-Censoring
Nonparticipants

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Nonparticipant Total		122	71	4	51	30	30	30	37	29	29	54	31	518

3.3.6 Model Specification

The billing regression analysis for the HVAC Evaluation used two different multivariate regression models under an integrated framework of providing unbiased and robust model estimates in the commercial sector. The key feature of the approach is that it employs a simultaneous equation approach to account for both the year-to-year and cross-sectional variation in a manner that consistently and efficiently isolates program impacts.

A baseline model is initially estimated using only the comparison (nonparticipant) group sample. This model estimates a relationship that is then used to forecast what the post-installation-year energy consumption for participants (as a function of pre-installation year usage) would have been in the absence of the program. In this way, baseline energy usage is

forecasted for participants by assuming that their usage will change, on average, in the same way that usage did for the comparison group.

The resulting SAE coefficients from the first baseline model are used to adjust the engineering estimates of expected annual energy impacts for the entire participant population. These impacts are presented in *Section 4* and are used to compute program realization rates.

Baseline Model

The baseline model explains post-installation energy usage as a function of the pre-installation energy usage, weather changes, and customer self-reports of factors that could affect energy usage. In order to isolate the program impact from the energy usage changes, only the comparison group is used to fit this model. The baseline model has the following functional form:

$$kWh_{post,i} = \sum_j (\beta_j kWh_{pre,i}) + \gamma(\Delta CDD_i) * kWh_{pre,i} + \sum_k \eta_k NChg_{i,k} + \varepsilon$$

Where,

$kWh_{post,i}$ and $kWh_{pre,i}$ are nonparticipant i 's annualized energy usage for the post- and pre- installation periods, respectively;

ΔCDD_i are the annual change of cooling degree days (base 62°F) between the post-installation year and pre-installation year;

$NChg_{i,k}$ are the nonparticipant self-reported change variables from the survey data, including adding, replacing, or removing equipment associated with major end uses, and changes in number of employees and in facility square footage;

β , γ and η are the estimated slopes on their respective independent variables. Separate slopes on pre-usage are estimated by business type; and,

ε is the random error term of the model.

For each customer in the analysis dataset (participants and nonparticipants), a post-installation predicted usage value is calculated using the parameters of the baseline models estimated for the 1997 to 1999 analysis period. They both take the same functional form with different segment-level intercept series and slopes (β and γ):

$$k\hat{W}h_{post,i} = F_{pre}(kWh_{pre}, \Delta CDD) = \sum_j (\beta_j kWh_{pre,i}) + \gamma(\Delta CDD_i) * kWh_{pre,i}$$

It should be noted that the post-installation predicted usage is not a function of changes that occurred at the premise. As was discussed in *Section 3.1, Sample Design*, the control group was chosen to represent the participant sample with respect to business type and usage. It is very unlikely that the control group could be considered a representative control group for the types of changes that have occurred at the premise, simply because the participants are all installing some type of equipment and only a fraction of the nonparticipants are making changes. Furthermore, participants are installing rebated high efficiency equipment (HVAC, Lighting,

and other) through the program, so it is unlikely that the other HVAC and Lighting equipment changes made outside the program are similar to those made by nonparticipants. Finally, it is likely that changes made by participants outside the program will have interaction effects with the measures rebated. Therefore, the incremental effects of participant changes made outside the program on energy usage will be different than those of the nonparticipants. For these reasons, the customer self-reported change variables from the survey data ($NChg_{i,k}$), were not included in the estimate post-installation predicted usage. The SAE model discussed below did include the participant and nonparticipant self-reported change variables to control for the differences between actual and predicted post-installation usage.

This issue was a major point of contention during the verification study of the 1996 CEEI Evaluation. The recommendation made by the verification study was to include the change variables in the estimation of the post-installation predicted usage. However, the Independent Reviewers agreed with PG&E that these change variables should not be included in the post-installation predicted usage.

PG&E and Quantum Consulting, who has acted as PG&E's evaluation contractor for the past four years, met with the ORA's verification contractor, ECONorthwest, to discuss this issue in more detail. ECONorthwest agreed that applying the nonparticipant parameters for the change variables to the participants was not correct for the reasons described above. However, ECONorthwest raised an additional concern regarding the lack of inclusion of nonparticipants in the second stage SAE Model. ECONorthwest suggested the use of a switching regression¹⁰ to address their concerns with the inclusion of the nonparticipants. PG&E and Quantum Consulting researched this approach and successfully implemented the technique in last year's Evaluation. The switching regression technique is again adopted for this year's analysis

Exhibit 3-22 summarizes the final baseline model results that were estimated using 518 nonparticipant customers, as discussed in the *Data Censoring* section. Exhibit 3-22 summarizes the independent variables used in the baseline model, together with the t-statistics and the sample sizes available for each parameter estimate used to predict the post-period usage. The final functional relation is estimated as follows:

Baseline Model (1997 to 1999):

¹⁰ For a fuller explanation of switching regressions refer to:

Green, W., "Econometric Analysis," Macmillan Publishing Company, NY, 1990, pp. 748-750.

Maddala, G. S., "Limited-Dependent and Qualitative Variables in Econometrics," Cambridge University Press, Cambridge, 1987, pp. 283-290.

$$\begin{aligned}
kWh_{99,i} = & 0.86 * OFFICE7 + 0.88 * RETAIL7 + 0.93 * SCHOOL7 + 1.02 * COLLEGE7 \\
& + 0.88 * GROCERY7 + 0.78 * RESTRNT7 + 0.90 * HOSP7 + 0.92 * HOTMOT7 \\
& + 0.80 * WHRSE7 + 0.86 * PERSVC7 + 0.86 * COMMUN7 + 0.98 * MISC7 \\
& - 0.000273 * CDD1_97_{99-97,i} * kWh_{97,i} - 0.000097 * CDD11_97_{99-97,i} * kWh_{97,i}
\end{aligned}$$

Exhibit 3-22
Billing Regression Analysis Final Baseline Model Outputs

Parameter Descriptions	Analysis Variable Name	Units	Parameter Estimate	t-Statistic	Sample Size
Pre-Usage					
Office	OFFICE7	kWh	0.864184	31.75	122
Retail	RETAIL7	kWh	0.875604	25.99	71
School	SCHOOL7	kWh	0.927060	27.91	51
College	COLLEGE7	kWh	1.015876	14.36	4
Grocery	GROCERY7	kWh	0.884046	25.38	30
Restaurant	RESTRNT7	kWh	0.782524	21.42	30
Hospital	HOSP7	kWh	0.903020	25.84	30
Hotel/Motel	HOTMOT7	kWh	0.917125	30.48	37
Warehouse	WHRSE7	kWh	0.789896	20.74	29
Personal Service	PERSVC7	kWh	0.855987	11.40	29
Comm. Servcie	COMMUN7	kWh	0.858758	17.41	54
Miscellaneous	MISC7	kWh	0.978857	13.37	31
Weather Changes					
Change in CDD CliZone 1,2,3,4,5	CDD1_97	CDD*kWh	-0.000273	-4.61	232
Change in CDD CliZone 11,12,13,16	CDD11_97	CDD*kWh	-0.000097	-2.88	286
Other Site Changes					
Lighting Changes	LGT_CHG7	kWh	0.100211	5.14	60
HVAC Changes	AC_CHG7	kWh	0.008429	0.49	71
Other Equipment Changes	OTH_CHG7	kWh	-0.035692	-1.53	42
Square Footage Changes	SQFT_CH7	# Sqft*kWh	-1.012276	-1.50	20
Employee Changes	EMP_CHG7	# Emp*kWh	332.980301	3.16	413
EMS Changes	EMS_CHG7	kWh	-0.024088	-1.86	82

SAE Model

Using the predicted post-installation usage values estimated in the baseline model, a simultaneous equation model is specified to estimate the SAE coefficients on energy impact. The SAE simultaneous system can be described as follows:

$$\begin{aligned}
kWh_{99,i} - \hat{kWh}_{99,i} &= kWh_{99,i} - F_{97}(kWh_{97}, \Delta CDD) \\
&= \sum_m \beta_m \dot{Eng}_m + \sum_k \rho_k \dot{PChg}_{i,k} + \sum_k \eta_k \dot{NChg}_{i,k} + \mu_i
\end{aligned}$$

Where,

$kWh_{99,i}$ and $kWh_{97,i}$ are customer i 's annualized energy usage for the post- and pre-installation periods, respectively;

ΔCDD_i are the annual change of cooling degree days (base 62°F) between the post-installation year and pre-installation year;

$\beta'_m Eng_m$ are the participant engineering impacts;

$PChg_{i,k}$ are the participant self-reported change variables from the survey data, including adding, replacing, or removing equipment associated with major end uses, and changes in number of employees and in facility square footage;

$NChg_{i,k}$ are the nonparticipant self-reported change variables from the survey data, including adding, replacing, or removing equipment associated with major end uses, and changes in number of employees and in facility square footage;

The difference between predicted and actual usage in 1999 was used as the dependent variable in a SAE model. Based upon the estimated participation month, the pro-rated engineering estimates and change variables were used to explain the deviation of the actual usage from the predicted usage. As discussed above, the predicted usage is estimated using only the comparison group to forecast the 1999 usage as a function of 1997 usage and change of cooling degree days from 1997 to 1999. This usage prediction presents what would have happened in the absence of any changes made at the facility, either rebated or done outside of the program.

3.3.7 Billing Regression Analysis Results

The coefficients of the engineering impact, termed the SAE coefficients, are then used to calculate the ex post gross energy impacts. Independent realization rates are estimated to provide PG&E with business type- and technology group-level results. Exhibit 3-23 summarizes the final SAE model results that were estimated using 703 customers (185 participants and 518 nonparticipants), as discussed in the *Data Censoring* section. The exhibit illustrates the independent variables used in the SAE model, together with the t-statistics and the sample sizes available for each parameter estimate.

The dependent variable is the difference between the actual and predicted 1999 usage using the 1997 baseline model.

SAE coefficients are calculated for seven different combinations of business type and measure. Primarily those measures that have broad participation and relatively high expected impacts were supported by separate SAE coefficients. In addition, a separate SAE coefficient was calculated for other Commercial Program measures outside the Lighting and HVAC end uses.

Exhibit 3-23
Gross Billing Regression Analysis Final Model Outputs

Parameter Descriptions	Analysis Variable Name	Units	Parameter Estimate	t-Statistic	Sample Size
SAE Coefficients					
Lighting End Use					
Lighting Offices	LGTOFF7	kWh	-0.824743	-3.05	50
Lighting Retails	LGTRET7	kWh	-0.891237	-1.32	23
Lighting Schools	LGTSCH7	kWh	-0.779395	-1.01	14
Lighting Miscellaneous	LGTMSC7	kWh	-0.596705	-1.34	56
HVAC End Use					
Retrofit Express Measures	RETXHVC	kWh	-1.150815	-1.38	42
Custom HVAC	CUSTHVC	kWh	-0.757689	-1.36	6
Other End Uses					
Other Impacts	OTHMEAS7	kWh	0.100398	0.05	18
Change Variables					
Part Lighting Changes	LGT_CHG7	kWh	-0.019670	-0.72	18
Part HVAC Changes	AC_CHG7	kWh	-0.064773	-2.53	28
Part Other Equipment Changes	OTH_CHG7	kWh	-0.025256	-0.38	4
Part Square Footage Changes	SQFT_CH7	# Sqft*kWh	11.647230	4.79	6
Part Employee Changes	EMP_CHG7	# Emp*kWh	611.527341	1.27	27
Part EMS Changes	EMS_CHG7	kWh	0.049254	2.64	38
Nonpart Lighting Changes	LGT_NON7	kWh	0.100211	5.94	60
Nonpart HVAC Changes	AC_NON7	kWh	0.008429	0.60	71
Nonpart Other Equipment Changes	OTH_NON7	kWh	-0.035692	-1.86	42
Nonpart Square Footage Changes	SQFT_NO7	# Sqft*kWh	-1.012276	-1.60	20
Nonpart Employee Changes	EMP_NON7	# Emp*kWh	332.980301	3.38	598
Nonpart EMS Changes	EMS_NON7	kWh	-0.024088	-2.54	82

Attempts were made to estimate the SAE coefficients at a finer level of segmentation, but generally either one of two problems were encountered. First, available sample sizes were too small to support a finer level of segmentation. Or second, certain parameters were correlated with each other and needed to be combined into a single parameter (a standard econometric solution to solving the problem of collinearity). For example, it was determined that there was a high incidence of central air conditioners and setback thermostat installations at the same site in office buildings. Therefore, there was enough correlation between the central air conditioners and setback thermostat engineering estimates to warrant combining the two estimates into a single office estimate in the model.

Because of the high incidence of many types of standard HVAC measures being installed at the same premise and some of the low sample sizes, the HVAC analysis was conducted for two distinct technology groupings: RE measures, and Custom measures. The RE measures were modeled separately from Custom measures because the application of the technologies is very different, and there is a lower rate of incidence of RE measures being installed with Custom measures.

Impact estimates from the MDSS for other end uses were included in the model for customers that installed measures outside the Lighting and HVAC end uses. It is not recommended that this value be used because the sample may not be representative of the population of participants installing these measures.

In addition to the SAE Coefficients, independent variables were included to capture changes in lighting, HVAC and other equipment, made outside of the program, as well as changes made to the size (square footage) of the building and with the number of employees. Separate change variables were developed for participants and nonparticipants for the reasons discussed above. The final SAE coefficients for the HVAC end use is provided in Exhibit 3-24. The SAE coefficient is multiplied by the evaluation estimates of gross energy impact to calculate the gross ex post energy impacts.

Exhibit 3-24
Commercial HVAC Gross Energy Impact SAE Coefficients
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs	Comm. Svcs.	Misc.
Retrofit Express	Central A/C	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Adjustable Speed Drives	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Package Terminal A/C	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Set-Back Thermostat	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Reflective Window Film	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Water Chillers	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Other HVAC Technologies	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
Retrofit Express Program Total													
REO	Adjustable Speed Drives	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15	1.15
	Water Chillers	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Cooling Towers	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	High Efficiency Gas Boilers	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
Retrofit Efficiency Options Program Total													
APO	Water Chillers	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Customized EMS	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Customized Controls	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Convert To VAV	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Other Customized Equip	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76
	Other HVAC Technologies	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76	0.76

Relative Precision Calculation

Relative precision at 90 percent and 80 percent confidence levels for the adjusted gross energy impact estimates are calculated for each of the SAE analysis segments. As mentioned above, there are a total of three analysis segments that were explicitly modeled, and the relative precision estimates based upon the model output are presented in Exhibit 3-25 below. In order to calculate the total program level adjusted gross impact and relative precision, the segment-level results were weighted by their unadjusted engineering energy impact estimates in the following equations.

$$\text{Total Adjusted Energy Impact} = \sum_i \beta_i \text{Eng}_i$$

Where β_i and Eng_i are the SAE coefficients and unadjusted engineering impact estimates for segment i , respectively. The program level standard error can be estimated as:¹¹

$$\text{StdErr} = \sqrt{\sum_i (CV_i * \beta_i * \text{Eng}_i)^2}$$

Where,

$CV_i = \frac{\text{std}(\beta_i)}{\beta_i}$ is the coefficient of variation in segment i , estimated in the billing regression model.

Finally, the relative precision at 90 percent and 80 percent confidence levels were calculated as:

$$RP = \frac{t * \text{StdErr}}{\text{Total Adj. Energy Impact}}$$

Where,

t equals 1.645 and 1.282 for the 90 percent and 80 percent confidence levels, respectively.

Exhibit 3-25 presents the relative precision calculations.

Exhibit 3-25
Relative Precision Calculation

SAE Analysis Level	Gross Engineering Energy Impact (kWh)	SAE Coefficient	t-Statistic	Relative Precision at 80%	Relative Precision at 90%
HVAC End Use					
Retrofit Express Measures	4,086,548	-1.15	1.38	93%	119%
Custom HVAC	16,590,710	-0.76	1.36	94%	121%
HVAC Total	20,677,258	-0.84	1.75	73%	94%

¹¹ This procedure assumes that the samples in different segments are independent and can be treated as strata in a stratified sampling.

3.3.8 Net Billing Analysis

In addition to conducting a billing analysis to estimate gross energy impacts, a net billing analysis was performed, with the objective of estimating SAE coefficients that could be applied to gross engineering estimates to calculate net energy impact. As with the gross billing model, the net billing model specification also incorporates both participants and nonparticipants into one model.

A disadvantage of combining both participants and nonparticipants into one model of net energy savings is that the resulting sample is not randomly determined. In particular, participants self-select into the program and therefore are unlikely to be randomly distributed. There are certain unobserved characteristics that influence the decision to participate. If these characteristics are not accounted for in the model, the net savings model could produce biased coefficient estimates.

One solution to this problem is to include an Inverse Mills Ratio in the model to correct for self-selection bias. This method was developed by Heckman (1976, 1979)¹² and is used by others (Goldberg and Train, 1996¹³) to address the problem of self-selection into energy retrofit programs. This assumes that the unobserved factors that are influencing participation are distributed normally. Including an Inverse Mills Ratio in the model as an explanatory variable controls for the influence of the characteristics that cause participants to self-select into the retrofit program. This corrects for the self-selection bias in the net savings regression as the unobserved factors affecting participation are now controlled for in the model. As a result, standard regression techniques should produce unbiased coefficient estimates.

Goldberg and Train (1996) developed the technique of including a second Inverse Mills Ratio in the savings regression to account for the possibility that participation is correlated with the size of energy savings. The second Mills Ratio is interacted with a measure of energy savings, which allows the amount of net savings to vary with participation. The rationale for the second term is that those customers who have potentially large savings are more likely to participate in the program. Consequently, the unobserved factors that are influencing participation are also affecting the amount of savings.

To calculate the Inverse Mills Ratios, a probit model of program participation is estimated separately for the Lighting and HVAC retrofit programs. Once the probit model is estimated, the parameters of the participation model are used to calculate an Inverse Mills Ratio for both participants and nonparticipants. This Mills Ratio is included in a net savings regression that combines both participants and nonparticipants into one model. If the Mills Ratio controls for those unobserved

¹² Heckman, J. "The Common Structure of Statistical Models of Truncation, Sample Selection and Limited Dependent Variables and a Simple Estimator for Such Models.", *Annals of Economic and Social Measurement*, Vol. 5, pp. 475-492, 1976.

Heckman, J. "Sample Selection Bias as a Specification Error." *Econometrica*, Vol. 47, pp. 153-161, 1979.

¹³ Goldberg, Miriam and Kenneth Train. 'Net Savings Estimation: An analysis of Regression and Discrete Choice Approaches', prepared for the CADMAC Subcommittee on Base Efficiency by Xenergy, Inc. Madison, WI, March 1996.

factors that determine participation (i.e. the self-selection bias), and the other model assumptions are met, then the net savings model will produce unbiased estimates of net savings.

A description of the methods used for this application are given in the following sections. The following sections describe the data and variables used for the probit participation model and give the estimation results. A description of how the Inverse Mills Ratio is used in the Net Billing Model is also discussed, along with the estimation results from the Net Billing Model. Finally, a presentation of alternative model specifications is provided.

Probit Model of Participation

The first stage of calculating the Mills Ratio is to develop a probit model of HVAC Program participation. The probit model is a discrete choice model with a dependent variable of either zero or one indicating whether or not an event occurred. In this application, individuals receive a value of one if they received a rebate in 1998 for participating in a CEEI HVAC Program and a zero otherwise. The sample includes 76 HVAC Program participants and 5,101 HVAC nonparticipants (which includes Lighting participants that did not have HVAC measures rebated), and includes information obtained from the telephone surveys, as well as billing data. All but 6 of the 5,177 survey respondents were used to estimate the participation probit for the HVAC Program¹⁴.

Using the probit specification, the decision to participate in the HVAC Program is given by:

$$\text{PARTICIPATION} = \alpha + \beta'X + \gamma'Y + \delta'Z + \varepsilon$$

A description of the explanatory variables is given in Exhibit 3-26. The dependent variable PARTICIPATION has a value of one if the customer received a rebate in 1998 for participating in a CEEI HVAC Program and a zero if they did not participate. The independent variables used are those characteristics that are likely to influence program participation. The first set of variables (X) used in the participation probit indicate whether a respondent was aware of the CEEI HVAC program prior to 1998. There are three of these variables. The first is AWARE, which takes a value of one if a respondent indicates awareness. The second and third awareness variables will take a value of one if the respondent is aware prior to 1998, and claims to have been informed of the program by their HVAC contractor (HV_INFO) or their PG&E representative (PGE_INFO). Including these variables allows the model to differentiate between respondents who simply claim they were aware, and those who also state the source of their information. The latter group are likely to have more complete and accurate information about the program, and therefore will be affected in a different way by their awareness. Moreover, these variables are intended to assuage concerns evaluators commonly have regarding the dependability of self-reported awareness.

The second group of variables (Y) reflect the building characteristics. Examples of these include ownership, recent changes at the facility, as well as total energy use. The third group of

¹⁴ These 34 respondents were excluded due to incomplete billing data, which was necessary for constructing one of the independent variables (USE) in the probit regression model.

variables (Z) contain information on business type. Finally, the error term (ϵ) is assumed to be normally distributed for the probit specification.

Probit Estimation Results

The estimation results for the HVAC probit are given in Exhibit 3-27. The results are generally supportive of a priori expectations. The HVAC probit results indicate customers who were aware of the program prior to 1998 are more likely to participate in the HVAC program. Further, those who were aware of the program prior to 1998 and received program information from their HVAC contractor or their PG&E representative are also more likely to participate. Size (as indicated by energy use) ownership, and tenant activity all showed a positive effect on the probability of participation. Most of the change variables also showed an increase in the probability of participation. Additionally, those in facilities built before 1978 are more likely to participate. These results all conform to expectations. However, the addition and removal of heating equipment (ARHEAT) produced a negative coefficient, contrary to expectations. Our results show that awareness, building age, and size, as indicated by energy use, are very strong predictors of participation in the HVAC program, while the effect of other factors is less easily understood.

*Exhibit 3-26
Variables Used in HVAC Probit Model*

Variable Name	Units	Variable Type	Description
AWARE	0,1	X	Aware of Program Prior to 1998
ARLIGHT	0,1	Y	Lighting equipment was added and removed since 1/97
ARHEAT	0,1	Y	Heating equipment was added and removed since 1/97
B4_78	0,1	Y	Building was constructed before 1978
EMPCHG	0,1	Y	Employee change by 10% since 1/97
GROCERY	0,1	Z	Grocery
HEALTH	0,1	Z	Health Care Building
HOTEL	0,1	Z	Hotel
HV_INFO	0,1	X	Made aware by HVAC contractor prior to 1998
MISCCOM	0,1	Z	Miscellaneous commercial building
OFFICE	0,1	Z	Office building
OWN	0,1	Y	Own building
PERSONL	0,1	Z	Personal services building
PGE_INFO	0,1	X	Made aware by PG&E representative prior to 1998
RESTR	0,1	Z	Restaurant
RETAIL	0,1	Z	Retail building
SCHOOL	0,1	Z	School
SFADD	0,1	Y	Square footage added to the facility
SHTLEASE	0,1	Y	Lease less than 1 year long
USE	kWh	Y	Energy use in 1997
TENACT	0,1	Y	Tenants active in equipment purchase decisions
WARE	0,1	Z	Warehouse

Once the probit model is estimated, the coefficient estimates are used to calculate the Inverse Mills Ratio for use in the net savings regression. The product of all of the independent variables and respective coefficient estimates are used in the following calculation:

$$\begin{aligned} \text{Mills Ratio} &= \frac{\phi(Q)}{\Phi(Q)} \text{ (for participants)} \\ &= -\frac{\phi(Q)}{\Phi(-Q)} \text{ (for nonparticipants)} \end{aligned}$$

Where,

$$Q = \alpha + \beta'X + \gamma'Y + \delta'Z$$

Exhibit 3-27
HVAC Probit Estimation Results

Variable Name	Units	Variable Type	Coefficient Estimate	Standard Error	Significance Level
INTERCEPT	NA	NA	-3.14	0.26	1%
AWARE	0,1	X	0.66	0.18	1%
ARLIGHT	0,1	Y	0.20	0.16	20%
ARHEAT	0,1	Y	-0.31	0.23	17%
B4_78	0,1	Y	0.49	0.14	1%
EMPCHG	0,1	Y	0.25	0.16	10%
GROCERY	0,1	Z	-0.62	0.44	16%
HEALTH	0,1	Z	0.00	0.23	99%
HOTEL	0,1	Z	0.10	0.28	71%
HV_INFO	0,1	X	0.17	0.91	34%
MISCCOM	0,1	Z	-5.65	8209.42	99%
OFFICE	0,1	Z	0.14	0.17	41%
OWN	0,1	Y	0.81	0.23	1%
PERSONL	0,1	Z	-0.19	0.25	43%
PGE_INFO	0,1	X	0.08	0.18	64%
RESTR	0,1	Z	-0.24	0.26	37%
RETAIL	0,1	Z	-0.90	0.37	2%
SCHOOL	0,1	Z	-0.11	0.27	68%
SFADD	0,1	Y	0.12	0.23	59%
SHTLEASE	0,1	Y	-0.34	0.44	44%
USE	kWh	Y	4.72E-07	1.59E-07	1%
TENACT	0,1	Y	0.49	0.27	7%
WARE	0,1	Z	-5.75	10754.55	99%

The function ϕ is the standard normal probability density function and Φ is the standard normal cumulative density function. Again, this Inverse Mills Ratio is used to control for unobserved factors that may influence both program participation and the amount of energy savings achieved for measures done within the program. In the following sections, the Inverse

Mills Ratio is included in the net billing regression as an additional explanatory variable to correct for the problem of self-selection into the HVAC Program.

Net Billing Model Specification

The net billing regression analysis for the Commercial Program Evaluation uses the same two-stage approach as the gross billing analysis, with two significant differences. In fact, the net billing model uses the exact same model specification as the baseline model (for the first stage). Refer to the previous section for baseline model results. The SAE models differ between the net and gross billing analyses in the following ways:

- The Mills Ratios, corresponding to each end use, are included as two separate independent variables.
- The Mills Ratios are also interacted with the engineering impact estimates for each corresponding technology. The engineering impacts alone are not used in the second stage model.

The resulting SAE coefficients on the energy impacts (that have been interacted with the Mills ratios) are then used to adjust the engineering estimates of expected annual energy impacts (the original SAE coefficients) for the entire participant population. This is one estimate of net ex post energy impacts. The net billing analysis model has the following functional form:

$$\begin{aligned}
 kWh_{99,i} - \hat{kWh}_{99,i} &= kWh_{99,i} - F_{97}(kWh_{97,i}, \Delta CDD_i) \\
 &= \vartheta_1 Mills_{Light,i} + \vartheta_2 Mills_{HVAC,i} + \sum_m \delta_m Mills_{Light,i} * Eng_{Light,m,i} \\
 &\quad + \sum_m \delta_m Mills_{HVAC,i} * Eng_{HVAC,m,i} + \sum_k \eta_k NChg_{i,k} + \sum_k \rho_k PChg_{i,k} + \varepsilon
 \end{aligned}$$

Where

$kWh_{99,i}$ and $kWh_{97,i}$ are customer i 's annualized energy usage for the post- and pre-installation periods, respectively;

ΔCDD_i are the annual change of cooling degree days (base 62°F) between the post-installation year and pre-installation year;

$NChg_{i,k}$ are the nonparticipant self-reported change variables from the survey data, including adding, replacing, or removing equipment associated with major end uses, changes in number of employees and square footage;

$PChg_{i,k}$ are the participant self-reported change variables from the survey data, including adding, replacing, or removing equipment associated with major end uses, changes in number of employees and square footage;

$Mills_{Light,i}$ is the Mills Ratio for the Lighting end use for customer i ;

$Mills_{HVAC,i}$ is the Mills Ratio for the HVAC end use for customer i ;

$Eng_{Light,m,i}$ are the engineering impact estimates for Lighting technology m, customer i;

$Eng_{HVAC,m,i}$ are the engineering impact estimates for HVAC technology m, customer i;

ρ and δ are the coefficients on the individual Mills ratios, and on the Mills ratios interacted with the engineering energy impacts, respectively;

ε is the random error term of the model.

This net SAE model was run with the same set of 518 nonparticipants and 185 participants that were used in the gross billing analysis model. The results of the model are presented in Exhibit 3-28. The parameter estimates, t-statistics and sample sizes are presented for all of the net SAE coefficients and Mills ratios..

Exhibit 3-28
Net Billing Regression Analysis Final Model Outputs

Parameter Descriptions	Analysis Variable Name	Units	Parameter Estimate	t-Statistic	Sample Size
Mills Ratios					
Lighting	LRMILLS	Unitless	7309.376033	1.19	703
HVAC	HRMILLS	Unitless	2565.422514	0.29	703
SAE Coefficients					
Lighting End Use					
Lighting Offices	LGTOFFM	Mills * kWh	-0.465558	-2.89	50
Lighting Retails	LGTRETM	Mills * kWh	-0.662977	-1.25	23
Lighting Schools	LGTSCHM	Mills * kWh	-0.600164	-0.90	14
Lighting Miscellaneous	LGTMSCM	Mills * kWh	-0.450717	-1.85	56
HVAC End Use					
Retrofit Express Measures	RETXHVM	Mills * kWh	-0.600785	-1.15	42
Custom HVAC	CUSTHVM	Mills * kWh	-0.45317	-1.25	6
Change Variables					
Part Lighting Changes	LGT_CHG7	kWh	-0.021378	-0.78	18
Part HVAC Changes	AC_CHG7	kWh	-0.067164	-2.57	28
Part Other Equipment Changes	OTH_CHG7	kWh	-0.055311	-0.88	4
Part Square Footage Changes	SQFT_CH7	# Sqft*kWh	11.673152	4.75	6
Part Employee Changes	EMP_CHG7	# Emp*kWh	567.081509	1.17	27
Part EMS Changes	EMS_CHG7	kWh	0.045470	2.42	38
Nonpart Lighting Changes	LGT_NON7	kWh	0.100325	5.93	60
Nonpart HVAC Changes	AC_NON7	kWh	0.009045	0.64	71
Nonpart Other Equipment Chan	OTH_NON7	kWh	-0.035328	-1.84	42
Nonpart Square Footage Chang	SQFT_NO7	# Sqft*kWh	-0.998534	-1.58	20
Nonpart Employee Changes	EMP_NON7	# Emp*kWh	335.619754	3.40	598
Nonpart EMS Changes	EMS_NON7	kWh	-0.023125	-2.42	82

The parameter coefficients from the net billing model represent net participation within that technology (having accounted for self-selection). From these estimates, we can now "back out" an estimate of free-ridership, by taking the product of these coefficients with their Mills ratio

and dividing by the regression coefficients from the gross model. This equation has the following functional form:

$$(1 - FR)_m = \frac{Mills_m * \delta_m}{\beta_m}$$

Where,

$Mills_m$ is the mean Mills coefficient for all customers with technology m;

β_m is the SAE coefficient from the Gross Billing model for technology m; and,

δ_m is the regression coefficient from the Mills Model 1 regression for technology m.

Exhibit 3-29 illustrates the resulting estimate of net, or one minus free-ridership.

Exhibit 3-29
Net Billing Regression Analysis Estimates of (1-FR)

Parameter Descriptions	Mills Model 1		Gross Model		From Probit	Resulting (1-FR)
	Variable Name	Parameter Estimate	Variable Name	Parameter Estimate	Mean Mills	
SAE Coefficients						
HVAC End Use						
Retrofit Express Measures	RETXHVM	-0.601	RETXHVC	-1.151	1.029	0.537
Custom HVAC	CUSTHVM	-0.453	CUSTHVC	-0.758	0.915	0.547

3.4 NET-TO-GROSS ANALYSIS

An important step in estimating total impacts from the HVAC Program is the calculation of net to gross ratios. Estimated net to gross ratios represent the proportion of net participants in the program. A net participant is defined to be a customer who engaged in retrofit activities as a direct result of the program. In order to calculate a net to gross ratio, estimates of both free ridership and spillover resulting from the program must be made.

The methods used to derive net-to-gross (NTG) results for the HVAC Evaluation are presented in this section. The NTG ratios derived using these methods are applied to the gross ex post energy, demand, and therm impacts to derive net program impacts after customer actions outside the program are accounted for. After a brief discussion of data sources, estimates of free ridership and spillover from self-reported survey data are presented. This is followed by a discussion of more sophisticated statistical modeling techniques that were used to estimate program net effects. A third approach for estimating free ridership, using a net billing model, was discussed in the previous section. Finally, a comparison of the three sets of results is presented along with the final selection of NTG ratios.

3.4.1 Data Sources

The primary data sources used in the net-to-gross analysis include the 255 HVAC and lighting participant surveys, 589 nonparticipant surveys and 4,333 canvass telephone

surveys collected in 1999. Other data used in this analysis include the MDSS and CIS databases, and information from the Advice Filings.

3.4.2 Self-report Methods

On May 20, 1999 the CADMAC approved a waiver that allows the use of self-report based algorithms to estimate free ridership and spillover effects in the event discrete choice and LIRM models fail to produce statistically reliable results. The approved waiver is presented in Attachment 5.

Self-report Method for Scoring Free Ridership

The following discussion explains the methods employed to calculate "self-report" estimates of free ridership amongst program participants (as opposed to "modeled" free ridership estimates based on the discrete choice model). Definitions used for free ridership and net participation among the participant population are presented. Specific scoring algorithms and questions used to identify free riders in the participant survey are also discussed.

Overview of Methodology

Participants involved in the CEEI retrofit program can be classified into four basic categories depending on the actions they would have taken in the absence of the CEEI program:

1. In the absence of the CEEI program, the participant would not have installed any new equipment
2. In the absence of the CEEI program, the participant would have installed standard efficiency equipment
3. In the absence of the CEEI program, the participant would have installed high efficiency equipment, but not as soon (more than one year later)
4. In the absence of the CEEI program, the participant would have installed high efficiency equipment at the same time (within the year)

Customers who fall into the first three categories can be considered net program participants. Customers who fall into the fourth category should be considered free riders. The self-report estimates of free ridership were based on these four categories. Data used to calculate the self-report free ridership estimates was collected as part of a comprehensive telephone survey of CEEI program participants. The survey collected information on the participants' likely HVAC retrofit behavior, with regards to the CEEI program. Responses consistent with category 4 were counted towards free ridership. Responses consistent with categories one through three were counted towards net participation.

The questions used to classify responses directly reflect the definitions of net participation and free ridership presented above. Respondents were asked what they would have done in the absence of the program. They were asked whether or not they would have adopted high efficiency HVAC equipment, and when they would have installed that equipment. Generally, the answers to both of these questions allowed the responses to be classified based on the

categories described above. Specific scoring algorithms and the exact text of the corresponding questions are presented below.

Raw results from the self-report free ridership estimates were weighted by the avoided cost associated with a given respondent. Results of the weighted self-report free ridership estimates were then calculated for each technology group. Results are presented at the technology group level, allowing differences in free ridership rates by technology to be examined.

Scoring Method and Scoring Algorithms

Responses were initially scored based on the following questions:

<p>pd310</p>	<p><i>Which of the following statements best describes actions your firm would have undertaken had the HVAC Program NOT existed...</i></p> <p>1 = We would not have changed our HVAC system 2 = We would have bought high-efficiency HVAC equipment 3 = We would have bought standard efficiency HVAC 8 = (Refused) 9 = (Don't Know)</p>
<p>pd315</p>	<p><i>Which of the following statements best describes your firm's plans to install HIGH EFFICIENCY HVAC had the program NOT existed...</i></p> <p>1 = We would have installed high efficiency HVAC at the same time we did it through the program 2 = We would have installed high efficiency HVAC within the year 3 = We would have installed high efficiency HVAC, but not within the year 4 = We wouldn't have installed high efficiency HVAC at all 8 = (Refused) 9 = (Don't Know)</p>

A response counted towards **net participation** (consistent with categories 1 through 3) if:

<p>pd310 = 1 or 3</p> <p>pd310 = 2 AND pd315 = 3</p>
--

Under the first condition, the respondent indicated that, in the absence of the program, they would have made no equipment changes, or would have installed standard efficiency equipment. Under the second condition, the respondent indicated that, had the program not existed, they would have installed high efficiency equipment, but not within the year.

A response counted towards **free ridership** if:

pd310 = 2 AND pd315 = 1 or 2

Under this condition the respondent indicated that, in the absence of the program, they would have bought high efficiency equipment, and would have installed it at the same time, or within the year.

In the event the participant was unable to answer question pd310, or provided contradictory answers to pd310 and pd315, the data was considered inconclusive. Specifically, data was considered inconclusive if:

pd310 = 2 AND pd315=4
pd310=2 AND pd315=Refused/Don't Know
pd310 = Refused /Don't Know

Under the first condition the respondent indicated that in the absence of the program, they would have purchased high efficiency equipment. However, when the respondent was asked when they would have purchased this equipment, they stated that they would not have installed high efficiency HVAC equipment at all. Under the second condition the participant answered "don't know" or refused to give a response to question pd310. If either of these conditions applied, a second set of questions was examined to determine free ridership:

pd300	<p><i>Before you knew about the HVAC Program, which of the following statements best describes your company's plans to install HVAC fixtures? (READ RESPONSES).</i></p> <p>1 = You hadn't even considered purchasing new HVAC equipment. 2 = You were interested in installing HVAC equipment, but hadn't yet decided on energy efficient HVAC equipment. (i.e. you were considering all your options.) 3 = You had already decided to install HIGH efficiency HVAC, but probably not within the year. 4 = You had already decided to install HIGH efficiency HVAC within the year. 8 = (Refused) 9 = (Don't Know)</p>
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A response counted toward **net participation** if:

pd300 = 1 or 3

Under this condition, the respondent indicated that, before they knew about the program, they hadn't even considered purchasing high efficiency equipment, or were planning on purchasing high efficiency equipment, but not within the year.

A response counted toward **free ridership** if:

pd300 = 4

Under this condition, the respondent indicated that, before they knew about the program, they had already decided to install high efficiency equipment within the year.

The respondent's answer to pd300 was considered inconclusive if:

pd300 = 2
pd300=Refused/Don't Know

Under the first condition the respondent has not clearly indicated what their behavior would be in the absence of the program. Under the second condition, the respondent answered a "don't know" or refused to give an answer to question pd300. If either of these conditions held, a third survey question was used to determine free ridership:

pd250	<p><i>If you had not replaced this equipment under the program how long would you have waited to replace it?</i></p> <p>1 = You would have replaced the equipment at the same time 2 = You would have replaced the equipment at a year or within a year 3 = You would have replaced the equipment more than a year later 4 = You would not have replaced the equipment at all</p>
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The response counted towards **net participation** if:

pd250 = 3 or 4

In other words, the respondent indicated that, if they had not replaced their equipment under the program, they would have replaced it at least a year later, or not at all.

The response was not used if :

pd250 = 1 or 2

In this case, the respondent indicated that, had they not replaced the equipment under the program, they would have made the replacement at the same time, or within the year. However, it is unclear whether this question applies to new high efficiency equipment or new standard efficiency equipment. For this reason, the additional condition was not used.

The scoring routine described above classified responses in accordance with the four categories described at the beginning of this section. Respondents who indicated that, in the absence of the program, they 1) would not have done a retrofit; 2) would have bought standard efficiency equipment instead; or 3) would have installed high efficiency equipment, but at a later time; were counted as net participants. Customers who fit the fourth classification; those who, in the absence of the program, would have installed high efficiency equipment within one year, were counted as free riders.

If the initial combination of questions (pd310 and pd315), could not classify a response because of contradictory, or "don't know" or "refusal" responses, then the responses to the additional questions were used. Question pd300 made almost the same distinctions as the initial questions. The only difference is that the respondent was asked what they intended to do "before they knew about the retrofit program," as opposed to what they would have done "in the absence of the program." The pd250 questions determined when those responding to the additional classification questions would have made the retrofit.

In the absence of a clear response to the first set of questions, the additional classification questions served as an appropriate way to assign responses to one of the four categories described at the beginning of this section. The form of the additional questions was very similar to that of the initial questions.

Data Sources

Data used in deriving the self-report estimates of free ridership included responses from 255 completed telephone surveys of CEEI program participants. The responses included 76 HVAC end use adopters. The surveys were conducted between April and August of 1999 as part of a comprehensive telephone survey of CEEI program participants.

HVAC Results

Self-reported estimates of free ridership are presented in Exhibit 3-30 below by technology group. Package Terminals and Other Custom had the lowest rates of free ridership, 10 and 24 percent respectively. There was a only one surveyed participant who had adopted an Evaporative Cooler, and this participant was a free rider. Higher rates of free ridership were also observed in the Reflective Window Film and Central Air Conditioning categories, 55% and 78% respectively. These free ridership rates were developed within technology group by weighting by each site's avoided cost associated with the technology retrofit.

Exhibit 3-30
**Weighted Self-report Estimates of Free Ridership
for HVAC Technology Groups**

Technology Group	Sample	Free Ridership
Adjustable Speed Drives	7	40.7%
Central Air Conditioning	31	55.2%
Evaporative Cooler	1	100.0%
Other Custom Measures	22	23.8%
Package Terminals	6	10.4%
Set Back Thermostats	8	44.0%
Reflective Window Film	11	78.0%
Total - Weighted by Avoided Cost	86	25.5%

Self-report Method for Scoring Spillover

In determining the total net-to-gross ratio for the CEEI program, spillover impacts resulting from the program must be estimated for both program participants and nonparticipants. The overall impact of spillover represents an additional social benefit from the CEEI program, contributing towards total market transformation. The following discussion explains the methods employed to calculate “self-report” estimates of spillover amongst program participants and nonparticipants (as opposed to “modeled” spillover estimates based on the discrete choice model). Definitions used for spillover and net participation among the participant and nonparticipant population are presented. Specific scoring algorithms, and questions used to identify spillover in the participant and nonparticipant surveys are also discussed. The final calculation of these impacts is also described.

Overview of Methodology

The self-report methodology is composed of three steps:

- Identification of the spillover rate
- Calculation of the impact per unit of spillover
- Estimation of the spillover contribution to the net-to-gross ratio

The spillover rate is the rate at which the participant or nonparticipant population is adopting non-rebated high-efficiency HVAC equipment as a result of being influenced by the CEEI program. The spillover rate is estimated using self-reported survey results, as described below. Multiplying the participant or nonparticipant population by the respective spillover rate provides an estimate of the total number of non-rebated high-efficiency adoptions occurring in the participant or nonparticipant population as a result of CEEI program influence.

To estimate the contribution towards the net-to-gross ratio represented by these participants and nonparticipants, a per participant or nonparticipant estimate of impact is required. The per unit impact estimate is based on the equipment installed as reported in the surveys, as

described below. The contribution of spillover to the net-to-gross ratio can then be estimated as:

Participant Spillover:

$$NTG_{part_spill} = SP_RATE_{part} * POP_{part} * IMPACT_{part_spill} / IMPACT_{pop}$$

Where,

NTG_{part_spill} = the participant contribution of spillover to the net-to-gross ratio

SP_RATE_{part} = the participant spillover rate

POP_{part} = the participant population, in number of sites

IMPACT_{part_spill} = the per participant site impact associated with spillover

IMPACT_{pop} = the total CEEI Program impact

Nonparticipant Spillover:

$$NTG_{np_spill} = SP_RATE_{np} * POP_{np} * IMPACT_{np_spill} / IMPACT_{pop}$$

Where,

NTG_{np_spill} = the nonparticipant contribution of spillover to the net-to-gross ratio

SP_RATE_{np} = the nonparticipant spillover rate

POP_{np} = the nonparticipant population, in number of sites

IMPACT_{np_spill} = the per nonparticipant site impact associated with spillover

IMPACT_{pop} = the total CEEI program impact

Identification of the Spillover Rate

The participant and nonparticipant spillover rates were estimated as the ratio of the number of spillover adoptions to the total surveyed population. Thus, the spillover rate reflects the rate at which the participant or nonparticipant population is making non-rebated, high-efficiency HVAC equipment adoptions as a result of CEEI program influence.

In general, a spillover action was defined as any action taken outside of the program that increases energy efficiency, and occurred as a direct result of the program's influence. In counting the total number of adoptions contributing towards spillover, the following four conditions, which reflect this definition of spillover, were used:

1. the adoption involved the installation of **high efficiency equipment**, as recognized by the CEEI program
2. the respondent was **aware** of the program **before** making the decision to purchase new HVAC equipment

3. the adoption was **not rebated** as part of the program
4. the respondent stated that the adoption occurred as a result of the **CEEI program's influence**

In other words, the respondent's knowledge of, awareness of, or participation in the CEEI program encouraged them to install high efficiency equipment outside the program.

After identifying all the equipment adoptions that meet the spillover criteria, the spillover rate was calculated by dividing the total number of spillover adoptions by the total population surveyed. This was done for both participants and nonparticipants.

Identifying Participant Spillover Actions

The three spillover conditions were evaluated in the participant survey by using the following questions:

For Condition 1:

Questions cr020 and cr099 were used to determine whether or not additional, program qualifying, high efficiency HVAC equipment was installed. For HVAC equipment that might be either high efficiency or standard efficiency, question cr117 was used to determine the efficiency of the additional technology. If an HVAC response qualified as a spillover, it was checked against question cr117 to ensure that it was a high efficiency installation. The text for these questions were as follows:

cr020	<i>Since January 1997, did you add to, replace, or remove any cooling equipment?</i>
cr099	<i>What type of units were added?</i>
cr117	<i>Is the additional technology standard efficiency or did you have to pay extra for a high efficiency unit?</i>

For Condition 2:

Question cr050 and sp160 were used to verify that the out-of-program HVAC adoption occurred after the respondent became aware of the Retrofit Program. The question text is as follows:

Cr050	<i>Were these changes made after you participated in the Retrofit Program?</i>
Sp160	<i>Did you become aware of the Retrofit Program before or after you made the decision to purchase your new HVAC equipment?</i>

For Condition 3:

Question cr060 was used to determine whether or not additional participant HVAC installations were rebated. The question text for cr060 was as follows:

cr060	<i>Was your firm paid a rebate by PG&E for these changes in your HVAC equipment ?</i>
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For Condition 4:

The fourth condition, whether or not the program influenced the respondent's equipment selection, was tested with question sp110. Only those respondents who installed non-rebated HVAC equipment after they had become aware of the program were asked the final spillover question. Respondents who answered this question but installed standard efficiency equipment types were not counted as spillover. Because of this design, spillover could be calculated based on the response to question sp110 in conjunction with data on the efficiency of the installed HVAC equipment. The question text for sp110 was as follows:

sp110	<i>How influential was the Retrofit Express Program in your selection of the additional equipment?</i> 1= Not at all influential 2= Slightly influential 3= Moderately influential 4= Very influential R= Refused D=Don't know
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Participant Spillover Scoring Algorithm

The final scoring algorithm for participant spillover was based on question sp110, in conjunction with data on the efficiency of the installed HVAC equipment. This question was used because, as explained above, it was only asked of participants who made a **non-rebated** adoption **after** they had become aware of the program. The scoring algorithm is as follows:

<p style="text-align: center;">If sp110 = 2,3 or 4 AND equipment is high efficiency, then spillover = 1</p>
--

else spillover = 0

If a respondent scores a 1 for spillover, they have met all four spillover conditions set forth above. As described above, the total number of spillovers counted using this algorithm was divided by the total number of participant's surveyed to obtain the participant spillover rate.

Participant Self-report Spillover Results

Of the 255 HVAC and lighting participants surveyed, a total of 14 respondents met all of the spillover criteria excluding efficiency. Two of these 14 respondents installed standard efficiency equipment and 10 installed high efficiency equipment. The remaining 2 respondents had inconclusive data regarding efficiency. These 2 were divided between standard and high efficiency categories based upon the distribution of respondents who met all spillover criteria and had conclusive efficiency information. Thus 1.67 of the 2 remaining respondents were categorized as spillover actions. Finally, a total of 11.7 adoptions were identified as contributing to HVAC spillover. This results in a participant spillover rate of 4.6 percent. Because there were a total of 566 participants, this is equivalent to a total of 26 participant spillover HVAC actions.

Identifying Nonparticipant Spillover Actions

For Condition 1:

As with the participant spillover, questions cr020 and cr099 were used to determine whether or not additional HVAC equipment was installed. Also similarly, question cr117 was used to clarify the efficiency of the additional technology. The text for these questions and their response values were identical to the ones used in calculating the participant spillover. The text can be found in the explanation of the participant spillover methodology given in the preceding section.

For Condition 2:

Questions is005 and sp160 were used to verify that the respondent was aware of the program before the HVAC technology was adopted. The text for these questions was as follows:

is005	<i>Have you heard of PG&E's Retrofit Express programs?</i>
sp160	<i>Did you become aware of the Retrofit Express program before or after you made the decision to purchase your new HVAC equipment?</i>

For Condition 3:

Question cr060 was used to determine whether or not the HVAC installation was rebated. The text for this question was identical to the one used in calculating the participant spillover. The text can be found in the explanation of the participant spillover methodology given in the preceding section.

For Condition 4:

The fourth condition, whether or not the program influenced the respondent's equipment selection, was tested with question sp180. Only those respondents who were aware of the program before making the decision to purchase new HVAC equipment, and did not receive a rebate for this purchase were asked sp180. Respondents who answered this question but installed standard efficiency equipment were not counted as spillover. Because of this design, spillover could be calculated based on the response to question sp180, together with data on the efficiency of the installed HVAC equipment. The question text for sp180 was as follows:

sp180	<i>Did your knowledge of the Retrofit Express program at all influence your additional HVAC equipment selection?</i> 1= Not at all influential 2= Slightly influential 3= Moderately Influential 4= Very Influential R= Refused D=Don't Know
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Nonparticipant Spillover Scoring Algorithm

The final scoring algorithm for nonparticipant spillover was based on question sp180, in conjunction with data on the efficiency of the installed HVAC equipment. Again, only respondents who stated that they were aware of the program before making the decision to purchase new HVAC equipment, and were not rebated for this purchase, were asked question sp180. Thus, the final spillover scoring algorithm was as follows:

**If sp180 = 2,3, or 4
AND equipment is high efficiency,
then spillover = 1,
else spillover = 0.**

If a respondent scores a 1 for spillover, they have met all four spillover conditions set forth above. The number of spillover adoptions resulting from this algorithm was divided by the number of nonparticipants surveyed to obtain the nonparticipant spillover rate.

Nonparticipant Self-report Spillover Results

Of the 4,923 nonparticipants surveyed, there were 6 respondents who met all of the spillover criteria excluding efficiency. Two of these 6 respondents installed standard efficiency equipment, and 4 installed high efficiency equipment. Therefore, a total of 4 respondents were identified as contributing to nonparticipant HVAC spillover.

Nonparticipants' reported HVAC adoptions spanned approximately a 30-month period (from January 1997 through approximately June 1999). In order to calculate the 1998 spillover rate, a constant adoption rate over the period was assumed. Thus, the portion of total adoptions captured in the survey assumed to occur in 1998 was calculated by dividing the 12 months in 1998 by the 30 months spanning the entire period, resulting in 40 percent.

The approach to distributing the spillover across the 30-month analysis period is conservative relative to alternative allocation methods. In the 1997 evaluation, we used the portion of all reported high efficiency HVAC adoptions occurring during program year 1997. If we were to use this method in the 1998 evaluation the resulting percent would be significantly higher, 49.7% versus 40.0%. A second alternative estimation method would be to mimic the distribution of all non-rebated HVAC adoptions, both standard and high efficiency. This method would also result in a measurably higher portion allocated to this year's evaluation, 51.5% versus 40%. As a third alternative, the portion of all HVAC adoptions, including rebated and non-rebated, high-efficiency and standard efficiency adoptions, occurring in 1998 could be used as an estimator. This portion is 50.5% and would also yield a higher spillover rate.

From PG&E's 1998 CIS, there were 416,496 unique sites identified, resulting in a total of 415,930 nonparticipant sites less the 566 participants. Therefore, because there were a total of 415,930 nonparticipants, the spillover rate of 0.04 percent is equivalent to a total of 168 nonparticipant spillover HVAC actions.

Calculation of Impacts Associated With Spillover

Self reported installation information and the MDSS database were used to calculate the impacts associated with spillover. The reported equipment type and number of units installed from the telephone surveys were used to estimate an impact for each installation occurring outside of the program. From these estimates, the average impact associated with a spillover adoption could be calculated.

Participant Spillover Impact Calculation

About 12 participants were identified as contributing to spillover. Rather than using these 12 installations to calculate an average spillover impact, the survey sample of participant, out-of-program, high efficiency HVAC installations was used. There were a total of 22 high efficiency installations, for which valid responses were obtained for equipment type and number of units installed. These 22 installations were used to estimate the average participant impact

associated with spillover. To calculate the impacts associated with spillover, avoided cost was used as a proxy for impact.

The MDSS was used to determine the average avoided cost per unit installed for each equipment type. When calculating average avoided cost per unit for water chiller and adjustable speed drives (ASDs), data from the REO and APOS programs was excluded. This was a conservative decision. Including data from the REO and APOS programs would have more than doubled the average avoided cost for both ASDs and increased it by more than 25-fold for water chillers.

The 22 participant out-of-program installations were used to determine the average number of units installed by equipment type. Multiplying the number of units by the average avoided cost per unit from the MDSS yielded an estimate of the average avoided cost per participant installation by equipment type. The 22 participant installations were also used to determine the distribution of installations across equipment type. This method resulted in an average avoided cost per participant installation.

Exhibit 3-31 below, presents the average avoided cost per participant installation by equipment type, along with the distribution of installations across equipment type. The majority of participant adoptions were of single package A/C units, at 64% of total installations. The average avoided cost per participant was estimated at \$5,974.

Exhibit 3-31
Participant Out-of-Program Adoptions

Equipment Type	Ave # Units Per Pprt Install	Per Unit Av Cost	Ave Av Cost Per Install	Distribution of Installs
Split System A/C	2	\$1,648	\$3,956	22.7%
Single Package A/C	3	\$1,648	\$4,121	63.6%
Water Chillers	2	\$8,994	\$17,988	13.6%
Weighted Average by Distribution of Installs			\$5,974	

Nonparticipant Spillover Impact Calculation

Four nonparticipants were identified as contributing to spillover. Rather than using these 4 installations to calculate an average spillover impact, the survey sample of non-rebated, out-of-program, high efficiency HVAC installations was used. There were a total of 224 high efficiency installations, for which valid responses were obtained for equipment type and number of units installed. These 224 installations were used to estimate the average nonparticipant impact associated with spillover. To calculate the impacts associated with spillover, avoided cost was used as a proxy for impact.

The MDSS was used to determine the average avoided cost per unit installed for each equipment type. The 224 nonparticipant installations were used to determine the average

number of units per installation by equipment type. Multiplying the number of units by the average avoided cost per unit from the MDSS yielded an estimate of the average avoided cost per nonparticipant installation by equipment type. The nonparticipant installations were also used to determine the distribution of installations across equipment type. This method resulted in an average avoided cost per nonparticipant installation.

Exhibit 3-32 below, presents the average avoided cost per nonparticipant installation by equipment type, along with the distribution of installations across equipment type. The average avoided cost per nonparticipant was estimated at \$8,564.

Exhibit 3-32
Nonparticipant Adoption Distribution

Equipment Type	Ave # Units Per NP Install	Per Unit Av Cost	Ave Av Cost Per Install	Distribution of Installs
Split System A/C	3	\$1,648	\$4,258	11.2%
Single Package A/C	3	\$1,648	\$5,615	26.8%
Individual A/C	3	\$1,648	\$4,820	25.9%
Package Terminal	5	\$203	\$946	8.0%
Remote Condensing Unit	1	\$8,809	\$8,809	2.2%
Evaporative Coolers	4	\$2,242	\$7,998	13.8%
Water Chillers	2	\$8,994	\$14,241	5.8%
Evaporative Condensers	3	\$8,809	\$22,023	1.8%
Cooling Towers	2	\$41,958	\$62,937	2.2%
EMS	1	\$140,690	\$140,690	0.9%
Set Back	7	\$816	\$5,712	1.3%
Weighted Average by Distribution of Installs			\$8,564	

Calculating the Contribution of Spillover to the Total Net to Gross Ratio

As discussed above, the contribution of spillover to the total net-to-gross ratio can be estimated as follows:

Participant Spillover:

$$NTG_{part_spill} = SP_RATE_{part} * POP_{part} * AV_COST_{part_spill} / AV_COST_{pop}$$

Where,

NTG_{part_spill} = the participant contribution of spillover to the net-to-gross ratio

SP_RATE_{part} = the participant spillover rate

POP_{part} = the participant population, in number of sites

AV_COST_{part} = the per participant site avoided cost associated with spillover

AV_COST_{pop} = the total avoided cost for the CEEI program

Nonparticipant Spillover:

$$\text{NTG}_{\text{np_spill}} = \text{SP_RATE}_{\text{np}} * \text{POP}_{\text{np}} * \text{AV_COST}_{\text{np_spill}} / \text{AV_COST}_{\text{pop}}$$

Where,

$\text{NTG}_{\text{np_spill}}$ = the nonparticipant contribution of spillover to the net-to-gross ratio

$\text{SP_RATE}_{\text{np}}$ = the nonparticipant spillover rate

POP_{np} = the nonparticipant population, in number of sites

$\text{AV_COST}_{\text{np}}$ = the per nonparticipant site avoided cost associated with spillover

$\text{AV_COST}_{\text{pop}}$ = the total avoided cost for the CEEI program

These equations are identical to those presented earlier, with the exception of using avoided cost as a proxy for impact. Each of the components to calculating the contribution to participant and nonparticipant spillover have been identified and are discussed above, except for the total avoided cost. The total avoided cost as reported in the MDSS is \$9,368,244 for the HVAC end use.

Participant Spillover NTG Calculation

Exhibit 3-33 presents the participant spillover contribution to the net-to-gross ratio applying the equation above and using all of the previously described results. The total resulting contribution to the net-to-gross ratio made by participants is 1.65 percent.

Exhibit 3-33
Participant Spillover Estimate

Avoided Cost Per Participant	\$5,974
Spillover Rate	4.58%
Number of Participants	566
Number Contributing to Spillover	26
Spillover Avoided Cost	\$154,707
HVAC Avoided Cost	\$9,368,244
NTG Contribution from Participant Spillover	1.65%

Nonparticipant Spillover NTG Calculation

Exhibit 3-34 presents the nonparticipant spillover contribution to the net-to-gross ratio applying the equation above and using all of the previously described results. The total resulting contribution to the net-to-gross ratio made by nonparticipants is 12.36 percent.

Exhibit 3-34
Nonparticipant Spillover Estimate

Avoided Cost Per Nonparticipant	\$8,564
Spillover Rate	0.03%
Number of Nonparticipants	415,930
Number Contributing to Spillover	135
Spillover Avoided Cost	\$1,157,715
HVAC Avoided Cost	\$9,368,244
NTG Contribution from Nonparticipant Spillover	12.36%

3.4.3 Discrete Choice Model

As stated earlier, the number of HVAC program participants in 1998 was relatively small, at 137 unique sites. Of these, 76 completed telephone surveys. This sample is quite small relative to previous years. For example, the 1997 CEEI program had 1337 HVAC participants, of which 443 completed telephone surveys. The limited available sample significantly reduces the reliability of statistical modeling techniques.

Nevertheless, this section presents the results of a two-stage discrete choice model. This model is intended to simulate the decision to purchase commercial HVAC equipment. The results of this model may be used to estimate a net-to-gross ratio as well as spillover and free ridership rates associated with the HVAC Program. This section contains a detailed description of the two-stage model used in the discrete choice analysis.

In previous years the discrete choice analysis modeled the decision to purchase high and standard efficiency central air conditioners (CACs), as well as evaporative coolers. This year the data would not support a separate category for evaporative coolers. There was only 1 participant in the sample that had made an evaporative cooler adoption through the program. Therefore the following discrete choice analysis will model the decision to purchase high efficiency and standard efficiency CAC units only. This technology was selected because they comprised a large portion of the purchases made outside and inside the program and were judged to be reasonable substitute technologies. There were 31 participants who made CAC purchases through the program, and there were 74 nonparticipants that made CAC adoptions outside the program.

The probability of purchasing any given equipment option A can be expressed as the product of two separate probabilities: the probability that a purchase is made, multiplied by the probability that equipment option A is chosen given that a purchase has been made. This can be written as:

$$Prob(\text{Purchase \& Equipment A}) = Prob(\text{Purchase}) * Prob(\text{Equipment A} \mid \text{Purchase})$$

The two stage model adopted for this analysis estimates both of the right hand side probabilities separately. The first stage of the model estimates the probability that a customer

makes a CAC equipment purchase and is referred to as the **purchase probability**. The second stage of the model estimates the type of CAC equipment chosen, given that the decision to purchase has already been made, and is referred to as the **equipment choice probability**. The product of the purchase probability and the equipment choice probability is the **total probability** and reflects the probability that any one CAC equipment option is purchased. Once estimated, the model is used to determine the probability of purchasing high-efficiency equipment in the absence of the HVAC Program. This is simulated by setting the rebate and program awareness variables to zero in both stages of the model.

The net-to-gross ratio is calculated using the total probability of purchasing high-efficiency CAC equipment both with and without the existence of the retrofit program. The expected impact with the program is the total probability of choosing high-efficiency equipment multiplied by the energy impact of the equipment. Similarly, the expected energy impact in the absence of the HVAC Program is the total probability of purchasing high-efficiency equipment without the program multiplied by the energy impact of the equipment. The net-to-gross ratio is the net savings due to the program divided by the expected energy savings that results from having the program. As discussed below, this method is also used to determine free ridership rates and spillover.

Data Sources for the Net-to-Gross Analysis

The data used for the net-to-gross analysis are a combination of telephone survey information and the program information contained in the MDSS dataset. The sample is divided into purchase and nonpurchase groups. Those that purchased CAC equipment either inside or outside the program are in the purchase group, while those that made no purchases are in the nonpurchase group.

The sample used to estimate the purchase model originally contained information on 2,960 customers. Of these, 934 were excluded because survey data indicated there was no air conditioning system at the site. The remaining 2,026 customers made a total of 261 CAC purchases. This is considerably fewer purchases than were found in the 1997 Evaluation data. The 1997 Evaluation purchase model included data on 2,155 customers that made 602 HVAC purchases. The reduction in purchases is explained by the smaller portion of participants in the 1998 Evaluation sample.

The 1998 sample contains 1,801 customers that are nonparticipants and did not make any HVAC equipment purchases. The other 226 customers purchased new CAC equipment between January 1997 and June of 1999. Of those that did make CAC equipment purchases, 31 customers made purchases within the HVAC Program. There were 96 customers that purchased high-efficiency CAC equipment outside the program. Finally, 109 customers reported purchasing standard CAC equipment. Some customers made more than one type of purchase.

Stage 1 -- Purchase Model Specification

The purchase decision is specified as a logit model with a dependent variable having a value of either zero or one. In this application, customers are given a value of one if they made a CAC equipment purchase either inside or outside the program and a zero if they did not purchase any CAC equipment. The purchase decision model specification is defined as:

$$PURCHASE = \alpha + \beta'X + \gamma'Y + \delta'Z + \varepsilon$$

Variable definitions are given in Exhibit 3-35. The explanatory variables X contain information on rebate and program awareness that capture the effect of the HVAC Program. Building characteristics such as square footage and changes to the facility are contained in Y. Variable group Z contains variables indicating building type. The error term ε is assumed to be distributed logistic consistent with the logit model specification

Exhibit 3-35
Purchase Model Variable Definitions

Variable Name	Units	Variable Type	Description
AWARE	0,1	X	Aware of program prior to purchase
ARLIGHT	0,1	Y	Lighting equipment was added and removed since 1/95
ARHEAT	0,1	Y	Heating equipment was added and removed since 1/95
B4_78	0,1	Y	Building was constructed before 1978
CINDEX	ratio	X	(Cost-Rebate)/Cost
EMPCHG	0,1	Y	Employee change by 10% since 1/95
GROCERY	0,1	Z	Grocery
HEALTH	0,1	Z	Health Care Building
HOTEL	0,1	Z	Hotel
HV_INFO	0,1	X	Made aware by HVAC contractor prior to purchase
MISCCOM	0,1	Z	Miscellaneous commercial building
OFFICE	0,1	Z	Office building
OWN	0,1	Y	Own building
PERSONL	0,1	Z	Personal services building
PGE_INFO	0,1	X	Made aware by PG&E representative prior to purchase
RESTR	0,1	Z	Restaurant
RETAIL	0,1	Z	Retail building
SCHOOL	0,1	Z	School
SFADD	0,1	Y	Square footage added to the facility
SHTLEASE	0,1	Y	Lease less than 1 year long
SQFEET	Square ft.	Y	Square footage of facility
TENACT	0,1	Y	Tenants active in equipment purchase decisions
WARE	0,1	Z	Warehouse

There are four variables specified to capture the effect of the HVAC Program on the decision to make a purchase: AWARE, HV_INFO, PGE_INFO and CINDEX. For AWARE, customers are given a value of one if they indicated that they were aware of the retrofit program before they made the decision to purchase new CAC equipment. If they became aware of the program after or at the same time they selected the equipment, they are given a value of zero for AWARE. This definition of awareness is used to take into account that the process of shopping for CAC equipment will result in some customers becoming aware of the HVAC Program. When awareness is set to zero to simulate the absence of the program, only those who started shopping after they became aware of the program will be affected since it is assumed that the program influenced them to shop for new CAC equipment. This precludes program awareness

from having an effect on those customers who were already looking for CAC equipment when they became aware of the program.

Similar to the 1997 HVAC Program Evaluation, the variables HV_INFO and PGE_INFO are included to enhance the model's ability to identify the effects of program awareness. These two variables can take the value of either zero or one. HV_INFO takes on a value of one if:

- 1) the respondent was aware of the program prior to making the decision to purchase new CAC equipment, and
- 2) the respondent indicated they were informed of the program by their HVAC contractor

PGE_INFO is defined similarly, but indicates that the respondent received program information from their PG&E representative. Respondents who state they were aware of the program and are also able to state their source of information are likely to be more accurately and completely informed about the program. Perhaps more importantly, the addition of these two variables reduces the concern evaluators commonly have with customers falsely claiming they are aware of the program. Allowing the impact of awareness to vary over these types of respondents improves the model's ability to interpret the impact of awareness. We expect that those who state they were aware of the program, and cite one or both of these two sources of information, will be more affected by their awareness.

Using this restricted definition of awareness, 64 percent of participant purchases were made by participants who were aware of the program. Approximately 14 percent of nonparticipants making CAC purchases were aware of the program before they made their purchase decision. For those that did not make any purchases, 16 percent were aware of the program. For the entire sample, 18 percent of the customers were coded as being aware of the HVAC Program.

Of those participants who were aware of the program, 38 percent claimed to have been made aware of the program by their HVAC contractor. Those who stated that their PG&E representative told them about the program comprised 44 percent of the participants who were aware. Among those who made out-of-program purchases and were aware, 26 percent received program information from their HVAC contractor; 48 percent from their PG&E representative. Overall, 33 percent of those who were aware received information from their PG&E representative, and 18 percent from their HVAC contractor.

The variable CINDE_X gives the fraction of the incremental cost of the CAC equipment that is paid by the customer and is defined by the incremental cost of the equipment minus any rebate divided by the incremental cost:

$$CINDE_X = (Incremental Cost - Rebate) / Incremental Cost$$

For those that did not purchase CAC equipment or were unaware of the program when the CAC equipment was selected, the expected rebate is zero. This results in a CINDE_X value of one since the entire cost of the measure is paid by the customer. Similarly, for those that made a purchase and are aware of the program, the expected rebate is nonzero and CINDE_X takes on a value less than one.

Purchase Model Estimation Results

The estimation results from the purchase model are given in Exhibit 3-36. A likelihood ratio test yields a test statistic of over 1,565 with 23 degrees of freedom, which is well above the critical value at any of the conventional levels of significance. The coefficient estimates from the purchase model are shown in Exhibit 3-36, and the results generally conform to expectations. As expected, program awareness has a positive effect on the decision to purchase CAC equipment. Further, this effect is greater if either their HVAC contractor or PG&E representative informed the respondent of the program.

The coefficient estimate for CINDEXT is negative. This suggests that the greater the percentage of costs that are paid by the customer, the less attractive it is to make a purchase. The variables reflecting building ownership (OWN) and the role tenants play in equipment decisions (TENACT) also have a positive and significant effect on the likelihood of a CAC purchase. The facility size variable (SQFEET) is also positive, indicating that larger facilities are more likely to make CAC purchases. Not surprisingly, changes to the facility (ARLIGHT, ARHEAT, SFADD, EMPCHG) are also likely to lead to a CAC equipment purchase.

Recall the variable B4_78 is a dummy variable indicating whether a building was constructed before 1978. The coefficient for this variable is positive, confirming our expectation that older buildings would be more likely to be in need of new CAC equipment. The variable SHTLEASE is a dummy variable indicating whether a tenant has a lease less than one year long. Our expectation was that tenants with shorter leases would be less likely to purchase new CAC equipment. Our expectations were not borne out by the results, although the coefficient estimate is small and not statistically different from zero.

The estimated model parameters are used to calculate the probability of making a CAC equipment purchase. With the logit model, the probability of purchasing is given by:

$$PURCHASE = \frac{\exp(Q)}{1 + \exp(Q)}$$

Where

$$Q = \alpha + \beta'X + \gamma'Y + \delta'Z$$

Exhibit 3-36
Purchase Model Estimation Results

Variable Name	Variable Type	Coefficient Estimate	Standard Error	Significance Level
AWARE	X	0.22	0.22	33%
ARLIGHT	Y	0.34	0.19	8%
ARHEAT	Y	2.07	0.20	1%
B4 78	Y	0.34	0.16	3%
CINDEX	X	-4.03	0.34	1%
EMPCHG	Y	0.13	0.21	53%
GROCERY	Z	0.05	0.43	91%
HEALTH	Z	0.32	0.32	32%
HOTEL	Z	0.00	0.51	99%
HV_INFO	X	1.06	0.32	1%
MISCCOM	Z	0.33	0.32	30%
OFFICE	Z	0.40	0.26	13%
OWN	Y	1.34	0.26	1%
PERSONL	Z	0.40	0.32	20%
PGE_INFO	X	0.73	0.29	1%
RESTR	Z	-0.05	0.37	88%
RETAIL	Z	0.01	0.31	97%
SCHOOL	Z	0.19	0.37	60%
SFADD	Y	1.07	0.26	1%
SHTLEASE	Y	0.31	0.31	31%
SOFEET	Y	2.81E-07	4.20E-07	50%
TENACT	Y	0.82	0.28	1%
WARE	Z	-0.08	0.40	83%

The estimated probabilities for different customer groups are given in Exhibit 3-37. HVAC Program participants have a higher probability of making an equipment purchase than those who made no purchase. However, the probability is still somewhat low at 27 percent. This is likely a result of the small number of rebated purchases included in the model. There were only a total of 58 such purchases included in the model. This restricted sample size reduces the reliability of the results. Those that did not make any purchases have a low estimated probability of purchasing high-efficiency equipment at 0.10.

The probability of making a CAC equipment purchase in absence of the program is calculated by removing the effect of the HVAC Program from the purchase decision model. This is done by setting AWARE, HV_INFO and PGE_INFO equal to zero and setting CINDEX equal to one to reflect the absence of a rebate. The probability of making a CAC purchase is then recalculated using the logistic density function given above. All other variable values remain the same, as they are not expected to change in absence of the program.

The new probabilities of a high-efficiency purchase in the absence of the HVAC Program are also given in Exhibit 3-37. In the absence of the HVAC Program, the probability of participants purchasing HVAC equipment drops from 0.27 to 0.12. This result suggests that the HVAC

program has a measurable effect on participants' likelihood of making a purchase. As we would expect, the effect of the program on nonparticipants' purchase probability is more minor. Among those purchasing high-efficiency CAC equipment outside the program, removing the program effects decreases the purchase probability from 0.27 to 0.22.

Exhibit 3-37
Estimated Purchase Probabilities

Customer Group	With Program	Without Program
No Purchase	0.10	0.09
Participants	0.27	0.12
Purchase HE Outside Program	0.27	0.22
Purchase Std Efficiency	0.26	0.23

Stage 2 -- Equipment Choice Model Specification

The second stage of the model is devoted to estimating the probability that a specific CAC equipment option (i.e. high efficiency or standard efficiency) is chosen given that the decision to purchase CAC equipment has already been made. This second stage of the model is specified as a conditional logit and is described below.

A conditional logit specification is used to model the equipment choice decision given that the decision has already been made to purchase CAC equipment. The choice set for the equipment choice model contains two different options: high-efficiency single and split AC units, and standard efficiency single and split AC units. As discussed earlier, in previous years evaporative coolers were included as a third equipment choice. However, the data this year would not support a separate category. There was only 1 participant in the sample that had made an evaporative cooler adoption through the program. High-efficiency split and single AC units, and standard efficiency single and split AC units were selected for the model as they comprised a large portion of the purchases made inside and outside the program and were judged to be reasonable substitute technologies. In the logit model, customers are given a value of one for the dependent variable for the option they actually chose and a zero for the remaining nonchosen alternative.

The conditional logit model specification for equipment choice is:

$$\text{EQUIPMENT CHOICE} = \beta' \text{AWARE} + \beta' \text{HV_INFO} + \beta' \text{PGE_INFO} + \beta' \text{PREDISP} + \beta' \text{SQFEET} + \beta' \text{CINDEX} + \beta' \text{SAVINGS} + \sum \beta' \text{BLDTYPE} + \epsilon$$

Where

AWARE = Awareness of the retrofit program

HV_INFO = Respondent was made aware by HVAC contractor prior to purchase

PGE_INFO = Respondent was made aware by a PG&E representative prior to purchase

PREDISP = Predisposition towards high-efficiency equipment

SQFEET = Square footage of the facility

CINDEX = (Incremental Cost – Rebate) / Incremental Cost

SAVINGS = Annual dollar amount of electricity savings expected from equipment

BLDTYPE = Vector of dummy variables indicating building type

ε = Random error term assumed logistically distributed.

The explanatory variables used in the equipment choice model are described in Exhibit 3-38. In this stage of the model, a customer is considered aware of the program (AWARE = 1) if he became aware of the program before or at the same time they selected the HVAC equipment. This is slightly different from the definition of awareness used in the purchase model, where a customer is coded as aware only if they became aware before they start shopping for HVAC equipment. Awareness is redefined in the equipment choice model since, although program awareness does not encourage all customers to make a purchase, it will tend to influence more people to purchase high-efficiency if they are aware of the program at the time they make the purchase. This modified definition of aware is applied to the other awareness variables: HV_INFO and PGE_INFO. That is, HV_INFO was given a value of one if the respondent was aware of the program at the time new HVAC equipment was purchased **and** received program information from their HVAC contractor. PGE_INFO takes a value of one if the respondent was similarly aware, **and** was informed of the program by their PG&E representative.

Exhibit 3-38
Equipment Choice Model Variable Definitions

Variable Name	Units	Description
AWARE	0,1	Aware of program at time of purchase
CINDEX	ratio	(Incremental Cost-Rebate)/Incremental Cost
GROCERY	0,1	Grocery
HEALTH	0,1	Health Care Building
HOTEL	0,1	Hotel
HV_INFO	0,1	Made aware of program by HVAC contractor
MISCCOM	0,1	Miscellaneous commercial building
OFFICE	0,1	Office building
PERSONL	0,1	Personal services building
PGE_INFO	0,1	Made aware of program by PG&E representative
PREDISP	0,1	Predisposition to buying high efficiency
RESTR	0,1	Restaurant
RETAIL	0,1	Retail building
SCHOOL	0,1	School
SAVINGS	dollars	Expected dollar amount of electricity savings
SQFEET	Square ft.	Square footage of facility
WARE	0,1	Warehouse

A characteristic of the conditional logit specification is that variables that do not vary over choices will drop out of the model.¹⁵ For instance, firmographic variables such as size do not vary across the equipment options and therefore cannot be included in the model. One way to avoid this problem is to interact firmographic variables with choice specific dummy variables. This method is used in this application to allow for firm specific variables such as size, building type, and program awareness to influence equipment choice. All of the variables except CINDEX and SAVINGS are interacted with a dummy variable for the high efficiency equipment options. As a result, these variables have positive values for two of the three choices and values of zero for the standard efficiency option.

For those that purchased high-efficiency HVAC within the retrofit program, survey information was available that helped identify those customers that might be predisposed to purchasing high-efficiency equipment even if the program did not exist. For those customers that indicated that they would have installed high-efficiency HVAC even if the program had not existed, the variable PREDISP has a value of one, otherwise PREDISP has a value of zero.

As in the purchase model, cost and rebate information is combined into one variable called CINDEX. As before, CINDEX is determined by calculating the fraction of the incremental cost that the customer must pay for equipment installation after any rebate has been paid. For those

¹⁵ For a fuller explanation of the conditional logit model and its properties, see Greene (1990) pp. 699-703.

that are unaware of the retrofit program and for standard equipment options not covered by the program, CINDEK has a value of one.

Estimation of Cost, Savings, and Rebates

A requirement of the conditional logit specification is that information must be included in the model for all of the choices in the choice set and not just for the option that is actually selected. As a result, data on equipment characteristics is needed for the nonchosen equipment alternative as well as for the equipment option actually chosen. How this information is calculated for nonchosen equipment alternative is described below.

For those customers that installed high-efficiency equipment within the HVAC Program, the incremental cost is calculated for the equipment purchased. This is referred to as the calculated incremental cost in the discussion below. Along with the calculated incremental cost, savings are calculated using the impact estimate from the MDSS. Rebate amount is also taken from the MDSS.

Incremental costs and savings are also calculated for high-efficiency equipment purchased outside the HVAC Program. Incremental costs and savings are determined using survey information and per unit cost and savings information from the Advice Filings. The per unit incremental cost is multiplied by the number of reported units installed to determine the total incremental cost of the HVAC retrofit. Energy savings are calculated by multiplying the annual energy savings for that technology as given in the Advice Filings by the electricity rate and the number of units installed as reported in the survey.

For those outside the program that reported installing high-efficiency equipment, the equipment is assigned an efficiency rating based on the minimum EER rating required for the program for that technology. Equipment capacity is estimated based on the square footage of the facility. For those that installed standard efficiency equipment, the incremental cost, savings, and rebate values are all set to zero.

For the nonchosen equipment options, cost, savings, and rebate information is assigned based on available data in the MDSS and customer surveys. For each of the HVAC equipment options, the cost per square foot is determined from those who reported installing the technology. Based on these customers, the median incremental cost per square foot is calculated for each technology. Finally, an incremental cost for each nonadopted technology is estimated by multiplying the square footage of the site by the median cost per square foot for that technology. The estimated savings for nonadopted technologies are estimated in a similar manner using the median savings per square foot based on those who reported installing the technology.

To calibrate these estimates, the incremental cost for the equipment actually chosen by the customer is estimated using the method described above. The estimated incremental cost is then compared with the calculated incremental cost for participants. The ratio of the estimated incremental costs to the calculated costs is used as an adjustment factor for the estimated costs and savings for all nonchosen equipment alternatives for that customer. In the event that the calculated incremental cost is greater than the total installation cost reported in the MDSS, the calculated incremental cost is multiplied by the average ratio of the incremental cost to reported installation cost for that technology based on installations found in the MDSS.

Expected rebate amounts are determined using a similar method. The average ratio of rebate to the calculated incremental cost is calculated for program participants. To get an estimated rebate for those that did not choose the technology, the rebate-to-cost ratio for the technology is multiplied by the estimated incremental cost to get the expected rebate associated with the installation of that equipment option. If a person was unaware of the program, the expected rebate amount is automatically set to zero for all equipment options. The costs, savings, and rebate calculations are summarized below.

Actual Equipment Option Chosen – In Program: Incremental costs and savings are calculated using the reported capacity, efficiency, and number of units installed as reported in the MDSS. Rebate amount is also taken from the MDSS.

Actual Equipment Option Chosen – Outside Program: Incremental costs and savings are calculated using estimated capacity based on square footage and per unit costs and savings information from the Advice Filings.

Non Chosen Equipment Alternatives: Incremental costs are estimated by multiplying the square footage of the facility by the median cost per square foot from the MDSS associated with that technology. Savings are assigned using the same method. Rebate amount is determined by multiplying the expected cost of the technology by the rebate-to-cost ratio for that technology. For those unaware of the retrofit program, rebate is set to zero for all program qualifying equipment options.

Equipment Choice Model Estimation Results

The estimation results for the equipment choice model are given in Exhibit 3-39. The coefficient estimates for CINDEX and SAVINGS are contrary to a priori expectations. The coefficient estimate on CINDEX is positive and the coefficient estimate for SAVINGS is negative. These results suggest that greater rebate and savings values *reduce* the attractiveness of an equipment option. This counter-intuitive result is questionable and likely a result of an insufficient sample of participants.

Exhibit 3-39
Equipment Choice Model Estimation Results

Variable Name	Coefficient Estimate	Standard Error	Significance Level
AWARE	1.29	0.59	3%
CINDEX	0.86	0.50	8%
GROCERY	0.23	0.67	73%
HEALTH	0.67	0.52	20%
HOTEL	-0.45	1.00	65%
HV_INFO	2.62	0.89	1%
MISCOM	-1.27	0.52	1%
OFFICE	-0.68	0.36	6%
PREDISP	2.04	0.49	1%
PGE_INFO	0.22	0.55	69%
RETAIL	-0.63	0.45	16%
RESTR	0.61	0.64	34%
SAVINGS	-5.99E-04	2.74E-04	3%
SCHOOL	0.79	0.62	20%
SQFEET	4.59E-06	2.90E-06	11%
WARE	-3.09	1.37	2%

The remaining variables are all interacted with a dummy variable indicating a high-efficiency equipment option. The coefficient estimate on AWARE is positive and significant, indicating that those that are aware of the retrofit program are more likely to purchase high-efficiency equipment. Further, both HV_INFO and PGE_INFO are positive, indicating the effect of awareness is greater for those who were made aware of the program through either their HVAC contractor or their PG&E representative.

Similarly, the coefficient estimate on PREDISP is positive, indicating that those identified as predisposed to purchasing high-efficiency do in fact tend to choose high-efficiency equipment. SQFEET is the square footage of the facility interacted with a dummy variable for the high-efficiency equipment options. Here, the result is counter-intuitive. The coefficient estimate on SQFEET is negative (although small in magnitude), indicating a greater tendency for *smaller* buildings to purchase high efficiency equipment.

The remaining variables indicate business type. Of these, GROCERY, HEALTH, SCHOOL, and RESTR (restaurant) have positive coefficient estimates. Of all the business types, only WARE (warehouse) is statistically significant at the 95 percent confidence level.

Using the coefficient estimates from the purchase model, the probability of choosing any particular equipment option is calculated. Using the conditional logit density function, the probability of selecting equipment option j is given by:

$$P_j = \exp(\beta' X_j) / \sum \exp(\beta' X)$$

where $\beta'X_j$ is the product of the variables and coefficient estimates used in the equipment choice model for equipment option j and the denominator is the sum of $\beta'X$ across both equipment options in the choice set.

As is done with the purchase probability, the equipment choice probability is calculated both with and in absence of the program. To simulate the absence of the program, AWARE is set to zero and CINDEK is set to one for both of the CAC equipment options. For participants, the probability of purchasing high-efficiency equipment is 0.86 with the program and falls to 0.51 without the program. This suggests that the HVAC Program is having a significant effect on high-efficiency CAC equipment purchases.

Net-to-Gross Calculation

Once both the purchase probability and the equipment choice probability are estimated, the two probabilities are multiplied together to determine the total probability that a purchase is made and that an individual equipment option is selected. This total probability is calculated twice. First, the total probability is calculated using the original values for the program variables AWARE, HV_INFO, PGE_INFO and CINDEK. This gives the total probability with the existence of the program. Next, the total probability is calculated in absence of the program. This is done by setting the awareness variables to zero and CINDEK equal to one to reflect the absence of rebates. While the awareness variables are set to zero, PREDISP retains its original value since this variable captures the effect of those that are predisposed to high-efficiency equipment and who would likely purchase the equipment even if the HVAC Program did not exist.

The estimated impacts are weighted up to the population based on participation. Participants are weighted to reflect the HVAC Program participation population in the MDSS. Nonparticipants are assigned weights based on the nonparticipant population represented in the sample. For those that reported making a CAC purchase since January of 1997, the weight was scaled down to reflect the portion of those adoptions which would have occurred during the pre-1998 program year carry-over. To estimate this portion a constant adoption rate over the 2 and ½ year period was assumed. That is, the 12 months of 1998 were divided by the 30 months spanning the period over which reported adoptions took place, which results in 40 percent. This percentage is used to adjust the nonparticipant weight. Finally, those that reported purchasing lighting outside the program since 1997 and receiving a rebate from PG&E were given a weight of zero since these impacts were already counted toward a program other than the Pre-1998 HVAC Program Carry-Over.

To calculate expected impacts, the total probability of making a purchase with the program is multiplied by the gross impact associated with the technology. Please recall there is only one high efficiency equipment option, which is high efficiency split and packaged central air conditioners (CAC). The calculation is given by:

$$\text{EXPECTED IMPACT}^w = P^w * \text{IMPACT}$$

Where P^w = Total probability of choosing

IMPACT = One year impact associated with high efficiency CAC equipment.

The expected impact without the program is calculated in the same manner using the total probability in absence of the program:

$$\text{EXPECTED IMPACT}^{\text{WO}} = \Sigma P^{\text{WO}} * \text{IMPACT}$$

Where P^{WO} = Total probability of choosing high efficiency CAC equipment option with the program.

The net impact associated with the program is simply the difference in expected impacts with and without the program:

$$\text{NET IMPACT} = \text{EXPECTED IMPACT}^{\text{W}} - \text{EXPECTED IMPACT}^{\text{WO}}$$

The net-to-gross ratio is then the net impact divided by the expected impact with the program:

$$\text{NTG} = \text{NET IMPACT} / \text{EXPECTED IMPACT}$$

The contributions to net made by participants (less free ridership), and through participant and nonparticipant spillover, can all be calculated separately using the two stage model.

For rebated participant actions, net impacts are calculated using the same method shown above:

$$\text{NET IMPACT}_p = \text{EXPECTED IMPACT}_p^{\text{W}} - \text{EXPECTED IMPACT}_p^{\text{WO}}$$

For actions done outside the program, net impacts are calculated as:

$$\text{NET IMPACT}_{P_SP} = \text{EXPECTED IMPACT}_{P_SP}^{\text{W}} - \text{EXPECTED IMPACT}_{P_SP}^{\text{WO}}$$

$$\text{NET IMPACT}_{NP_SP} = \text{EXPECTED IMPACT}_{NP_SP}^{\text{W}} - \text{EXPECTED IMPACT}_{NP_SP}^{\text{WO}}$$

Spillover is broken out into participant spillover (P_SP), which reflects actions done by current program participants outside the program, and nonparticipant spillover (NP_SP). The net impact for actions done outside the program is then incorporated into the net-to-gross calculations:

$$\text{NTG} = (\text{NET IMPACT}_p + \text{NET IMPACT}_{P_SP} + \text{NET IMPACT}_{NP_SP}) / \text{EXPECTED IMPACT}_p^{\text{W}}$$

Using the above formulas, the net-to-gross ratio is calculated for high efficiency CACs. The net-to-gross ratios for split and packaged CACs are shown in Exhibit 3-40. While the free ridership rate of 20.6 percent is within reasonable bounds, the participant and nonparticipant spillover rates are unusually high. There were 31 participants surveyed, who made 58 high efficiency CAC adoptions through the program in 1998. These same 31 participants made 22 high efficiency CAC adoptions outside the program, of which 20 contributed to participant spillover. Among nonparticipants, there were 79 high efficiency CAC adoptions. Of these, 14 contributed to nonparticipant spillover. However, the weight assigned to these nonparticipant adoptions is much greater than the participant adoptions due to the difference in the population sizes. With these statistics in mind, the results presented in Exhibit 3-40 below are reasonable and consistent with the data.

Exhibit 3-40
Estimated NTG Ratios for Split and Packaged Central Air Conditioners

Split/Packaged CAC	
1-FR	79.42%
Participant Spillover	19.88%
Nonparticipant Spillover	58.94%
NTG	158.24%

3.4.4 Final Net-to-Gross Ratios

As discussed above, three separate models were implemented to estimate the components of the net-to-gross ratio (free ridership and spillover). The first approach relied on a net billing regression analysis model and applied the double inverse Mills ratio methodology, which resulted in estimates of free ridership only. The second method used self-reported estimates of free ridership, participant spillover, and nonparticipant spillover. The final approach relied on a two-stage discrete choice model to estimate free ridership, participant spillover, and nonparticipant spillover for the CAC technology group only.

Given sufficient data to support the analysis, the most sophisticated and preferred of the three approaches is the two-stage discrete choice model. For the Pre-1998 HVAC Program Carry-Over, however, the small available participant sample renders the discrete choice result unreliable. The Mills ratios are run on a further reduced set of the data due to the censoring of customer billing data, and also lack the estimate of spillover. Given these circumstances, the self-report values provide the most comprehensive and accurate results of the three approaches.

Exhibit 3-41 presents the results of each model, by business type, and for the total program. Results (both within business type and overall) are weighted by the ex-post gross energy impacts. The exhibit illustrates the total net-to-gross ratio, as well as the two primary components, free ridership and spillover. For the Mills ratio methodology, only free ridership is presented, as discussed above.

A comparison of the three models shows that the discrete choice results are not generally supported by the other approaches. The results can only be compared for the CAC technology group, where a discrete choice result was obtained. The rate of spillover for the CAC category is significantly higher compared the self-report technique, and free ridership is significantly lower. Overall, self report techniques yield a lower overall net to gross ratio for CACs. The impact on the total net to gross ratio of implementing the discrete choice results is minor. The total net to gross ratios calculated with self-report techniques are within one percent of those calculated using discrete choice results. This is true for the Retrofit Express Program, as well as all programs combined.

As mentioned above, the free ridership estimates using the Mills approach provide significantly higher estimates of net participation. This in part due to the large net estimates for custom measures.

Exhibit 3-41
Comparison of Net-to-Gross Ratios

Program and Technology Group		Discrete Choice Model			Self Report			Mills
		NTG	1-FR	Spill	NTG	1-FR	Spill	1-FR
Retrofit	Central A/C	1.58	0.79	0.79	0.59	0.45	0.14	0.95
Express	Adjustable Speed Drives	-	-	-	0.73	0.59	0.14	1.03
	Package Terminal A/C	-	-	-	1.04	0.90	0.14	1.03
	Set-Back Thermostat	-	-	-	0.70	0.56	0.14	1.03
	Reflective Window Film	-	-	-	0.36	0.22	0.14	1.03
	Water Chillers	-	-	-	0.90	0.76	0.14	0.91
	Other HVAC Technologies	-	-	-	0.14	0.00	0.14	1.03
Retrofit Express Program Total		0.80	0.55	0.25	0.63	0.49	0.14	1.01
REO	Adjustable Speed Drives	-	-	-	0.73	0.59	0.14	1.03
	Water Chillers	-	-	-	0.90	0.76	0.14	0.91
	Cooling Towers	-	-	-	0.90	0.76	0.14	0.91
	High Efficient Gas Boilers	-	-	-	0.90	0.76	0.14	0.91
Retrofit Efficiency Options Program Total		0.86	0.72	0.14	0.86	0.72	0.14	0.94
APO	Water Chillers	-	-	-	0.90	0.76	0.14	0.94
	Customized EMS	-	-	-	0.90	0.76	0.14	0.91
	Customized Controls	-	-	-	0.90	0.76	0.14	0.91
	Convert To VAV	-	-	-	0.90	0.76	0.14	0.91
	Other Customized Equip	-	-	-	0.90	0.76	0.14	0.91
	Other HVAC Technologies	-	-	-	0.90	0.76	0.14	0.91
Advanced Performance Options Program Total		0.90	0.76	0.14	0.90	0.76	0.14	0.91
Total		0.89	0.74	0.15	0.88	0.74	0.14	0.91

Final NTG

The resulting net-to-gross ratios that were applied to the gross ex-post impacts are based on the self report model. The self report estimates are considered to be the most accurate. The discrete choice estimate for the CAC technology group was not supported by either the mills ratio or the self report results, and was conducted on a small sample participants. To be conservative and consistent, the self-report estimates of NTG were applied to all of the HVAC technology segments. Also, the CADMAC has approved a waiver that allows the use of self-report based algorithms to estimate free ridership and spillover effects in the event discrete choice and LIRM models fail to produce statistically reliable results. (The approved waiver is presented in Attachment 5.)

For all technology groups, the Mills results are significantly larger than the estimates of (1-FR) derived in the self-report model. Additionally, the self-report method was conducted at a finer level of segmentation, and was thus selected over the Mills results. This is consistent with the most conservative approach.

Overall program net-to-gross ratios are presented, weighted across business type by ex-post gross energy, demand and therm savings, respectively, in Exhibit 3-42.

Exhibit 3-42
Final Net-to-Gross Ratios

Program and Technology Group		Self Report Model		
		NTG	1-FR	Spill
Retrofit	Central A/C	0.59	0.45	0.14
Express	Adjustable Speed Drives	0.73	0.59	0.14
	Package Terminal A/C	1.04	0.90	0.14
	Set-Back Thermostat	0.70	0.56	0.14
	Reflective Window Film	0.36	0.22	0.14
	Water Chillers	0.90	0.76	0.14
	Other HVAC Technologies	0.14	-	0.14
Retrofit Express Program Total		0.63	0.49	0.14
REO	Adjustable Speed Drives	0.73	0.59	0.14
	Water Chillers	0.90	0.76	0.14
	Cooling Towers	0.90	0.76	0.14
	High Efficient Gas Boilers	-	-	-
Retrofit Efficiency Options Program Total		0.86	0.72	0.14
APO	Adjustable Speed Drives	0.90	0.76	0.14
	Water Chillers	0.90	0.76	0.14
	Customized EMS	0.90	0.76	0.14
	Convert To VAV	0.90	0.76	0.14
	Other Customized Equip	0.90	0.76	0.14
	Other HVAC Technologies	0.90	0.76	0.14
Advanced Performance Options Program Total		0.90	0.76	0.14
Totals Weighted by:				
	Energy	0.88	0.74	0.14
	Demand	0.77	0.63	0.14
	Therm	0.88	0.74	0.14

4. EVALUATION RESULTS

This section contains the results of the HVAC Evaluation, beginning with ex post gross impacts, then presenting the net-to-gross (NTG) adjustments, and concluding with the program realization rates (ratio of ex post evaluation findings to the ex ante program design estimates), for both gross and net impacts. Explanation surrounding the differences between the ex ante and ex post estimates are discussed in the presentation of program realization rates.

Where segment analysis could be supported, results are presented by technology group and business type. All results are segmented by program: Retrofit Express (RE), Retrofit Efficiency Options (REO), and Advanced Performance Options (APO). All results are aggregated to the total commercial sector.

4.1 EX POST GROSS IMPACT RESULTS

Ex post gross energy and demand impacts for the RE, REO, and APO programs for HVAC applications, are presented in Exhibits 4-1 and 4-2, respectively. The ex post gross energy and demand impacts by PG&E costing period are provided in Attachment 3. Attachment 3 also provides all of the results tables in this section (as well as the ex ante impacts, not included in the main body of this report), in a larger, more readable format.

Exhibit 4-1
Ex Post Gross Energy Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	79,745	13,428	7,841	7,612	-	31,793	34,422	1,858	-	17,348	46,775	7,526	248,348
	Adjustable Speed Drives	384,010	-	-	-	-	-	-	-	-	178,701	156,031	-	718,742
	Package Terminal A/C	2,765	-	-	861	-	8,040	-	28,257	-	-	-	-	39,923
	Set-Back Thermostat	31,457	16,304	-	50,861	-	6,661	-	-	-	7,804	40,673	6,290	160,051
	Reflective Window Film	131,560	-	3,969	-	-	2,675	87,054	-	17,387	15,606	3,647	-	261,899
	Water Chillers	-	-	-	-	-	-	-	-	-	-	17,278	-	17,278
	Other HVAC Technologies	-	-	-	-	47,754	-	-	-	-	-	-	-	47,754
Retrofit Express Program Total		629,536	29,732	11,810	59,334	47,754	49,170	121,477	30,115	17,387	219,459	264,404	13,817	1,493,995
REO	Adjustable Speed Drives	306,617	-	-	-	-	-	-	-	-	-	-	-	306,617
	Water Chillers	45,363	-	61,872	89,065	-	-	-	-	-	-	60,560	-	256,860
	Cooling Towers	-	-	27,929	18,254	-	-	79,723	-	-	-	10,588	-	136,494
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		351,980	0	89,801	107,318	0	0	79,723	0	0	0	71,148	0	699,971
APO	Water Chillers	1,132,270	-	-	-	-	-	469,979	-	-	1,158,705	2,255,108	-	5,016,062
	Customized EMS	58,275	-	285,376	-	-	-	-	-	-	972,785	-	-	1,316,436
	Customized Controls	598,318	-	-	-	-	-	83,196	-	-	-	-	-	681,514
	Convert To VAV	402,303	27,081	-	-	-	-	-	-	-	-	-	-	429,384
	Other Customized Equip	1,044,029	-	1,099,595	-	-	-	-	815,300	-	-	-	-	2,958,924
	Other HVAC Technologies	231,740	-	-	-	-	-	-	-	-	-	831,945	-	1,063,685
Advanced Performance Options Program Total		3,466,934	27,081	1,384,971	0	0	0	553,175	815,300	0	2,131,490	3,087,053	0	11,466,005
Total		4,448,450	56,814	1,486,582	166,653	47,754	49,170	754,376	845,415	17,387	2,350,949	3,422,605	13,817	13,659,972

As shown in Exhibits 4-1 and 4-2, the APO program technologies represent approximately 84 percent of total energy and 76 percent of demand impacts. The RE and REO programs represent 11 percent and 5 percent of the energy impacts, respectively. These two programs

represent about 12 percent of the total demand impacts each. By business segment, offices represent about one-third of overall energy impacts, and 40 percent of demand impacts.

Water Chillers which were offered through all three programs, contributed more to energy impacts than any other technology, with about 39 percent of the total. "Other Customized Equipment" installed under the APO program (including heat exchangers, VFDs, chiller and boiler replacements, controls, etc.) was the second largest contributor, having a total program impact representing about 22 percent of the total. Other technologies with relatively large shares of the impact were "Customized Energy Management Systems (EMS)" installed under the APO program, and "Other HVAC Technologies," also installed under the APO program. These technology groups represent 9 and 8 percent of total program energy impacts, respectively.

Exhibit 4-2
Ex Post Gross Demand Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit	Central A/C	58	16	9	11	-	18	20	1	-	11	27	3	174
Express	Adjustable Speed Drives	69	-	-	-	-	-	-	-	-	36	15	-	119
	Package Terminal A/C	2	-	-	1	-	3	-	29	-	-	-	-	34
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	23	-	0.3	-	-	0.3	16	-	2	1	1	-	44
	Water Chillers	-	-	-	-	-	-	-	-	-	-	14	-	14
	Other HVAC Technologies	-	-	-	-	18	-	-	-	-	-	-	-	18
Retrofit Express Program Total		151	16	9	12	18	21	36	30	2	48	56	3	403
REO	Adjustable Speed Drives	76	-	-	-	-	-	-	-	-	-	-	-	76
	Water Chillers	36	-	80	96	-	-	-	-	-	-	48	-	260
	Cooling Towers	-	-	43	22	-	-	32	-	-	-	11	-	106
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		112	0	123	117	0	0	32	0	0	0	59	0	442
APO	Water Chillers	864	-	-	-	-	-	200	-	-	99	542	-	1,705
	Customized EMS	99	-	-	-	-	-	-	-	-	-	-	-	99
	Customized Controls	73	-	-	-	-	-	-	-	-	-	-	-	73
	Convert To VAV	65	35	-	-	-	-	-	-	-	-	-	-	100
	Other Customized Equip	117	-	300	-	-	-	-	83	-	-	-	-	500
Advanced Performance Options Program Total		1,217	35	300	0	0	0	200	83	0	99	758	0	2,692
Total		1,481	51	431	129	18	21	268	113	2	147	873	3	3,538

Water Chillers contributed more to demand impacts than any other technology by far, with about 56 percent of the total. "Other Customized Equipment" installed under the APO program, had the second highest impact relative to other technology groups, with 14 percent.

Therm impacts associated with the installation of HVAC technologies paid in 1998 are presented next in Exhibit 4-3.

Gross therm impacts are associated only with program participants who have gas heating. Since accurate fuel type/heating equipment saturation data were not available for program participants in such RE measures as programmable thermostats and reflective window film (which would presumably have negative therm impacts), ex post therm impacts were calculated only for those segments for which ex ante therm impacts were estimated.

Exhibit 4-3
Ex Post Gross Therm Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,507	-	-	2,507
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	2,507	0	0	2,507
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	89,512	-	89,512
	Customized EMS	-	-	26,768	-	-	-	-	-	-	-	-	-	26,768
	Customized Controls	48,028	-	-	-	-	-	8,545	-	-	-	-	-	56,573
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	77,029	-	183,758	-	-	-	-	-	-	-	-	-	260,787
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	53,534	-	53,534
Advanced Performance Options Program Total		125,057	0	210,526	0	0	0	8,545	0	0	0	143,046	0	487,174
Total		125,057	0	210,526	0	0	0	8,545	0	0	2,507	143,046	0	489,681

Therm impacts were estimated for twelve APO applicants, mostly with EMS and system conversions from constant volume to variable air volume using VFDs. These measures were found in the office, community service, college/university, and health care/hospital business types.

4.2 NET-TO-GROSS ADJUSTMENTS

The NTG results are designed to account for all of the market effects (free-ridership, participant spillover, and nonparticipant spillover) by measure. Exhibit 4-4 presents the NTG values by business type, separating out the effects of free ridership and spillover (note that due to rounding, values may not sum properly). Also shown are the overall program level NTG results, weighted across business type by the ex-post gross energy, demand and therm savings.

For this HVAC Evaluation, the results from the self report analysis were used. Refer to *Section 3.4, Net-to-Gross Analysis* for additional information surrounding the decision-making process. The overall NTG ratio was 0.87 based on both energy and demand savings, and 0.90 based on therm savings. Spillover was approximately 14 percent, overall. Finally, free-ridership was 27 percent based on energy and demand savings, and 24 percent based on therm savings. This variation is due to the distribution of ex-post energy, demand and therm savings across technologies.

Exhibit 4-4
NTG Adjustments by Program and Technology Group

Program and Technology Group		Self Report Model		
		NTG	1-FR	Spill
Retrofit	Central A/C	0.59	0.45	0.14
Express	Adjustable Speed Drives	0.73	0.59	0.14
	Package Terminal A/C	1.04	0.90	0.14
	Set-Back Thermostat	0.70	0.56	0.14
	Reflective Window Film	0.36	0.22	0.14
	Water Chillers	0.90	0.76	0.14
	Other HVAC Technologies	0.14	0.00	0.14
	Retrofit Express Program Total		0.63	0.49	0.14
REO	Adjustable Speed Drives	0.73	0.59	0.14
	Water Chillers	0.90	0.76	0.14
	Cooling Towers	0.90	0.76	0.14
	High Efficient Gas Boilers	0.90	0.76	0.14
Retrofit Efficiency Options Program Total		0.86	0.72	0.14
APO	Water Chillers	0.90	0.76	0.14
	Customized EMS	0.90	0.76	0.14
	Customized Controls	0.90	0.76	0.14
	Convert To VAV	0.90	0.76	0.14
	Other Customized Equip	0.90	0.76	0.14
	Other HVAC Technologies	0.90	0.76	0.14
Advanced Performance Options Program Total		0.90	0.76	0.14
Totals Weighted by:				
	Energy	0.87	0.73	0.14
	Demand	0.87	0.73	0.14
	Therm	0.90	0.76	0.14

4.3 EX POST NET IMPACTS

Exhibits 4-5, 4-6, and 4-7 present the ex post net energy, demand, and therm HVAC impacts for the RE, REO and APO programs. These exhibits show reductions of 16 percent in ex post program energy impacts and 20 percent in ex post program demand impacts (when compared to Exhibits 4-1 and 4-2), as a result of the application of the NTG adjustments presented in Exhibit 4-4.

The measures that contributed the majority of gross demand and energy savings provide the largest net impacts as well. These measures, which include Water Chillers and Other Customized Equipment, and Customized EMS measures installed through the APO program all had relatively high net-to-gross ratios, at 90 percent.

Exhibit 4-5
Ex Post Net Energy Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group	Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	46,939	7,904	4,615	4,480	-	18,714	20,262	1,094	-	10,211	27,533	4,430	146,182
Central A/C	281,563	-	-	-	-	-	-	-	-	131,027	114,404	-	526,994
Adjustable Speed Drives	2,864	-	-	892	-	8,328	-	29,270	-	-	-	-	41,353
Package Terminal A/C	22,024	11,415	-	35,609	-	4,664	-	-	-	5,464	28,476	4,404	112,055
Set-Back Thermostat	47,423	-	1,431	-	-	964	31,380	-	6,267	5,625	1,315	-	94,406
Reflective Window Film	-	-	-	-	-	-	-	-	-	-	15,585	-	15,585
Water Chillers	-	-	-	-	6,691	-	-	-	-	-	-	-	6,691
Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total	400,812	19,319	6,046	40,981	6,691	32,670	51,642	30,363	6,267	152,328	187,313	8,834	943,267
REO	224,817	-	-	-	-	-	-	-	-	-	-	-	224,817
Adjustable Speed Drives	40,918	-	55,810	80,338	-	-	-	-	-	-	54,626	-	231,692
Water Chillers	-	-	25,193	16,465	-	-	71,912	-	-	-	9,550	-	123,120
Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total	265,735	0	81,002	96,803	0	0	71,912	0	0	0	64,177	0	579,629
APO	1,021,327	-	-	-	-	-	423,929	-	-	1,045,173	2,034,148	-	4,524,577
Water Chillers	52,565	-	257,414	-	-	-	-	-	-	877,469	-	-	1,187,448
Customized EMS	539,693	-	-	-	-	-	75,045	-	-	-	-	-	614,738
Customized Controls	362,884	24,428	-	-	-	-	-	-	-	-	-	-	387,312
Convert To VAV	941,733	-	991,854	-	-	-	-	735,415	-	-	-	-	2,669,002
Other Customized Equip	209,034	-	-	-	-	-	-	-	-	-	750,429	-	959,463
Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Advanced Performance Options Program Total	3,127,236	24,428	1,249,268	0	0	0	498,974	735,415	0	1,922,642	2,784,577	0	10,342,540
Total	3,793,784	43,747	1,336,317	137,784	6,691	32,670	622,528	765,778	6,267	2,074,969	3,036,066	8,834	11,865,436

Exhibit 4-6
Ex Post Net Demand Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group	Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	34	10	5	7	-	10	12	1	-	6	16	2	102
Central A/C	50	-	-	-	-	-	-	-	-	26	11	-	87
Adjustable Speed Drives	2	-	-	1	-	3	-	30	-	-	-	-	35
Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
Set-Back Thermostat	8	-	0	-	-	0	6	-	1	1	0	-	16
Reflective Window Film	-	-	-	-	-	-	-	-	-	-	13	-	13
Water Chillers	-	-	-	-	3	-	-	-	-	-	-	-	3
Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total	95	10	5	7	3	13	18	30	1	33	40	2	256
REO	56	-	-	-	-	-	-	-	-	-	-	-	56
Adjustable Speed Drives	33	-	72	86	-	-	-	-	-	-	43	-	234
Water Chillers	-	-	38	19	-	-	28	-	-	-	10	-	96
Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total	88	0	110	106	0	0	28	0	0	0	53	0	386
APO	779	-	-	-	-	-	180	-	-	89	489	-	1,538
Water Chillers	89	-	-	-	-	-	-	-	-	-	-	-	89
Customized EMS	66	-	-	-	-	-	-	-	-	-	-	-	66
Customized Controls	59	31	-	-	-	-	-	-	-	-	-	-	90
Convert To VAV	106	-	271	-	-	-	-	75	-	-	-	-	451
Other Customized Equip	-	-	-	-	-	-	-	-	-	-	195	-	195
Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Advanced Performance Options Program Total	1,098	31	271	0	0	0	180	75	0	89	684	0	2,429
Total	1,281	41	386	113	3	13	227	105	1	122	776	2	3,071

The net demand picture remained the same as gross. Net therm impacts, summarized in Exhibit 4-7, differ from the gross therm impacts by only 10 percent, overall.

Exhibit 4-7
Ex Post Net Therm Impacts
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
Express	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
	Retrofit Express Program Total	0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,261	-	-	2,261
	Retrofit Efficiency Options Program Total	0	0	0	0	0	0	0	0	0	2,261	0	0	2,261
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	80,741	-	80,741
	Customized EMS	-	-	24,145	-	-	-	-	-	-	-	-	-	24,145
	Customized Controls	43,322	-	-	-	-	7,707	-	-	-	-	-	-	51,030
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	69,482	-	165,753	-	-	-	-	-	-	-	-	-	235,234
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	48,289	-	-	48,289
	Advanced Performance Options Program Total	112,804	0	189,898	0	0	7,707	0	0	0	129,030	0	0	439,440
	Total	112,804	0	189,898	0	0	7,707	0	0	2,261	129,030	0	0	441,701

4.4 REALIZATION RATES

Exhibits 4-8 through 4-13 present the gross and net realization rates for energy, demand, and therm impacts for the RE, REO and APO programs. Exhibit 4-14, at the end of this section, summarizes the gross and net ex ante impacts, ex post impacts, and realization rates for the entire HVAC Program.

4.4.1 Gross Realization Rates for Energy Impacts

The gross energy realization rates are presented in Exhibit 4-8. These values represent, by segment, the ratio of the ex post gross impact findings to the gross ex ante estimates. These realization rates illustrate how well the ex ante estimates predicted energy savings, before taking into account customer behavior effects, both inside and outside the rebate programs.

Exhibit 4-8
Gross Energy Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	1.04	0.56	0.16	0.36	-	0.91	0.69	1.83	-	1.03	0.84	1.12	0.74
	Adjustable Speed Drives	2.12	-	-	-	-	-	-	-	-	2.37	2.96	-	2.33
	Package Terminal A/C	1.18	-	-	1.43	-	0.96	-	0.98	-	-	-	-	0.99
	Set-Back Thermostat	0.55	1.00	-	0.59	-	0.54	-	-	-	0.64	0.83	1.54	0.67
	Reflective Window Film	1.19	-	1.19	-	-	1.19	1.19	-	1.19	1.19	1.19	-	1.19
	Water Chillers	-	-	-	-	-	-	-	-	-	-	0.76	-	0.76
	Other HVAC Technologies	-	-	-	-	1.19	-	-	-	-	-	-	-	1.19
Retrofit Express Program Total		1.47	0.74	0.23	0.55	1.19	0.85	0.99	1.00	1.19	1.87	1.44	1.27	1.24
REO	Adjustable Speed Drives	0.82	-	-	-	-	-	-	-	-	-	-	-	0.82
	Water Chillers	0.91	-	0.16	0.56	-	-	-	-	-	-	0.29	-	0.32
	Cooling Towers	-	-	0.17	0.23	-	-	0.76	-	-	-	0.15	-	0.32
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		0.83	-	0.16	0.45	-	-	0.76	-	-	-	0.25	-	0.44
APO	Water Chillers	0.42	-	-	-	-	-	0.27	-	-	0.76	0.76	-	0.56
	Customized EMS	0.10	-	0.76	-	-	-	-	-	-	0.76	-	-	0.51
	Customized Controls	1.17	-	-	-	-	-	0.70	-	-	-	-	-	1.08
	Convert To VAV	0.76	0.80	-	-	-	-	-	-	-	-	-	-	0.76
	Other Customized Equip	0.76	-	0.76	-	-	-	-	0.79	-	-	-	-	0.77
	Other HVAC Technologies	1.00	-	-	-	-	-	-	-	-	-	0.76	-	0.80
Advanced Performance Options Program Total		0.59	0.80	0.76	-	-	-	0.25	0.79	-	0.76	0.76	-	0.64
Total		0.66	0.77	0.61	0.48	1.19	0.85	0.31	0.80	1.19	0.80	0.75	1.27	0.66

Exhibit 4-8 illustrates that the ex post impacts are somewhat lower than the ex ante estimates overall. The realization rates for the REO and APO programs are well below 1, while the RE program realization rate is well above 1. This is due primarily to two factors. First, on-site audits and engineering analyses of customized HVAC installations within the REO and APO programs also uncovered lower energy impacts than predicted by ex ante estimates. Second, the SAE analysis detected less savings than was predicted by the engineering analyses for the REO and APO programs. At the same time, the SAE analysis detected more savings than predicted within the RE program.

Among the technology groups, Water Chillers and "Customized Energy Management Systems (EMS)" have the greatest impact on the overall realization rate, because they represent the greatest portion of total energy impacts. These technology groups both had an SAE coefficient of 0.76, and received further downward adjustments (within the APO and REO programs) due to the results of engineering analyses, as discussed below. A relatively high realization rate was found within the Adjustable Speed Drive technology group.

Overall, realization rate by business type and technology group vary dramatically, ranging from 0.16 to 2.33. This variation cannot be explained by a general, sweeping statement, as the individual results are due to a complex integration of individual ex post simplified and calibrated engineering models, ex ante forecasts applied in the MDSS, and the results of the SAE billing model. Explanations are provided below for specific technology and/or business type segments that have ex post impacts that vary significantly from the ex ante values.

Water Chillers: The water chiller realization rates differed significantly by program, ranging from 76 percent for RE to 32 percent for REO. These differences are due to the variety of ex ante methodologies being applied across program and chiller type. For example, the RE program savings are based on the tonnage of the unit installed, whereas the REO program savings are based on the square footage of the facility. The ex post estimates are based upon calibrated engineering results and the SAE results. The engineering analysis included a careful review of the original application calculations, an on-site audit to supplement the application information, and revisions using a temperature bin model. The SAE adjustment was 0.76, contributing to the relatively low overall gross realization rate results for water chillers.

Other REO and APO Measures: In general, the differences between ex post impacts and ex ante estimates for other REO and Customized Incentives measures are due to improved information contributing to the ex post estimates or updated calculation methods. Each REO and APO site underwent a thorough engineering review of the application, generally supplemented with an on-site audit to improve the application records. This yielded a calibrated engineering estimate for each site. The interested reader can refer to the individual application-level analyses in the attachments to this report, for any additional explanations surrounding the realization rates reported here.

Adjustable Speed Drives: The end-use metered data for ASDs, and the calibrated engineering models developed using the EUM results, indicate that the gross engineering estimates of savings are two times higher than the RE program design estimates. In addition, the resulting SAE coefficient of 1.15, also contributed to this difference

In contrast, the ex post adjustable speed drive results are fairly similar to the ex ante REO estimates. The REO ex ante estimates were developed using a different program design method. While the RE program design and evaluation methods rely upon the fan motor horse power (hp), the REO program design estimates rely upon the building conditioned area served.

The evaluation applied a consistent method for determining RE, REO and APO engineering estimates of savings (by applying an annual energy per horsepower estimate to the fan's total hp). It is recommended that the program design methods be applied for ASD measures using a consistent strategy, rather than separate methods for each. For further details surrounding the ASD estimates, refer to *Section 3.2, Engineering Analysis*.

4.4.2 Gross Realization Rates for Demand Impacts

Gross demand realization rates are presented next in Exhibit 4-9. These values represent, by segment, the ratio of the ex post gross impact evaluation findings to the gross ex ante program design estimates. These realization rates illustrate how well the ex ante estimates predicted demand savings, before taking into account customers' actions within the HVAC market. Refer to Exhibit 4-14 for an individual presentation of both the ex ante and ex post impacts.

Overall, the gross demand estimates are 12 percent higher than the ex ante values, as illustrated in Exhibit 4-9 above. Some of the results can be explained using information from review of the ex ante estimates and the evaluation engineering analysis. The rates for Customized Controls and Adjustable Speed Drives are particularly high. The rate for Reflective Window film is also notably high. The rate for CAC is somewhat low, at 76 percent. The remaining rates are near one. Specific comments and justifications for rates differing notably from one follow:

Exhibit 4-9
Gross Demand Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit	Central A/C	0.87	0.64	0.29	1.11	-	0.77	0.86	0.87	-	0.98	0.74	1.01	0.76
Express	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	1.03	-	-	1.81	-	0.50	-	0.90	-	-	-	-	0.86
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	1.27	-	0.58	-	-	0.72	1.37	-	1.01	0.71	1.13	-	1.23
	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
	Other HVAC Technologies	-	-	-	-	1.03	-	-	-	-	-	-	-	1.03
Retrofit Express Program Total		1.75	0.64	0.30	1.13	1.03	0.71	1.03	0.90	1.01	3.69	1.10	1.01	1.20
REO	Adjustable Speed Drives	14.38	-	-	-	-	-	-	-	-	-	-	-	14.38
	Water Chillers	1.33	-	0.78	1.45	-	-	-	-	-	-	0.71	-	0.99
	Cooling Towers	-	-	1.39	1.27	-	-	1.00	-	-	-	1.08	-	1.19
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		3.46	-	0.92	1.41	-	-	1.00	-	-	-	0.76	-	1.24
APO	Water Chillers	1.23	-	-	-	-	-	1.04	-	-	1.00	1.00	-	1.11
	Customized EMS	1.59	-	-	-	-	-	-	-	-	-	-	-	0.77
	Customized Controls	24.40	-	-	-	-	-	-	-	-	-	-	-	24.40
	Convert To VAV	1.00	1.58	-	-	-	-	-	-	-	-	-	-	1.15
	Other Customized Equip	1.00	-	1.00	-	-	-	-	1.10	-	-	-	-	1.02
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
Advanced Performance Options Program Total		1.28	1.58	1.00	-	-	-	0.78	1.10	-	1.00	1.00	-	1.09
Total		1.38	1.08	0.93	1.38	1.03	0.71	0.83	1.04	1.01	3.31	0.98	1.01	1.12

Customized Controls – This result is based on two sites. The first had very minimal impacts, 3 kW, which was corroborated by the ex post engineering analysis. The second site, however, had an ex ante demand impact estimate of zero, while the ex post engineering analysis revealed an impact of 74.68 kW. In particular, it was found that the installed controls turned off lights that were normally left on during the peak demand period.

Adjustable Speed Drives (ASDs): Relatively large impacts were observed for ASD measures installed under the RE program. The ex ante estimates assumed that, for the majority of measures, at peak loads there is zero demand impact since the ASD is operating at 100 percent. If the existing fans are oversized, there will be a demand impact since the ASD will only operate the fan at the level required to meet space conditioning needs. This trend was observed in the EUM data collected, and verified following the application of the calibrated engineering ASD model. In Exhibit 4-9, some very large realization rates are presented, which reflects the fact that many ASD installations had no ex ante demand impact.

Reflective Window Film: A review of the inputs from ASHRAE revealed a discrepancy between the annual solar heat gains listed in ASHRAE and those used in Advice Filing calculations. For details, refer to *Attachment 2, Standard HVAC Algorithm Review*.

Central Air Conditioners: Unadjusted ex post energy impacts are only 64 percent of ex ante impacts. This is due to changes that occurred in the ex ante design algorithms from 1996 to 1997. The coincident demand savings for the most commonly installed CAC increased from 0.075 to 0.159 kW per ton per change in SEER; an increase of over 100 percent. The effect of this

discrepancy was dampened by the results of the SAE analysis, which detected 15 percent more savings than predicted by engineering estimates.

4.4.3 Gross Realization Rates for Therm Impacts

Gross realization rates for therm impacts are provided in Exhibit 4-10. Therm impacts were estimated for twelve APO applicants, mostly with EMS and system conversions from constant volume to variable air volume using VFDs. These measures were found in the office, community service, college/university, and health care/hospital business types. Each site underwent a thorough engineering review of the application, which resulted in accepting the ex ante estimate in all but two of the sites.

Exhibit 4-10
Gross Therm Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Measures Paid in 1996

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total		-	-	-	-	-	-	-	-	-	-	-	-	-
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	-
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	1.00	-	-	1.00
Retrofit Efficiency Options Program Total		-	-	-	-	-	-	-	-	-	1.00	-	-	1.00
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
	Customized EMS	-	-	1.00	-	-	-	-	-	-	-	-	-	0.25
	Customized Controls	0.91	-	-	-	-	-	0.87	-	-	-	-	-	0.90
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other Customized Equip	1.00	-	1.00	-	-	-	-	-	-	-	-	-	1.00
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
Advanced Performance Options Program Total		0.96	-	1.00	-	-	-	0.10	-	-	-	1.00	-	0.85
Total		0.96	-	1.00	-	-	-	0.10	-	-	1.00	1.00	-	0.85

4.4.4 Net Realization Rates

The difference between the gross and net realization rates is due to the differences between the ex ante and the ex post NTG adjustments, in combination with the differences already exhibited between the ex ante gross impacts and their corresponding ex post values.

The net energy realization rates by segment are presented in Exhibit 4-11, with the net demand realization rates illustrated in Exhibit 4-12. Net therm realization rates are presented in Exhibit 4-13. These values represent, by segment, the ratio of net impact evaluation findings to the net ex ante program design estimates. The realization rates illustrate how well the ex ante estimates predict savings, after taking into account customers' actions within the HVAC market.

To the extent that they build upon the gross evaluation results, many of the results presented in Exhibits 4-11, 4-12, and 4-13 can be explained using information from the review of the ex ante estimates and the evaluation engineering and billing analyses, as discussed under the review of the gross realization rates. Most of the comments made previously are applicable to the calculation of the net realization rates. Since the same NTG ratio was applied to the energy and demand impacts, the comments and justifications for the net realization rates discussed below apply to all three exhibits.

The differences between the net realization rates and the gross realization rates discussed earlier are, by definition, determined by differences between the ex ante and the ex post estimates of the NTG adjustment. For the HVAC Program, these differences reflect higher ex post NTG ratio applied to several key analysis segments. Specifically, the ex post net-to-gross adjustment applied to all APO technologies was 0.90, versus the ex ante adjustment of 0.75. Similarly, the cooling towers and water chillers within the REO program received higher ex post NTG adjustments versus ex ante, 0.88 for water chillers and 0.90 for cooling towers. These segments account for 92 percent of the ex post net energy impacts.

Exhibit 4-11
Net Energy Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Measures Paid in 1996

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.80	0.43	0.12	0.27	-	0.70	0.53	1.40	-	0.79	0.64	0.85	0.56
	Adjustable Speed Drives	2.02	-	-	-	-	-	-	-	-	2.26	2.82	-	2.22
	Package Terminal A/C	1.59	-	-	1.92	-	1.29	-	1.31	-	-	-	-	1.33
	Set-Back Thermostat	0.50	0.91	-	0.54	-	0.49	-	-	-	0.58	0.75	1.40	0.61
	Reflective Window Film	0.56	-	0.56	-	-	0.56	0.56	-	0.56	0.56	0.56	-	0.56
	Water Chillers	-	-	-	-	-	-	-	-	-	-	0.89	-	0.89
	Other HVAC Technologies	-	-	-	-	0.22	-	-	-	-	-	-	-	0.22
Retrofit Express Program Total		1.22	0.62	0.15	0.49	0.22	0.73	0.54	1.32	0.56	1.68	1.32	1.06	1.02
REO	Adjustable Speed Drives	0.80	-	-	-	-	-	-	-	-	-	-	-	0.80
	Water Chillers	1.09	-	0.19	0.67	-	-	-	-	-	-	0.35	-	0.38
	Cooling Towers	-	-	0.20	0.27	-	-	0.91	-	-	-	0.18	-	0.39
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Retrofit Efficiency Options Program Total		0.84	-	0.20	0.54	-	-	0.91	-	-	-	0.30	-	0.48
APO	Water Chillers	0.51	-	-	-	-	-	0.33	-	-	0.91	0.91	-	0.68
	Customized EMS	0.13	-	0.91	-	-	-	-	-	-	0.91	-	-	0.62
	Customized Controls	1.40	-	-	-	-	-	0.85	-	-	-	-	-	1.30
	Convert To VAV	0.91	0.96	-	-	-	-	-	-	-	-	-	-	0.91
	Other Customized Equip	0.91	-	0.92	-	-	-	-	0.96	-	-	-	-	0.93
	Other HVAC Technologies	1.21	-	-	-	-	-	-	-	-	-	0.91	-	0.96
Advanced Performance Options Program Total		0.71	0.96	0.92	-	-	-	0.30	0.96	-	0.91	0.91	-	0.77
Total		0.75	0.77	0.73	0.52	0.22	0.73	0.34	0.97	0.56	0.94	0.89	1.06	0.76

Exhibit 4-12
Net Demand Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Measures Paid in 1996

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.66	0.49	0.22	0.85	-	0.59	0.66	0.66	-	0.75	0.57	0.77	0.58
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	1.39	-	-	2.44	-	0.67	-	1.22	-	-	-	-	1.16
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	0.59	-	0.27	-	-	0.34	0.64	-	0.47	0.33	0.53	-	0.58
	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.17	-	1.17
	Other HVAC Technologies	-	-	-	-	0.19	-	-	-	-	-	-	-	0.19
Retrofit Express Program Total		1.42	0.49	0.22	0.89	0.19	0.60	0.65	1.20	0.47	3.31	1.01	0.77	0.99
REO	Adjustable Speed Drives	14.05	-	-	-	-	-	-	-	-	-	-	-	14.05
	Water Chillers	1.60	-	0.94	1.74	-	-	-	-	-	-	0.86	-	1.19
	Cooling Towers	-	-	1.67	1.53	-	-	1.20	-	-	-	1.30	-	1.43
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		3.63	-	1.11	1.70	-	-	1.20	-	-	-	0.91	-	1.44
APO	Water Chillers	1.47	-	-	-	-	-	1.25	-	-	1.20	1.20	-	1.33
	Customized EMS	1.91	-	-	-	-	-	-	-	-	-	-	-	0.93
	Customized Controls	29.35	-	-	-	-	-	-	-	-	-	-	-	29.35
	Convert To VAV	1.20	1.90	-	-	-	-	-	-	-	-	-	-	1.38
	Other Customized Equip	1.20	-	1.20	-	-	-	-	1.33	-	-	-	-	1.22
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
Advanced Performance Options Program Total		1.54	1.90	1.20	-	-	-	0.93	1.33	-	1.20	1.20	-	1.31
Total		1.59	1.13	1.11	1.60	0.19	0.60	0.93	1.29	0.47	1.45	1.17	0.77	1.29

Exhibit 4-13
Net Therm Impact Realization Rates
By Business Type and Technology Group
For Commercial HVAC Applications

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total		-	-	-	-	-	-	-	-	-	-	-	-	-
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	-
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	1.20	-	-	1.20
Retrofit Efficiency Options Program Total		-	-	-	-	-	-	-	-	-	1.20	-	-	1.20
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
	Customized EMS	-	-	1.20	-	-	-	-	-	-	-	-	-	0.30
	Customized Controls	1.09	-	-	-	-	-	1.05	-	-	-	-	-	1.08
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other Customized Equip	1.20	-	1.20	-	-	-	-	-	-	-	-	-	1.20
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
Advanced Performance Options Program Total		1.16	-	1.20	-	-	-	0.11	-	-	-	1.20	-	1.02
Total		1.16	-	1.20	-	-	-	0.11	-	-	1.20	1.20	-	1.02

4.5 OVERVIEW OF REALIZATION RATES

The ex post gross impacts are somewhat lower than the predicted ex ante impact estimates for energy. This is due to the results of SAE analysis, which detected 24 percent less impacts for all technologies within the APO program, and most technologies within the REO program. In addition, the ex post engineering analyses found less energy impacts than predicted by ex ante estimates for some key technology segments including Water Chillers, which accounted for 39 percent of gross energy impacts. The ex post demand impacts, however, exceed ex ante impacts by 12 percent. This is due primarily to higher ex post demand impacts found in Adjustable Speed Drives, Customized Controls, and Reflective Window Film, as discussed above.

Higher ex post net to gross adjustments relative to ex ante resulted in higher net realization rates relative to gross realization rates. The ex ante NTG adjustment was 0.75, while the ex post adjustment was somewhat higher on average, 0.87. For energy impacts, where ex post gross impacts were 24 percent lower than ex ante, the net realization rate was closer to one, at 76 percent. Conversely, for demand impacts, where ex post gross impacts were 12 percent higher than ex ante estimates, the net realization rate was further from one, at 1.29. Exhibit 4-14 below presents a summary of gross and net program impacts, as well as NTG adjustments and realization rates.

Exhibit 4-14
Commercial HVAC Impact Summary
By Technology Group

Program and Technology Group		Gross Program Impact			NTG Adjustment*		Net Program Impact		
		kWh	kW	Therm	(1-FR)	Spillover	kWh	kW	Therm
EX ANTE									
Retrofit	Central A/C	336,445	230	0	0.67	0.10	259,015	177	0
Express	Adjustable Speed Drives	308,787	0	0	0.67	0.10	237,722	0	0
	Package Terminal A/C	40,312	40	0	0.67	0.10	31,035	31	0
	Set-Back Thermostat	237,437	0	0	0.67	0.10	182,793	0	0
	Reflective Window Film	220,514	36	0	0.67	0.10	169,765	27	0
	Water Chillers	22,804	14	0	0.67	0.10	17,556	11	0
	Other HVAC Technologies	40,255	17	0	0.67	0.10	30,991	13	0
	Retrofit Express Program Total	1,206,555	337	0	0.67	0.10	928,877	260	0
REO	Adjustable Speed Drives	372,699	5	0	0.65	0.10	279,473	4	0
	Water Chillers	805,343	263	0	0.65	0.10	603,897	197	0
	Cooling Towers	426,262	89	0	0.65	0.10	319,638	67	0
	High Efficiency Gas Boilers	0	0	2,507	0.65	0.10	0	0	1,880
	Retrofit Efficiency Options Program Total	1,604,304	357	2,507	0.65	0.10	1,203,008	268	1,880
APO	Water Chillers	8,914,534	1,538	89,512	0.65	0.10	6,684,676	1,154	67,134
	Customized EMS	2,574,785	128	106,589	0.65	0.10	1,930,735	96	79,942
	Customized Controls	631,109	3	62,858	0.65	0.10	473,245	2	47,144
	Convert To VAV	564,749	87	0	0.65	0.10	423,485	65	0
	Other Customized Equip	3,846,982	492	260,787	0.65	0.10	2,884,708	369	195,590
	Other HVAC Technologies	1,328,775	216	53,534	0.65	0.10	996,399	162	40,151
	Advanced Performance Options Program Total	17,860,934	2,464	573,280	0.65	0.10	13,393,247	1,848	429,960
	Total	20,671,794	3,159	575,787	0.65	0.10	15,525,132	2,376	431,840
EX POST									
Retrofit	Central A/C	248,348	174	0	0.45	0.14	146,182	102	0
Express	Adjustable Speed Drives	718,742	119	0	0.59	0.14	526,994	87	0
	Package Terminal A/C	39,923	34	0	0.90	0.14	41,353	35	0
	Set-Back Thermostat	160,051	0	0	0.56	0.14	112,055	0	0
	Reflective Window Film	261,899	44	0	0.22	0.14	94,406	16	0
	Water Chillers	17,278	14	0	0.76	0.14	15,585	13	0
	Other HVAC Technologies	47,754	18	0	0.00	0.14	6,691	3	0
	Retrofit Express Program Total	1,493,995	403	0	0.49	0.14	943,267	256	0
REO	Adjustable Speed Drives	306,617	76	0	0.59	0.14	224,817	56	0
	Water Chillers	256,860	260	0	0.76	0.14	231,692	234	0
	Cooling Towers	136,494	106	0	0.76	0.14	123,120	96	0
	High Efficiency Gas Boilers	0	0	2,507	0.76	0.14	0	0	2,261
	Retrofit Efficiency Options Program Total	699,971	442	2,507	0.69	0.14	579,629	386	2,261
APO	Water Chillers	5,016,062	1,705	89,512	0.76	0.14	4,524,577	1,538	80,741
	Customized EMS	1,316,436	99	26,768	0.76	0.14	1,187,448	89	24,145
	Customized Controls	681,514	73	56,573	0.76	0.14	614,738	66	51,030
	Convert To VAV	429,384	100	0	0.76	0.14	387,312	90	0
	Other Customized Equip	2,958,924	500	260,787	0.76	0.14	2,669,002	451	235,234
	Other HVAC Technologies	1,063,685	216	53,534	0.76	0.14	959,463	195	48,289
	Advanced Performance Options Program Total	11,466,005	2,692	487,174	0.76	0.14	10,342,540	2,429	439,440
	Total	13,659,972	3,538	489,681	0.73	0.14	11,865,436	3,071	441,701

*The NTG adjustment presented here is weighted by gross kWh.

Exhibit 4-14 cont'd
Commercial HVAC Impact Summary
By Technology Group

Program and Technology Group		Gross Program Impact			NTG Adjustment*		Net Program Impact		
		kWh	kW	Therm	(1-FR)	Spillover	kWh	kW	Therm
REALIZATION RATES									
Retrofit	Central A/C	0.74	0.76	-	-	-	0.56	0.58	-
Express	Adjustable Speed Drives	2.33	-	-	-	-	2.22	-	-
	Package Terminal A/C	0.99	0.86	-	-	-	1.33	1.16	-
	Set-Back Thermostat	0.67	-	-	-	-	0.61	-	-
	Reflective Window Film	1.19	1.23	-	-	-	0.56	0.58	-
	Water Chillers	0.76	1.00	-	-	-	0.89	1.17	-
	Other HVAC Technologies	1.19	1.03	-	-	-	0.22	0.19	-
Retrofit Express Program Total		1.24	1.20	-	-	-	1.02	0.99	-
REO	Adjustable Speed Drives	0.82	14.38	-	-	-	0.80	14.05	-
	Water Chillers	0.32	0.99	-	-	-	0.38	1.19	-
	Cooling Towers	0.32	1.19	-	-	-	0.39	1.43	-
	High Efficiency Gas Boilers	-	-	1.00	-	-	-	-	1.20
Retrofit Efficiency Options Program Total		0.44	1.24	1.00	-	-	0.48	1.44	1.20
APO	Water Chillers	0.56	1.11	1.00	-	-	0.68	1.33	1.20
	Customized EMS	0.51	0.77	0.25	-	-	0.62	0.93	0.30
	Customized Controls	1.08	24.40	0.90	-	-	1.30	29.35	1.08
	Convert To VAV	0.76	1.15	-	-	-	0.91	1.38	-
	Other Customized Equip	0.77	1.02	1.00	-	-	0.93	1.22	1.20
	Other HVAC Technologies	0.80	1.00	1.00	-	-	0.96	1.20	1.20
Advanced Performance Options Program Total		0.64	1.09	0.85	-	-	0.77	1.31	1.02
Total		0.66	1.12	0.85	-	-	0.76	1.29	1.02

*The NTG adjustment presented here is weighted by gross kWh.

Attachments

Attachment 1
Custom HVAC Analysis

Customized Space Conditioning (Site 164)

Program	Advanced Performance Options Program
Measure	Space Conditioning (Customized)
Site Description	Office

Measure Description Replace chiller, boiler, fan coil units, and controls; convert from 3-pipe to 4-pipe water return system; install variable frequency drives (VFD's) on all new air handlers.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone and building characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. An on-site survey was attempted on September 29, 1999 in San Jose (Climate Zone 4). The contact was unable to provide access to any of the retrofit equipment. Future attempts at rescheduling the on-site were unsuccessful. Due to the difficulties associated with this site, a thorough review of the application was conducted. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	117	1,377,912.44	77,029
Adjusted Engineering	117	1,377,912.44	77,029
Engineering Realization Rate	1.00	1.00	1.00

Customized Space Conditioning (Site 166)

Program	Advanced Performance Options Program
Measure	Space Conditioning (Customized)
Site Description	Community Service

Measure Description Replace chiller and cooling tower; convert mixing boxes from double-duct to VAV; install variable frequency drives (VFD's) on supply and return fans.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone and building characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. An on-site survey was attempted on September 29, 1999 in San Jose (Climate Zone 4). The contact was unable to provide access to any of the retrofit equipment. Future attempts at rescheduling the on-site were unsuccessful. Due to the difficulties associated with this site, a thorough review of the application was conducted. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	542	2,976,298.27	89,512
Adjusted Engineering	542	2,976,298.27	89,512
Engineering Realization Rate	1.00	1.00	1.00

Customized Space Conditioning (Site 245)

Program	Advanced Performance Options Program
Measure	Space Conditioning (Customized)
Site Description	Community Service

Measure Description Replace pumps and motors for chilled water supply, hot water and boiler feed water; replace motors on two supply and return fans; replace all controls to DDC; install variable frequency drives (VFD's) on large motors, chiller, and cooling tower; replace mixing boxes from constant volume to variable air volume.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone and building characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. An on-site survey was attempted on September 29, 1999 in San Jose (Climate Zone 4). The contact was unable to provide access to any of the retrofit equipment. Future attempts at rescheduling the on-site were unsuccessful. Due to the difficulties associated with this site, a thorough review of the application was conducted. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	216	1,098,003.16	53,534
Adjusted Engineering	216	1,098,003.16	53,534
Engineering Realization Rate	1.00	1.00	1.00

Convert HVAC System to VAV (Site 257)

Program	Advanced Performance Options Program
Measure	Convert HVAC system from CV to VAV
Site Description	Personal Service

Measure Description Convert HVAC system from constant volume (CV) to variable air volume (VAV) by installing variable frequency drives (VFD's) on new, smaller supply fan motors.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone and building characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. Due to security restrictions at this site, a thorough review of the application was conducted in lieu of an on-site audit. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	99	1,529,262.17	0
Adjusted Engineering	99	1,529,262.17	0
Engineering Realization Rate	1.00	1.00	N/A

Cooling Tower Replacement (Site 1278)

Program	Retrofit Efficiency Options Program
Measure	Oversized Evaporative Cooling Tower
Site Description	Health Care/Hospital

Measure Description Replace Cooling tower with an oversized cooling tower.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, and condenser water temperature. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The correct climate zone, approach temperature, fan horsepower per evaporator ton, and building type were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey.

The on-site survey was conducted on September 15, 1999. Information on the retrofit equipment and operating conditions were collected through an inspection of the cooling tower and through an interview with the Chief Engineer. The on-site survey revealed that the site is in the middle of a chiller retrofit. The original 650-ton chiller, which was used in the rebate calculations, is no longer in place. The interview revealed that the old chiller operated very closely to the application claims, and the new chiller would operate very closely to that of the old chiller. Therefore, impacts claimed in the application are deemed reasonable and accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	31.56	105,219.28	0
Adjusted Engineering	31.56	105,219.28	0
Engineering Realization Rate	1.0	1.0	N/A

Chiller Replacement & VFD Installation (Site 1314)

Program	Retrofit Express Program
Measure	High Efficiency Air-Cooled Chiller and Variable Speed Drives
Site Description	Community Service

Measure Description Replace existing chillers with two 50-ton high-efficiency air-cooled chillers and install two variable frequency drives (VFD's) on hvac fans.

Summary of Ex Ante Impact Calculations Impact calculations were performed separately for the chillers and the VFDs. For the water chiller, coincident demand savings is calculated by multiplying the measure demand savings by the coincident diversity factor. Annual energy impacts are calculated by multiplying the measure demand savings by the equivalent full load cooling hours. For the VFDs, energy impacts were calculated using an assumed 30 hp motor size to calculate a per-horsepower impact that is applied to all VFD's on motors 50 hp and less.

Comments on PG&E Calculations The application calculations used the correct chiller size, fan horsepower, and building characteristics.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation. After a thorough review of the application and rebate calculations, ex ante estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	14.25	22,804.18	0
Adjusted Engineering	14.25	22,804.18	0
Engineering Realization Rate	1.00	1.00	N/A

Evaporative Cooling (Site 1327)

Program	Advanced Performance Options Program
Measure	Install Evaporative Cooler
Site Description	Retail

Measure Description Install a packaged evaporative cooler to provide cooling.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone, plant characteristics and building were used in the application. The baseline equipment modeled was an air-cooled packaged unit with a capacity of 1169 kBtu/h, while the installed water-cooled unit has a capacity of 1390 kBtu/h.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey. The on-site survey was conducted on September 9, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the plant and through an interview with the Chief Engineer. The Chief Engineer does not work on-site on a regular basis, and there is no means of tracking equipment usage.

Due to the fact that evaporative cooling is generally not specified for this climate zone, there is a lack of quality information regarding the performance in this area. DOE2 input files obtained from the consulting firm that prepared the documentation were verified for accuracy and executed again. Using inputs and outputs from the DOE2 files, the Equivalent Full Load Cooling Hours (EFLCH) and area served per ton of cooling were calculated. Results indicate that the baseline air-cooled unit is supplying approximately four times the EFLCH than estimated for standard packaged air-cooled AC units in the same climate zone. Without any documentation of equipment usage, the DOE2 results obtained from executing the input files is accepted as the ex post impact results, which are slightly higher than ex ante impact results for energy and much higher than ex ante for demand. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	22	33,789.19	0
Adjusted Engineering	34.81	35,742	0
Engineering Realization Rate	1.58	1.06	N/A

Site 1327

Results	Energy	Demand
MDSS	33,789	22
QC	35,742	35
Realization Rate	1.06	1.58

Parameters	Baseline Air-Cooled Unit	New Evap. Unit	Impact	Units	Source
Building Area	37400.00	37400.00		sq. ft.	Application
Area/Ton	383.92	322.88		sq. ft./ton	= Building Area (sq. ft.) / (Total Capacity (kBtuh) / 12 Btuh/ton)
Total Capacity	1169.00	1390.00		kBtuh	DOE2 Input
Total Capacity	97.42	115.83		Tons	= Total Capacity / 12
Sensible Capacity	858.00	1020.00		kBtuh	DOE2 Input
EER	8.20	12.90		kBtuh/kW	DOE2 Input
Efficiency	1.46	0.93		kW/ton	=12 kBtuh/ton / EER (kBtuh/kW)
Peak kW	142.56	107.75	34.81	kW	= Total Capacity (kBtuh) * Efficiency (kW/ton) / 12 kBtuh/ton
Total Electrical Cooling Input	129702.00	93960.00	35742.00	kWh	DOE2 Output 146242 and 108852 from application output
EFLCH	909.80	872.00		Hours	= Total Electrical Cooling Input / Peak kW
MDSS Demand Impact			22.00	kW	
MDSS Energy Impact			33789.19	kWh	
Demand Realization Rate for Cooling Only			1.58	kW	= Peak kW Impact / MDSS Demand Impact
Energy Realization Rate for Cooling Only			1.06	kWh	

Valve Replacement (Site 1407)

Program	Advanced Performance Options Program
Measure	Three-way Chilled Water Control Valves
Site Description	Office

Measure Description Install three-way chilled water control valves in all seven air handler cooling coils and install pneumatic control system to operate the three-way valves.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone, chiller characteristics and building were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey. The on-site survey was conducted on September 17, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the plant and through an interview with the Mechanical Contractor that maintains the equipment.

The valves are installed in air handlers throughout the building, making it infeasible to visually inspect them. There is not an on-site building engineer or any other facilities person, so day-to-day operating characteristics were not available. Because of the lack of quality information available and the thorough review of the project in the application, impacts claimed in the application are deemed reasonable.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	3	39,345.21	11,399
Adjusted Engineering	3	39,345.21	11,399
Engineering Realization Rate	1.0	1.0	1.0

Chiller Replacement (Site 1463)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Office

Measure Description Replace one of two existing chillers with a high-efficiency water-cooled chiller.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant & system characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the calibration to customer billing records appears to have vastly over-estimated the chiller contribution to those bills, resulting in a considerable over-estimation of impact. The most likely source of error is the hours of operation for the chillers.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on July 27, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the chiller and through an interview with the Chief Engineer.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 6:00 am to 4:20 pm on weekdays only. The chiller is manually controlled using operator discretion. The Chiller is generally brought on line at 65 degrees outside air temperature. The Chief Engineer estimated that the chiller reaches 100% loading at approximately 90 degrees outside air temperature. The secondary chiller operates only once per month for exercise.

Models are calibrated with actual weather, observed chiller run hours since the installation, the chiller lock-out temperature, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 65 degrees and 100% loading at 90 Degrees F.

- Based on a water-cooled chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based demand and energy impacts were lower than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	131	571,332.67	0
Adjusted Engineering	123.26	36,857.71	0
Engineering Realization Rate	0.94	0.06	N/A

Site 1463: Results

	Impact		Savings	
	Energy	Demand	Energy	Demand
MDSS	571,333	131		
QC	36,857	123	36,993	144.28
Realization Rate	0.06	0.94		

Post-Retrofit Chiller	
Nom. Eff	0.486
Nom. Tons	603
nom kw	293.058

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
92	0.71	603	0.38	163.27	228.57	4.33	990.48
87	19.52	503	0.37	3,644.43	186.67	35.67	6,657.76
82	39.52	402	0.37	5,884.44	148.88	71.33	10,620.35
77	113.57	302	0.38	13,068.61	115.07	105.00	12,082.30
72	252.38	201	0.42	21,470.83	85.07	162.00	13,781.84
67	410.48	101	0.58	24,114.01	58.75	348.00	20,443.76
Totals	836.19		0.00	68,345.60	228.57	726.33	64,576.49

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	603
nom kw	451.095

Pre-Retrofit Chiller	
Nom. Eff	0.813
Nom. Tons	588
nom kw	478.044

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
92	0.71	603	0.58	251.31	351.84
87	19.52	503	0.57	5,609.77	287.33
82	39.52	402	0.57	9,057.74	229.17
77	113.57	302	0.59	20,116.12	177.12
72	252.38	201	0.65	33,049.40	130.95
67	410.48	101	0.90	37,117.97	90.43
Totals	836.19		0.00	105,202.31	351.84

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
92	4.33	588	0.63	1,615.70	372.85
87	35.67	490	0.62	10,860.31	304.49
82	71.33	392	0.62	17,324.19	242.86
77	105.00	294	0.64	19,708.97	187.70
72	162.00	196	0.71	22,481.31	138.77
67	348.00	98	0.98	33,348.40	95.83
Totals	726.33		0.00	105,338.89	372.85

Site 1463: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	San Francisco		
Climate Zone	3		
Pre-Retrofit Nominal Chiller Capacity	588	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	0.813	kW/ton	Application
Post-Retrofit Nominal Chiller Capacity	620	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.486	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller Full Load Amps	441	FLA	From York Manual
Post-Retrofit Chiller Max kW	302	kW	From York Manual
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	Contact provided schedule; Chiller is on Manual Operation
Chiller PM Lockout	16:20	PM	Contact provided schedule; Chiller is on Manual Operation
Chiller Startup OSA Temperature	65	F	Contact provided estimate
Chiller Max Load OSA Temperature	90	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	48	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	70	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	6/30/98		Contact provided estimate
Date at Run Hour Reading	7/23/99		Chiller Log
Number of Days Chiller Operated	267	days (M-F Only)	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Run Hours for New Chiller	745	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	727.07	Hours/Year (M-F Only)	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year * 5/7
Predicted Run Hours Since Install Using Actual Weather & Setpoints	837.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	730.33	Hours/Year (M-F Only)	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 1463: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.486
 Nom. Tons 603
 nom kw 293.058

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
92	603	73	48	625	1.000	1.00	0.78	0.1078	9.28	0.379
87	503	72	48	624	0.833	0.83	0.77	0.1057	9.46	0.371
82	402	71	48	624	0.667	0.67	0.76	0.1053	9.49	0.370
77	302	70	48	623	0.500	0.52	0.75	0.1085	9.21	0.382
72	201	69	48	621	0.333	0.39	0.74	0.1204	8.31	0.423
67	101	68	48	619	0.167	0.28	0.73	0.1663	6.01	0.585

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1463: Baseline Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257	-	-	-
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748

Nom. Tons 603

nom kw 451.095319

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
92	603	73	48	625	1.000	1.00	0.78	0.1660	6.03	0.583
87	503	72	48	624	0.833	0.83	0.77	0.1626	6.15	0.572
82	402	71	48	624	0.667	0.67	0.76	0.1621	6.17	0.570
77	302	70	48	623	0.500	0.52	0.75	0.1671	5.98	0.587
72	201	69	48	621	0.333	0.39	0.74	0.1853	5.40	0.651
67	101	68	48	619	0.167	0.28	0.73	0.2559	3.91	0.900

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1463: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.813
 Nom. Tons 588
 nom kw 478.044

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton
92	588	73	48	609	1.000	1.00	0.78	0.1804	5.54	0.634
87	490	72	48	609	0.833	0.83	0.77	0.1767	5.66	0.621
82	392	71	48	608	0.667	0.67	0.76	0.1762	5.68	0.620
77	294	70	48	607	0.500	0.52	0.75	0.1816	5.51	0.638
72	196	69	48	606	0.333	0.39	0.74	0.2014	4.97	0.708
67	98	68	48	604	0.167	0.28	0.73	0.2781	3.60	0.978

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Chiller and Cooling Tower Replacement (Site 1841)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller and Oversized Cooling Tower
Site Description	Office

Measure Description Replace existing 390-ton chiller with a 260-ton high-efficiency water-cooled chiller and replace cooling tower with an oversized cooling tower.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, chiller and cooling tower characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the impact estimate provided in the MDSS is based on pre-retrofit conditions as opposed to baseline conditions. The condenser water temperature also appears to have been misrepresented.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on July 19, 1999. Information on the retrofit equipment and operating conditions were collected through an on-site inspection of the chiller and cooling tower and through a telephone interview with the Control Systems company that is contracted to maintain the Energy Management System that is in place at the site. Trend logs for the HVAC system were also obtained.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The HVAC system is available from 7:45 am to 8:00 pm every day. The chiller is controlled by an EMS, and is brought on line when the outside air temperature reaches 65 degrees F and any zone temperature is above 72 degrees F. 100% loading occurs at approximately 95 degrees outside air temperature.

Models are calibrated with actual weather, observed compressor run hours since the installation, the chiller lock-out hours and temperature, chiller loading under extreme outdoor temperature conditions, chilled water temperature, condenser water temperature, cooling tower approach temperature, and observations from HVAC trend logs. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, typical year bin weather data for the applicable climate zone, and a chiller efficiency improvement of 0.01 kW/ton per degree of approach temperature reduction are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 65 degrees and 100% loading at 95 Degrees F.

- For the baseline chiller case a Title 24 baseline efficiency of 0.837 KW/ton is used, based on a water-cooled chiller between 150 and 300 tons.
- An assumed chiller improvement of 0.01 KW/ton per degree reduction of approach temperature is used to quantify the impacts associated with the retrofit cooling tower.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based demand impacts were higher and energy impacts were lower than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	98	268,829.25	0
Adjusted Engineering	75.10	48,041.05	0
Engineering Realization Rate	0.77	0.18	N/A

Site 1841: Results for Chiller and Cooling Tower Retrofit

	Impact		Savings	
	Energy	Demand	Energy	Demand
MDSS	268,829.25	98.00		
QC	48,041.05	75.10	68,174.62	168.88
Realization Rate	0.18	0.77		

Title 24 Baseline Chiller	
Nom. Eff.	0.837142857
Nom. Tons	260
nom kw	217.66

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	260	0.69	0.00	179.08
92	1.00	223	0.68	151.84	151.84
87	28.00	186	0.69	3583.17	127.97
82	58.00	149	0.72	6233.84	107.48
77	175.00	111	0.81	15814.02	90.37
72	406.50	74	1.03	31149.15	76.63
67	740.25	37	1.78	49053.02	66.27
Totals	1408.75			105985.04	179.08

Post-Retrofit Chiller	
Nom. Eff.	0.496
Nom. Tons	260
nom kw	128.96

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)	Operating Hours per Year (Actual)	Actual Annual Energy Use (kWh/year)
97	0.00	260	0.40	0.00	103.98	4.00	415.93
92	1.00	223	0.40	88.15	88.15	5.00	440.73
87	28.00	186	0.39	2046.54	73.09	34.00	2485.08
82	58.00	149	0.41	3564.06	61.45	78.00	4793.04
77	175.00	111	0.46	8917.15	50.96	126.50	6445.83
72	406.50	74	0.58	17634.18	43.38	203.25	8817.09
67	740.25	37	1.00	27518.56	37.17	420.75	15641.25
Totals	1408.75			59768.63	103.98	867.5	39038.95

Pre-Retrofit Chiller	
Nom. Eff.	0.85
Nom. Tons	390
nom kw	331.5

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Actual Annual Energy Use (kWh/year)	Peak Demand (kW)
97	4.00	390	0.70	1091.45	272.86
92	5.00	334	0.69	1156.78	231.36
87	34.00	279	0.70	6629.62	194.99
82	78.00	223	0.73	12773.64	163.76
77	126.50	167	0.82	17416.76	137.68
72	203.25	111	1.05	23727.62	116.74
67	420.75	56	1.81	42471.32	100.94
Totals	867.5			105267.19	272.86

Site 1841: Results for Chiller Retrofit Only

	Impact		Savings	
	Energy	Demand	Energy	Demand
MDSS	268,829.25	98.00		
QC	46,216.41	75.10	66877.03	171.48
Realization Rate	0.17	0.77		

Title 24 Baseline Chiller	
Nom. Eff	0.837142857
Nom. Tons	260
nom kw	217.66

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	260	0.71	0.00	184.28
92	1.00	223	0.70	156.29	156.29
87	28.00	186	0.71	3687.17	131.68
82	58.00	149	0.74	6406.18	110.45
77	175.00	111	0.83	16204.02	92.59
72	406.50	74	1.05	31753.09	78.11
67	740.25	37	1.80	49602.92	67.01
Totals	1408.75			107809.68	184.28

Post-Retrofit Chiller	
Nom. Eff	0.496
Nom. Tons	260
nom kw	128.96

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)	Operating Hours per Year (Actual)	Actual Annual Energy Use (kWh/year)
97	0.00	260	0.42	0.00	109.18	4.00	436.73
92	1.00	223	0.42	92.60	92.60	5.00	463.01
87	28.00	186	0.41	2150.54	76.80	34.00	2611.37
82	58.00	149	0.43	3736.40	64.42	78.00	5024.82
77	175.00	111	0.48	9307.15	53.18	126.50	6727.74
72	406.50	74	0.60	18238.12	44.87	203.25	9119.06
67	740.25	37	1.02	28068.46	37.92	420.75	15953.80
Totals	1408.75			61593.27	109.18	867.5	40336.53

Pre-Retrofit Chiller	
Nom. Eff	0.85
Nom. Tons	390
nom kw	331.5

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Actual Annual Energy Use (kWh/year)	Peak Demand (kW)
97	4.00	390	0.72	1122.65	280.66
92	5.00	334	0.71	1190.20	238.04
87	34.00	279	0.72	6819.05	200.56
82	78.00	223	0.75	13121.29	168.22
77	126.50	167	0.84	17839.63	141.02
72	203.25	111	1.07	24180.58	118.97
67	420.75	56	1.83	42940.15	102.06
Totals	867.5			107213.57	280.66

Site 1841: Inputs to Model

Parameter	Value	Units	Source
Building Location	San Francisco		
Climate Zone	3		
Pre-Retrofit Nominal Chiller Capacity	390	Tons	From Application
Pre-Retrofit Nominal Chiller Efficiency	0.85	kW/ton	From Application
Pre-Retrofit Cooling Tower Approach Temperature	12	F	From Application
Post-Retrofit Nominal Chiller Tons	260	tons	From Application
Post-Retrofit Nominal Chiller Efficiency	0.496	kW/ton	Norman Wright Mechanical Equipment Corp
Title 24 Chiller Efficiency	0.837142857	kW/ton	From Chiller Performance Curves
Post-Retrofit Cooling Tower Approach Temperature	10	F	From Application
Chiller AM Lockout	7:45	AM	EMS Contractor
Chiller PM Lockout	8:00	PM	EMS Contractor
Chiller Startup OSA Temperature	64	F	EMS Contractor
Chiller Max Load OSA Temperature	95	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	44	F	Chiller Display
Condenser Water Temperature Setpoint	75	F	Norman Wright Mechanical Equipment Corp
Date of Chiller Installation	5/15/97		Comm-Air
Date at Run Hour Reading	7/19/99		
Number of Days Chiller Operated	795	Days	Calculated
Run Hours for New Chiller	2119	Hours	Chiller Display
Average Hours per Year of Chiller Operation	972.87	Hours/Year	Calculated from Observed Operating Conditions
Run Hours Since Install Using Actual Weather & Setpoints	2487.00	Hours	Based on schedule and setpoints provided in interview and actual weather data
Hours per Year from Actual Weather Data	871.50	Hours/Year	Based on schedule and setpoints provided in interview and actual weather data

Site 1841: Post-Retrofit Chiller

Screw Chiller (Water-Source)
 Capacity Correction (Tout, Tin)
 Part Load Efficiency (PLR)
 Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828			
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.496
 Nom. Tons 260
 nom kw 128.96

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	260	75	45	279	1.000	1.026	0.825	0.1194	8.37	0.420
92	223	75	45	279	0.857	0.87	0.82	0.1182	8.46	0.416
87	186	74	45	280	0.714	0.73	0.81	0.1176	8.50	0.414
82	149	74	45	280	0.571	0.62	0.81	0.1233	8.11	0.434
77	111	73	45	281	0.429	0.52	0.80	0.1357	7.37	0.477
72	74	73	45	281	0.286	0.44	0.80	0.1718	5.82	0.604
67	37	72	45	283	0.143	0.37	0.79	0.2903	3.44	1.021

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1841: Baseline Chiller

Screw Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828			
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.837

Nom. Tons 260

nom kw 217.66

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	260	75	45	279	1.000	1.026	0.825	0.2016	4.96	0.709
92	223	75	45	279	0.857	0.87	0.82	0.1995	5.01	0.701
87	186	75	45	279	0.714	0.73	0.82	0.2017	4.96	0.709
82	149	75	45	279	0.571	0.62	0.82	0.2114	4.73	0.743
77	111	75	45	279	0.429	0.52	0.82	0.2363	4.23	0.831
72	74	75	45	279	0.286	0.44	0.82	0.2991	3.34	1.052
67	37	75	45	279	0.143	0.37	0.82	0.5131	1.95	1.804

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1841: Pre-Retrofit Chiller

Screw Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.85

Nom. Tons 390

nom kw 331.5

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	390	75	45	418	1.000	1.026	0.825	0.2047	4.89	0.720
92	334	75	45	418	0.857	0.87	0.82	0.2025	4.94	0.712
87	279	75	45	418	0.714	0.73	0.82	0.2048	4.88	0.720
82	223	75	45	418	0.571	0.62	0.82	0.2147	4.66	0.755
77	167	75	45	418	0.429	0.52	0.82	0.2400	4.17	0.844
72	111	75	45	418	0.286	0.44	0.82	0.3037	3.29	1.068
67	56	75	45	418	0.143	0.37	0.82	0.5210	1.92	1.832

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1841: Weather Data
 TMY temperature data

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
32	0	0	1	4	1	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
37	6	9	13	13	16	15	18	2	1	0	0	0	0	0	0	0	0	0	0	0	0	3	5	6		
42	28	31	34	46	45	44	38	28	12	5	1	0	0	1	1	1	1	2	5	6	7	16	21	26		
47	72	77	79	84	71	66	70	65	43	31	12	8	6	3	2	2	2	6	21	32	44	43	48	54		
52	120	125	125	116	127	122	104	85	79	68	60	43	26	20	17	21	36	53	68	78	93	107	124	127		
57	116	105	100	90	95	106	112	120	104	89	83	79	68	70	80	79	95	108	115	129	129	137	127	125		
62	21	17	12	11	9	11	19	58	98	102	91	77	77	83	79	84	91	111	109	99	83	55	35	25		
67	2	0	1	1	1	1	3	5	20	56	74	77	72	78	84	78	83	60	38	19	9	4	5	2	740.25	
72	0	1	0	0	0	0	0	2	7	9	32	51	64	61	58	57	37	19	9	2	0	0	0	0	406.5	
77	0	0	0	0	0	0	0	0	1	5	10	21	31	30	28	28	15	6	0	0	0	0	0	0	175	
82	0	0	0	0	0	0	0	0	0	0	2	8	13	11	11	9	4	0	0	0	0	0	0	0	58	
87	0	0	0	0	0	0	0	0	0	0	0	1	8	7	5	6	1	0	0	0	0	0	0	0	28	
92	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	1	
97	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
On Hours								1.75	28	70	118	158	188	188	186	178	140	85	47	21					1408.75	

Actual temperature by hour from 07/20/98 to 07/19/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	0	0	1	1	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	3	
37	6	8	7	8	10	9	13	10	3	0	0	0	0	0	0	0	0	0	1	2	3	3	2	1	
42	21	24	29	32	33	33	28	17	8	8	4	1	1	0	0	0	1	3	3	4	6	10	16	19	
47	45	45	45	43	44	43	40	42	38	24	16	12	9	10	7	6	8	13	18	28	37	37	39	44	
52	77	77	74	75	76	73	59	54	54	50	43	37	25	23	24	30	39	52	66	71	74	80	78	77	
57	63	64	69	68	65	69	75	70	61	62	62	55	56	58	62	61	68	73	80	78	76	72	70	63	
62	40	35	28	26	23	24	29	39	54	55	54	62	67	57	59	68	57	57	52	46	45	41	43	43	
67	3	3	3	3	3	3	7	15	22	30	41	42	42	47	47	42	41	25	20	18	11	11	6	5	420.75
72	1	0	0	0	0	0	3	5	11	17	14	20	24	26	19	16	18	19	11	7	3	2	1	1	203.25
77	0	0	0	0	0	0	0	2	4	7	15	17	14	13	16	13	12	10	3	2	1	0	0	0	126.5
82	0	0	0	0	0	0	0	1	3	5	5	10	13	14	14	9	2	2	0	0	0	0	0	0	78
87	0	0	0	0	0	0	0	0	0	0	2	5	6	7	6	4	2	2	0	0	0	0	0	0	34
92	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	1	0	0	0	0	0	0	0	5
97	0	0	0	0	0	0	0	0	0	0	0	0	1	1	1	1	0	0	0	0	0	0	0	0	4
On Hours								5.5	38	57	77	89	98	108	104	91	83	58	36	27					871.50

Actual temperature by hour from 05/15/97 to 07/19/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	0	0	1	1	2	2	2	2	0	0	0	0	0	0	0	0	0	0	0	0	0	0	1	3	
37	6	9	9	10	13	12	16	13	3	0	0	0	0	0	0	0	0	0	1	2	3	3	2	1	
42	30	35	40	47	52	49	44	25	10	9	4	1	1	0	0	0	1	3	3	4	8	13	19	25	
47	77	77	80	77	76	77	76	71	61	30	21	15	11	13	10	8	10	18	27	40	53	60	65	72	
52	134	142	139	142	142	145	116	103	97	93	73	58	41	36	37	46	66	90	113	124	127	128	133	137	
57	175	173	178	178	175	168	159	146	129	127	120	107	99	100	111	109	127	141	161	168	177	184	173	172	
62	111	102	88	83	82	86	96	107	120	113	113	122	135	124	117	139	123	117	120	124	121	114	124	114	
67	16	13	16	13	9	12	37	62	72	86	89	92	86	90	97	87	87	83	83	66	52	43	31	25	1033.5
72	2	0	0	0	0	0	5	19	46	60	64	66	68	74	66	66	75	61	26	17	7	4	3	2	693.75
77	0	0	0	0	0	0	0	3	11	25	47	56	61	55	60	52	37	25	12	5	2	2	0	0	446.75
82	0	0	0	0	0	0	0	0	2	7	15	21	30	38	33	29	18	10	4	1	1	0	0	0	208
87	0	0	0	0	0	0	0	0	0	1	5	13	13	15	14	9	5	2	1	0	0	0	0	0	78
92	0	0	0	0	0	0	0	0	0	0	0	0	5	5	4	4	2	1	0	0	0	0	0	0	21
97	0	0	0	0	0	0	0	0	0	0	0	0	1	1	2	2	0	0	0	0	0	0	0	0	6
On Hours								21	131	179	220	248	264	278	276	249	224	182	125	89					2487.00

Chiller Replacement and Heat Exchanger Installation (Site 1909)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chillers and Heat Exchanger
Site Description	Office

Measure Description Replace 2 existing 150-ton chillers and 2 existing 500-ton chillers with high efficiency units and add a plate-frame heat exchanger to utilize free cooling when available.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. There was not sufficient documentation to verify the heat exchanger characteristics, but the results seem to be consistent with the installed equipment. The application appears to have over-estimated the usage of the post-retrofit chillers, resulting in a modest over-estimation of impact. The most likely source of error is the loading and staging strategy for the heat exchanger and chillers.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on June 24, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and heat exchanger and through an interview with both the Lead Project Engineer and the Chief Building Engineer.

The trend logs from the EMS provided data for development of a relationship between chiller loading and outdoor dry bulb. The staging strategy for the plant provided by the contact varied from the data provided in the EMS trend logs. Stage 1 consists of the plate-frame heat exchanger. The trend logs indicate that the heat exchanger operates 24 hours per day on weekends and holidays and from 6:00 pm to 6:00 am on weekdays. There was no evidence of heat exchanger operation during business hours. Stage 2 is suppose to bring one 150-ton chiller online and utilizes the heat exchanger as a pre-cooler. This stage was not observed from the trend logs. Stage 3 brings both 150-ton chiller online, and uses the heat exchanger as a pre-cooler when ambient conditions are appropriate. Stage 4 shuts down the 150-ton chillers and the heat exchanger and brings one 500-ton chiller online. The contacts claim to have never passed this point and the EMS trend logs support this claim.

Models are calibrated with actual weather, EMS trend logs supplied by the contact, observed chiller run hours since the installation, chiller staging strategy supplied by the contact, chilled water temperatures, and

condenser water temperatures. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- The baseline for the heat exchanger is a 150-ton Title-24 water-cooled centrifugal chiller; identical to the two 150-ton chillers modeled.
- A baseline Title 24 efficiency of 0.837 kW/ton was used for the 150-ton centrifugal chillers and heat exchanger and a baseline Title 24 efficiency of 0.748 KW/ton was used for the 500-ton centrifugal chillers.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based demand and energy impacts were lower than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	80.00	483,304.54	0
Adjusted Engineering	46.25	424,813.49	0
Engineering Realization Rate	0.58	0.88	N/A

Site 1909: Results Summary

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	424,813	46	658,808	147
Realization Rate	0.88	0.58		

Chiller #1	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	0	0	0	0
Realization Rate	0.00	0.00		

Chiller #2	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	7,571	46	24,126	147
Realization Rate	0.02	0.58		

Chiller #3 & #4	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	127,595	61	254,088	123
Realization Rate	0.26	0.76		

Heat Exchanger	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	289,647	67	380,594	88
Realization Rate	0.60	0.83		

Site 1909: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	San Francisco		
Climate Zone	3		
Chiller #1 Pre-Retrofit Nominal Capacity	500	Tons	Application
Chiller #1 Pre-Retrofit Nominal Efficiency	1.05	kW/ton	Application
Chiller #1 Post-Retrofit Nominal Capacity	500	Tons	Application
Chiller #1 Post-Retrofit Nominal Efficiency	0.61	kW/ton	Application
Chiller #1 Baseline Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller #2 Pre-Retrofit Nominal Capacity	500	Tons	Application
Chiller #2 Pre-Retrofit Nominal Efficiency	1.05	kW/ton	Application
Chiller #2 Post-Retrofit Nominal Capacity	500	Tons	Application
Chiller #2 Post-Retrofit Nominal Efficiency	0.61	kW/ton	Application
Chiller #2 Baseline Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller #3 Pre-Retrofit Nominal Capacity	150	Tons	Application
Chiller #3 Pre-Retrofit Nominal Efficiency	1.1	kW/ton	Application
Chiller #3 Post-Retrofit Nominal Capacity	150	Tons	Application
Chiller #3 Post-Retrofit Nominal Efficiency	0.58	kW/ton	Application
Chiller #3 Baseline Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller #4 Pre-Retrofit Nominal Capacity	150	Tons	Application
Chiller #4 Pre-Retrofit Nominal Efficiency	1.1	kW/ton	Application
Chiller #4 Post-Retrofit Nominal Capacity	150	Tons	Application
Chiller #4 Post-Retrofit Nominal Efficiency	0.58	kW/ton	Application
Chiller #4 Baseline Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Post-Retrofit Heat Exchanger Capacity	150	Tons	Application
Heat Exchanger Pre-Retrofit Chiller Nominal Capacity	150	Tons	Application
Heat Exchanger Pre-Retrofit Chiller Nominal Efficiency	1.1	kW/ton	Application
Baseline Chiller Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	Contact provided schedule; Inverse schedule for Heat Exchanger
Chiller PM Lockout	18:00	PM	Contact provided schedule; Inverse schedule for Heat Exchanger
Chiller Startup OSA Temperature	55	F	Contact provided estimate
Date of Chiller Installation	7/15/97		Contact provided estimate
Date at Run Hour Reading	6/24/99		Chiller Log
Number of Days Chiller Operated	486	days (M-F Only)	= ((Read Date - Install Date) * 5/7) - 20 Holidays
Run Hours for Chiller #1	1531	hours	Documented from Chiller Log
Run Hours for Chiller #2	1389	hours	Documented from Chiller Log
Run Hours for Chiller #3	7758	hours	Documented from Chiller Log
Run Hours for Chiller #4	UTD	hours	

Site 1909: Results for Chiller #1

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	0	0	0	0
Realization Rate	0.00	0.00		

Title 24 Baseline Chiller #1	
Nom. Eff	0.748
Nom. Tons	500
nom kw	374.043

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	400	0.657	0.00	0.00
Totals	0.00			0.00	0.00

Post-Retrofit Chiller #1	
Nom. Eff	0.61
Nom. Tons	500
nom kw	305

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	400	0.536	0.00	0.00	0.00	0.00
Totals	0.00			0.00	0.00	0.00	0.00

Pre-Retrofit Chiller #1	
Nom. Eff	1.050
Nom. Tons	500
nom kw	525

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	400	0.922	0.00	0.00	0.00	0.00
Totals	0.00			0.00	0.00	0.00	0.00

Site 1909: Results for Chiller #2

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	7,571	46	24,126	147
Realization Rate	0.02	0.58		

Title 24 Baseline Chiller #2	
Nom. Eff	0.748
Nom. Tons	500
nom kw	374

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	380	0.658	0.00	250.55
92	0.71	361	0.671	172.88	242.03
87	20.00	341	0.685	4,665.76	233.29
82	41.43	321	0.700	9,292.86	224.31
77	125.00	301	0.716	26,886.58	215.09
Totals	187.14			41,018.08	250.55

Post-Retrofit Chiller #2	
Nom. Eff	0.61
Nom. Tons	500
nom kw	305

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	380	0.537	0.00	204.30	0.00	0.00
92	0.71	361	0.547	140.97	197.36	1.00	197.36
87	20.00	341	0.559	3,804.53	190.23	16.00	3,043.63
82	41.43	321	0.571	7,577.54	182.91	66.00	12,071.80
77	125.00	301	0.584	21,923.73	175.39	168.00	29,465.49
Totals	187.14			33,446.77	204.30	251.00	44,778.28

Pre-Retrofit Chiller #2	
Nom. Eff	1.050
Nom. Tons	500
nom kw	525

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	380	0.924	0.00	351.67	0.00	0.00
92	0.71	361	0.942	242.65	339.71	1.00	339.71
87	20.00	341	0.962	6,548.79	327.44	16.00	5,239.03
82	41.43	321	0.982	13,043.30	314.84	66.00	20,779.33
77	125.00	301	1.005	37,737.56	301.90	168.00	50,719.29
Totals	187.14			57,572.31	351.67	251.00	77,077.36

Site 1909: Results for Chiller #3 & #4

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	127,595	61	254,088	123
Realization Rate	0.26	0.76		

Post-Retrofit Chiller #3 & #4	
Nom. Eff	0.58
Nom. Tons	300
nom kw	174

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
72	283.57	281	0.491	39,020.03	137.60	263.00	36,189.35
67	492.86	261	0.506	64,946.18	131.77	883.00	116,357.20
62	692.86	241	0.522	87,020.77	125.60	1,717.00	215,650.02
57	776.43	221	0.540	92,419.11	119.03	2,029.00	241,514.01
Totals	2,245.71			283,406.08	137.60	4,892.00	609,710.57

Title 24 Baseline Chiller #3 & #4	
Nom. Eff	0.837
Nom. Tons	300
nom kw	251.1428571

Pre-Retrofit Chiller #3 & #4	
Nom. Eff	0.57
Nom. Tons	300
nom kw	171

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
72	283.57	281	0.709	56,373.31	198.80
67	492.86	261	0.730	93,740.35	190.20
62	692.86	241	0.756	125,932.61	181.76
57	776.43	221	0.788	134,954.88	173.81
Totals	2,245.71			411,001.14	198.80

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
72	283.57	281	0.930	74,003.50	260.97	263.00	68,634.98
67	492.86	261	0.959	123,173.79	249.92	883.00	220,677.44
62	692.86	241	0.990	165,039.38	238.20	1,717.00	408,991.41
57	776.43	221	1.024	175,277.62	225.75	2,029.00	458,043.81
Totals	2,245.71			537,494.29	260.97	4,892.00	1,156,347.64

Note: The effect of the new cooling tower is a 0.01 kW/ton decrease per degree decrease in approach temperature for the post-retrofit case only.

Site 1909: Results for Heat Exchanger

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	483,305	80		
QC	289,647	67	380,594	88
Realization Rate	0.60	0.83		

Post-Retrofit Heat Exchanger	
Nom. Eff	0
Nom. Tons	150
nom kw	0

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
92	0.29	115	0.000	0.00	0.00	0.29	0.00
87	8.00	115	0.000	0.00	0.00	3.14	
82	16.57	115	0.000	0.00	0.00	10.86	
77	50.00	115	0.000	0.00	0.00	28.71	
72	125.43	115	0.000	0.00	0.00	69.71	
67	280.14	115	0.000	0.00	0.00	227.43	0.00
62	764.14	115	0.000	0.00	0.00	731.00	0.00
57	1,684.57	115	0.000	0.00	0.00	1,713.43	0.00
52	1,506.86	115	0.000	0.00	0.00	1,769.00	0.00
Totals	4,436.00			0.00	0.00	4,553.57	0.00

Title 24 Baseline Chiller	
Nom. Eff	0.837
Nom. Tons	150
nom kw	126

Pre-Retrofit Chiller	
Nom. Eff	1.050
Nom. Tons	150
nom kw	158

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
92	0.29	115	0.493	16.18	56.65
87	8.00	115	0.503	462.79	57.85
82	16.57	115	0.514	978.96	59.08
77	50.00	115	0.525	3,016.07	60.32
72	125.43	115	0.536	7,724.40	61.58
67	280.14	115	0.547	17,609.85	62.86
62	764.14	115	0.558	49,017.80	64.15
57	1,684.57	115	0.569	110,244.08	65.44
52	1,506.86	115	0.580	100,576.98	66.75
Totals	4,436.00			289,647.12	66.75

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
92	0.29	115	0.647	21.27	74.43	0.29	21.27
87	8.00	115	0.661	608.10	76.01	3.14	238.90
82	16.57	115	0.675	1,286.35	77.62	10.86	842.78
77	50.00	115	0.689	3,963.10	79.26	28.71	2,275.95
72	125.43	115	0.704	10,149.82	80.92	69.71	5,641.36
67	280.14	115	0.718	23,139.22	82.60	227.43	18,785.13
62	764.14	115	0.733	64,409.05	84.29	731.00	61,615.46
57	1,684.57	115	0.748	144,859.97	85.99	1,713.43	147,341.46
52	1,506.86	115	0.763	132,157.46	87.70	1,769.00	155,148.45
Totals	4,436.00			380,594.34	87.70	4,553.57	391,910.75

Site 1909: Post-Retrofit Chiller #1

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.61
 Nom. Tons 500
 nom kw 305

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	400	81.3	48.0	507	0.790	0.784	0.885	0.1524	6.56	0.536

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Post-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.61
 Nom. Tons 500
 nom kw 305

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	380	81.3	48.0	507	0.751	0.747	0.885	0.1527	6.55	0.537
92	361	81.3	47.0	504	0.71	0.71	0.90	0.1557	6.42	0.547
87	341	81.3	46.0	501	0.68	0.68	0.91	0.1589	6.29	0.559
82	321	81.3	45.0	497	0.65	0.65	0.93	0.1623	6.16	0.571
77	301	81.3	44.0	492	0.61	0.62	0.94	0.1660	6.02	0.584

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Post-Retrofit Chiller #3

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.58
 Nom. Tons 150
 nom kw 87

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	140	81.3	50.3	153	0.92	0.91	0.85	0.1394	7.17	0.490
67	130	81.3	48.1	152	0.86	0.85	0.88	0.1445	6.92	0.508
62	120	81.3	45.9	150	0.80	0.80	0.92	0.1500	6.67	0.527
57	110	81.3	43.7	147	0.75	0.75	0.95	0.1557	6.42	0.547

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Post-Retrofit Chiller #4

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.58
 Nom. Tons 150
 nom kw 87

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	140	81.3	50.2	153	0.92	0.91	0.85	0.1396	7.16	0.491
67	130	81.3	48.7	152	0.85	0.85	0.88	0.1432	6.98	0.503
62	120	81.3	47.1	151	0.79	0.79	0.90	0.1471	6.80	0.517
57	110	81.3	45.5	150	0.74	0.73	0.92	0.1513	6.61	0.532

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Post-Retrofit Heat Exchanger

Centrifugal Chiller (Water-Sourc

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0
 Nom. Tons 150
 nom kw 0

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
92	115	75	64	125	0.92	0.91	0.59	0.0000	#DIV/0!	0.000
87	115	75	63	129	0.89	0.88	0.61	0.0000	#DIV/0!	0.000
82	115	75	62	132	0.87	0.86	0.62	0.0000	#DIV/0!	0.000
77	115	75	61	136	0.85	0.84	0.63	0.0000	#DIV/0!	0.000
72	115	75	60	139	0.83	0.82	0.64	0.0000	#DIV/0!	0.000
67	115	75	59	141	0.81	0.81	0.66	0.0000	#DIV/0!	0.000
62	115	75	58	144	0.80	0.79	0.67	0.0000	#DIV/0!	0.000
57	115	75	57	146	0.79	0.78	0.68	0.0000	#DIV/0!	0.000
52	115	75	56	148	0.78	0.77	0.70	0.0000	#DIV/0!	0.000

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Baseline Chiller #1

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748
 Nom. Tons 500
 nom kw 374.043

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	400	81.3	48.0	507	0.790	0.784	0.885	0.1869	5.35	0.657

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Baseline Chiller #2

Centrifugal Chiller (Water-Source)

	b	c	d	e	f	
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748
 Nom. Tons 500
 nom kw 374.043

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	380	81.3	48.0	507	0.751	0.747	0.885	0.1873	5.34	0.658
92	361	81.3	47.0	504	0.71	0.71	0.90	0.1910	5.24	0.671
87	341	81.3	46.0	501	0.68	0.68	0.91	0.1949	5.13	0.685
82	321	81.3	45.0	497	0.65	0.65	0.93	0.1990	5.02	0.700
77	301	81.3	44.0	492	0.61	0.62	0.94	0.2036	4.91	0.716

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Baseline Chiller #3

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.837
 Nom. Tons 150
 nom kw 125.571

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	137	81.3	50.3	153	0.89	0.89	0.85	0.2010	4.97	0.707
67	129	81.3	48.1	152	0.85	0.84	0.88	0.2086	4.79	0.733
62	120	81.3	45.9	150	0.80	0.80	0.92	0.2164	4.62	0.761
57	112	81.3	43.7	147	0.76	0.76	0.95	0.2246	4.45	0.790

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Baseline Chiller #4

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.837
 Nom. Tons 150
 nom kw 125.571

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	149	81.3	50.2	153	0.97	0.97	0.85	0.2021	4.95	0.710
67	128	81.3	48.7	152	0.84	0.84	0.88	0.2067	4.84	0.727
62	108	81.3	47.1	151	0.71	0.71	0.90	0.2134	4.69	0.750
57	87	81.3	45.5	150	0.58	0.60	0.92	0.2237	4.47	0.787

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Baseline Heat Exchanger

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.837
 Nom. Tons 150
 nom kw 126

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
92	115	75	64	125	0.92	0.91	0.59	0.1401	7.14	0.493
87	115	75	63	129	0.89	0.88	0.61	0.1431	6.99	0.503
82	115	75	62	132	0.87	0.86	0.62	0.1461	6.84	0.514
77	115	75	61	136	0.85	0.84	0.63	0.1492	6.70	0.525
72	115	75	60	139	0.83	0.82	0.64	0.1523	6.57	0.536
67	115	75	59	141	0.81	0.81	0.66	0.1555	6.43	0.547
62	115	75	58	144	0.80	0.79	0.67	0.1586	6.30	0.558
57	115	75	57	146	0.79	0.78	0.68	0.1619	6.18	0.569
52	115	75	56	148	0.78	0.77	0.70	0.1651	6.06	0.580

$EIR = EIR_{Rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Pre-Retrofit Chiller #1

Centrifugal Chiller (Water-Source)

	b	c	d	e	f	
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 1.050
 Nom. Tons 500
 nom kw 525

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	400	81.3	48.0	507	0.790	0.784	0.885	0.2623	3.81	0.922

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Pre-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 1.050

Nom. Tons 500

nom kw 525.000

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	380	81.3	48.0	507	0.751	0.747	0.885	0.2629	3.80	0.924
92	361	81.3	47.0	504	0.71	0.71	0.90	0.2680	3.73	0.942
87	341	81.3	46.0	501	0.68	0.68	0.91	0.2735	3.66	0.962
82	321	81.3	45.0	497	0.65	0.65	0.93	0.2794	3.58	0.982
77	301	81.3	44.0	492	0.61	0.62	0.94	0.2857	3.50	1.005

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Pre-Retrofit Chiller #3

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 1.1
 Nom. Tons 150
 nom kw 165

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	140	81.3	50.3	153	0.92	0.91	0.85	0.2643	3.78	0.929
67	130	81.3	48.1	152	0.86	0.85	0.88	0.2741	3.65	0.964
62	120	81.3	45.9	150	0.80	0.80	0.92	0.2844	3.52	1.000
57	110	81.3	43.7	147	0.75	0.75	0.95	0.2953	3.39	1.038

EIR = EIR_{rated} x EIR-FT x EIR-FPLR / PLR.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR-FPLR = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Pre-Retrofit Chiller #4

Centrifugal Chiller (Water-Source)

Capacity Correction (T_{out}, T_{in})

Part Load Efficiency (PLR)

Temp Efficiency (T_{out}, T_{in})

	b	c	d	e	f	
Capacity Correction (T _{out} , T _{in})	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (T _{out} , T _{in})	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

1.1

Nom. Tons

150

nom kw

165

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
72	140	81.3	50.2	153	0.92	0.91	0.85	0.2648	3.78	0.931
67	130	81.3	48.7	152	0.85	0.85	0.88	0.2716	3.68	0.955
62	120	81.3	47.1	151	0.79	0.79	0.90	0.2789	3.59	0.981
57	110	81.3	45.5	150	0.74	0.73	0.92	0.2869	3.49	1.009

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water supply temperature (CWS, or T_{in}).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water (CWS, or T_{in}) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Pre-Retrofit Heat Exchanger

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 1.10
 Nom. Tons 150
 nom kw 165

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
92	115	75	64	125	0.92	0.91	0.59	0.1841	5.43	0.647
87	115	75	63	129	0.89	0.88	0.61	0.1880	5.32	0.661
82	115	75	62	132	0.87	0.86	0.62	0.1920	5.21	0.675
77	115	75	61	136	0.85	0.84	0.63	0.1960	5.10	0.689
72	115	75	60	139	0.83	0.82	0.64	0.2001	5.00	0.704
67	115	75	59	141	0.81	0.81	0.66	0.2043	4.90	0.718
62	115	75	58	144	0.80	0.79	0.67	0.2085	4.80	0.733
57	115	75	57	146	0.79	0.78	0.68	0.2127	4.70	0.748
52	115	75	56	148	0.78	0.77	0.70	0.2169	4.61	0.763

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coef	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1909: Weather Data for Heat Exchanger
 TMY temperature data for climate zone 3

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	0	0	1	4	1	0	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
37	6	9	13	13	16	15	18	2	1	0	0	0	0	0	0	0	0	0	0	0	0	0	3	5	6
42	28	31	34	46	45	44	38	28	12	5	1	0	0	1	1	1	1	2	5	6	7	16	21	26	
47	72	77	79	84	71	66	70	65	43	31	12	8	6	3	2	2	2	6	21	32	44	43	48	54	
52	120	125	125	116	127	122	104	85	79	68	60	43	26	20	17	21	36	53	68	78	93	107	124	127	1507
57	116	105	100	90	95	106	112	120	104	89	83	79	68	70	80	79	95	108	115	129	129	137	127	125	1685
62	21	17	12	11	9	11	19	58	98	102	91	77	77	83	79	84	91	111	109	99	83	55	35	25	764
67	2	0	1	1	1	1	3	5	20	56	74	77	72	78	84	78	83	60	38	19	9	4	5	2	280
72	0	1	0	0	0	0	0	2	7	9	32	51	64	61	58	57	37	19	9	2	0	0	0	0	125
77	0	0	0	0	0	0	0	0	1	5	10	21	31	30	28	28	15	6	0	0	0	0	0	0	50
82	0	0	0	0	0	0	0	0	0	0	0	2	8	13	11	11	9	4	0	0	0	0	0	0	17
87	0	0	0	0	0	0	0	0	0	0	0	1	8	7	5	6	1	0	0	0	0	0	0	0	8
92	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0	0	0	0	0	0	0	0	0	0	0
97	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
On Hours	259	248	238	218	232	240	238	270	309	329	352	357	359	361	362	362	362	357	339	327	314	303	291	279	4436

Actual temperature by hour from 09/01/98 to 08/31/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
37	2	1	1	3	2	3	4	3	2	1	.	.	.	.	.	.	.	.	.	.	.	.	1	1	
42	13	13	17	15	19	19	20	18	9	11	10	4	2	2	1	2	2	3	5	7	7	9	11	11	
47	67	73	73	78	80	79	72	62	54	33	29	24	16	14	11	9	15	21	25	35	46	47	49	59	
52	129	132	130	133	133	124	113	93	88	88	69	68	59	55	48	54	67	87	105	112	121	129	133	134	1769
57	112	108	110	107	100	109	105	113	107	93	92	85	85	81	91	97	107	111	127	132	123	120	117	115	1713
62	34	30	27	21	25	23	41	54	72	88	88	87	86	98	104	99	92	85	69	52	45	44	41	36	731
67	3	3	2	3	1	3	5	15	25	39	53	59	68	62	57	58	44	31	13	13	16	11	8	4	227
72	.	.	.	.	.	.	2	3	7	16	21	21	20	20	16	14	13	15	9	2	.	.	.	.	70
77	.	.	.	.	.	.	.	.	3	10	14	17	17	15	14	7	1	.	.	.	.	.	.	.	29
82	.	.	.	.	.	.	.	.	.	1	8	7	8	7	5	2	.	.	.	.	.	.	.	.	11
87	.	.	.	.	.	.	.	.	.	1	1	3	3	3	.	.	.	.	.	.	.	.	.	.	3
92	.	.	.	.	.	.	.	.	.	.	.	.	1	.	.	.	.	.	.	.	.	.	.	.	0
97	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	0
On Hours	278	273	269	264	259	259	264	277	295	315	321	332	342	344	348	349	343	336	330	318	307	304	299	289	4554

Actual temperature by hour from 07/15/97 to 06/24/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.
37	2	1	1	3	2	3	4	3	2	1	.	.	.	.	.	.	.	.	.	.	.	.	1	1	
42	13	13	17	17	22	25	24	20	9	11	10	4	2	2	1	2	2	3	5	7	7	9	11	11	
47	93	104	111	117	119	117	107	95	80	48	36	30	19	15	13	10	16	26	31	45	58	61	69	80	
52	203	212	203	210	214	207	190	161	153	148	127	119	99	85	75	83	106	131	167	178	189	202	207	210	2824
57	252	234	237	230	225	230	231	228	194	188	171	159	163	160	169	179	197	215	231	242	245	248	251	260	3529
62	97	100	96	90	86	86	91	110	146	163	169	160	151	163	174	178	173	158	149	131	116	116	106	91	1789
67	15	12	12	10	9	9	29	55	75	84	90	111	117	112	114	106	98	94	62	58	57	38	29	22	643
72	1	1	.	.	.	.	1	5	17	32	66	62	76	80	72	69	46	28	25	13	4	1	1	2	206
77	1	.	.	.	.	.	.	1	2	6	23	32	37	30	27	23	16	6	3	1	2	2	.	.	71
82	.	.	.	.	.	.	.	.	.	2	8	15	14	20	16	13	5	1	.	.	.	.	.	.	28
87	.	.	.	.	.	.	.	.	.	.	1	3	6	6	5	2	1	.	.	.	.	.	.	.	7
92	.	.	.	.	.	.	.	.	.	.	.	.	3	3	2	1	.	.	.	.	.	.	.	.	3
97	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	0
On Hours	569	559	548	540	534	532	542	559	586	617	631	643	656	660	663	665	659	648	641	625	612	607	596	585	9099

Chiller Replacement (Site 1910)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Office

Measure Description Replace two of three existing chillers with two high-efficiency water-cooled chillers, one with a VSD.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the calibration to customer billing records appears to have over-estimated the chiller contribution to those bills, resulting in an over-estimation of energy impact.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on July 1, 1999 in Oakland (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the chiller and through an interview with the Chief Engineer.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 6:00 am to 7:00 pm on weekdays only. During the Summer, the 650-ton chiller is brought on line at approximately 50 degrees outside air temperature. The Chief Engineer estimated that the 650-ton chiller reaches 100% loading at approximately 85 degrees outside air temperature. The 450-ton chiller is started when the 650-ton chiller is fully loaded. The 450-ton chiller becomes fully loaded at approximately 100 degrees F. There is also a 200-ton chiller that is used for weekend operation and only on extremely hot days during the week.

Models are calibrated with actual weather, the chiller lock-out temperature, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading for the 650-ton chiller at 50 degrees F and 100% loading at 85 Degrees F. From 85 to 100 degrees F, the 650-ton chiller is assumed to be fully loaded. The 450-ton chiller was assumed to have a linear loading

strategy with initial loading at 85 degrees F and 100% loading at 100 degrees F.

- Based on a water-cooled chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based energy impacts were lower than ex ante estimates, and demand impacts were negligibly lower than ex ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	171.00	412,260.53	0
Adjusted Engineering	169.16	255,355.53	0
Engineering Realization Rate	0.99	0.62	N/A

Site 1910: Results Summary

Overall	Energy	Demand
MDSS	412,261	171
QC	255,356	169
Chiller #1	617	46
Chiller #2	254,738	123
Realization Rate	0.62	0.99

Site 1910: Results for Chiller #1

	Impacts	
	Energy	Demand
MDSS	412,261	171
QC	617	46
Realization Rate	0.00	0.27

Title 24 Baseline Chiller #1	
Nom. Eff	0.748
Nom. Tons	450
nom kw	336.638

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	450	0.649	0.00	0.00
97	0.00	338	0.650	0.00	0.00
92	0.71	225	0.688	110.65	154.91
87	20.00	113	0.878	1,974.91	98.75
Totals	20.71			2,085.56	154.91

Post-Retrofit Chiller #1	
Nom. Eff	0.526666667
Nom. Tons	450
nom kw	237

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	450	0.457	0.00	0.00	0	0.00
97	0.00	338	0.458	0.00	0.00	0	0.00
92	0.71	225	0.485	77.90	109.06	9	981.51
87	20.00	113	0.618	1,390.38	69.52	31	2,155.09
Totals	20.71			1,468.28	109.06	40.00	3,136.60

Site 1910: Results for Chiller #2

	Impacts	
	Energy	Demand
MDSS	412,261	171
QC	254,738	123
Realization Rate	0.62	0.72

Title 24 Baseline Chiller #2	
Nom. Eff	0.748
Nom. Tons	650
nom kw	486

Post-Retrofit Chiller #2	
Nom. Eff	0.52
Nom. Tons	650
nom kw	338

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)
102	0.00	650	0.649	0.00	421.76
97	0.00	650	0.650	0.00	422.45
92	0.71	650	0.651	302.22	423.11
87	20.00	650	0.652	8,474.99	423.75
82	41.43	569	0.619	14,591.16	352.20
77	125.00	488	0.609	37,121.98	296.98
72	290.00	406	0.607	71,549.45	246.72
67	520.00	325	0.619	104,583.07	201.12
62	770.71	244	0.656	123,234.37	159.90
57	858.57	163	0.756	105,439.92	122.81
52	485.71	81	1.103	43,546.33	89.65
Totals	3,112.14			508,843.49	423.75

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	650	0.460	0.00	299.03	0	0.00
97	0.00	650	0.461	0.00	299.52	0	0.00
92	0.71	650	0.462	214.28	299.99	9	2,699.90
87	20.00	650	0.462	6,008.86	300.44	31	9,313.73
82	41.43	569	0.387	9,128.19	220.34	62	13,660.81
77	125.00	488	0.318	19,352.84	154.82	98	15,172.63
72	290.00	406	0.306	36,057.59	124.34	206	25,613.32
67	520.00	325	0.301	50,887.58	97.86	441	43,156.58
62	770.71	244	0.319	59,962.84	77.80	744	57,884.43
57	858.57	163	0.368	51,304.50	59.76	835	49,895.97
52	485.71	81	0.537	21,188.58	43.62	555	24,211.07
Totals	3,112.14			254,105.25	300.44	2,981.00	241,608.43

Site 1910: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Oakland		
Climate Zone	3		
Chiller #1 Pre-Retrofit Nominal Capacity	650	Tons	Application
Chiller #1 Post-Retrofit Nominal Capacity	450	Tons	Application
Chiller #1 Post-Retrofit Nominal Efficiency	0.527	kW/ton	Application
Chiller #1 Baseline Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller #2 Pre-Retrofit Nominal Capacity	650	Tons	Application
Chiller #2 Post-Retrofit Nominal Capacity	650	Tons	Application
Chiller #2 Post-Retrofit Nominal Efficiency	0.520	kW/ton	Application
Chiller #2 Baseline Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	Contact provided schedule; M-F
Chiller PM Lockout	19:00	PM	Contact provided schedule; M-F
Chiller Startup OSA Temperature	50	F	Contact provided estimate
Chiller #1 Max Load OSA Temperature	100	F	
Chiller #2 Max Load OSA Temperature	85	F	
Date of Chiller Installation	5/1/98		Contact provided estimate

Site 1910: Post-Retrofit Chiller #1

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.527
 Nom. Tons 450
 nom kw 237

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	450	78	46.0	459	0.980	0.976	0.871	0.1299	7.70	0.457
97	338	77	45.0	458	0.736	0.733	0.872	0.1301	7.68	0.458
92	225	76	44.0	457	0.492	0.518	0.874	0.1379	7.25	0.485
87	113	75	43.0	456	0.247	0.331	0.875	0.1758	5.69	0.618

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1910: Post-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.52
 Nom. Tons 650
 nom kw 338

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton	kW/Ton w/ VFD
102	650	78	46.0	663	0.980	0.976	0.871	0.1283	7.80	0.451	0.460047
97	650	77	45.0	662	0.982	0.978	0.872	0.1285	7.78	0.452	0.460798
92	650	76	44.0	660	0.984	0.980	0.874	0.1287	7.77	0.452	0.461521
87	650	75	43.0	658	0.988	0.984	0.875	0.1289	7.76	0.453	0.46222
82	569	74	45.0	669	0.85	0.84	0.83	0.1224	8.17	0.430	0.387403
77	488	72	44.5	670	0.73	0.73	0.82	0.1204	8.30	0.423	0.317585
72	406	70	44.0	670	0.61	0.62	0.80	0.1201	8.33	0.422	0.306059
67	325	68	43.5	669	0.49	0.51	0.78	0.1223	8.17	0.430	0.30111
62	244	66	43.0	667	0.37	0.42	0.77	0.1297	7.71	0.456	0.319186
57	163	64	42.5	663	0.24	0.33	0.75	0.1494	6.69	0.525	0.367727
52	81	62	42.0	659	0.12	0.25	0.73	0.2181	4.58	0.767	0.536905

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1910: Baseline Chiller #1

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748
 Nom. Tons 450
 nom kw 336.638

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	450	78	46.0	459	0.980	0.976	0.871	0.1845	5.42	0.649
97	338	77	45.0	458	0.736	0.733	0.872	0.1848	5.41	0.650
92	225	76	44.0	457	0.492	0.518	0.874	0.1958	5.11	0.688
87	113	75	43.0	456	0.247	0.331	0.875	0.2496	4.01	0.878

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1910: Baseline Chiller #2

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
0.1714927	0.5882021	0.2373726			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.748

Nom. Tons

650

nom kw

486.255

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
102	650	78	46.0	663	0.980	0.976	0.871	0.1845	5.42	0.649
97	650	77	45.0	662	0.982	0.978	0.872	0.1848	5.41	0.650
92	650	76	44.0	660	0.984	0.980	0.874	0.1851	5.40	0.651
87	650	75	43.0	658	0.988	0.984	0.875	0.1854	5.39	0.652
82	569	74	45.0	669	0.85	0.84	0.83	0.1761	5.68	0.619
77	488	72	44.5	670	0.73	0.73	0.82	0.1733	5.77	0.609
72	406	70	44.0	670	0.61	0.62	0.80	0.1727	5.79	0.607
67	325	68	43.5	669	0.49	0.51	0.78	0.1760	5.68	0.619
62	244	66	43.0	667	0.37	0.42	0.77	0.1866	5.36	0.656
57	163	64	42.5	663	0.24	0.33	0.75	0.2149	4.65	0.756
52	81	62	42.0	659	0.12	0.25	0.73	0.3138	3.19	1.103

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

HVAC Controls (Site 1911)

Program	Advanced Performance Options Program
Measure	HVAC Controls
Site Description	Office

Measure Description Install four Variable Air Volume (VAV) air handlers with Variable Frequency Drives (VFD's), new motors, and four sets of outside and return air ducting, dampers, and actuators.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone, HVAC plant, and building characteristics were used in the application. However, the model appears to have over-estimated the impact of the retrofit. For example, the model results indicate that heating energy is reduced to only 35 therms for an entire year, which is highly unlikely for the area.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey.

The on-site survey was conducted on September 21, 1999 in Walnut Creek (Climate Zone 12). Information on the retrofit equipment and operating conditions were collected through an inspection of the plant and through an interview with the Mechanical Contractor that maintains the equipment.

A printout was provided that listed the setpoints from the buildings Energy Management System (EMS). Also provided were trend logs over a two day period. Due to the complexity of the retrofit, only partial estimates were obtained. The systems that were modeled included the fans, chiller, cooling tower, and boiler. Using the outputs from the DOE2.1E model, realization rates for each system were calculated. These realization rates were leveraged to the entire building to obtain overall energy, demand, and therm impacts.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 7:00 am to 7:00 pm on weekdays. Space conditioning is available on weekends by request in two-hour blocks. The Chiller is generally brought on line at 50 degrees outside air temperature. The Mechanical Contractor estimated that the chiller reaches 100% loading at approximately 100 degrees outside air temperature.

To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 50

degrees and 100% loading at 100 Degrees F.

The cooling tower was modeled using fan horsepower and operating hours. The model was calibrated using ex ante pre-retrofit energy usage and fan horsepower.

The boiler was modeled such that the pre-retrofit scenario allowed the boiler to operate continuously and the post-retrofit scenario shut the boiler down at 80 degrees F outside air temperature. This was calibrated to the pre-retrofit boiler usage claimed in the model using actual weather data and duty cycle.

Fans were modeled using horsepower and operating hours. Again, the model was calibrated using ex ante pre-retrofit energy usage.

Evaluation-based energy and therm impacts were all lower than ex ante estimates. Although no demand impacts were claimed, it appears that the demand actually increased due to the fact that 3 three horsepower motors were replaced with 3 five horsepower motors. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0	94,618.33	11,721
Adjusted Engineering	0	36,703.29	6,710
Engineering Realization Rate	N/A	0.39	0.57

Site 1911: Overall Results

		Ex Post			Ex Ante		
		kW	kWh	Therms	kW	kWh	Therms
Fan	Pre-Retrofit	10.444	55018.992	0		53826	
	Post-Retrofit	14.92	38024.87328	0		38289	
	Impact	-4.476	16994.11872	0	0	15537	0
	Realization Rate	N/A	1.094	N/A			
Chiller	Pre-Retrofit	62.11	132,543.94	0		166105	
	Post-Retrofit	62.11	119,483.83	0		97399	
	Impact	0	13060.10987	0	0	68706	0
	Realization Rate	N/A	0.190	N/A			
Cooling Tower	Pre-Retrofit	1.3055	6877.374	0		6831	
	Post-Retrofit	1.3055	4564.028	0		5370	
	Impact	0	2313.346	0	0	1461	0
	Realization Rate	N/A	1.583	N/A			
Boiler	Pre-Retrofit		4770	11,727		4770	11756
	Post-Retrofit		2040.520338	5,017		13	35
	Impact		2729.479662	6710.4	0	4757	11721
	Realization Rate	N/A	0.574	0.573			
Total	Impact	-4.476	35097.05425	6710.4	0	90461	11721
	Realization Rate	N/A	0.388	0.573			
Total Impact With All End Uses		-4.5	36703.3	6710.4	0	94601	11721

Site 1911: Fan and Cooling Tower Results

Fans	hp	quantity	total hp	kW	Annual Operating Hours	Annual Energy Use (kWh)	VFD Average % loaded	Adjusted Annual Energy Use (kWh)
Pre-Retrofit	3	3	9	6.714	5268	35369.352	1	35369.352
Pre-Retrofit	5	1	5	3.73	5268	19649.64	1	19649.64
Pre-Retrofit Totals			14	10.444	5268	55018.992	1	55018.992
Post-Retrofit	5	4	20	14.92	3496	52160.32	0.9	38024.87328
Post-Retrofit Totals			20	14.92	3496	52160.32	0.9	38024.87328
Impact (kWh)								16994.11872

Cooling Tower	hp	quantity	total hp	kW	Annual Operating Hours	Annual Energy Use
Pre-Retrofit	1.75	1	1.75	1.3055	5268.00	6877.374
Post-Retrofit	1.75	1	1.75	1.3055	3496.00	4564.028
Impact (kWh)						2313.346

Site 1911: Fan and Cooling Tower Pre-Retrofit Hours

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Total
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	0	0
32	0	0	0	0	1	3	1	5
37	2	18	12	8	3	11	4	58
42	8	50	25	36	29	37	8	193
47	28	103	94	66	74	57	25	447
52	94	141	135	143	155	149	81	898
57	78	151	133	141	130	133	71	837
62	56	86	88	127	117	123	57	654
67	61	88	77	76	88	80	51	521
72	45	79	69	78	79	66	50	466
77	41	64	61	51	57	57	26	357
82	26	49	58	40	30	41	25	269
87	27	31	31	36	27	41	27	220
92	24	28	17	17	11	16	23	136
97	18	33	16	9	18	13	12	119
102	10	12	9	20	13	5	6	75
107	2	3	7	0	0	0	1	13
112	0	0	0	0	0	0	0	0
On Hours	520	936	832	848	832	832	468	5268.00

Site 1911: Fan and Cooling Tower Post-Retrofit Hours

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Total
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	0	0
32	0	0	0	0	1	1	1	3
37	0	5	5	3	1	4	4	22
42	0	17	12	16	10	17	6	78
47	0	54	57	42	47	41	21	262
52	0	92	98	96	106	100	70	562
57	0	90	93	107	90	88	51	519
62	0	60	63	88	86	96	45	438
67	0	50	63	64	71	68	43	359
72	0	60	52	64	70	56	34	336
77	0	55	53	44	52	46	23	273
82	0	44	55	37	27	34	21	218
87	0	25	28	32	23	39	22	169
92	0	25	14	14	9	16	12	90
97	0	32	15	9	18	13	8	95
102	0	12	9	20	13	5	3	62
107	0	3	7	0	0	0	0	10
112	0	0	0	0	0	0	0	0
On Hours	0	624	624	636	624	624	364	3496.00

Site 1911: Chiller Results

Post-Retrofit Chiller	
Nom. Eff	0.88
Nom. Tons	80
nom kw	70.4

Pre-Retrofit

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Peak Demand (kW)	TMY Annual Energy Use (kWh/year)	Actual Annual Energy Use (kWh/year)
107	0.00	13.00	80	0.770	0.00	0.00	801.22
102	26.00	75.00	80	0.772	61.80	1,606.73	4,634.81
97	81.00	119.00	80	0.774	61.96	5,018.38	7,372.69
92	165.00	136.00	80	0.776	62.11	10,247.50	8,446.42
87	254.00	220.00	64	0.775	49.57	12,590.72	10,905.35
82	406.00	269.00	64	0.776	49.68	20,169.37	13,363.45
77	423.00	357.00	64	0.778	49.78	21,057.35	17,771.81
72	499.00	466.00	48	0.798	38.31	19,117.86	17,853.56
67	586.00	521.00	48	0.800	38.38	22,492.09	19,997.24
62	722.00	654.00	32	0.876	28.04	20,243.92	18,337.29
Totals	3162.00	2830.00			62.11	132,543.94	119,483.83

Post-Retrofit

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Peak Demand (kW)	TMY Annual Energy Use (kWh/year)	Actual Annual Energy Use (kWh/year)
107	0.00	10.00	80	0.770	0.00	0.00	616.32
102	26.00	64.00	64	0.769	49.21	1,279.45	3,149.43
97	81.00	100.00	48	0.789	37.90	3,069.55	3,789.57
92	165.00	99.00	48	0.791	37.99	6,268.00	3,760.80
87	252.00	175.00	48	0.793	38.08	9,595.06	6,663.24
82	395.00	224.00	48	0.795	38.16	15,072.79	8,547.61
77	387.00	282.00	32	0.871	27.89	10,791.65	7,863.68
72	439.00	346.00	32	0.873	27.94	12,265.53	9,667.14
67	452.00	372.00	32	0.875	27.99	12,651.84	10,412.58
62	533.00	446.00	32	0.876	28.04	14,944.61	12,505.25
Totals	2730.00	2118.00			49.21	85,938.51	66,975.62

Site 1911: Chiller Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Walnut Creek		
Climate Zone	12		
Pre-Retrofit Nominal Chiller Capacity	80	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	0.88	kW/ton	Dummy Value
Post-Retrofit Nominal Chiller Capacity	80	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.88	kW/ton	From Chiller Rating Sheet
Chiller AM Lockout	7:00	AM	Contact provided schedule
Chiller PM Lockout	7:00	PM	Contact provided schedule
Chiller Startup OSA Temperature	50	F	Contact provided estimate
Chiller Max Load OSA Temperature	100	F	Contact provided estimate

Site 1911: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.88
 Nom. Tons 80
 nom kw 70.4

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
107	80	90	56	78	1.000	1.00	0.88	0.2191	4.56	0.770
102	80	89	55	78	1.000	1.00	0.88	0.2197	4.55	0.772
97	80	88	54	79	1.000	1.00	0.88	0.2203	4.54	0.774
92	80	87	53	79	1.000	1.00	0.88	0.2208	4.53	0.776
87	64	86	52	80	0.800	0.79	0.89	0.2203	4.54	0.775
82	64	85	51	80	0.800	0.79	0.89	0.2208	4.53	0.776
77	64	84	50	80	0.800	0.79	0.89	0.2212	4.52	0.778
72	48	83	49	81	0.600	0.61	0.89	0.2270	4.41	0.798
67	48	82	48	81	0.600	0.61	0.89	0.2274	4.40	0.800
62	32	81	47	81	0.400	0.44	0.90	0.2492	4.01	0.876

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1911: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.88
 Nom. Tons 80
 nom kw 70.4

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
107	80	90	56	78	1.000	1.00	0.88	0.2191	4.56	0.770
102	64	89	55	78	0.800	0.79	0.88	0.2187	4.57	0.769
97	48	88	54	79	0.600	0.61	0.88	0.2245	4.45	0.789
92	48	87	53	79	0.600	0.61	0.88	0.2251	4.44	0.791
87	48	86	52	80	0.600	0.61	0.89	0.2256	4.43	0.793
82	48	85	51	80	0.600	0.61	0.89	0.2261	4.42	0.795
77	32	84	50	80	0.400	0.44	0.89	0.2478	4.03	0.871
72	32	83	49	81	0.400	0.44	0.89	0.2483	4.03	0.873
67	32	82	48	81	0.400	0.44	0.89	0.2488	4.02	0.875
62	32	81	47	81	0.400	0.44	0.90	0.2492	4.01	0.876

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 1911: Chiller TMY Weather Data

Temperature	12:00 AM	1:00 AM	2:00 AM	3:00 AM	4:00 AM	5:00 AM	6:00 AM	7:00 AM	8:00 AM	9:00 AM	10:00 AM	11:00 AM	12:00 PM	1:00 PM	2:00 PM	3:00 PM	4:00 PM	5:00 PM	6:00 PM	7:00 PM	8:00 PM	9:00 PM	10:00 PM	11:00 PM	Pre-Retro	Post-Retro		
22																												
27				3	3	3	6																					
32	9	8	12	13	14	15	16	11															2	4	7			
37	20	27	31	34	36	37	34	24	16	7													15	15	15			
42	54	61	64	62	61	60	59	46	47	31	18	7	4	4	1	2	3	10	21	26	29	31	44	51				
47	75	67	70	76	73	62	55	54	39	37	37	30	19	13	15	17	35	25	32	40	39	49	58	63	70			
52	72	78	85	85	80	87	59	49	49	52	42	35	31	35	36	31	36	45	52	62	65	76	72	67				
57	83	78	67	61	68	60	71	55	43	36	48	51	45	43	41	55	42	45	50	48	55	65	61	80	88			
62	33	27	22	22	22	31	42	69	48	35	32	35	46	49	46	44	43	36	50	54	62	72	56	44	772	533		
67	14	15	12	9	8	8	17	32	64	52	37	36	31	26	27	32	28	37	42	40	59	50	29	19	15	586	452	
72	5	4	2			2	5	18	37	57	44	36	30	33	34	37	32	32	49	33	20	17	10	1	8	499	439	
77							1	7	14	36	52	47	34	32	31	25	33	48	28	21	14	3	2			423	387	
82									8	14	33	46	58	46	43	47	47	31	22	10	1	1				406	395	
87									8	15	24	32	40	39	35	28	22	9	2							254	252	
92										7	14	21	25	27	35	22	9	5								165	165	
97											4	14	15	19	13	9	6	1								81	81	
102														4	6	9	5	2									26	26
107																											0	0
112																											0	0
On Hours						41	65	126	171	202	220	242	266	270	272	273	256	228	204	179	147					3162	2730	

Site 1911: Chiller Operating Hours

Pre-Retrofit

Actual temperature by hour from 11/26/97 to 11/25/98

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	On Hours
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	0	0
32	0	0	0	0	0	0	0	0
37	0	0	0	0	0	0	0	0
42	0	0	0	0	0	0	0	0
47	0	0	0	0	0	0	0	0
52	0	0	0	0	0	0	0	0
57	0	0	0	0	0	0	0	0
62	56	86	88	127	117	123	57	654
67	61	88	77	76	88	80	51	521
72	45	79	69	78	79	66	50	466
77	41	64	61	51	57	57	26	357
82	26	49	58	40	30	41	25	269
87	27	31	31	36	27	41	27	220
92	24	28	17	17	11	16	23	136
97	18	33	16	9	18	13	12	119
102	10	12	9	20	13	5	6	75
107	2	3	7	0	0	0	1	13
112	0	0	0	0	0	0	0	0
On Hours	310	473	433	454	440	442	278	2830.00

Post-Retrofit

Actual temperature by hour from 11/26/97 to 11/25/98

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	On Hours
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	0	0
32	0	0	0	0	0	0	0	0
37	0	0	0	0	0	0	0	0
42	0	0	0	0	0	0	0	0
47	0	0	0	0	0	0	0	0
52	0	0	0	0	0	0	0	0
57	0	0	0	0	0	0	0	0
62	8	60	63	88	86	96	45	446
67	13	50	63	64	71	68	43	372
72	10	60	52	64	70	56	34	346
77	9	55	53	44	52	46	23	282
82	6	44	55	37	27	34	21	224
87	6	25	28	32	23	39	22	175
92	9	25	14	14	9	16	12	99
97	5	32	15	9	18	13	8	100
102	2	12	9	20	13	5	3	64
107	0	3	7	0	0	0	0	10
112	0	0	0	0	0	0	0	0
On Hours	68	366	359	372	369	373	211	2118.00

Site 1911: Boiler Results

Boiler	
Nom. Efficiency	0.8
Nom. Output (kBtuh)	720
Nom. Input (kBtuh)	900

Outdoor DB Temperature (F)	Pre-Retrofit Operating Hours per year (Actual)	Post-Retrofit Operating Hours per year (Actual)	Percent of Hour Boiler is Firing	Pre-Retrofit Energy Input (therms)	Post-Retrofit Energy Input (therms)	Annual Energy Savings (Therms/year)
112	0	0	10%	0	0	0
107	13	0	10%	12	0	12
102	75	0	10%	68	0	68
97	119	0	10%	107	0	107
92	136	0	10%	122	0	122
87	220	0	10%	198	0	198
82	269	0	10%	242	0	242
77	357	202	10%	321	182	140
72	466	254	15%	629	343	286
67	521	288	25%	1,172	648	524
62	654	308	30%	1,766	832	934
57	837	375	30%	2,260	1,013	1,247
52	898	417	30%	2,425	1,126	1,299
47	447	182	35%	1,408	573	835
42	193	49	40%	695	176	518
37	58	14	45%	235	57	178
32	14	14	50%	63	63	0
27	1	1	50%	5	5	0
22	0	0	50%	0	0	0
Totals	5,278	2,104		11,727	5,017	6,710

Site 1911: Boiler Pre-Retrofit Operating Hours

Actual temperature by hour from 11/26/97 to 11/25/98

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	On Hours
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	1	1
32	0	0	2	0	1	6	5	14
37	2	18	12	8	3	11	4	58
42	8	50	25	36	29	37	8	193
47	28	103	94	66	74	57	25	447
52	94	141	135	143	155	149	81	898
57	78	151	133	141	130	133	71	837
62	56	86	88	127	117	123	57	654
67	61	88	77	76	88	80	51	521
72	45	79	69	78	79	66	50	466
77	41	64	61	51	57	57	26	357
82	26	49	58	40	30	41	25	269
87	27	31	31	36	27	41	27	220
92	24	28	17	17	11	16	23	136
97	18	33	16	9	18	13	12	119
102	10	12	9	20	13	5	6	75
107	2	3	7	0	0	0	1	13
112	0	0	0	0	0	0	0	0
On Hours	520	936	834	848	832	835	473	5278.00

Site 1911: Boiler Post-Retrofit Operating Hours

Actual temperature by hour from 11/26/97 to 11/25/98

Temp	Sun	Mon	Tue	Wed	Thu	Fri	Sat	On Hours
22	0	0	0	0	0	0	0	0
27	0	0	0	0	0	0	1	1
32	0	0	2	0	1	6	5	14
37	1	2	2	1	1	3	4	14
42	4	11	7	8	5	8	6	49
47	19	30	33	26	24	29	21	182
52	66	51	55	57	62	56	70	417
57	54	54	55	61	52	48	51	375
62	41	34	31	52	52	53	45	308
67	41	36	41	37	47	43	43	288
72	36	32	35	39	40	38	34	254
77	28	33	32	28	29	29	23	202
82	0	0	0	0	0	0	0	0
87	0	0	0	0	0	0	0	0
92	0	0	0	0	0	0	0	0
97	0	0	0	0	0	0	0	0
102	0	0	0	0	0	0	0	0
107	0	0	0	0	0	0	0	0
112	0	0	0	0	0	0	0	0
On Hours	290	283	293	309	313	313	303	2104.00

EMS System Upgrade (Site 2332)

Program	Advance Performance Options
Measure	Customized Controls
Site Description	Office

- Measure Description** Install an energy management system (EMS) to reduce the number of operating hours of equipment.
- Summary of Ex Ante Impact Calculations** Impacts were determined using the Trane Trace 600 building energy simulation model, which models the loading of the heating, cooling and ventilation systems. Impacts were based on the reduced number of operating hours of selected systems to correspond to occupancy schedules. Electricity is saved by reducing the number of operating hours of the hallway lights, compressors, fans and pumps as well as reducing the number of hours the building is conditioned by reset thermostats during unoccupied periods.
- Comments on Calculations** Impact calculations were based on the assumption that retrofits occurred previous to the EMS installation. These retrofits did not occur, resulting in higher ex post impact estimates. Impact calculations were based on the reduction of operating hours and a temperature set back for unoccupied hours. Demand impacts were not included in the application. Appropriate equipment efficiencies, size, cfm and climate zone weather data were used.
- Evaluation Process** The evaluation process consisted of reviewing the application form and supporting documentation, conducting an on-site survey and reviewing the results from the Trane Trace 600 outputs accompanying the application. Pre and post retrofit schedules were confirmed through interviews with the chief engineer. The on-site survey was conducted on June 22, 1999 with the Energy Project Manager.
- The engineering calculations consisted of segmenting the end uses into separate models for lighting, chillers, motors, and boilers. All end uses except the boilers were modeled. Due to the lack of usage data for the boilers, the ex ante therm impacts were accepted as accurate. The scheduling for the lights provides demand impacts that were not claimed on the application, therefore, no realization rate can be calculated. Both energy and demand impacts were higher than ex ante claims. This is due to the baseline energy usage being somewhat higher than anticipated, and the EMS providing more efficient use of the equipment than anticipated.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0.0	231,779.46	28,782
Adjusted Engineering	74.68	566,551.68	28,782
Engineering Realization Rate	N/A	2.44	1.0

Site 2332: Overall Results

		Energy	Demand	Therms
MDSS		231,779	0	28,782
QC	Lighting	29,481	6	0
	Boilers	0	0	28,782
	Fans	481,288	0	0
	Chiller	55,782	69	0
	Total	566,552	75	28,782
Realization Rate		2.44	N/A	1.00

Site 2332: Boiler Results

	Energy	Demand	Therms
MDSS	0	0	28,782
QC	0	0	28,782
Realization Rate	N/A	N/A	1.00

Note: Assumed accurate from application

Fan Results

Site 2332: Fan Results								
	Energy	Demand	Therms					
MDSS	231,779	0	28,782					
QC	481,288	0	28,782					
Realization Rate	2.08	N/A	1.00					
Fans - kWh	PG&E	QC						
Total								
Base	3,233,760	3,233,760						
New	3,002,023	2,752,472						
Impact	275,449	481,288						
Realization Rate		1.75						
Note: From calculations below								
PG&E Estimate						Hours	kWh	
	HP	kW/HP	LF	kW		Saved	Saved	
Pump-CWP1	30	0.746	0.58	12.98		547.5	7106.77	
Pump-CWP2	30	0.746	0.58	12.98		547.5	7106.77	
Pump-CHWP1	30	0.746	0.58	12.98		547.5	7106.77	
Pump-CHWP2	30	0.746	0.58	12.98		547.5	7106.77	
Pump-HWP1	7.5	0.746	0.58	3.25		0	0.00	
Pump-HWP2	7.5	0.746	0.58	3.25		0	0.00	
Pump-HWP3	7.5	0.746	0.58	3.25		0	0.00	
Pump-HWP4	7.5	0.746	0.58	3.25		0	0.00	
Pump-HWP5	7.5	0.746	0.58	3.25		0	0.00	
Pump-HWP6	7.5	0.746	0.58	3.25		0	0.00	
AHU-1S	200	0.746	0.63	94.00		1095	102925.62	
AHU-1R	40	0.746	0.63	18.80		1095	20585.12	
AHU-2S	200	0.746	0.63	94.00		1095	102925.62	
AHU-2R	40	0.746	0.63	18.80		1095	20585.12	
AC-1S	15	0.746	0.63	7.05		0	0.00	
AC-2S	15	0.746	0.63	7.05		0	0.00	
							275,448.56	
QC Estimate						Hours	kWh	
	HP	kW/HP	LF	Efficiency	kW	Saved	Saved	
Pump-CWP1	30	0.746	0.58	0.86	15.09	730	11018.25	
Pump-CWP2	30	0.746	0.58	0.86	15.09	730	11018.25	
Pump-CHWP1	30	0.746	0.58	0.86	15.09	730	11018.25	
Pump-CHWP2	30	0.746	0.58	0.86	15.09	730	11018.25	
Pump-HWP1	7.5	0.746	0.58	0.86	3.77	0	0.00	
Pump-HWP2	7.5	0.746	0.58	0.86	3.77	0	0.00	
Pump-HWP3	7.5	0.746	0.58	0.86	3.77	0	0.00	
Pump-HWP4	7.5	0.746	0.58	0.86	3.77	0	0.00	
Pump-HWP5	7.5	0.746	0.58	0.86	3.77	0	0.00	
Pump-HWP6	7.5	0.746	0.58	0.86	3.77	8030	30300.18	
AHU-1S	200	0.746	0.63	0.86	109.30	1460	159574.60	
AHU-1R	40	0.746	0.63	0.86	21.86	1460	31914.92	
AHU-2S	200	0.746	0.63	0.86	109.30	1460	159574.60	
AHU-2R	40	0.746	0.63	0.86	21.86	1460	31914.92	
AC-1S	15	0.746	0.63	0.86	8.20	1460	11968.10	
AC-2S	15	0.746	0.63	0.86	8.20	1460	11968.10	
							481,288.41	

Ltg Results

Site 2332: Lighting Results

	Energy	Demand	Therms
MDSS	231,779	0	0
QC	29,481	5.76	0
Realization Rate	0.13	N/A	N/A

Lighting - kWh	Watts per lamp	Lamps per Fixture	Watts per Fixture	Number of Fixtures	Base Usage		PG&E Usage		QC Usage		PG&E Impact		QC Impact	
					Op Hours	kWh per year	Op Hours	kWh per year	Op Hours	kWh per year	Demand (kW)	Energy (kWh)	Demand (kW)	Energy (kWh)
2nd floor Hallway Compact Fluorescents	13	2	32	136	6257	27231	6257	27231	1184	5151	0	0	4.35	22080
2nd floor Lobby 24/7 CF's	13	2	32	32	8760	8970	8760	8970	8760	8970	0	0	0.00	0
3rd-6th floor Hallway Compact Fluorescents	13	2	32	44	6257	8810	6257	8810	1001	1409	0	0	1.41	7401
3rd-6th floor Lobby 24/7 CF's	13	2	32	15	8760	4205	8760	4205	8760	4205	0	0	0.00	0
Total						49216		49216		19735	0	0	5.76	29481

Site 2332: Chiller Results

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	231,779	0		
QC	55,782	69	56,472	69
Realization Rate	0.24	N/A		

Pre-Retrofit Chiller	
Nom. Eff	0.7
Nom. Tons	370
nom kw	259

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	370	0.709	0.00	0.00	4.00	1,049.54
92	1.00	338	0.704	237.80	237.80	13.00	3,091.44
87	24.00	305	0.702	5,141.67	214.24	47.00	10,069.11
82	58.00	273	0.702	11,117.82	191.69	98.00	18,785.27
77	165.00	241	0.707	28,075.28	170.15	143.00	24,331.91
72	342.00	208	0.719	51,175.70	149.64	245.00	36,660.95
67	503.00	176	0.740	65,458.65	130.14	493.00	64,157.28
62	432.00	143	0.779	48,234.11	111.65	477.00	53,258.49
57	122.00	111	0.849	11,490.71	94.19	111.00	10,454.66
Totals	1525.00			209,441.02	237.80	1,520.00	211,404.00

Post-Retrofit Chiller	
Nom. Eff	0.7
Nom. Tons	370
nom kw	259

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	370	0.501	0.00	0.00	4.00	741.13
92	1.00	338	0.500	168.88	168.88	13.00	2,195.42
87	24.00	305	0.501	3,673.76	153.07	47.00	7,194.44
82	58.00	273	0.505	7,996.33	137.87	98.00	13,511.03
77	165.00	241	0.513	20,338.53	123.26	143.00	17,626.73
72	342.00	208	0.525	37,368.12	109.26	245.00	26,769.56
67	503.00	176	0.545	48,221.96	95.87	493.00	47,263.27
62	432.00	143	0.579	35,891.32	83.08	477.00	39,630.00
62	122.00	111	0.639	8,650.44	70.91	111.00	7,870.48
Totals	1,525.00			153,658.89	168.88	1,520.00	154,931.59

Site 2332: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source) a b c d e f

Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.7
 Nom. Tons 370
 nom kw 259

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	370	72	52	376	0.984	0.980	0.718	0.1424	7.02	0.501
92	338	71.9	51.8	377	0.90	0.89	0.72	0.1423	7.03	0.500
87	305	71.8	51.5	377	0.81	0.80	0.72	0.1426	7.01	0.501
82	273	71.6	51.3	378	0.72	0.72	0.72	0.1437	6.96	0.505
77	241	71.5	51.0	378	0.64	0.64	0.73	0.1458	6.86	0.513
72	208	71.4	50.8	379	0.55	0.57	0.73	0.1493	6.70	0.525
67	176	71.3	50.5	379	0.46	0.50	0.73	0.1551	6.45	0.545
62	143	71.1	50.3	380	0.38	0.43	0.73	0.1648	6.07	0.579
57	111	71	50	380	0.29	0.36	0.73	0.1817	5.50	0.639

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2332: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.298620	0.029961	-0.000801	0.017363	-0.000326	0.000631
Part Load Efficiency (PLR)	0.1714927	0.5882021	0.2373726			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.7
 Nom. Tons 370
 nom kw 259

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR*	COP	kW/Ton
97	370	85	43	346	1.068	1.071	1.011	0.2017	4.96	0.709
92	338	85	43	346	0.97	0.97	1.01	0.2003	4.99	0.704
87	305	85	43	346	0.88	0.87	1.01	0.1996	5.01	0.702
82	273	85	43	346	0.79	0.78	1.01	0.1998	5.01	0.702
77	241	85	43	346	0.69	0.69	1.01	0.2012	4.97	0.707
72	208	85	43	346	0.60	0.61	1.01	0.2045	4.89	0.719
67	176	85	43	346	0.51	0.53	1.01	0.2106	4.75	0.740
62	143	85	43	346	0.41	0.46	1.01	0.2215	4.51	0.779
57	111	85	43	346	0.32	0.38	1.01	0.2413	4.14	0.849

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Chiller & Cooling Tower Replacement (Site 2386)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Water-Cooled Chiller and Oversized Cooling Tower
Site Description	Community Service

Measure Description Replace existing water-cooled chiller with a 200-ton high-efficiency water-cooled chiller and replace cooling tower with an oversized cooling tower.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, condenser water temperature, wet-bulb temperature, and cooling tower approach temperature. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The application calculations used the correct climate zone, chiller size, cooling tower approach temperature, fan horsepower, and building characteristics.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data. Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis.

The on-site survey was conducted on July 30, 1999 in Fairfield (Climate Zone 12). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and through an interview with the Plant Operator.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available 24 hours per day, 7 days per week, including holidays. The contact claims that the chiller is brought on line at 68 degrees outside air temperature. The contact is unsure of the outside air temperature required for full loading, but estimated it at approximately 100 degrees F.

To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline, and rebated chillers, which assumed initial loading at 70 degrees and 100% loading at 100 degrees. The initial loading temperature was adjusted in order to calibrate the model to actual weather data.

- Based on a water-cooled chiller between 150 and 300 tons, a baseline Title 24 efficiency of 0.837 KW/ton was used.
- The post-retrofit cooling tower approach temperature was 4.14 degrees. The baseline for the cooling tower retrofit was assumed to be the post-retrofit chiller with an approach temperature of 10 degrees.
- The new cooling tower provides energy savings of 0.01 kW/ton for each degree decrease in approach temperature.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based energy and demand impacts were lower than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	77.56	282,803.31	0
Adjusted Engineering	58.73	93,901.31	0
Engineering Realization Rate	0.76	0.33	N/A

Site 2386: Results

Overall Results	Energy	Demand
MDSS	282,803	77,559
QC	93,901	59
Realization Rate	0.33	0.76

Pre-Retrofit Chiller	
Nom. Eff	0.8
Nom. Tons	200
nom kw	160

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	200	0.812	0.00	0.00
107	5.00	180	0.805	724.18	144.84
102	30.00	160	0.804	3,861.50	128.72
97	78.00	140	0.815	8,896.29	114.05
92	176.00	120	0.840	17,749.82	100.85
87	335.00	100	0.891	29,850.32	89.11
82	433.00	80	0.985	34,128.02	78.82
77	537.00	60	1.166	37,583.41	69.99
72	581.00	40	1.565	36,379.79	62.62
67	0.00	20	2.835	0.00	0.00
Totals	2175.00			169,173.33	144.84

Title 24 Baseline Chiller	
Nom. Eff	0.837
Nom. Tons	200
nom kw	167.429

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	200	0.850	0.00	0.00
107	5.00	180	0.842	757.80	151.56
102	96.00	160	0.842	12,930.51	134.69
97	216.00	140	0.853	25,779.69	119.35
92	345.00	120	0.879	36,409.10	105.53
87	418.00	100	0.932	38,975.35	93.24
82	544.00	80	1.031	44,867.48	82.48
77	606.00	60	1.221	44,381.72	73.24
72	722.00	40	1.638	47,307.59	65.52
67	0.00	20	2.967	0.00	0.00
Totals	2,952.00			251,409.24	151.56

Chiller	Energy	Demand
MDSS	210,879	67.77
QC	79,928	48
Realization Rate	0.38	0.71

Post-Retrofit Chiller	
Nom. Eff	0.571
Nom. Tons	200
nom kw	114.2

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)
112	0.00	200	0.580	0.00	0.00	0.00
107	5.00	180	0.574	516.88	103.38	5.00
102	96.00	160	0.574	8,819.67	91.87	30.00
97	216.00	140	0.581	17,583.86	81.41	78.00
92	345.00	120	0.600	24,833.99	71.98	176.00
87	418.00	100	0.636	26,584.38	63.60	335.00
82	544.00	80	0.703	30,603.30	56.26	433.00
77	606.00	60	0.833	30,271.97	49.95	537.00
72	722.00	40	1.117	32,267.65	44.69	581.00
67	0.00	20	2.024	0.00	0.00	0.00
Totals	2,952.00			171,481.70	103.38	2,175.00

Post-Retrofit Chiller w/ Cooling Tower	
Nom. Eff	0.571
Nom. Tons	200
nom kw	114.2

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)
112	0.00	200	0.521	0.00	0.00	0.00
107	5.00	180	0.516	464.14	92.83	5.00
102	96.00	160	0.516	7,919.57	82.50	30.00
97	216.00	140	0.523	15,811.80	73.20	78.00
92	345.00	120	0.541	22,407.95	64.95	176.00
87	418.00	100	0.577	24,134.90	57.74	335.00
82	544.00	80	0.645	28,053.03	51.57	433.00
77	606.00	60	0.774	28,141.27	46.44	537.00
72	722.00	40	1.059	30,575.28	42.35	581.00
67	0.00	20	1.965	0.00	0.00	0.00
Totals	2,952.00			157,507.94	92.83	2,175.00

Cooling Tower	Energy	Demand
MDSS	71,925	9.789
QC	13,974	10.548
Realization Rate	0.19	1.08

Site 2386: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Fairfield		
Climate Zone	12		
Pre-Retrofit Nominal Chiller Capacity	200	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	0.800	kW/ton	Estimated
Post-Retrofit Nominal Chiller Capacity	200	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.571	kW/ton	From Chiller Rating Sheet
Baseline Chiller Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller >= 150 Tons and < 300 Tons
Pre-Retrofit Cooling Tower Approach Temperature	10.0	F	Application
Post-Retrofit Cooling Tower Approach Temperature	4.14	F	Application
Chiller AM Lockout	0:00	AM	Contact provided schedule
Chiller PM Lockout	0:00	PM	Contact provided schedule
Chiller Startup OSA Temperature	68	F	Contact provided estimate
Chiller Max Load OSA Temperature	100	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	47	F	Contact provided setpoints
Condenser Water Temperature Setpoint	87	F	Contact provided setpoints
Date of Chiller Installation	7/31/97		Contact provided estimate
Date at Run Hour Reading	10/31/99		Chiller Log
Number of Days Chiller Operated	822	days	$= ((\text{Read Date} - \text{Install Date}) * 5/7) - 10 \text{ Holidays}$
Run Hours for Chiller	5366	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	2382.71	Hours/Year	$= (\text{Run Hours for New Chiller} / \text{Number of Days Chiller Operated}) * 365 \text{ Days/Year} * 5/7$
Predicted Run Hours Since Install Using Actual Weather & Setpoints	5420.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	2175.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2386: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source) a

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828	-	-	-
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Post-Retrofit Chiller

Nom. Eff	0.571
Nom. Tons	200
nom kw	114.2

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	200	87	47	209	1.000	1.03	0.99	0.1649	6.07	0.580
107	180	87	47	209	0.900	0.92	0.99	0.1633	6.12	0.574
102	160	87	47	209	0.800	0.81	0.99	0.1633	6.12	0.574
97	140	87	47	209	0.700	0.72	0.99	0.1654	6.05	0.581
92	120	87	47	209	0.600	0.64	0.99	0.1706	5.86	0.600
87	100	87	47	209	0.500	0.56	0.99	0.1809	5.53	0.636
82	80	87	47	209	0.400	0.50	0.99	0.2000	5.00	0.703
77	60	87	47	209	0.300	0.44	0.99	0.2368	4.22	0.833
72	40	87	47	209	0.200	0.40	0.99	0.3178	3.15	1.117
67	20	87	47	209	0.100	0.36	0.99	0.5755	1.74	2.024

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2386: Baseline Chiller

Centrifugal Chiller (Water-Source) a

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Post-Retrofit Chiller

Nom. Eff

0.837

Nom. Tons

200.000

nom kw

167.428571

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	200	87	47	209	1.000	1.03	0.99	0.2417	4.14	0.850
107	180	87	47	209	0.900	0.92	0.99	0.2395	4.18	0.842
102	160	87	47	209	0.800	0.81	0.99	0.2394	4.18	0.842
97	140	87	47	209	0.700	0.72	0.99	0.2425	4.12	0.853
92	120	87	47	209	0.600	0.64	0.99	0.2501	4.00	0.879
87	100	87	47	209	0.500	0.56	0.99	0.2652	3.77	0.932
82	80	87	47	209	0.400	0.50	0.99	0.2932	3.41	1.031
77	60	87	47	209	0.300	0.44	0.99	0.3472	2.88	1.221
72	40	87	47	209	0.200	0.40	0.99	0.4659	2.15	1.638
67	20	87	47	209	0.100	0.36	0.99	0.8438	1.19	2.967

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2386: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source) a

	b	c	d	e	f	
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828			
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Post-Retrofit Chiller

Nom. Eff	0.8
Nom. Tons	200
nom kw	160

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	200	87	47	209	1.000	1.03	0.99	0.2310	4.33	0.812
107	180	87	47	209	0.900	0.92	0.99	0.2289	4.37	0.805
102	160	87	47	209	0.800	0.81	0.99	0.2288	4.37	0.804
97	140	87	47	209	0.700	0.72	0.99	0.2317	4.32	0.815
92	120	87	47	209	0.600	0.64	0.99	0.2390	4.18	0.840
87	100	87	47	209	0.500	0.56	0.99	0.2534	3.95	0.891
82	80	87	47	209	0.400	0.50	0.99	0.2802	3.57	0.985
77	60	87	47	209	0.300	0.44	0.99	0.3318	3.01	1.166
72	40	87	47	209	0.200	0.40	0.99	0.4452	2.25	1.565
67	20	87	47	209	0.100	0.36	0.99	0.8063	1.24	2.835

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual – Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Boiler Replacement (Site 2387)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Gas Boiler for Space Heating
Site Description	Community Service

Measure Description Replace 2 gas boilers with energy efficient gas boilers for space heating.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, boiler size, building type, and boiler efficiency. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The correct climate zone, building, and boiler characteristics were used in the application. The account information, however, is linked to the animal shelter rather than the detention facility. The monthly billing data does not add up to the annual total used in the application, but the error is not proliferated in subsequent calculations.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey. The on-site survey was conducted on July 30, 1999. Information on the retrofit equipment and operating conditions were collected through an inspection of the boilers and through an interview with the Plant Operator.

Because the Plant Operator is responsible for several other sites, there was limited information regarding the operating schedule for the boilers. The boilers are available 24 hours per day, 7 days per week to provide space heating. The setpoint is 170 degrees F. Due to the lack of scheduling information, the inputs to the rebate calculation were verified and impacts claimed in the application are deemed reasonable.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0	0	2506.76
Adjusted Engineering	0	0	2506.76
Engineering Realization Rate	N/A	N/A	1.0

Heat Exchanger (Site 2404)

Program	Advanced Performance Options Program
Measure	Plate and Frame Heat Exchanger
Site Description	College

Measure Description Install a plate and frame heat exchanger to recharge a thermal energy storage (TES) system.

Summary of Ex Ante Impact Calculations A Spreadsheet model was developed which calculates the energy usage of the TES system both with and without the heat exchanger based on wet bulb temperatures, tank size, cooling requirements, chiller size and cooling tower size. Values from this model are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The correct wet bulb temperature data, approach temperatures, chiller size, and operating schedule were used in the application, but the motor efficiencies, load factors, and chiller efficiencies were slightly different. In addition, the chilled water temperature is lower than originally anticipated. The baseline for this project is the pre-retrofit chiller plant.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey.

The on-site survey was conducted on August 11, 1999 in Fresno (Climate Zone 13). Information on the retrofit equipment and operating conditions were collected through an inspection of the cooling tower and through an interview with the Chief Engineer and Director of Plant Operations.

The model used for the ex ante rebate calculations was obtained and examined for discrepancies. After correcting the chilled water temperature, chiller efficiency, motor efficiency, and load factor, the model was run again. The ex post energy impact result is slightly higher than the ex ante estimate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0	365,434.95	0
Adjusted Engineering	0	373,247.54	0
Engineering Realization Rate	N/A	1.02	N/A

Site 2404: Inputs to Model

Tower Approach	3
HX Approach	2
Free Cool Flow	1500
Campus Return	57
Campus Differential	7
Indoor set point	72
base cool load	330
Mech Cooling kW	628
Free Cooling kW	198
required wbt	45
Min Allowable TES tonhr Capacity	8000
Chiller Temp	39
Chiller Flow	1100
Initial TES tonhrs	7670
Initial Remaining gallons	612976
Initial total gallons withdrawn	1024924
Initial TES Temperature	39

	Mech	Free
Primary CW Pumps Running =	1	1
Cooling Tower Pumps Running =	1	1
Cooling Tower Fans Running =	1	2
Chillers Running =	1	0

Table 3
Energy Cost Savings for the Free Cooling Project at UC Fresno

Month	ENERGY CONSUMPTION COMPARISON							ENERGY COST SAVINGS		
	Energy Consumption - Mech. Cooling			Energy Consumption - Free Cooling			Energy Savings - Free Cooling	Mechanical Cooling	Free Cooling	Cost Savings
	Off-Peak (kWhr)	Partial Peak (kWhr)	Total (kWhr)	Off-Peak (kWhr)	Partial Peak (kWhr)	Total (kWhr)	Total (kWhr)	Total (\$)	Total (\$)	Total (\$)
Nov	71,087	100,010	171,097	63,754	68,345	132,100	38,998	\$8,307	\$6,333	\$1,974
Dec	77,869	109,017	186,886	34,183	33,647	67,830	119,055	\$9,071	\$2,974	\$6,097
Jan	77,869	109,017	186,886	37,762	50,440	88,202	98,684	\$9,071	\$4,091	\$4,980
Feb	70,333	98,467	168,800	53,369	45,908	99,277	69,523	\$8,193	\$4,574	\$3,619
Mar	67,821	95,695	163,516	54,647	61,882	116,528	46,988	\$7,940	\$5,537	\$2,403
Total	364,980	512,205	877,185	243,715	260,223	503,937	373,248	\$42,582	\$23,509	\$19,073

Assumptions:

Off-Peak TES Charging Only =	no
Off & Partial Peak TES Charging =	yes
Max WBT for Free Cooling =	45

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:
 Free Cooling Mode = yes Primary CW Pumps Running = 1
 Off-Peak TES Charging Only = no Cooling Tower Pumps Running = 1
 Off & Partial Peak TES Charging = yes Cooling Tower Fans Running = 2
 Max WBT for Free Cooling = 45 Chilliers Running = 0

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
28-Oct										
29-Oct										
30-Oct										
31-Oct										
1-Nov	0	7920	0	12574	39	0	0	0	0	0
2-Nov	2438	7920	2437	7732	42	488	992	0	0	1480
3-Nov	1750	7920	1749	7735	42	1498	794	3201	0	5492
4-Nov	3625	7920	3624	7755	44	997	1191	2285	198	4671
5-Nov	2188	7920	2187	8253	45	1745	595	2996	397	5734
6-Nov	5438	7920	5435	7997	46	244	1780	1447	198	3676
7-Nov	3313	7920	3311	7782	45	752	1389	2590	0	4731
8-Nov	0	7920	0	7721	42	2491	0	3491	0	5982
9-Nov	8250	7920	8247	9372	46	250	1788	751	1191	3977
10-Nov	5125	7920	5063	7801	48	769	1389	205	175	2538
11-Nov	0	7920	0	7729	42	2485	0	3489	0	5974
12-Nov	4250	7920	4248	7925	44	748	1389	2192	198	4528
13-Nov	6375	7920	6372	7771	45	701	1389	354	595	3040
14-Nov	5813	7920	5810	7779	45	712	1389	894	595	3591
15-Nov	4825	7920	4823	7785	45	1073	992	1438	794	4296
16-Nov	0	7920	0	7725	42	2493	0	3490	0	5983
17-Nov	438	7920	437	7801	41	2250	198	3503	0	5951
18-Nov	4875	7920	4873	7883	44	498	1588	1864	198	4148
19-Nov	7250	7920	7247	8133	46	147	1788	565	595	3093
20-Nov	7375	7920	7372	8179	46	338	1788	107	397	2628
21-Nov	5875	7920	5873	7903	46	482	1588	861	198	3129
22-Nov	2813	7920	2811	7772	44	747	992	3039	198	4977
23-Nov	0	7920	0	7715	41	2493	0	3493	0	5986
24-Nov	0	7920	0	7688	40	2502	0	3505	0	6008
25-Nov	5000	7920	4998	7958	44	500	1588	1924	198	4210
26-Nov	5375	7920	5373	7776	45	754	1389	1043	397	3583
27-Nov	0	7920	0	7717	41	2492	0	3492	0	5984
28-Nov	0	7920	0	7689	40	2502	0	3505	0	6007
29-Nov	3875	7920	3873	7753	43	924	1191	2201	397	4713
30-Nov	0	7920	0	7705	41	2496	0	3497	0	5992
1-Dec	0	7920	0	7684	40	2504	0	3508	0	6012
2-Dec	4688	7920	4688	7755	44	747	1389	1765	397	4298
3-Dec	1813	7920	1812	8535	43	1745	595	3498	0	5837
4-Dec	17500	7920	13388	14018	44	0	1637	0	1631	3468
5-Dec	18750	7920	7766	13873	45	0	830	0	1142	1973
6-Dec	19938	7920	8325	14288	44	0	833	0	1156	1989
7-Dec	20813	7920	8231	14610	44	0	798	0	1080	1878
8-Dec	18125	7920	6649	13348	45	0	811	0	1110	1921
9-Dec	15063	7920	7011	12448	46	0	905	0	1304	2209
10-Dec	15375	7920	8078	13215	45	0	1229	0	732	1961
11-Dec	14250	7920	7815	13119	45	0	1274	0	602	1877
12-Dec	15313	7920	8196	13405	45	0	1071	0	1076	2147
13-Dec	7938	7920	3426	8914	45	0	803	0	168	771
14-Dec	8125	7920	8122	9565	46	0	1788	335	892	3113
15-Dec	12125	7920	10580	12238	46	0	1951	0	884	2814
16-Dec	11000	7920	8803	11129	46	0	1303	0	694	1967
17-Dec	8250	7920	5649	8884	47	0	1540	0	188	1728
18-Dec	10125	7920	9326	10282	46	0	1985	0	604	2588
19-Dec	18375	7920	10669	13044	45	0	1441	0	1389	2830
20-Dec	28888	7920	11383	16502	42	0	818	0	1058	1875
21-Dec	32813	7920	10832	19427	40	0	672	0	901	1573
22-Dec	36813	7920	10474	21994	37	0	577	0	775	1352
23-Dec	33938	7920	8859	22944	37	0	524	0	716	1241
24-Dec	31563	7920	8011	23045	36	0	508	0	699	1208
25-Dec	27375	7920	7069	22202	37	0	515	0	716	1231
26-Dec	25625	7920	6889	21179	38	0	536	0	746	1282
27-Dec	23813	7920	6718	19985	39	0	562	0	783	1346
28-Dec	20063	7920	6296	18367	41	0	599	0	829	1429
29-Dec	19875	7920	6710	17185	42	0	648	0	894	1542
30-Dec	15250	7920	5950	15202	43	0	701	0	965	1665
31-Dec	5313	7920	2101	9384	44	0	545	0	161	706
1-Jan	6813	7920	6810	10033	46	284	794	1049	1588	3714
2-Jan	19563	7920	10295	12421	46	0	1597	0	1250	2847
3-Jan	19125	7920	8676	13187	45	0	915	0	1242	2157
4-Jan	20938	7920	8935	14213	44	0	861	0	1170	2031
5-Jan	22813	7920	9073	15377	43	0	801	0	1091	1892
6-Jan	24875	7920	9046	16514	42	0	738	0	992	1727
7-Jan	24313	7920	8492	17097	42	0	699	0	964	1683
8-Jan	24875	7920	8450	17637	41	0	678	0	941	1619
9-Jan	26500	7920	8667	18395	41	0	655	0	903	1558
10-Jan	27375	7920	8511	18997	40	0	628	0	852	1478
11-Jan	24438	7920	7552	18637	40	0	618	0	853	1472
12-Jan	23825	7920	7414	18140	41	0	630	0	864	1495
13-Jan	20375	7920	6799	17028	42	0	655	0	903	1559
14-Jan	17438	7920	6753	15869	43	0	693	0	931	1624
15-Jan	7500	7920	2821	10772	43	0	519	0	303	822
16-Jan	0	7920	0	7721	42	749	0	2957	0	3707
17-Jan	0	7920	0	7690	40	2501	0	3504	0	6005
18-Jan	0	7920	0	7678	39	2507	0	3512	0	6019
19-Jan	0	7920	0	7673	39	2510	0	3515	0	6025

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:

Free Cooling Mode =	yes	Primary CW Pumps Running =	1
Off-Peak TES Charging Only =	no	Cooling Tower Pumps Running =	1
Off & Partial Peak TES Charging =	yes	Cooling Tower Fans Running =	2
Max WBT for Free Cooling =	45	Chillers Running =	0

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
20-Jan	0	7920	0	7871	39	2511	0	3516	0	8027
21-Jan	938	7920	937	7949	42	2009	397	3518	0	5823
22-Jan	8125	7920	8123	7768	44	741	1389	482	595	3207
23-Jan	3500	7920	3499	8088	48	498	1588	3109	0	5195
24-Jan	12125	7920	10308	11103	47	468	1103	0	2404	3974
25-Jan	21063	7920	10177	13373	45	0	994	0	1315	2308
26-Jan	14875	7920	6717	12177	48	0	893	0	1262	2155
27-Jan	18563	7920	8750	13018	45	0	940	0	1307	2247
28-Jan	18250	7920	8361	13469	45	0	889	0	1149	2019
29-Jan	14500	7920	7975	13534	45	0	1188	0	800	1988
30-Jan	12125	7920	8634	12255	48	0	880	0	1206	2086
31-Jan	6813	7920	4359	8898	47	0	1284	0	395	1659
1-Feb	12938	7920	11065	11857	48	0	1985	0	1013	2997
2-Feb	13688	7920	8095	12042	48	0	1312	0	840	2152
3-Feb	9583	7920	5517	9848	48	0	1328	0	271	1597
4-Feb	8313	7920	7067	8801	47	0	1955	0	391	2348
5-Feb	7875	7920	7184	8268	47	0	1985	147	362	2493
6-Feb	4875	7920	4873	7813	48	768	1389	1205	397	3757
7-Feb	0	7920	0	7736	42	2483	0	3487	0	5970
8-Feb	0	7920	0	7897	40	2498	0	3501	0	5999
9-Feb	8888	7920	8884	12422	44	1753	595	1253	1786	5388
10-Feb	20563	7920	10825	15341	43	0	1382	0	1035	2396
11-Feb	19813	7920	7527	14957	44	0	782	0	1047	1809
12-Feb	15438	7920	6464	13509	45	0	797	0	1100	1897
13-Feb	8188	7920	3528	9120	45	0	802	0	253	855
14-Feb	4938	7920	4938	8121	48	247	1588	1281	188	3283
15-Feb	8875	7920	8872	7770	45	524	1389	0	595	2508
16-Feb	3438	7920	3438	7776	45	1018	1191	2397	188	4804
17-Feb	0	7920	0	7718	42	2493	0	3492	0	5985
18-Feb	0	7920	0	7889	40	2502	0	3505	0	6006
19-Feb	5563	7920	5560	8108	45	747	1389	1364	794	4283
20-Feb	5938	7920	5935	7781	45	752	1389	505	397	3043
21-Feb	9813	7920	9809	10008	48	248	1788	0	1985	4018
22-Feb	8500	7920	5200	7932	47	488	1071	0	308	1863
23-Feb	7375	7920	7372	7970	48	440	1588	0	595	2822
24-Feb	4813	7920	4811	7783	45	744	1389	1478	198	3808
25-Feb	938	7920	937	8005	44	1892	397	3490	0	5880
26-Feb	6750	7920	6747	7778	45	715	1389	0	794	2898
27-Feb	4063	7920	4061	7769	44	1003	1191	1924	198	4316
28-Feb	4375	7920	4373	7770	44	748	1389	1950	198	4284
1-Mar	0	7920	0	7715	41	2493	0	3493	0	5988
2-Mar	1875	8311	1874	7727	42	1749	595	3158	198	5701
3-Mar	938	7920	937	7973	42	1999	397	3503	0	5898
4-Mar	14375	7920	11879	11947	46	0	1680	0	2201	3881
5-Mar	10938	7920	8663	10898	47	0	1288	0	872	2138
6-Mar	7888	7920	5378	8514	48	0	1458	288	517	2243
7-Mar	10625	7920	9609	10214	48	0	1801	0	1328	3229
8-Mar	6375	7920	3554	7805	48	751	780	735	216	2482
9-Mar	7875	7920	7872	10468	48	1071	992	988	1786	4835
10-Mar	15125	7920	8978	11538	47	0	1330	0	1304	2835
11-Mar	9375	7920	6030	9854	47	0	1299	0	685	1994
12-Mar	7888	7920	5978	8111	47	300	1537	0	198	2034
13-Mar	5875	8507	5873	8177	48	215	1788	1838	198	4035
14-Mar	5438	7920	5435	7890	48	504	1588	1184	198	3454
15-Mar	6825	7920	6822	8433	47	0	1985	1395	794	4173
16-Mar	4000	7920	3922	7786	47	646	1389	1879	367	4280
17-Mar	4888	7920	4886	7788	45	748	1389	1725	198	4061
18-Mar	1313	7920	1312	7750	43	1743	595	3259	0	5597
19-Mar	875	7920	875	7822	43	1996	397	3497	0	5890
20-Mar	1750	7920	1749	7841	43	1109	794	3524	0	5427
21-Mar	3625	7920	3624	7746	43	905	1191	2290	0	4386
22-Mar	3438	7920	3438	7780	44	996	1191	2424	198	4809
23-Mar	0	7920	0	7709	41	2495	0	3495	0	5990
24-Mar	1938	7920	1937	7726	42	1499	794	3088	0	5359
25-Mar	0	7920	0	7892	40	2500	0	3503	0	6003
26-Mar	0	7920	0	7878	39	2507	0	3511	0	6018
27-Mar	6938	7920	6935	8554	46	502	1588	908	992	3990
28-Mar										0
29-Mar										
30-Mar										
31-Mar										
1-Apr										
2-Apr										
3-Apr										
4-Apr										
5-Apr										
6-Apr										
7-Apr										
8-Apr										
Total	1,411,875	1,185,218	782,540	1,572,971		105,223	138,492	178,283	83,960	503,937

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:

Free Cooling Mode =	yes	Primary CW Pumps Running =	1
Off-Peak TES Charging Only =	no	Cooling Tower Pumps Running =	1
Off & Partial Peak TES Charging =	yes	Cooling Tower Fans Running =	2
Max WBT for Free Cooling =	45	Chillers Running =	0

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
MONTHLY TOTALS										
Nov	98,063	237,800	95,964	241,086	43	38,567	27,188	61,423	6,922	132,100
Dec	536,688	245,520	228,400	447,727	43	4,996	29,167	9,104	24,543	67,830
Jan	436,438	245,520	192,134	394,178	43	14,779	22,963	25,160	25,280	88,202
Feb	203,313	221,760	150,879	259,189	45	22,153	31,215	30,956	14,952	99,277
Mar	139,375	214,818	115,184	230,793	45	26,727	27,920	49,619	12,263	116,528
Total	1,411,875	1,165,218	782,540	1,572,971	44	105,223	138,492	176,263	83,960	503,937

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:

Free Cooling Mode = no Primary CW Pumps Running = 1
 Off-Peak TES Charging Only = no Cooling Tower Pumps Running = 1
 Off & Partial Peak TES Charging = yes Cooling Tower Fans Running = 1
 Max WBT for Free Cooling = 45 Chillers Running = 1

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
28-Oct										
29-Oct										
30-Oct										
31-Oct										
1-Nov	0	7920	0	12574	39	0	0	0	0	0
2-Nov	0	7920	0	7870	39	754	0	1544	0	2297
3-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
4-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
5-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
6-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
7-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
8-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
9-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
10-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
11-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
12-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
13-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
14-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
15-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
16-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
17-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
18-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
19-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
20-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
21-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
22-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
23-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
24-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
25-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
26-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
27-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
28-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
29-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
30-Nov	0	7920	0	7870	39	2512	0	3517	0	6029
1-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
2-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
3-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
4-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
5-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
6-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
7-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
8-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
9-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
10-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
11-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
12-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
13-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
14-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
15-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
16-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
17-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
18-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
19-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
20-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
21-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
22-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
23-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
24-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
25-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
26-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
27-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
28-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
29-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
30-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
31-Dec	0	7920	0	7870	39	2512	0	3517	0	6029
1-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
2-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
3-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
4-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
5-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
6-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
7-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
8-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
9-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
10-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
11-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
12-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
13-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
14-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
15-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
16-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
17-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
18-Jan	0	7920	0	7870	39	2512	0	3517	0	6029
19-Jan	0	7920	0	7870	39	2512	0	3517	0	6029

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:

Free Cooling Mode = no Primary CW Pumps Running = 1
 Off-Peak TES Charging Only = no Cooling Tower Pumps Running = 1
 Off & Partial Peak TES Charging = yes Cooling Tower Fans Running = 1
 Max WBT for Free Cooling = 45 Chilliers Running = 1

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
20-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
21-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
22-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
23-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
24-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
25-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
26-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
27-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
28-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
29-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
30-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
31-Jan	0	7920	0	7670	39	2512	0	3517	0	6029
1-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
2-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
3-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
4-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
5-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
6-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
7-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
8-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
9-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
10-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
11-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
12-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
13-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
14-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
15-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
16-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
17-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
18-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
19-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
20-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
21-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
22-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
23-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
24-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
25-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
26-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
27-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
28-Feb	0	7920	0	7670	39	2512	0	3517	0	6029
1-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
2-Mar	0	8311	0	7670	39	2512	0	3815	0	6328
3-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
4-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
5-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
6-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
7-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
8-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
9-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
10-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
11-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
12-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
13-Mar	0	8507	0	7670	39	2512	0	3983	0	6475
14-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
15-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
16-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
17-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
18-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
19-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
20-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
21-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
22-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
23-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
24-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
25-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
26-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
27-Mar	0	7920	0	7670	39	2512	0	3517	0	6029
28-Mar										0
29-Mar										
30-Mar										
31-Mar										
1-Apr										
2-Apr										
3-Apr										
4-Apr										
5-Apr										
6-Apr										
7-Apr										
8-Apr										
Total	0	1,165,218	0	1,132,451		364,980	0	512,205	0	677,185

Table 2. Daily Winter Cooling Profiles and Energy Consumption

Assumptions:

Free Cooling Mode =	no	Primary CW Pumps Running =	1
Off-Peak TES Charging Only =	no	Cooling Tower Pumps Running =	1
Off & Partial Peak TES Charging =	yes	Cooling Tower Fans Running =	1
Max WBT for Free Cooling =	45	Chillers Running =	1

Day	Free Cooling Availability (tonhrs)	Campus Cooling Load (tonhrs)	Free Cooling Used (tonhrs)	TES Capacity (tonhrs)	TES Temp (F)	Off-Peak Chiller/Aux (kWhr)	Off-Peak Free Cooling (kWhr)	Partial Peak Chiller/Aux (kWhr)	Partial Peak Free Cooling (kWhr)	Total (kWhr)
MONTHLY TOTALS										
Nov	0	237,600	0	235,015	39	71,087	0	100,010	0	171,097
Dec	0	245,520	0	237,782	39	77,869	0	109,017	0	186,886
Jan	0	245,520	0	237,782	39	77,869	0	109,017	0	186,886
Feb	0	221,760	0	214,771	39	70,333	0	98,467	0	168,800
Mar	0	214,818	0	207,101	39	67,821	0	95,695	0	163,516
Total	0	1,165,218	0	1,132,451	39	364,980	0	512,205	0	877,185

Install Variable Frequency Drives on Chillers (Site 2410)

Program	Advanced Performance Options Program
Measure	Variable Frequency Drives
Site Description	Office

Measure Description Install Variable Frequency Drives (VFD's) on a 350-ton and a 200-ton chiller to optimize part load performance.

Summary of Ex Ante Impact Calculations Impacts were developed by a PG&E representative using a temperature bin model incorporating pre- and post-retrofit chiller efficiencies at various operating points.

Comments on PG&E Calculations The correct climate zone and chiller characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. The contact requested that the on-site be coordinated with their account representative. Several attempts were unsuccessful to contact the representative therefore a thorough review of the application was conducted. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	65	530,960.27	0
Adjusted Engineering	65	530,960.27	0
Engineering Realization Rate	1.00	1.00	N/A

Chiller Replacement (Site 2413)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Office

Measure Description Replace two existing chillers with high-efficiency water-cooled chillers.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the calibration to customer billing records appears to have vastly over-estimated the chiller contribution to those bills, resulting in a considerable over-estimation of impact. The most likely sources of error are in the hours of operation for the chillers.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on September 15, 1999 in San Mateo (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the chiller and through an interview with the Chief Engineer. The site consists of two independent buildings, with one chiller in each building.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chillers are available from 7:00 am to 6:00 pm on weekdays only. Cooling is available for after-hours and weekends in 2 hour increments. The Chillers are generally brought on line at 60 degrees outside air temperature. The Chief Engineer estimated that the chillers reach 70% loading at approximately 100 degrees outside air temperature.

Models are calibrated with actual weather, observed chiller run hours since the installation, the chiller lock-out temperature, chiller loading under outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 60 degrees F and 70% loading at 100 Degrees F.
- For the baseline chiller case a Title 24 baseline efficiency of 0.748KW/ton was used, based on a water-cooled chiller greater than 300 tons.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. The efficiencies for the new chillers were adjusted to account for the variable speed drives installed on the motors by utilizing chiller performance curves for both chillers with and without VSD's at ARI rating conditions. Evaluation-based energy impacts were lower than Ex Ante estimates, and demand impacts were higher. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	62	559,083.43	0
Adjusted Engineering	98.56	76,911.17	0
Engineering Realization Rate	1.59	0.14	N/A

Site 2413: Overall Results

Bldg 155	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	197,019.00	36.00		
QC	34,184.86	44.02	56,336.52	53.08
Realization Rate	0.17	1.22		

Bldg 177	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	361,962.00	33.00		
QC	42,726.31	54.54	80,231.10	126.66
Realization Rate	0.12	1.65		

Total	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	559,083.00	62.00		
QC	76,911.17	98.56	136,567.62	179.73
Realization Rate	0.14	1.59		

	Energy		Demand	
	Savings	Impact	Savings	Impact
MDSS		361,962	33	
QC	80,231	42,726	127	55
Realization Rate		0.12		1.65

Post-Retrofit Chiller	
Nom. Eff	0.593
Nom. Tons	300
nom kw	177.9

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	210	0.32	0.00	0.00	1.00	66.29
97	0.00	187	0.31	0.00	0.00	6.00	343.83
92	0.71	163	0.30	34.92	48.89	20.00	977.74
87	20.00	140	0.30	828.94	41.45	49.00	2,030.90
82	41.43	117	0.31	1,497.19	36.14	90.00	3,252.51
77	125.00	93	0.33	3,811.23	30.49	187.00	5,701.61
72	283.57	70	0.34	6,824.39	24.07	306.00	7,364.15
67	490.71	47	0.40	9,172.93	18.69	439.00	8,206.24
62	679.29	23	0.60	9,499.94	13.99	306.00	4,279.47
Totals	1,640.71			31,669.54	48.89	1,404.00	32,222.74

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	300
nom kw	224.400

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	300	0.44	0.00	0.00
97	0.00	267	0.44	0.00	0.00
92	0.71	233	0.44	73.88	103.43
87	20.00	200	0.45	1,819.66	90.98
82	41.43	167	0.47	3,244.76	78.32
77	125.00	133	0.50	8,344.43	66.76
72	283.57	100	0.55	15,658.72	55.22
67	490.71	67	0.67	21,915.74	44.66
62	679.29	33	1.03	23,338.68	34.36
Totals	1,640.71			74,395.85	103.43

Pre-Retrofit Chiller	
Nom. Eff	1
Nom. Tons	300
nom kw	300

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	1.00	300	0.59	175.54	175.54
97	6.00	267	0.59	939.37	156.56
92	20.00	233	0.59	2,765.53	138.28
87	49.00	200	0.61	5,960.11	121.63
82	90.00	167	0.63	9,423.73	104.71
77	187.00	133	0.67	16,688.86	89.25
72	306.00	100	0.74	22,589.87	73.82
67	439.00	67	0.90	26,211.40	59.71
62	591.00	33	1.38	27,146.23	45.93
Totals	1689.00			111,900.65	175.54

Site 2413: Inputs to Model, Bldg 177

Parameter	Value Reported	Units of Parameter	Notes
City	San Mateo		
Climate Zone	3		
Pre-Retrofit Chiller			
Nominal Chiller Capacity	300	Tons	Application
Nominal Chiller Efficiency	1	kW/ton	DOE Calibration Run
Post-Retrofit Chiller			
Nominal Chiller Capacity	300	Tons	Application
Nominal Chiller Efficiency	0.593	kW/ton	From Chiller Rating Sheet
Full Load Amps	243	FLA	From Chiller Display
Max kW	177.9	kW	Calculated
Title 24 Nominal Chiller Efficiency	0.748	kW/ton	DOE Baseline Run
Setpoints and Scheduling			
Chiller AM Lockout	7:00	AM	M-F; Contact provided schedule; After hours and weekend cooling available in 2 hour increments by request
Chiller PM Lockout	18:00	PM	
Chiller Startup OSA Temperature	60	F	Contact provided estimate
Chiller Max Load OSA Temperature	??	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	50.6	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	65	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	2/28/98		Application
Date at Run Hour Reading	9/15/99		Chiller Log
Number of Days Chiller Operated	403	days (M-F Only)	Calculated
Run Hours for New Chiller	2714	hours	Chiller Log
Average Hours per Year of Chiller Operation	1756.40	Hours/Year (M-F Only)	Calculated from Observed Operating Conditions
Run Hours Since Install Using Actual Weather & Setpoints	2841.00	hours	Based on schedule and setpoints provided in interview and actual weather data
Hours per Year from Actual Weather Data	1098.00	Hours/Year (M-F Only)	Based on schedule and setpoints provided in interview and actual weather data

Site 2413: Post-Retrofit Chiller, Bldg 177

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff 0.593

Nom. Tons 300

nom kw 177.9

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			VSD Correction	
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton	Scaling Ratio	Corrected kW/ton for VSD
102	210	65	57	269	0.700	0.70	0.59	0.0989	10.11	0.348	0.91	0.316
97	187	64.5	56.2	272	0.622	0.63	0.59	0.1010	9.91	0.355	0.86	0.307
92	163	64	55.4	275	0.544	0.56	0.60	0.1039	9.63	0.365	0.82	0.299
87	140	64	54.6	279	0.467	0.50	0.61	0.1090	9.18	0.383	0.77	0.296
82	117	63.5	53.8	282	0.389	0.44	0.61	0.1155	8.66	0.406	0.76	0.310
77	93	63.5	53	285	0.311	0.38	0.62	0.1269	7.88	0.446	0.73	0.327
72	70	63	52.2	287	0.233	0.32	0.62	0.1452	6.89	0.511	0.67	0.344
67	47	63	51.4	291	0.156	0.27	0.63	0.1847	5.41	0.649	0.62	0.401
62	23	62.5	50.6	292	0.078	0.22	0.64	0.3028	3.30	1.065	0.56	0.599

EIR = EIR_{rated} x EIR-FT x EIR-FPLR / PLR.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR-FPLR = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2413: Baseline Chiller, Bldg 177

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff

0.748

Nom. Tons

300

nom kw

224.4

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
102	300	65	57	269	1.000	1.00	0.59	0.1245	8.03	0.438
97	267	64.5	56.2	272	0.889	0.88	0.59	0.1249	8.01	0.439
92	233	64	55.4	275	0.778	0.77	0.60	0.1261	7.93	0.443
87	200	64	54.6	279	0.667	0.67	0.61	0.1294	7.73	0.455
82	167	63.5	53.8	282	0.556	0.57	0.61	0.1337	7.48	0.470
77	133	63.5	53	285	0.444	0.48	0.62	0.1424	7.02	0.501
72	100	63	52.2	287	0.333	0.39	0.62	0.1571	6.37	0.552
67	67	63	51.4	291	0.222	0.31	0.63	0.1905	5.25	0.670
62	33	62.5	50.6	292	0.111	0.24	0.64	0.2932	3.41	1.031

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2413: Pre-Retrofit Chiller, Bldg 177

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff

Nom. Tons

nom kw

1
300
300

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
102	300	65	57	269	1.000	1.00	0.59	0.1664	6.01	0.585
97	267	64.5	56.2	272	0.889	0.88	0.59	0.1670	5.99	0.587
92	233	64	55.4	275	0.778	0.77	0.60	0.1685	5.93	0.593
87	200	64	54.6	279	0.667	0.67	0.61	0.1730	5.78	0.608
82	167	63.5	53.8	282	0.556	0.57	0.61	0.1787	5.60	0.628
77	133	63.5	53	285	0.444	0.48	0.62	0.1904	5.25	0.669
72	100	63	52.2	287	0.333	0.39	0.62	0.2100	4.76	0.738
67	67	63	51.4	291	0.222	0.31	0.63	0.2547	3.93	0.896
62	33	62.5	50.6	292	0.111	0.24	0.64	0.3919	2.55	1.378

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Post-Retrofit Chiller	
Nom. Eff	0.613
Nom. Tons	350
nom kw	214.55

	Energy		Demand	
	Savings	Impact	Savings	Impact
MDSS		197,019		36
QC	56,337	34,185	53	44
Realization Rate		0.17		1.22

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	245	0.30	0.00	86.32	1.00	72.32
97	0.00	219	0.29	0.00	79.06	6.00	378.54
92	0.71	193	0.28	38.91	71.90	20.00	1,089.42
87	20.00	166	0.28	929.58	64.85	49.00	2,277.47
82	41.43	140	0.29	1,670.82	57.94	90.00	3,629.72
77	125.00	114	0.30	4,302.41	51.17	187.00	6,436.41
72	283.57	88	0.32	7,989.63	44.56	306.00	8,621.56
67	490.71	61	0.37	11,034.78	38.12	439.00	9,871.87
62	679.29	35	0.49	11,747.35	31.88	306.00	5,291.86
Totals	1,640.71			37,713.49	86.32	1,404.00	37,669.18

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	350
nom kw	261.800

Pre-Retrofit Chiller	
Nom. Eff	0.8
Nom. Tons	350
nom kw	280

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	245	0.53	0.00	130.34
97	0.00	219	0.53	0.00	115.90
92	0.71	193	0.53	73.12	102.37
87	20.00	166	0.54	1,807.90	90.39
82	41.43	140	0.56	3,251.01	78.47
77	125.00	114	0.59	8,356.80	66.85
72	283.57	88	0.65	16,173.67	57.04
67	490.71	61	0.77	23,289.62	47.46
62	679.29	35	1.10	18,946.23	38.61
Totals	1,640.71			71,898.35	130.34

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	1.00	245	0.57	139.40	139.40
97	6.00	219	0.57	744.49	124.08
92	20.00	193	0.57	2,193.96	109.70
87	49.00	166	0.58	4,714.66	96.22
82	90.00	140	0.60	7,524.80	83.61
77	187.00	114	0.63	13,434.37	71.84
72	306.00	88	0.70	18,631.05	60.89
67	439.00	61	0.83	22,262.79	50.71
62	591.00	35	1.18	24,404.50	41.29
Totals	1689.00			94,050.01	139.40

Site 2413: Inputs to Model, Bldg 155

Parameter	Value Reported	Units of Parameter	Notes
City	San Mateo		
Climate Zone	3		
Pre-Retrofit Chiller			
Nominal Chiller Capacity	350	Tons	Application
Nominal Chiller Efficiency	0.8	kW/ton	DOE Calibration Run
Post-Retrofit Chiller			
Nominal Chiller Capacity	350	Tons	Application
Nominal Chiller Efficiency	0.613	kW/ton	From Chiller Rating Sheet
Full Load Amps	296	FLA	From Chiller Display
Max kW	214.55	kW	Calculated
Title 24 Nominal Chiller Efficiency	0.748	kW/ton	DOE Baseline Run
Setpoints and Scheduling			
Chiller AM Lockout	7:00	AM	M-F; Contact provided schedule; After hours and weekend cooling available in 2 hour increments by request
Chiller PM Lockout	18:00	PM	
Chiller Startup OSA Temperature	60	F	Contact provided estimate
Chiller Max Load OSA Temperature	??	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	50.6	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	65	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	2/28/98		Application
Date at Run Hour Reading	9/15/99		Chiller Log
Number of Days Chiller Operated	403	days (M-F Only)	Calculated
Run Hours for New Chiller	2714	hours	Chiller Log
Average Hours per Year of Chiller Operation	1756.40	Hours/Year (M-F Only)	Calculated from Observed Operating Conditions
Run Hours Since Install Using Actual Weather & Setpoints	2841.00	hours	Based on schedule and setpoints provided in interview and actual weather data
Hours per Year from Actual Weather Data	1098.00	Hours/Year (M-F Only)	Based on schedule and setpoints provided in interview and actual weather data

Site 2413: Post-Retrofit Chiller, Bldg 155

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff 0.613

Nom. Tons 350

nom kw 214.55

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			VSD Correction	
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton	Scaling Ratio	Corrected kW/ton for VSD
102	245	65	58	306	0.700	0.70	0.58	0.1002	9.98	0.352	0.84	0.295
97	219	64.6875	57.075	312	0.625	0.63	0.58	0.1028	9.73	0.361	0.80	0.288
92	193	64.375	56.15	317	0.550	0.57	0.59	0.1062	9.41	0.373	0.76	0.283
87	166	64.0625	55.225	322	0.475	0.50	0.60	0.1109	9.01	0.390	0.72	0.280
82	140	63.75	54.3	327	0.400	0.44	0.61	0.1177	8.50	0.414	0.70	0.288
77	114	63.4375	53.375	331	0.325	0.39	0.62	0.1279	7.82	0.450	0.67	0.303
72	88	63.125	52.45	335	0.250	0.33	0.62	0.1448	6.90	0.509	0.63	0.322
67	61	62.8125	51.525	338	0.175	0.28	0.63	0.1770	5.65	0.622	0.59	0.367
62	35	62.5	50.6	341	0.100	0.23	0.64	0.2590	3.86	0.911	0.54	0.494

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2413: Baseline Chiller, Bldg 155

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff

0.748

Nom. Tons

350

nom kw

261.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
102	245	77.5	57	344	0.700	0.70	0.71	0.1513	6.61	0.532
97	219	75.5	56.2	345	0.625	0.63	0.70	0.1507	6.64	0.530
92	193	73.5	55.4	346	0.550	0.57	0.69	0.1513	6.61	0.532
87	166	72	54.6	347	0.475	0.50	0.68	0.1546	6.47	0.544
82	140	70	53.8	346	0.400	0.44	0.67	0.1594	6.27	0.561
77	114	67.5	53	344	0.325	0.39	0.66	0.1672	5.98	0.588
72	88	66	52.2	344	0.250	0.33	0.65	0.1854	5.39	0.652
67	61	64	51.4	342	0.175	0.28	0.64	0.2204	4.54	0.775
62	35	62	50.6	339	0.100	0.23	0.63	0.3137	3.19	1.103

$$\text{EIR} = \text{EIR}_{\text{rated}} \times \text{EIR}_{\text{FT}} \times \text{EIR}_{\text{FPLR}} / \text{PLR}$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$\text{CAP-FT} = A + (B \times \text{CHWS}) + (C \times \text{CHWS} \times \text{CHWS}) + (D \times \text{CWS}) + (E \times \text{CWS} \times \text{CWS}) + (F \times \text{CHWS} \times \text{CWS})$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$\text{EIR-FPLR} = A + (B \times \text{PLR}) + (C \times \text{PLR} \times \text{PLR})$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$\text{EIR-FT} = A + (B \times \text{CHWS}) + (C \times \text{CHWS} \times \text{CHWS}) + (D \times \text{CWS}) + (E \times \text{CWS} \times \text{CWS}) + (F \times \text{CHWS} \times \text{CWS})$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2413: Pre-Retrofit Chiller, Bldg 155

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff	0.8
Nom. Tons	350
nom kw	280

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton
102	245	77.5	57	344	0.700	0.70	0.71	0.1618	6.18	0.569
97	219	75.6	56.2	345	0.625	0.63	0.70	0.1613	6.20	0.567
92	193	73.6	55.4	346	0.550	0.57	0.69	0.1621	6.17	0.570
87	166	71.7	54.6	346	0.475	0.50	0.68	0.1646	6.08	0.579
82	140	69.8	53.8	346	0.400	0.44	0.67	0.1699	5.89	0.597
77	114	67.8	53.0	345	0.325	0.39	0.66	0.1796	5.57	0.632
72	88	65.9	52.2	344	0.250	0.33	0.65	0.1979	5.05	0.696
67	61	63.9	51.4	342	0.175	0.28	0.64	0.2355	4.25	0.828
62	35	62	50.6	339	0.100	0.23	0.63	0.3356	2.98	1.180

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

EMS System Upgrade (Site 2437)

Program	Advance Performance Options
Measure	Customized Controls
Site Description	Office

Measure Description Install time-of-day controls on the water loop heat pumps serving the first floors of each of three buildings. This will reduce the operating hours of the heat pumps from nearly continuous operation to operating only during set hours.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and HVAC system characteristics.

Comments on Calculations Impact calculations were based on the reduction of operating hours. The baseline model was the pre-retrofit building, which had recently installed other energy efficiency measures that the impacts are dependent upon. Equipment efficiencies, size, quantity, and operating characteristics were not supplied in adequate detail to evaluate the measure.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey.

The on-site survey was conducted on September 21, 1999 in Walnut Creek (Climate Zone 12) with the Chief Engineer. Pre- and post-retrofit schedules were reconfirmed through interviews with the Chief Engineer. Visual inspection was not feasible due to multiple tenants in the building, so a list of quantities and model numbers for heat pumps on the first floor was obtained from the Chief Engineer's records. Upon further review, the list was for the incorrect building. The correct list was not available, and due to the disruptive nature of an on-site inspection, the heat pumps were not visually inspected.

The engineering calculations used for the analyses were accepted as an accurate representation of pre- and post-retrofit conditions and were adopted as the evaluation-based impact estimates.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0.0	147,060.94	1,137
Adjusted Engineering	0.0	147,060.94	1,137
Engineering Realization Rate	N/A	1.0	1.0

EMS System Upgrade (Site 2448)

Program	Advanced Performance Options Program
Measure	Energy Management System
Site Description	Health Care/Hospital

Measure Description Install an Energy Management System (EMS) to control all HVAC equipment.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, HVAC equipment, and scheduling characteristics.

Comments on PG&E Calculations The application calculations are dependent upon several other energy conservation measures being implemented including a lighting retrofit, connection of humidifiers, change in rate structure, and reduction of outside air to original design values.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation. The hospital is located in San Rafael (Climate Zone 2). A telephone interview with a Building Engineer was conducted on November 11, 1999. The contact stated that the scheduling for the EMS has not yet been implemented and the HVAC system is currently operating 24 hours per day, 7 days per week. Although the scheduling is to be implemented in the future, there are no current energy or demand impacts due to the retrofit.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	66	355,177.07	79,821
Adjusted Engineering	0	0	0
Engineering Realization Rate	0.00	0.00	0.00

Chiller & Cooling Tower Replacement (Site 2462)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Water-Cooled Chiller and Oversized Cooling Tower
Site Description	School

Measure Description Replace existing water-cooled chiller with a 500-ton high-efficiency water-cooled chiller and replace cooling tower with an oversized cooling tower.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, condenser water temperature, wet-bulb temperature, and cooling tower approach temperature. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The application calculations used the correct climate zone, chiller size, cooling tower fan horsepower, and building characteristics.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on August 10, 1999 in Lemoore (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chiller and cooling tower and through an interview with the Plant Engineer.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 7:00 am to 6:00 pm, Monday through Friday, including summer. The chiller is brought on line at 60 degrees outside air temperature. The contact stated that the chiller is fully loaded at approximately 112 degrees F.

Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 60 degrees F and 100% loading at 112 degrees F.
- Based on a water-cooled screw chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.
- The post-retrofit cooling tower approach temperature was 5.7

degrees F.

- The baseline for the cooling tower retrofit was assumed to be the post-retrofit chiller with a 10-degree F approach temperature.
- The new cooling tower provides energy savings of 0.01 kW/ton for each degree F decrease in approach temperature.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based energy impacts were lower and demand impacts were higher than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	82.95	240,055.98	0
Adjusted Engineering	117.07	141,639.15	0
Engineering Realization Rate	1.41	0.59	N/A

Site 2462: Results

Chiller & CT	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	240,056	83,055		
QC	141,639	117	-112,629	22
Realization Rate	0.59	1.41		

Pre-Retrofit Chiller	
Nom. Eff	1
Nom. Tons	150
nom kw	150

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	150	0.970	0.00	145.47
107	34.00	138	0.960	4,493.67	132.17
102	96.00	124	0.952	11,346.40	118.19
97	176.00	110	0.950	18,471.19	104.95
92	254.50	97	0.955	23,523.37	92.43
87	261.50	83	0.969	21,081.98	80.62
82	315.00	70	0.999	21,894.81	69.51
77	323.00	56	1.057	19,083.49	59.08
72	285.00	42	1.167	14,059.63	49.33
67	344.00	29	1.405	13,844.62	40.25
62	394.50	15	2.121	12,550.08	31.81
Totals	2483.50			160,349.25	145.47

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	500
nom kw	374.043

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	500	0.726	0.00	362.76
107	5.00	459	0.718	1,647.87	329.57
102	96.00	414	0.713	28,293.58	294.72
97	206.00	368	0.711	53,911.24	261.71
92	305.00	323	0.714	70,297.75	230.48
87	314.00	277	0.725	63,124.68	201.03
82	380.00	232	0.748	65,863.38	173.32
77	351.00	186	0.791	51,712.11	147.33
72	338.00	141	0.873	41,579.13	123.02
67	367.00	95	1.051	36,831.41	100.36
62	415.00	50	1.587	32,921.32	79.33
Totals	2,777.00			446,182.45	362.76

Chiller Only	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	159,529	66,105		
QC	117,548	96	-134,159	-122
Realization Rate	0.74	1.45		

Post-Retrofit Chiller	
Nom. Eff	0.551
Nom. Tons	500
nom kw	275.5

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	500	0.534	0.00	267.19	0.00	0.00
107	5.00	459	0.529	1,213.73	242.75	34.00	8,253.37
102	96.00	414	0.525	20,839.56	217.08	96.00	20,839.56
97	206.00	368	0.524	39,708.17	192.76	176.00	33,925.43
92	305.00	323	0.526	51,777.61	169.76	254.50	43,204.60
87	314.00	277	0.534	48,494.29	148.07	261.50	38,720.57
82	380.00	232	0.551	48,511.49	127.66	315.00	40,213.47
77	351.00	186	0.582	38,088.41	108.51	323.00	35,050.02
72	338.00	141	0.643	30,624.99	90.61	285.00	25,822.85
67	367.00	95	0.774	27,128.08	73.92	344.00	25,427.95
62	415.00	50	1.169	24,246.11	58.43	394.50	23,050.31
Totals	2,777.00			328,634.44	267.19	2,483.50	294,508.12

Post-Retrofit Chiller w/ Cooling Tower	
Nom. Eff	0.551
Nom. Tons	500
nom kw	275.5

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	500	0.491	0.00	245.69	0.00	0.00
107	5.00	459	0.486	1,115.03	223.01	34.00	7,582.18
102	96.00	414	0.482	19,132.07	199.29	96.00	19,132.07
97	206.00	368	0.481	36,446.82	176.93	176.00	31,139.03
92	305.00	323	0.483	47,545.05	155.89	254.50	39,672.83
87	314.00	277	0.491	42,750.56	136.15	261.50	35,602.77
82	380.00	232	0.508	44,723.58	117.69	315.00	37,073.49
77	351.00	186	0.539	35,275.62	100.50	323.00	32,461.61
72	338.00	141	0.600	28,577.02	84.55	285.00	24,096.01
67	367.00	95	0.731	25,621.71	69.81	344.00	24,015.99
62	415.00	50	1.126	23,355.86	56.28	394.50	22,202.13
Totals	2,777.00		0.00	304,543.30	245.69	2,483.50	272,978.11

Site 2462: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Lemoore		
Climate Zone	13		
Pre-Retrofit Nominal Chiller Capacity	150	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	1	kW/ton	Assumed Value
Pre-Retrofit Cooling Tower Approach Temperature	10	F	Assumed Value
Post-Retrofit Nominal Chiller Capacity	500	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.551	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller Max kW	282	kW	From York Manual
Post-Retrofit Cooling Tower Approach Temperature	5.7	F	Application
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	7:00	AM	Contact provided schedule; Chiller is on Manual Operation
Chiller PM Lockout	6:00	PM	Contact provided schedule; Chiller is on Manual Operation
Chiller Startup OSA Temperature	60	F	Contact provided estimate
Chiller Max Load OSA Temperature	112	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	50	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	90	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	8/15/98		Contact provided estimate
Date at Run Hour Reading	8/10/99		Chiller Log
Number of Days Chiller Operated	247	days (M-F Only)	$= ((\text{Read Date} - \text{Install Date}) * 5/7) - 10 \text{ Holidays}$
Run Hours for New Chiller	2324	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	2451.62	Hours/Year (M-F Only)	$= (\text{Run Hours for New Chiller} / \text{Number of Days Chiller Operated}) * 365 \text{ Days/Year} * 5/7$
Predicted Run Hours Since Install Using Actual Weather & Setpoints	2442.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	2483.50	Hours/Year (M-F Only)	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2462: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source) a

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257	-	-	-
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.551
 Nom. Tons 500
 nom kw 275.5

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	500	90	50	480	1.000	1.00	0.97	0.1520	6.58	0.534
107	459	89	49.5	483	0.918	0.91	0.97	0.1504	6.65	0.529
102	414	88	49	486	0.827	0.82	0.96	0.1493	6.70	0.525
97	368	87	48.5	488	0.736	0.73	0.95	0.1489	6.72	0.524
92	323	86	48	491	0.645	0.65	0.95	0.1496	6.68	0.526
87	277	85	47.5	493	0.555	0.57	0.94	0.1519	6.58	0.534
82	232	84	47	495	0.464	0.50	0.94	0.1566	6.38	0.551
77	186	83	46.5	497	0.373	0.42	0.93	0.1656	6.04	0.582
72	141	82	46	499	0.282	0.36	0.92	0.1829	5.47	0.643
67	95	81	45.5	500	0.191	0.29	0.92	0.2202	4.54	0.774
62	50	80	45	501	0.100	0.23	0.91	0.3324	3.01	1.169

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coef	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2462: Baseline Chiller

Centrifugal Chiller (Water-Source) a

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748
 Nom. Tons 500
 nom kw 374.042553

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	500	90	50	480	1.000	1.00	0.97	0.2063	4.85	0.726
107	459	89	49.5	483	0.918	0.91	0.97	0.2042	4.90	0.718
102	414	88	49	486	0.827	0.82	0.96	0.2027	4.93	0.713
97	368	87	48.5	488	0.736	0.73	0.95	0.2022	4.95	0.711
92	323	86	48	491	0.645	0.65	0.95	0.2031	4.92	0.714
87	277	85	47.5	493	0.555	0.57	0.94	0.2062	4.85	0.725
82	232	84	47	495	0.464	0.50	0.94	0.2127	4.70	0.748
77	186	83	46.5	497	0.373	0.42	0.93	0.2248	4.45	0.791
72	141	82	46	499	0.282	0.36	0.92	0.2483	4.03	0.873
67	95	81	45.5	500	0.191	0.29	0.92	0.2990	3.34	1.051
62	50	80	45	501	0.100	0.23	0.91	0.4512	2.22	1.587

EIR = EIR_{rated} x EIR-FT x EIR-FPLR / PLR.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

CAP-FT = A + (B x CHWS) + (C x CHWS x CHWS) + (D x CWS) + (E x CWS x CWS) + (F x CHWS x CWS)

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

EIR-FPLR = A + (B x PLR) + (C x PLR x PLR)

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

EIR-FT = A + (B x CHWS) + (C x CHWS x CHWS) + (D x CWS) + (E x CWS x CWS) + (F x CHWS x CWS)

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2462: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source) a

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

1

Nom. Tons

150

nom kw

150

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	150	90	50	144	1.000	1.00	0.97	0.2758	3.63	0.970
107	138	89	49.5	145	0.918	0.91	0.97	0.2729	3.66	0.960
102	124	88	49	146	0.827	0.82	0.96	0.2709	3.69	0.952
97	110	87	48.5	146	0.736	0.73	0.95	0.2702	3.70	0.950
92	97	86	48	147	0.645	0.65	0.95	0.2715	3.68	0.955
87	83	85	47.5	148	0.555	0.57	0.94	0.2757	3.63	0.969
82	70	84	47	149	0.464	0.50	0.94	0.2843	3.52	0.999
77	56	83	46.5	149	0.373	0.42	0.93	0.3006	3.33	1.057
72	42	82	46	150	0.282	0.36	0.92	0.3319	3.01	1.167
67	29	81	45.5	150	0.191	0.29	0.92	0.3997	2.50	1.405
62	15	80	45	150	0.100	0.23	0.91	0.6032	1.66	2.121

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Chiller Replacement (Site 2463)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Office

Measure Description Replace existing water-cooled chiller with a 164-ton high-efficiency water-cooled chiller.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, and condenser water temperature. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The application calculations used the correct climate zone, chiller size and building characteristics.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on August 9, 1999 in Bakersfield (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and through an interview with the Air Conditioning and Plumbing Lead Worker.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 6:00 am to 10:00 pm, Monday through Friday. The chiller is available on weekends from 8:00 am to 4:00 pm. The chiller is brought on line at 70 degrees F outside air temperature. The contact stated that the chiller is fully loaded at approximately 105 degrees F.

Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 70 degrees F and 100% loading at 105 degrees F.
- The minimum operating load for the chiller is 25%.
- Based on a water-cooled screw chiller between 150 and 300 tons, a baseline Title 24 efficiency of 0.837 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based energy and demand impacts were slightly higher than Ex Ante estimates. The discrepancy is most likely due to the actual operating hours of the facility. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	27.13	49,917.75	0
Adjusted Engineering	36	59,870	0
Engineering Realization Rate	1.33	1.20	N/A

Site 2463: Results

	Energy		Demand	
	Savings	Impact	Savings	Impact
MDSS		49,918		27,132
QC	41,928	59,870	46	36
Realization Rate		1.20		1.33

Post-Retrofit Chiller	
Nom. Eff	0.59
Nom. Tons	164
nom kw	96.76

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
107	0.00	164	0.53	0.00	86.23	5.00	431.17
102	45.00	146	0.52	3,433.29	76.30	51.00	3,891.06
97	146.00	129	0.52	9,820.67	67.26	93.00	6,255.63
92	294.00	111	0.53	17,385.30	59.13	135.00	7,983.05
87	447.00	94	0.55	23,197.14	51.90	244.00	12,662.42
82	702.00	76	0.60	31,972.48	45.54	326.00	14,847.62
77	697.00	59	0.68	27,936.05	40.08	418.00	16,753.61
72	822.00	41	0.87	29,182.37	35.50	439.00	15,585.23
Totals	3,108.00			142,927.30	86.23	1,711.00	78,409.79

Title 24 Baseline Chiller	
Nom. Eff	0.837
Nom. Tons	164
nom kw	137.291

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
107	0.00	164	0.75	0.00	122.36
102	45.00	146	0.74	4,871.44	108.25
97	146.00	129	0.74	13,934.41	95.44
92	294.00	111	0.75	24,667.76	83.90
87	447.00	94	0.79	32,914.10	73.63
82	702.00	76	0.85	45,365.31	64.62
77	697.00	59	0.97	39,638.07	56.87
72	822.00	41	1.23	41,406.47	50.37
Totals	3,153.00			202,797.57	122.36

Pre-Retrofit Chiller	
Nom. Eff	0.9
Nom. Tons	165
nom kw	148.5

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
107	5.00	165	0.80	661.72	132.34
102	51.00	147	0.79	5,971.70	117.09
97	93.00	130	0.80	9,600.67	103.23
92	135.00	112	0.81	12,251.78	90.75
87	244.00	94	0.84	19,433.33	79.64
82	326.00	77	0.91	22,787.01	69.90
77	418.00	59	1.04	25,712.19	61.51
72	439.00	41	1.32	23,919.05	54.49
Totals	1711.00			120,337.47	132.34

Site 2463: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Bakersfield		
Climate Zone	12	Belmont	
Pre-Retrofit Nominal Chiller Capacity	165	Tons	Contact provided estimate
Pre-Retrofit Nominal Chiller Efficiency	0.9	kW/ton	Contact provided estimate
Post-Retrofit Nominal Chiller Capacity	164	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.59	kW/ton	From Chiller Rating Sheet
Baseline Chiller Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	M-F
Chiller AM Lockout	8:00	AM	Sat, Sun
Chiller PM Lockout	10:00	PM	M-F
Chiller PM Lockout	4:00	PM	Sat, Sun
Chiller Startup OSA Temperature	70	F	Contact provided estimate
Chiller Max Load OSA Temperature	105	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	44	F	Contact provided setpoints
Condenser Water Temperature Setpoint	85	F	Contact provided setpoints
Date of Chiller Installation	9/10/97		Contact provided estimate
Date at Run Hour Reading	8/9/99		Chiller Log
Number of Days Chiller Operated	698	days	= Read Date - Install Date
Run Hours for New Chiller	2823	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	1476.21		= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year
Predicted Run Hours Since Install Using Actual Weather & Setpoints	3077.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	1711.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2463: Post-Retrofit Chiller

Screw Chiller (Water-Source)
 Capacity Correction (Tout, Tin)
 Part Load Efficiency (PLR)
 Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.59
 Nom. Tons 164
 nom kw 96.76

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
107	164	85	54.5	196	1.000	1.03	0.87	0.1496	6.69	0.526
102	146	84	53	192	0.893	0.91	0.87	0.1482	6.75	0.521
97	129	83	51.5	189	0.786	0.80	0.87	0.1485	6.74	0.522
92	111	82	50	185	0.679	0.70	0.87	0.1511	6.62	0.531
87	94	81	48.5	181	0.571	0.62	0.87	0.1575	6.35	0.554
82	76	80	47	177	0.464	0.54	0.87	0.1701	5.88	0.598
77	59	79	45.5	174	0.357	0.47	0.88	0.1946	5.14	0.684
72	41	78	44	170	0.250	0.42	0.88	0.2463	4.06	0.866

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual – Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2463: Baseline Chiller

Screw Chiller (Water-Source)
 Capacity Correction (Tout, Tin)
 Part Load Efficiency (PLR)
 Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.837
 Nom. Tons 164
 nom kw 137.291429

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
107	164	85	54.5	196	1.000	1.03	0.87	0.2122	4.71	0.746
102	146	84	53	192	0.893	0.91	0.87	0.2103	4.76	0.739
97	129	83	51.5	189	0.786	0.80	0.87	0.2107	4.75	0.741
92	111	82	50	185	0.679	0.70	0.87	0.2144	4.66	0.754
87	94	81	48.5	181	0.571	0.62	0.87	0.2235	4.47	0.786
82	76	80	47	177	0.464	0.54	0.87	0.2414	4.14	0.849
77	59	79	45.5	174	0.357	0.47	0.88	0.2762	3.62	0.971
72	41	78	44	170	0.250	0.42	0.88	0.3494	2.86	1.229

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual – Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2463: Pre-Retrofit Chiller

Screw Chiller (Water-Source)
 Capacity Correction (Tout, Tin)
 Part Load Efficiency (PLR)
 Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828	-	-	-
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.9
 Nom. Tons 165
 nom kw 148.5

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
107	165	85	54.5	197	1.000	1.03	0.87	0.2281	4.38	0.802
102	147	84	53	193	0.893	0.91	0.87	0.2261	4.42	0.795
97	130	83	51.5	190	0.786	0.80	0.87	0.2265	4.42	0.796
92	112	82	50	186	0.679	0.70	0.87	0.2305	4.34	0.811
87	94	81	48.5	182	0.571	0.62	0.87	0.2403	4.16	0.845
82	77	80	47	178	0.464	0.54	0.87	0.2595	3.85	0.912
77	59	79	45.5	175	0.357	0.47	0.88	0.2969	3.37	1.044
72	41	78	44	171	0.250	0.42	0.88	0.3757	2.66	1.321

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients – Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual – Central Plant Cooling Equipment)

Coef	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2463: Weekday Weather Data
 TMY temperature data for climate zone 13

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22	
27	.	.	.	3	3	3	6	
32	9	8	12	13	14	15	16	11	2	4	7	
37	20	27	31	34	36	37	34	24	16	7	
42	54	61	64	62	61	60	59	46	47	31	18	7	4	4	1	2	3	10	21	26	29	31	44	51		
47	75	67	70	76	73	62	55	54	39	37	37	30	19	13	15	17	25	32	40	39	49	58	63	70		
52	72	78	85	85	80	87	59	49	49	52	42	35	31	35	36	31	36	45	52	62	65	76	72	67		
57	83	78	67	61	68	60	71	55	43	36	48	51	45	43	41	42	45	50	48	55	65	61	80	88		
62	33	27	22	22	22	31	42	69	48	35	32	35	46	49	46	44	43	36	50	54	62	72	56	44		
67	14	15	12	9	8	8	17	32	64	52	37	36	31	26	27	28	37	42	40	59	50	29	19	15		
72	5	4	2	.	.	2	5	18	37	57	44	36	30	33	34	37	32	32	49	33	20	17	10	8	514	
77	.	.	.	.	.	.	1	7	14	36	52	47	34	32	31	25	33	48	28	21	14	3	2	.	426
82	.	.	.	.	.	.	.	8	14	33	46	58	46	43	47	47	31	22	10	1	1	.	.	.	407
87	.	.	.	.	.	.	.	.	8	15	24	32	40	39	35	28	22	9	2	.	.	.	.	.	254
92	.	.	.	.	.	.	.	.	.	7	14	21	25	27	35	22	9	5	.	.	.	.	.	.	165
97	.	.	.	.	.	.	.	.	.	.	4	14	15	19	13	9	6	1	.	.	.	.	.	.	81
102	.	.	.	.	.	.	.	.	.	.	.	.	.	4	6	9	5	2	.	.	.	.	.	.	26
107	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	.	0
On Hours							6	25	59	115	151	171	189	195	199	201	176	150	114	66	35	21			1337.86	

Actual temperature by hour from 09/10/97 to 08/09/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22	1	1	
27	2	2	2	2	2	3	2	2	2	2	3	
32	3	5	4	6	8	10	9	7	2	4	1	1	2	4	2	2	
37	16	19	21	24	24	25	22	20	16	7	8	8	4	2	2	2	3	4	7	8	8	6	8	11		
42	26	24	31	31	29	29	32	26	22	16	7	2	4	5	3	3	4	5	4	6	13	18	22	29		
47	42	39	36	41	46	40	34	34	31	30	24	18	8	9	8	8	10	14	22	25	31	34	41	40		
52	38	48	51	51	49	52	42	31	39	38	35	28	29	23	18	19	25	30	36	46	43	41	34	36		
57	62	60	58	53	58	52	55	37	19	25	30	39	44	42	45	45	39	42	41	33	33	44	53	54		
62	28	28	28	26	18	23	32	56	47	25	23	27	23	26	28	28	30	26	18	32	43	47	45	39		
67	18	13	9	8	7	6	9	16	41	44	31	13	17	18	20	19	16	15	33	37	34	25	23	20		
72	8	8	9	7	12	13	9	11	11	32	41	39	28	22	19	15	21	31	30	25	19	14	9	8	367	
77	9	7	5	5	2	2	8	10	13	11	27	33	35	31	26	33	28	26	20	16	12	11	9	11	340	
82	4	3	2	2	1	1	1	4	9	11	5	21	25	29	31	27	29	21	19	10	8	8	7	3	258	
87	.	.	.	.	.	.	1	3	11	14	10	16	22	24	23	21	17	7	6	10	4	1	.	.	189
92	.	.	.	.	.	.	.	1	2	9	12	9	12	9	12	12	9	9	8	11	.	.	.	.	102
97	.	.	.	.	.	.	.	.	.	1	5	11	11	10	11	12	7	11	.	.	.	.	.	.	79
102	.	.	.	.	.	.	.	.	.	1	3	7	9	10	7	9	.	.	.	.	.	.	.	.	46
107	.	.	.	.	.	.	.	.	.	.	.	1	1	1	1	2	.	.	.	.	.	.	.	.	5
On Hours							18	26	37	67	97	121	127	131	132	132	129	120	95	68	49	37			1386.00	

Actual temperature by hour from 09/10/97 to 08/09/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22	1	1	
27	2	2	2	2	2	3	2	2	2	2	3	
32	3	5	5	8	10	11	10	9	2	4	1	1	2	4	2	2	
37	19	24	28	30	33	36	35	28	23	9	8	8	4	2	2	2	3	4	7	8	9	7	12	15		
42	47	47	57	63	59	58	58	49	37	23	12	4	6	5	3	3	4	5	6	10	20	27	29	43		
47	83	79	73	77	80	79	69	63	58	60	45	34	19	18	17	17	23	30	43	49	58	68	78	83		
52	84	101	108	110	111	111	100	82	79	83	82	64	60	53	44	48	54	68	81	92	90	85	84	80		
57	120	116	114	107	112	103	98	78	65	44	52	77	85	83	85	86	81	75	69	67	73	91	102	110		
62	58	54	47	44	40	47	60	92	76	66	55	49	44	53	60	55	54	56	50	68	85	87	79	73		
67	34	26	25	24	17	12	22	35	76	74	56	39	41	37	38	37	33	35	64	68	59	48	49	38		
72	17	16	17	13	18	21	18	20	22	60	73	64	52	44	39	34	47	58	50	47	38	30	21	17	696	
77	12	11	7	5	2	3	11	17	24	21	48	62	62	55	48	58	48	47	38	31	22	20	16	16	612	
82	6	4	2	2	1	1	1	8	13	20	14	36	47	53	52	46	50	38	36	17	15	12	8	5	458	
87	.	.	.	.	.	.	1	6	17	22	17	26	35	43	43	40	29	13	12	12	5	3	.	.	321
92	.	.	.	.	.	.	.	2	3	14	20	17	15	21	20	13	15	12	13	2	1	.	.	.	168
97	.	.	.	.	.	.	.	.	1	3	9	16	19	17	18	19	10	14	2	.	.	.	.	.	128
102	.	.	.	.	.	.	.	.	.	2	5	11	14	15	12	13	1	.	.	.	.	.	.	.	73
107	.	.	.	.	.	.	.	.	.	.	1	2	2	3	4	2	1	.	.	.	.	.	.	.	15
On Hours							30	46	67	122	174	210	226	234	236	237	233	212	165	122	89	68			2471.00	

Chiller Replacement, EMS, System Optimization (Site 2465)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chillers , EMS, and System Optimization
Site Description	College/University

Measure Description Replace 1 of 2 existing 333-ton chillers with 2 200-ton centrifugal chillers, add an Energy Management System (EMS), add Variable Frequency Drives (VFDs) on most pumps and fans, reconfigure chilled water piping into primary/secondary piping, replace steam boilers with water boilers, and repair and/or replace dampers to allow for more efficient use of reheat.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and plant characteristics.

Comments on PG&E Calculations There was not sufficient documentation to verify the energy impact achieved by the measures. There were several changes to the scope of the project that are not reflected in the DOE2.1E output files provided. For example, the results provided are for the installation of screw chillers where centrifugal chillers are actually installed.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on October 27, 1999 in Oakland (Climate Zone 3). Information on the retrofit equipment and operating conditions was collected through an inspection of the chiller and boiler plant and through an interview with the Chief Engineer.

Due to the lack of site-specific data needed to accurately model the impacts and the discrepancies between claimed and actual retrofit conditions, a detailed model was not built. The errors in the application result in an underestimation of impacts, so slight discrepancies are acceptable. Although ex ante estimates do not reflect exact conditions, there is not sufficient data to accurately replace the ex ante estimate for this site. Therefore, ex ante estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	295.9	1,034,514.53	126,267
Adjusted Engineering	295.9	1,034,514.53	126,267
Engineering Realization Rate	1.0	1.0	1.0

Boiler Replacement & Economizer Repair (Site 2466)

Program	Advanced Performance Options Program
Measure	Boiler Replacement and Economizer Repair
Site Description	College

Measure Description Install domestic hot water (DHW) heaters at several locations around campus and repair economizers to allow shutdown of boiler plant during summer months.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, boiler plant and DHW usage characteristics.

Comments on PG&E Calculations The results from the DOE2.1E model runs and a portion of the field data collection sheets were provided with the application, so there was not sufficient Ex Ante information to conduct a thorough review of the inputs to the model. The baseline for this project is the pre-retrofit plant.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation and conducting an on-site survey.

The on-site survey was conducted on October 27, 1999 in Oakland (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the boilers, DHW heaters, and pumps and through an interview with the Chief Engineer. Both pre- and post-retrofit equipment sizes and general scheduling was confirmed during the on-site survey.

Due to the lack of trend data from the EMS, specific operating hours were unobtainable. The Ex Ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	4	43,485.97	57,491
Adjusted Engineering	4	43,485.97	57,491
Engineering Realization Rate	1.0	1.0	1.0

Chiller Replacement (Site 2468)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Health Care/Hospital

Measure Description Replace existing 500-ton chiller with high efficiency 700-ton water-cooled centrifugal chiller with a VSD.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. The DOE2 results have the baseline chiller labeled as including a VSD, which decreases the energy use, thereby decreasing the impact. Because the input files or output summaries were not provided, the baseline label was taken to be accurate.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on October 7, 1999 in Redwood City (Climate Zone 3). Information on the retrofit equipment and operating conditions was collected through an inspection of the chiller and through an interview with the Plant Engineer.

The trend logs from the EMS and the interview provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is generally brought online at approximately 55 degrees F and is fully loaded at 100 degrees F outside air temperature. Because this facility is a hospital, cooling may be required at unusual hours and temperatures to serve the operating room.

Models are calibrated with actual weather, EMS setpoints and trends supplied by the contact, observed chiller run hours since the installation, chiller staging strategy supplied by the contact, chilled water temperatures, and condenser water temperatures. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A baseline Title 24 efficiency of 0.748 kW/ton was used for the 700-ton centrifugal chiller.
- The chiller is brought online at 55 degrees F and reaches full load at 100 degrees F.
- The chiller is available for cooling 8760 hours per year.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based energy impacts were lower and demand impacts were higher than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	93	1,244,758.04	0
Adjusted Engineering	122.58	487,738.86	0
Engineering Realization Rate	1.32	0.39	N/A

Site 2468: Results

	Energy		Demand
	Savings	Impact	Impact
MDSS		1,244,758	93
QC	491,701	487,739	123
Realization Rate		0.39	1.32

Post-Retrofit Chiller	
Nom. Eff	0.524
Nom. Tons	700
nom kw	366.8

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
102	0.00	700	0.42	0.00	0.00	0.00	0.00
97	0.00	630	0.38	0.00	0.00	2.00	484.79
92	1.00	560	0.36	203.59	203.59	29.00	5,904.02
87	28.00	490	0.34	4,673.81	166.92	59.00	9,848.38
82	58.00	420	0.32	7,752.54	133.66	96.00	12,831.79
77	175.00	350	0.30	18,254.58	104.31	196.00	20,445.13
72	408.00	280	0.28	32,065.19	78.59	523.00	41,103.17
67	774.00	210	0.27	43,228.79	55.85	836.00	46,691.56
62	1457.00	140	0.26	52,183.08	35.82	1,461.00	52,326.34
57	2461.00	70	0.33	56,895.35	23.12	2,186.00	50,537.68
Totals	5,362.00			215,256.93	203.59	5,388.00	240,172.87

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	700
nom kw	523.660

Pre-Retrofit Chiller	
Nom. Eff	1
Nom. Tons	500
nom kw	500

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	700	0.57	0.00	0.00
97	0.00	630	0.58	0.00	0.00
92	1.00	560	0.58	326.17	326.17
87	28.00	490	0.59	8,128.69	290.31
82	58.00	420	0.61	14,824.84	255.60
77	175.00	350	0.63	38,870.69	222.12
72	408.00	280	0.68	77,496.25	189.94
67	774.00	210	0.76	123,180.73	159.15
62	1457.00	140	0.93	189,135.80	129.81
57	2461.00	70	1.46	251,032.62	102.00
Totals	5,362.00			702,995.79	326.17

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
102	0.00	500	0.77	0.00	0.00
97	2.00	450	0.77	693.35	346.68
92	29.00	400	0.78	9,031.44	311.43
87	59.00	350	0.79	16,354.43	277.19
82	96.00	300	0.81	23,429.03	244.05
77	196.00	250	0.85	41,568.20	212.08
72	523.00	200	0.91	94,851.27	181.36
67	836.00	150	1.01	127,036.66	151.96
62	1,461.00	100	1.24	181,086.20	123.95
57	2,186.00	50	1.95	212,906.86	97.40
Totals	5388.00			706,957.45	346.68

Site 2468: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Redwood City		
Climate Zone	3	Belmont	
Pre-Retrofit Nominal Chiller Capacity	500	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	1	kW/ton	Fix This!!!!!!
Post-Retrofit Nominal Chiller Capacity	700	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.524	kW/ton	From Chiller Rating Sheet
Post-Retrofit Full Load Amps	503	Amps	York Manual
Post-Retrofit Nominal Voltage	480	Volts	Contact provided value
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
On-Site Recorded Operating Voltage	430	Volts	York Control Panel
On-Site Recorded Operating Amperage	372.22	Amps	York Control Panel
Operating Power Use	277.22	kW	Calculated
Chiller AM Lockout	0:00	AM	24/7 Availability
Chiller PM Lockout	0:00	PM	24/7 Availability
Chiller Startup OSA Temperature		F	Contact provided estimate
Chiller Max Load OSA Temperature	100	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	55	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	80	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	8/10/98		Contact provided estimate
Date at Run Hour Reading	10/7/99		Chiller Log
Number of Days Chiller Operated	423	days	= Read Date - Install Date
Run Hours for New Chiller	6521	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	5626.87	(M-F Only)	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year
Predicted Run Hours Since Install Using Actual Weather & Setpoints	6791.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	5388.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2468: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source)
Capacity Correction (T_{out}, T_{in})
Part Load Efficiency (PLR)

	a	b	c	d	e	f
Capacity Correction (T _{out} , T _{in})	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
3	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.524
Nom. Tons 700
nom kw 366.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			VSD Correction	
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton	Scaling Ratio	Corrected kW/ton for VSD
102	700	80.0	55.0	704	1.000	1.00	0.77	0.1141	8.76	0.401	1.05	0.421
97	630	79.1	53.7	711	0.900	0.89	0.78	0.1148	8.71	0.404	0.95	0.385
92	560	78.2	52.3	716	0.800	0.79	0.78	0.1160	8.62	0.408	0.89	0.364
87	490	77.3	51.0	720	0.700	0.70	0.79	0.1180	8.47	0.415	0.82	0.341
82	420	76.4	49.7	722	0.600	0.61	0.80	0.1212	8.25	0.426	0.75	0.318
77	350	75.6	48.3	724	0.500	0.52	0.81	0.1264	7.91	0.445	0.67	0.298
72	280	74.7	47.0	724	0.400	0.44	0.82	0.1351	7.40	0.475	0.59	0.281
67	210	73.8	45.7	722	0.300	0.37	0.82	0.1510	6.62	0.531	0.50	0.266
62	140	72.9	44.3	720	0.200	0.30	0.83	0.1847	5.41	0.649	0.39	0.256
57	70	72.0	43.0	716	0.100	0.23	0.84	0.2903	3.44	1.021	0.32	0.330

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water supply temperature (CWS, or T_{in}).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water (CWS, or T_{in}) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2468: Baseline Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
3	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748
 Nom. Tons 700
 nom kw 523.659574

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			VSD Correction	
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton	Scaling Ratio	Corrected kW/ton for VSD
102	700	80.0	55.0	704	1.000	1.00	0.77	0.1629	6.14	0.573	1.05	0.602
97	630	79.1	53.7	711	0.900	0.89	0.78	0.1639	6.10	0.576	0.95	0.549
92	560	78.2	52.3	716	0.800	0.79	0.78	0.1657	6.04	0.582	0.89	0.519
87	490	77.3	51.0	720	0.700	0.70	0.79	0.1685	5.93	0.592	0.82	0.486
82	420	76.4	49.7	722	0.600	0.61	0.80	0.1731	5.78	0.609	0.75	0.454
77	350	75.6	48.3	724	0.500	0.52	0.81	0.1805	5.54	0.635	0.67	0.425
72	280	74.7	47.0	724	0.400	0.44	0.82	0.1929	5.18	0.678	0.59	0.401
67	210	73.8	45.7	722	0.300	0.37	0.82	0.2155	4.64	0.758	0.50	0.380
62	140	72.9	44.3	720	0.200	0.30	0.83	0.2637	3.79	0.927	0.39	0.365
57	70	72.0	43.0	716	0.100	0.23	0.84	0.4145	2.41	1.457	0.32	0.472

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2468: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)
Capacity Correction (Tout, Tin)
Part Load Efficiency (PLR)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 1
Nom. Tons 500
nom kw 500

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency			VSD Correction	
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton	Scaling Ratio	Corrected kW/ton for VSD
102	500	80.0	55.0	503	1.000	1.00	0.77	0.2178	4.59	0.766	1.05	0.804
97	450	79.1	53.7	508	0.900	0.89	0.78	0.2191	4.56	0.770	0.95	0.734
92	400	78.2	52.3	511	0.800	0.79	0.78	0.2214	4.52	0.779	0.89	0.694
87	350	77.3	51.0	514	0.700	0.70	0.79	0.2253	4.44	0.792	0.82	0.650
82	300	76.4	49.7	516	0.600	0.61	0.80	0.2314	4.32	0.814	0.75	0.607
77	250	75.6	48.3	517	0.500	0.52	0.81	0.2413	4.14	0.848	0.67	0.569
72	200	74.7	47.0	517	0.400	0.44	0.82	0.2579	3.88	0.907	0.59	0.536
67	150	73.8	45.7	516	0.300	0.37	0.82	0.2881	3.47	1.013	0.50	0.508
62	100	72.9	44.3	514	0.200	0.30	0.83	0.3525	2.84	1.239	0.39	0.488
57	50	72.0	43.0	511	0.100	0.23	0.84	0.5540	1.80	1.948	0.32	0.630

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2468: Weather Data
 TMY temperature data for climate zone 3

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
32	3	1	4	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
37	6	9	13	13	16	15	18	2	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
42	28	31	34	46	45	44	38	28	12	5	1	1	1	1	1	1	1	2	5	6	7	16	21	26		
47	72	77	79	84	71	66	70	65	43	31	12	8	6	3	2	2	2	6	21	32	44	43	48	54		
52	120	125	125	116	127	122	104	85	79	68	60	43	26	20	17	21	36	53	68	78	93	107	124	127		
57	116	105	100	90	95	106	112	120	104	89	83	79	68	70	80	79	95	108	115	129	129	137	127	125	2461	
62	21	17	12	11	9	11	19	58	98	102	91	77	77	83	79	84	91	111	109	99	83	55	35	25	1457	
67	2	1	1	1	1	1	3	5	20	56	74	77	72	78	84	78	83	60	38	19	9	4	5	2	774	
72								2	7	9	32	51	64	61	58	57	37	19	9	2					408	
77								1	5	10	21	31	30	28	28	15	6									175
82										2	8	13	11	11	9	4										58
87											1	8	7	5	6	1										28
92														1												1
97																										0
102																										0
On Hours	139	123	113	102	105	118	134	185	230	261	292	314	333	341	345	341	326	304	271	249	221	196	167	152	5362.00	

Actual temperature by hour from 10/08/98 to 10/07/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	4	4	5	5	5	5	5	5	5	1	1	1	1	1	1	1	1	1	2	3	4	1	2	3	
37	3	4	8	8	10	12	13	8	5	1	1	1	1	1	1	1	1	1	2	3	4	4	3	3	
42	34	36	36	44	45	49	39	32	14	7	4	4	2	2	2	2	2	4	7	8	13	16	23	28	
47	66	69	75	69	69	60	52	40	38	29	20	9	9	7	7	8	12	20	33	51	55	60	64	63	
52	103	104	99	105	108	90	83	68	62	49	46	42	32	32	33	36	51	75	93	96	98	101	94	98	
57	113	107	105	100	97	105	90	80	67	77	74	65	65	69	76	84	93	92	87	100	104	111	112	113	2186
62	35	36	33	30	27	40	66	92	92	75	62	69	71	67	69	70	68	83	91	70	65	53	51	46	1461
67	6	4	4	3	3	4	14	27	60	83	85	72	63	54	62	71	74	44	29	23	16	13	13	9	836
72	1	1	1	1	1	3	12	16	31	49	66	75	76	59	48	25	20	10	10	8	6	3	2	523	
77							1	10	6	13	20	24	30	27	18	19	13	9	4	2					196
82							1	1	7	9	7	13	13	14	12	8	9	3							96
87										3	10	7	11	6	9	8	4	1							59
92											1	4	4	9	6	5									29
97														1	1										2
102																									0
On Hours	155	148	142	134	128	149	173	212	246	279	295	310	322	324	323	319	300	265	230	207	195	183	179	170	5388.00

Actual temperature by hour from 08/10/98 to 10/07/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours
32	4	4	5	5	5	5	5	5	5	1	1	1	1	1	1	1	1	1	2	3	4	1	2	3	
37	3	4	8	8	10	12	13	8	5	1	1	1	1	1	1	1	1	1	2	3	4	4	3	3	
42	34	36	36	44	45	49	39	32	14	7	4	4	2	2	2	2	2	4	7	8	13	16	23	28	
47	66	69	75	69	69	60	52	40	38	29	20	9	9	7	7	8	12	20	33	51	55	60	64	63	
52	104	105	101	107	112	93	83	68	62	49	46	42	32	32	33	36	51	75	93	96	98	101	94	98	
57	146	144	143	139	134	141	110	87	69	77	74	65	65	69	76	84	93	94	96	112	114	121	130	133	2516
62	50	50	48	44	42	57	94	122	113	84	68	73	75	69	73	78	83	100	111	91	96	89	81	74	1865
67	14	9	7	6	6	7	23	43	82	107	106	88	73	66	75	85	85	59	42	41	27	20	22	18	1111
72	3	3	1	2	1	5	16	27	49	65	82	91	89	70	55	36	30	20	14	15	12	5	4	695	
77							3	12	12	23	34	40	44	39	34	33	23	15	8	2					322
82								2	9	14	12	19	23	25	18	12	13	4							151
87										4	14	14	19	11	15	12	5	1							95
92											1	4	4	12	8	5									34
97															1	1									2
102																									0
On Hours	213	206	199	191	183	205	232	271	305	338	354	369	381	383	382	378	359	324	289	266	254	242	238	229	6791.00

Installation of EMS (Site 2475 & 2476)

Program	Advanced Performance Options Program
Measure	Installation of Energy Management System
Site Description	Personal Service

Measure Description Install a fully integrated DDC system to control the HVAC and lighting equipment in three-building complex.

Summary of Ex Ante Impact Calculations Ex ante calculations were performed using a spreadsheet program to estimate demand and energy impacts.

Comments on PG&E Calculations The application calculations used the correct algorithms to estimate energy and demand impacts.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation. The contact at the site was unwilling to provide access to the site in order to gather the necessary information to conduct ex post engineering estimates. After a thorough review of the application and replication of several of the impact calculations, ex ante estimates are accepted as accurate.

Additional Notes

Impact Results

2475	KW	KWh	Therm
MDSS	0	219,176.15	0
Adjusted Engineering	0	219,176.15	0
Engineering Realization Rate	N/A	1.00	N/A

2476	KW	KWh	Therm
MDSS	0	1,064,708.06	0
Adjusted Engineering	0	1,064,708.06	0
Engineering Realization Rate	N/A	1.00	N/A

Chiller Replacement (Site 2482)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Health Care/Hospital

Measure Description Replace existing 177-ton compressors for Thermal Energy Storage system and 210-ton chiller with two 300-ton high-efficiency water-cooled chillers.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the calibration to customer billing records appears to have over-estimated the chiller contribution to those bills, resulting in a considerable over-estimation of impact. The most likely source of error is the hours of operation for the chillers.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data. Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis.

The on-site survey was conducted on August 10, 1999 in Clovis (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and through an interview with the Service Coordinator.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The two chillers, chiller #2 and chiller #3, are operated in a lead/lag configuration. Once the lag chiller is brought on line, the two chillers split the load evenly. The chillers are alternated between lead and lag approximately once per month. The chillers are available 24 hours per day, 7 days per week. The lead chiller is brought on line at 62 degrees outside air temperature. The lag chiller is brought on line to split the load at 85 degrees outside air temperature. The Service Coordinator estimated that the chillers reaches 100% loading at approximately 115 degrees outside air temperature. Chiller #1, the original chiller, operates only once per month for exercise.

To compute the impacts, the following assumptions were used:

- At the time of the audit chiller #3 was designated as the lead chiller and chiller #2 was designated as the lag chiller.

- A linear loading strategy was used for the analysis of both the baseline, and rebated chillers, which assumed initial loading of chiller #3 at 62 degrees and 100% loading at 85 Degrees F. At this point, chiller #2 comes on line, and both chillers split the load equally until they both reach 100%. Both chillers have not reached 100% loading yet.
- Based on a water-cooled chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based demand and energy impacts were lower than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	99	485,735.99	0
Adjusted Engineering	77.51	132,540.79	0
Engineering Realization Rate	0.78	0.27	N/A

Site 2482: Results

Impacts	Energy	Demand
MDSS	485,736	99
QC	132,541	78
Realization Rate	0.27	0.78

Title 24 Baseline Chiller #2	
Nom. Eff	0.748
Nom. Tons	235
nom kw	175.780

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	235	0.62	0.00	144.56
107	5.00	212	0.61	649.18	129.84
102	96.00	188	0.62	11,108.28	115.71
97	216.00	165	0.62	22,074.05	102.19
92	345.00	141	0.63	30,807.18	89.30
87	418.00	118	0.66	32,196.59	77.03
Totals	1,080.00			96,835.28	144.56

Title 24 Baseline Chiller #3	
Nom. Eff	0.748
Nom. Tons	235
nom kw	175.780

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	235	0.62	0.00	144.56
107	5.00	212	0.61	649.18	129.84
102	96.00	188	0.62	11,108.28	115.71
97	216.00	165	0.62	22,074.05	102.19
92	345.00	141	0.63	30,807.18	89.30
87	418.00	118	0.66	32,196.59	77.03
82	544.00	235	0.68	86,497.30	159.00
77	606.00	188	0.66	74,876.18	123.56
72	722.00	141	0.66	66,865.15	92.61
67	842.00	94	0.70	55,487.98	65.90
62	965.00	47	0.92	41,663.09	43.17
Totals	4,759.00			422,224.98	159.00

Post-Retrofit Chiller #2	
Nom. Eff	0.557
Nom. Tons	235
nom kw	130.895

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	235	0.46	0.00	107.65	0.00	0.00
107	5.00	212	0.46	483.41	96.68	35.00	3,383.89
102	96.00	188	0.46	8,271.81	86.16	113.00	9,736.61
97	216.00	165	0.46	16,437.49	76.10	226.00	17,198.49
92	345.00	141	0.47	22,940.64	66.49	373.00	24,802.49
87	418.00	118	0.49	23,975.27	57.36	437.00	25,065.06
Totals	1,080.00			72,108.63	107.65	1,184.00	80,186.53

Post-Retrofit Chiller #3	
Nom. Eff	0.557
Nom. Tons	235
nom kw	130.895

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	235	0.46	0.00	107.65	0.00	0.00
107	5.00	212	0.46	483.41	96.68	35.00	3,383.89
102	96.00	188	0.46	8,271.81	86.16	113.00	9,736.61
97	216.00	165	0.46	16,437.49	76.10	226.00	17,198.49
92	345.00	141	0.47	22,940.64	66.49	373.00	24,802.49
87	418.00	118	0.49	23,975.27	57.36	437.00	25,065.06
82	544.00	235	0.50	64,410.42	118.40	551.00	65,239.23
77	606.00	188	0.49	55,756.73	92.01	4,139.00	380,820.31
72	722.00	141	0.49	49,791.30	68.96	672.00	46,343.15
67	842.00	94	0.52	41,319.25	49.07	813.00	39,896.14
62	965.00	47	0.68	31,024.52	32.15	884.00	28,420.39
Totals	4,759.00			314,410.85	118.40	8,243.00	640,905.75

Site 2482: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
Pre-Retrofit Chiller #1 Nominal Capacity	210	Tons	Application
Pre-Retrofit Chiller #1 Nominal Efficiency	0.76	kW/ton	Application
Post-Retrofit Chiller #1 Nominal Capacity	210	Tons	Same as Pre-Retrofit; Chiller Used for Emergency Backup Only
Post-Retrofit Chiller #1 Nominal Efficiency	0.76	kW/ton	Same as Pre-Retrofit; Chiller Used for Emergency Backup Only
Pre-Retrofit Chiller #2 Nominal Capacity	88.5	Tons	Application
Pre-Retrofit Chiller #2 Nominal Efficiency	0.82	kW/ton	Application
Post-Retrofit Chiller #2 Nominal Capacity	235	Tons	Application
Post-Retrofit Chiller #2 Nominal Efficiency	0.557	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller #2 Full Load Amps	236	FLA	From York Manual
Post-Retrofit Chiller #2 Startup OSA Temperature	85	F	Contact provided estimate
Post-Retrofit Chiller #2 Max Load OSA Temperature	?	F	Contact provided estimate
Post-Retrofit Chiller #2 Chilled Water Supply Temperature Setpoint	48	F	Contact provided setpoints
Post-Retrofit Chiller #2 Condenser Water Temperature Setpoint	74.55	F	Contact provided setpoints
Pre-Retrofit Chiller #3 Nominal Capacity	88.5	Tons	Application
Pre-Retrofit Chiller #3 Nominal Efficiency	0.82	kW/ton	Application
Post-Retrofit Chiller #3 Nominal Capacity	235	Tons	Application
Post-Retrofit Chiller #3 Nominal Efficiency	0.557	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller #3 Full Load Amps	236	FLA	From York Manual
Post-Retrofit Chiller #3 Startup OSA Temperature	62	F	Contact provided estimate
Post-Retrofit Chiller #3 Max Load OSA Temperature	?	F	Contact provided estimate
Post-Retrofit Chiller #3 Chilled Water Supply Temperature Setpoint	45	F	Contact provided setpoints
Post-Retrofit Chiller #3 Condenser Water Temperature Setpoint	72.5	F	Contact provided setpoints
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	0:00	AM	24 hours per day, 7 days per week
Chiller PM Lockout	0:00	PM	24 hours per day, 7 days per week
Post-Retrofit Chiller #2 Run Hours	3931	hours	Documented from Chiller Log
Post-Retrofit Chiller #3 Run Hours	3820	hours	Documented from Chiller Log
Total Post-Retrofit Chiller Run Hours	7751	hours	= Chiller #2 Run Hours + Chiller #3 Run Hours
Date of Chiller Installation	3/15/98		Contact provided estimate
Date at Run Hour Reading	8/10/99		
Number of Days Chillers Operated	514	days	= (Read Date - Install Date) * 5/7) - 10 Holidays
Average Hours per Year of Operation for Chiller #2	2791.47	Hours/Year	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year
Average Hours per Year of Operation for Chiller #3	2712.65	Hours/Year	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year
Average Hours per Year of Operation for Both Chillers	5504.11	Hours/Year	= Chiller #2 Average Hours per Year + Chiller #3 Average Hours per Year
Chiller #2 Run Hours Since Install Using Actual Weather & Setpoints	1887.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Chiller #3 Run Hours Since Install Using Actual Weather & Setpoints	7445.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Total Modeled Post-Retrofit Chiller Run Hours	9332.00	hours	= Chiller #2 Modeled Run Hours + Chiller #3 Modeled Run Hours
Chiller #2 Modeled Hours per Year from Actual Weather Data	1184.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Chiller #3 Modeled Hours per Year from Actual Weather Data	4754.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Total Modeled Post-Retrofit Hours per Year	5938.00	Hours/Year	= Chiller #2 Modeled Hours per Year + Chiller #3 Modeled Hours per Year

Site 2482: Post-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257	-	-	-
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.557
 Nom. Tons 235
 nom kw 130.895

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton
112	235	83.5	54	236	1.000	1.00	0.82	0.1303	7.68	0.458
107	212	82.5	53	238	0.900	0.89	0.83	0.1300	7.69	0.457
102	188	81.5	52	239	0.800	0.79	0.83	0.1304	7.67	0.458
97	165	80.5	51	240	0.700	0.70	0.83	0.1316	7.60	0.463
92	141	79.5	50	241	0.600	0.61	0.83	0.1341	7.46	0.472
87	118	78.5	49	242	0.500	0.52	0.83	0.1388	7.20	0.488

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2482: Post-Retrofit Chiller #3

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.557

Nom. Tons

235

nom kw

130.895

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	235	83.5	54	236	1.000	1.00	0.82	0.1303	7.68	0.458
107	212	82.5	53	238	0.900	0.89	0.83	0.1300	7.69	0.457
102	188	81.5	52	239	0.800	0.79	0.83	0.1304	7.67	0.458
97	165	80.5	51	240	0.700	0.70	0.83	0.1316	7.60	0.463
92	141	79.5	50	241	0.600	0.61	0.83	0.1341	7.46	0.472
87	118	78.5	49	242	0.500	0.52	0.83	0.1388	7.20	0.488
82	235	83	48	236	1.000	1.00	0.91	0.1433	6.98	0.504
77	188	80.5	47.25	238	0.800	0.79	0.89	0.1392	7.18	0.489
72	141	78	46.5	240	0.600	0.61	0.86	0.1391	7.19	0.489
67	94	75.5	45.75	242	0.400	0.44	0.84	0.1485	6.73	0.522
62	47	73	45	242	0.200	0.30	0.82	0.1946	5.14	0.684

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2482: Baseline Chiller #2

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.748

Nom. Tons 235

nom kw 175.78

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	235	83.5	54	236	1.000	1.00	0.82	0.1750	5.72	0.615
107	212	82.5	53	238	0.900	0.89	0.83	0.1746	5.73	0.614
102	188	81.5	52	239	0.800	0.79	0.83	0.1751	5.71	0.615
97	165	80.5	51	240	0.700	0.70	0.83	0.1767	5.66	0.621
92	141	79.5	50	241	0.600	0.61	0.83	0.1801	5.55	0.633
87	118	78.5	49	242	0.500	0.52	0.83	0.1864	5.36	0.656

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2482: Baseline Chiller #3

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.748

Nom. Tons

235

nom kw

175.78

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	235	83.5	54	236	1.000	1.00	0.82	0.1750	5.72	0.615
107	212	82.5	53	238	0.900	0.89	0.83	0.1746	5.73	0.614
102	188	81.5	52	239	0.800	0.79	0.83	0.1751	5.71	0.615
97	165	80.5	51	240	0.700	0.70	0.83	0.1767	5.66	0.621
92	141	79.5	50	241	0.600	0.61	0.83	0.1801	5.55	0.633
87	118	78.5	49	242	0.500	0.52	0.83	0.1864	5.36	0.656
82	235	83	48	236	1.000	1.00	0.91	0.1924	5.20	0.677
77	188	80.5	47.25	238	0.800	0.79	0.89	0.1869	5.35	0.657
72	141	78	46.5	240	0.600	0.61	0.86	0.1868	5.35	0.657
67	94	75.5	45.75	242	0.400	0.44	0.84	0.1994	5.02	0.701
62	47	73	45	242	0.200	0.30	0.82	0.2613	3.83	0.919

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2482: Weather Data

TMY temperature data

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
27					1	3	3																			
32	4	6	10	14	15	19	19	7														2	4	4	4	
37	27	32	34	34	37	32	31	26	17	8	1								2	5	7	6	9	17	26	
42	41	40	36	41	37	42	43	34	24	19	13	8	3	3	3	3	5	7	10	19	27	31	32	32		
47	50	54	64	65	65	55	48	45	38	24	20	15	11	9	9	8	14	19	29	26	33	42	49	50		
52	61	61	61	59	56	53	49	48	49	49	41	35	25	24	21	23	30	45	41	59	58	60	56	55		
57	43	42	41	44	48	42	38	39	36	39	46	46	42	41	41	39	42	42	49	43	47	37	44	50		
62	35	44	52	63	55	46	39	36	37	35	36	37	39	38	43	37	41	36	40	38	36	40	29	33	965	
67	53	52	40	21	33	47	48	39	37	31	26	27	36	39	31	36	33	32	28	25	22	28	39	39	842	
72	33	26	22	23	17	20	27	41	42	37	33	33	26	23	27	25	24	27	25	32	33	37	47	42	722	
77	15	8	5	1	1	6	18	35	39	41	39	36	29	30	27	26	25	24	32	30	43	42	29	25	606	
82	3			0			2	13	33	45	44	35	39	36	35	35	30	35	28	38	39	27	18	9	544	
87							2	12	31	38	42	39	31	27	29	36	27	42	36	17	8	1			418	
92								1	6	25	36	37	39	42	43	39	37	26	12	2						345
97										3	15	31	36	36	31	27	27	10								216
102												8	15	22	27	19	5									96
107														1	1	3										5
112																										0
On Hours for Chiller #2	0	0	0	0	0	0	0	2	13	37	66	93	115	122	128	133	121	96	78	48	19	8	1	0	1080.00	
On Hours for Chiller #3	139	130	119	108	106	119	134	166	201	226	244	261	284	288	291	292	274	250	231	211	192	182	163	148	4759.00	

Note: Total "On Hours" value has been scaled by 5/7 to account for M-F operation only

Actual temperature data for climate zone 13 for 7/24/98 to 7/23/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22	.	.	.	1	1	1	2	1	
27	3	3	3	3	3	3	2	3	3	1	1	.	.	.	.	.	.	.	.	.	1	1	2	3	
32	9	9	15	16	15	19	18	16	12	6	2	3	1	2	1	1	1	2	2	4	2	5	4	5		
37	15	21	17	20	27	30	31	28	21	16	13	9	6	3	3	3	5	7	9	11	14	18	19	17		
42	33	37	39	37	40	40	44	29	24	18	11	10	12	11	7	6	9	9	12	13	18	16	23	25		
47	49	54	59	57	55	50	44	52	39	31	23	16	12	13	15	17	16	20	23	29	26	35	36	49		
52	55	44	43	55	57	60	47	41	48	49	43	34	25	16	18	18	24	26	39	43	56	54	58	56		
57	41	51	50	45	45	41	48	38	35	40	47	51	55	48	41	45	43	51	51	46	44	44	40	40		
62	40	36	39	41	40	39	34	34	39	27	36	36	32	42	46	41	42	39	29	33	27	31	42	39	884	
67	33	39	39	41	41	42	40	33	30	42	24	29	37	37	35	34	30	26	22	26	32	34	33	34	813	
72	42	34	29	24	20	18	22	39	30	31	39	32	20	18	23	23	19	22	30	30	36	28	27	36	672	
77	19	16	18	15	14	15	21	21	36	27	28	30	36	38	31	26	32	36	30	33	27	31	41	29	650	
82	16	15	11	8	6	6	10	21	25	38	38	32	29	27	27	33	32	26	30	21	30	37	17	16	551	
87	10	6	3	2	1	1	2	8	16	22	28	33	33	30	28	28	24	23	25	41	28	17	14	14	437	
92	.	.	.	.	.	.	.	1	7	13	20	26	33	34	34	33	34	39	38	21	16	13	9	2	373
97	.	.	.	.	.	.	.	.	.	4	10	17	18	25	29	30	31	24	15	14	8	1	.	.	226
102	.	.	.	.	.	.	.	.	.	.	2	7	15	18	16	15	16	14	10	.	.	.	.	.	113
107	.	.	.	.	.	.	.	.	.	.	.	.	1	3	11	12	7	1	.	.	.	.	.	.	35
112	0
On Hours for Chiller #2	10	6	3	2	1	1	2	9	23	39	60	83	100	110	118	118	112	101	88	76	52	31	23	16	1184.00	
On Hours for Chiller #3	160	146	139	131	122	121	129	157	183	204	225	242	254	272	280	275	267	250	229	219	204	192	183	170	4754.00	

EMS System Upgrade (Site 2488)

Program	Advance Performance Options
Measure	EMS And HVAC System Control
Site Description	Health Care/Hospital

Measure Description Install a DDC energy management system to reduce the number of operating hours for air handlers, control heating water, chilled water and condenser water temperatures, and occupancy based control of common area air handlers.

Summary of Ex Ante Impact Calculations Impacts were determined using engineering calculations, which represent the demand and energy use of the fans that are controlled by the EMS. The baseline for this site was assumed to be the pre-retrofit conditions. Impacts were based on the reduced number of operating hours of selected air handlers to correspond to occupancy schedules. Electricity is saved by reducing the number of operating hours of the compressors, fans and pumps; as well as reducing the number of hours the buildings are conditioned by reset thermostats during unoccupied periods. Connected loads were based on detailed audits of the facility.

Comments on Calculations Impacts calculations were based on the reduction of operating hours for fans with schedules controlled by the EMS and the corresponding heating and cooling impacts associated with the reduced fan operating hours. Appropriate equipment efficiencies, size, and cfm were used. Operating hours for areas controlled by occupancy sensors were adjusted by either 0.6 or 0.8, but there was no justification of these estimates.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation, conducting an on-site survey and reviewing the results from the spreadsheets accompanying the application.

The on-site survey was conducted on September 28, 1999 in Oakland (Climate Zone 3) with the Director of Maintenance. Pre and post retrofit schedules were reconfirmed through interviews with the Director of Maintenance. Occupancy schedules of some zones have changed since the project was completed.

The engineering calculations used for the analyses were accepted as an accurate representation of pre- and post-retrofit conditions. These same calculations were carried out with the actual occupancy schedules obtained during the on-site audit. For the areas controlled by occupancy sensors, the ex ante occupancy estimates were accepted as accurate.

Additional Notes

There are also impacts associated with controlling the temperatures of the chiller, boiler, and condenser water, which were not estimated in the ex ante analysis, and are not developed here. The site has undergone several retrofits that make actual impacts impossible to accurately model. The boiler system was replaced at roughly the same time as the EMS retrofit, and a 100-ton chiller was replaced with a new, 225-ton chiller approximately one year later. There was also a VFD installed on one of the supply fans, which is covered under a separate application.

Impact Results

	KW	KWh	Therm
MDSS	0.0	118,304.67	9,819
Adjusted Engineering	0.0	109,802.87	8,544.56
Engineering Realization Rate	N/A	0.93	0.87

Site 2488: Inputs and Results

Inputs

Parameter	Value	Units
Load Factor	0.63	-
Cooling Degree Days	420	Days
Chiller Efficiency	1.3	kW/ton
Heating Degree Days	2962	Days
Boiler Efficiency	0.84	-

Results

Fans	Ex Ante		Ex Post		Realization Rate	
	kWh	Therms	kWh	Therms	kWh	Therms
S1 and E3	20,053.56	1,146.29	24,684.98	1,411.03	1.23	1.23
S2, S3, S6, E4 and E5	40,470.21	2,174.38	38,560.57	2,079.17	0.95	0.96
S4, E7, and E12	50,447.22	6,498.46	39,235.38	5,054.36	0.78	0.78
E9	7,321.94	N/A	7,321.94	N/A	1.00	N/A
Total	118,304.67	9,819.00	109,802.87	8,544.56	0.93	0.87

Site 2488: Ex Ante Impact Calculations

Supply and Exhaust Fan Savings												
Fan	Serves	Pre-Retrofit Hours per Year	Post-Retrofit Conditions				Horsepower	Motor Full Load Efficiency	kW	Pre-Retrofit kWh	Post-Retrofit kWh	kWh Savings
			Start Time	Stop Time	Hours per Day	Hours per Year						
S-1	Lobby, Offices	8,760	6:30 AM	11:30 PM	17	6,205	10	0.85	5.53	48,436	34,309	14,127
S-2 *	Fellowship Hall, Chapel	8,760	7:00 AM	7:00 PM	12	2,628	3	0.81	1.74	15,248	4,574	10,674
S-3 *	Rec Room, Hobby Rooms	8,760	7:00 AM	7:00 PM	12	3,504	3	0.81	1.74	15,248	6,099	9,149
S-4	Dining Room, Kitchen	8,760	5:00 AM	8:00 PM	15	5,475	15	0.86	8.20	71,809	44,880	26,928
S-6 *	Solarium	8,760	7:00 AM	7:00 PM	12	2,628	3	0.81	1.74	15,248	4,574	10,674
E-3	1st Floor, Lobby, Offices	8,760	6:30 AM	11:30 PM	17	6,205	3	0.81	1.74	15,248	10,801	4,447
E-4 *	Chapel	8,760	7:00 AM	7:00 PM	12	2,628	1.5	0.80	0.88	7,719	2,316	5,404
E-5 *	Hobby Rooms	8,760	7:00 AM	7:00 PM	12	3,504	0.5	0.70	0.34	2,941	1,176	1,764
E-7	Kitchen	8,761	5:00 AM	8:00 PM	15	5,475	3	0.81	1.74	15,250	9,530	5,720
E-9	Kitchen	8,760	5:00 AM	8:00 PM	15	6,205	5	0.82	2.87	25,104	17,782	7,322
E-12	Kitchen	8,760	5:00 AM	8:00 PM	15	5,475	5	0.82	2.87	25,104	15,690	9,414

* Occupancy Sensors Added to Reduce Post-Retrofit Operating Hours

Heating and Cooling Savings							
Fan	cfm	Existing		Proposed		Savings	
		Cooling kWh	Heating Therms	Cooling kWh	Heating Therms	Cooling kWh	Heating Therms
S-1	4,300	5,071	3,930	3,592	2,784	1,479	1,146
S-2	1,340	1,580	1,225	474	367	1,106	857
S-3	1,060	1,250	969	500	388	750	581
S-4	18,960	22,361	17,329	13,975	10,831	8,385	6,498
S-6	1,150	1,356	1,051	407	315	949	736

Savings Summary		
Fan	kWh	Therms
S1 and E3	20,054	1,146
S2, S3, S6, E4, E5	40,470	2,174
S4, E7, E12	50,447	6,498
E-9	7,322	N/A
Total	118,304.67	9,819

Site 2488: Ex Post Impact Calculations

Supply and Exhaust Fan Savings												
Fan	Serves	Pre-Retrofit Hours per Year	Post-Retrofit Conditions				Horsepower	Motor Full Load Efficiency	kW	Pre-Retrofit kWh	Post-Retrofit kWh	kWh Savings
			Start Time	Stop Time	Hours per Day	Hours per Year						
S-1	Lobby, Offices	8,760	6:00 AM	9:23 PM	15	5,615	10	0.85	5.53	48,436	31,046	17,390
S-2 *	Fellowship Hall, Chapel	8,760	7:00 AM	8:00 PM	13	2,847	3	0.81	1.74	15,248	4,956	10,293
S-3 *	Rec Room, Hobby Rooms	8,760	6:00 AM	8:00 PM	14	4,088	3	0.81	1.74	15,248	7,116	8,132
S-4	Dining Room, Kitchen	8,760	3:30 AM	8:30 PM	17	6,205	15	0.86	8.20	71,809	50,864	20,944
S-6 *	Solarium	8,760	7:00 AM	7:00 PM	12	2,628	3	0.81	1.74	15,248	4,574	10,674
E-3	1st Floor, Lobby, Offices	8,760	6:00 AM	9:23 PM	15	5,615	3	0.81	1.74	15,248	9,774	5,475
E-4 *	Chapel	8,760	7:00 AM	8:00 PM	13	2,847	1.5	0.80	0.88	7,719	2,509	5,211
E-5 *	Hobby Rooms	8,760	6:00 AM	8:00 PM	14	4,088	0.5	0.70	0.34	2,941	1,372	1,568
E-7	Kitchen	8,760	3:30 AM	8:30 PM	17	6,205	3	0.81	1.74	15,248	10,801	4,447
E-9	Kitchen	8,760	3:30 AM	8:30 PM	17	6,205	5	0.82	2.87	25,104	17,782	7,322
E-12	Kitchen	8,760	3:30 AM	8:30 PM	17	6,205	5	0.82	2.87	25,104	17,782	7,322

* Occupancy Sensors Added to Reduce Post-Retrofit Operating Hours

Heating and Cooling Savings							
Fan	cfm	Existing		Proposed		Savings	
		Cooling kWh	Heating Therms	Cooling kWh	Heating Therms	Cooling kWh	Heating Therms
S-1	4,300	5,071	3,930	3,251	2,519	1,821	1,411
S-2	1,340	1,580	1,225	514	398	1,067	827
S-3	1,060	1,250	969	583	452	667	517
S-4	18,960	22,361	17,329	15,839	12,275	6,522	5,054
S-6	1,150	1,356	1,051	407	315	949	736

Savings Summary		
Fan	kWh	Therms
S1 and E3	24,685	1,411
S2, S3, S6, E4, E5	38,561	2,079
S4, E7, E12	39,235	5,054
E-9	7,322	N/A
Total	109,803	8,545

Other Customized Equipment (Site 2497)

Program	Advanced Performance Options Program
Measure	Other Customized Equipment
Site Description	Hotel

Measure Description	<p>The project consists of nine measures:</p> <p>Measure 1: Install Variable Frequency Drives (VFD's) on two cooling tower fans, replacing spray nozzles, allow parallel fan operation, and lower the condenser water supply setpoint.</p> <p>Measure 2: Correct reset controls to chiller 1 and 2.</p> <p>Measure 3: Replace chilled water bypass valve with a motorized valve and trim impellers on the chilled water pumps to reduce flow.</p> <p>Measure 4: Improve piping layout to eliminate pumping chilled water from the heat exchanger through the chiller.</p> <p>Measure 5: Change air handler AC-1 from constant duct static pressure to reset based on most sensitive zone.</p> <p>Measure 6: Adjust fan staging to allow more frequent parallel operation of three fans in AC-1.</p> <p>Measure 7: Install an outside air economizer for AC-1.</p> <p>Measure 8: Modify existing VAV boxes from 50% open to 20% open to decrease cooling during unoccupied times.</p> <p>Measure 9: Remove obsolete inlet guide vanes from the existing fans in AC-1.</p>
Summary of Ex-Ante Impact Calculations	A Spreadsheet model was developed which calculates the pre- and post-retrofit energy usage of the HVAC system.
Comments on PG&E Calculations	The baseline for this project is the pre-retrofit HVAC system. The original ex-ante calculations were modified to reflect more accurate cooling tower fan motor efficiencies for measure 1, but the final ex-ante impacts do not reflect this modification.
Evaluation Process	<p>The evaluation process consisted of reviewing the application form and supporting documentation, and obtaining the electronic spreadsheet used for the ex-ante calculations.</p> <p>The original and revised ex-ante impact calculations were examined in detail. The revised ex-ante impact calculations represent a more accurate estimate of the impact for this retrofit, and are accepted as the ex-post impact estimate. The ex-post impact estimate is higher than the ex-ante estimate for both energy and demand.</p>
Additional Notes	The site also installed an EMS at the time of the retrofit, thereby saving more energy.

Impact Results

	KW	KWh	Therm
MDSS	75.3	1,025,633.9	0
Adjusted Engineering	83.17	1,076,033.55	0
Engineering Realization Rate	1.10	1.05	N/A

Site 2497: Results

	Demand	Energy	Therms
MDSS	75.30	1025633.90	0.00
QC	83.17	1076033.55	0.00
Realization Rate	1.10	1.05	N/A

Order of Application and Summary of the Measure Savings

Order	End Use	Measure	Existing kWh	Proposed kWh	Energy Savings	Existing Peak kW	Proposed Peak kW	Demand Reduction
1	Cooling Tower Fans	1	140,121	47,486	92,634	33.2	14.0	19.2
2	Chillers	7	773,921	576,779	197,142	279.0	279.0	0.0
3	Chillers	1	576,779	426,551	150,228	279.0	249.3	29.7
4	Chillers	2	426,551	413,225	13,326	249.3	249.3	0.0
5	Chillers	8	413,225	271,581	141,644	249.3	249.3	0.0
6	Chillers	9	271,581	270,241	1,340	249.3	236.9	12.5
7	Chillers	6	270,241	268,028	2,213	236.9	236.9	0.0
8	Chillers	5	268,028	263,060	4,968	236.9	236.9	0.0
9	Chilled Water Pumps	3	416,498	321,520	94,978	48.1	34.6	13.5
10	Chilled Water Pumps	4	321,520	299,492	22,028	34.6	34.6	0.0
11	Air Handler AC-1	8	604,440	349,341	255,099	167.9	167.9	0.0
12	Air Handler AC-2	9	349,341	331,874	17,467	167.9	159.5	8.4
13	Air Handler AC-3	6	331,874	313,659	18,215	159.5	159.5	0.0
14	Air Handler AC-4	5	313,659	248,907	64,752	159.5	159.5	0.0
Total: 1,076,034						Total:		83.2

Cross Reference of Measures (Attachment 7 vs Site Survey)

Att. 7	Site Survey	Existing kWh	Proposed kWh	Energy Savings	Existing Peak kW	Proposed Peak kW	Demand Reduction	
Measure 1	Equipment Measure 2	716,900	474,037	242,863	312.2	263.3	48.9	
Measure 2	Control System Measure 4	426,551	413,225	13,326	249.3	249.3	0.0	
Measure 3	Equipment Measures 3 & 6	416,498	321,520	94,978	48.1	34.6	13.5	
Measure 4	Equipment Measure 5	321,520	299,492	22,028	34.6	34.6	0.0	
Measure 5	Control System Measure 3	581,687	511,967	69,719	396.3	396.3	0.0	
Measure 6	Control System Measure 2	602,115	581,687	20,428	396.3	396.3	0.0	
Measure 7	Equipment Measure 1	773,921	576,779	197,142	279.0	279.0	0.0	
Measure 8	Control System Measure 1	1,017,665	620,922	396,742	417.2	417.2	0.0	
Measure 9	Equipment Measure 4	620,922	602,115	18,807	417.2	396.3	20.9	
Total: 1,076,034						Total:		83.2

Notes:
Some measures achieve savings in more than one end use. These measures are listed twice in the upper table to reflect the impact on both end-uses. For example, measure 8 results in both AC-1 fan motor savings and chiller savings.

The order of application measures table is intended insure that energy savings in a specific end use are not double counted.

The attached nine measure analysis summaries relate to the nine measures listed in the cross reference table. The measure data reflected in Attachment 7 are found in these analyses.

Existing Tower Operation Analysis

(Single 2-Speed Tower and 15 Degree F Approach)

OA Temp	Average Wet Bulb Temperature (binned average TMY data)	Hours	Average Building Cooling Load (assumed to never drop below 40 tons)	Chiller Efficiency (kW/ton)	Heat Rejected to Tower (Mbtu/hr)	Percent Fan Power Required	Motor Efficiency	Tower Fan Demand (kW)	Total Fan Energy (kWh)
31	28.0	1	40	-	544.90	0%	-	-	-
32	29.5	4	40	-	544.90	0%	-	-	-
33	30.4	7	40	-	544.90	0%	-	-	-
34	31.3	8	40	-	544.90	0%	-	-	-
35	32.6	7	40	-	544.90	0%	-	-	-
36	32.8	16	40	-	544.90	0%	-	-	-
37	32.8	13	40	-	544.90	0%	-	-	-
38	34.9	18	40	-	544.90	0%	-	-	-
39	36.0	27	40	-	544.90	0%	-	-	-
40	37.5	52	40	-	544.90	25%	0.86	8.7	454
41	38.3	46	40	-	544.90	25%	0.86	8.7	401
42	39.3	66	40	-	544.90	25%	0.86	8.7	576
43	40.4	82	40	-	544.90	25%	0.86	8.7	715
44	40.9	120	40	-	544.90	25%	0.86	8.7	1,047
45	42.2	121	40	-	544.90	25%	0.86	8.7	1,056
46	42.9	147	40	-	544.90	25%	0.86	8.7	1,283
47	44.0	190	40	-	544.90	25%	0.86	8.7	1,658
48	45.1	191	40	-	544.90	25%	0.86	8.7	1,667
49	45.8	265	40	-	544.90	25%	0.86	8.7	2,312
50	46.6	267	40	1.12	697.80	25%	0.86	8.7	2,330
51	47.7	363	40	1.12	697.80	25%	0.86	8.7	3,167
52	48.3	384	40	1.12	697.80	25%	0.86	8.7	3,350
53	49.4	435	40	1.12	697.80	25%	0.86	8.7	3,795
54	50.4	427	53.75	1.01	895.18	25%	0.86	8.7	3,726
55	51.2	455	78.125	0.84	1,226.38	25%	0.86	8.7	3,970
56	52.2	504	102.5	0.73	1,550.28	25%	0.86	8.7	4,397
57	53.2	475	126.875	0.62	1,855.87	25%	0.86	8.7	4,144
58	53.7	539	151.25	0.56	2,168.98	25%	0.86	8.7	4,703
59	54.3	455	175.625	0.53	2,490.08	25%	0.86	8.7	3,970
60	55.2	432	200	0.51	2,813.02	25%	0.86	8.7	3,769
61	55.6	343	224.375	0.51	3,147.95	100%	0.90	33.2	11,372
62	56.4	309	248.75	0.53	3,499.86	100%	0.90	33.2	10,245
63	56.8	210	273.125	0.54	3,845.77	100%	0.90	33.2	6,963
64	57.5	234	297.5	0.57	4,213.66	100%	0.90	33.2	7,758
65	57.9	230	321.875	0.59	4,575.55	100%	0.90	33.2	7,626
66	58.8	159	346.25	0.61	4,940.77	100%	0.90	33.2	5,272
67	59.1	174	370.625	0.62	5,296.66	100%	0.90	33.2	5,769
68	59.8	133	390	0.63	5,583.47	100%	0.90	33.2	4,410
69	60.2	146	390	0.63	5,583.47	100%	0.90	33.2	4,841
70	60.8	110	390	0.63	5,583.47	100%	0.90	33.2	3,647
71	61.4	132	390	0.63	5,583.47	100%	0.90	33.2	4,377
72	62.1	92	390	0.63	5,583.47	100%	0.90	33.2	3,050
73	61.9	60	390	0.63	5,583.47	100%	0.90	33.2	1,989
74	62.4	79	390	0.63	5,583.47	100%	0.90	33.2	2,619
75	61.9	38	390	0.63	5,583.47	100%	0.90	33.2	1,260
76	61.8	33	390	0.63	5,583.47	100%	0.90	33.2	1,094
77	61.5	23	390	0.63	5,583.47	100%	0.90	33.2	763
78	61.6	26	390	0.63	5,583.47	100%	0.90	33.2	862
79	62.8	12	390	0.63	5,583.47	100%	0.90	33.2	398
80	62.5	18	390	0.63	5,583.47	100%	0.90	33.2	597
81	62.8	11	390	0.63	5,583.47	100%	0.90	33.2	365
82	63.5	16	390	0.63	5,583.47	100%	0.90	33.2	530
83	63.4	11	390	0.63	5,583.47	100%	0.90	33.2	365
84	63.6	11	390	0.63	5,583.47	100%	0.90	33.2	365
85	63.6	5	390	0.63	5,583.47	100%	0.90	33.2	166
86	63.4	5	390	0.63	5,583.47	100%	0.90	33.2	166
87	64.3	8	390	0.63	5,583.47	100%	0.90	33.2	265
88	65.7	7	390	0.63	5,583.47	100%	0.90	33.2	232
89	64.7	6	390	0.63	5,583.47	100%	0.90	33.2	199
90	65.5	2	390	0.63	5,583.47	100%	0.90	33.2	66
Totals:		8760						33.2	140,121

Proposed Tower Operation Analysis

(Two Towers with Parallel Fans and 5 Degree F Approach)

OA Temp	Average Wet Bulb Temperature (binned average TMY data)	Hours	Average Building Cooling Load (assumed to never drop below 40 tons)	Chiller Efficiency (kW/ton)	Heat Rejected to Tower (Mbtu/hr)	CHWS Reset Temperature	Proposed CWST (Based on 5 F Approach with a 15 Delta from CHWST)	Percent CFM From One Fan Required	Total Fan Brake Horsepower Required (both towers)*	40 HP Motor Efficiency	Tower Fan Demand (kW)	VFD Efficiency (from Asea Brown Boveri - *ABB*)	Total Fan Energy (kWh)
31	28.0	1	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
32	29.5	4	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
33	30.4	7	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
34	31.3	8	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
35	32.6	7	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
36	32.8	16	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
37	32.8	13	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
38	34.9	18	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
39	36.0	27	40	-	544.90	0.0	N/A	0%	0.0	-	-	-	-
40	37.5	52	40	-	544.90	50.4	53.40	12%	1.2	0.935	1.0	0.94	53
41	38.3	46	40	-	544.90	50.4	53.40	12%	1.2	0.935	1.0	0.94	48
42	39.3	66	40	-	544.90	50.4	53.40	13%	1.3	0.935	1.0	0.94	71
43	40.4	82	40	-	544.90	50.4	53.40	13%	1.3	0.935	1.0	0.94	90
44	40.9	120	40	-	544.90	50.4	53.40	13%	1.3	0.935	1.0	0.94	133
45	42.2	121	40	-	544.90	50.4	53.40	14%	1.4	0.935	1.1	0.94	139
46	42.9	147	40	-	544.90	50.4	53.40	14%	1.4	0.935	1.1	0.94	172
47	44.0	190	40	-	544.90	50.4	53.40	14%	1.4	0.935	1.1	0.94	227
48	45.1	191	40	-	544.90	50.4	53.40	14%	1.4	0.935	1.2	0.94	234
49	45.8	265	40	-	544.90	50.4	53.40	15%	1.5	0.935	1.2	0.94	330
50	46.6	267	40	-	544.90	50.4	53.40	15%	1.5	0.935	1.2	0.94	338
51	47.7	363	40	-	544.90	50.4	53.40	15%	1.5	0.935	1.2	0.94	470
52	48.3	384	40	-	544.90	50.4	53.40	15%	1.5	0.935	1.2	0.94	504
53	49.4	435	40	-	544.90	50.4	54.38	16%	1.6	0.935	1.3	0.94	584
54	50.4	427	53.75	-	709.90	50.4	55.40	21%	2.1	0.935	1.6	0.94	746
55	51.2	455	78.125	-	1,002.40	50.4	56.15	29%	2.9	0.935	2.3	0.94	1,123
56	52.2	504	102.5	-	1,294.90	50.4	57.16	38%	3.8	0.935	3.0	0.94	1,607
57	53.2	475	126.875	0.55	1,826.34	52.0	67.00	53%	5.3	0.935	4.2	0.94	2,136
58	53.7	539	151.25	0.50	2,137.18	52.0	67.00	62%	6.2	0.935	4.9	0.94	2,836
59	54.3	455	175.625	0.47	2,455.14	52.0	67.00	71%	7.1	0.935	5.7	0.94	2,751
60	55.2	432	200	0.45	2,774.73	52.0	67.00	80%	8.0	0.935	6.4	0.94	2,952
61	55.6	343	224.375	0.45	3,104.99	52.0	67.00	90%	9.0	0.935	7.2	0.94	2,622
62	56.4	309	248.75	0.47	3,450.36	52.0	67.00	100%	10.0	0.935	8.0	0.94	2,625
63	56.8	210	273.125	0.48	3,790.40	51.0	66.00	110%	11.0	0.935	8.8	0.94	1,960
64	57.5	234	297.5	0.51	4,149.99	50.0	65.00	120%	12.0	0.935	9.6	0.94	2,391
65	57.9	230	321.875	0.53	4,504.25	49.0	64.00	131%	13.1	0.935	10.4	0.94	2,551
66	58.8	159	346.25	0.54	4,861.47	48.0	63.82	141%	14.1	0.935	11.3	0.94	1,903
67	59.1	174	370.625	0.55	5,210.39	47.0	64.11	151%	15.1	0.935	12.1	0.94	2,232
68	59.8	133	390	0.56	5,491.23	46.0	64.82	159%	15.9	0.935	12.7	0.94	1,798
69	60.2	146	390	0.56	5,491.23	45.0	65.25	160%	16.0	0.935	12.8	0.94	1,988
70	60.8	110	390	0.56	5,491.23	44.0	65.84	162%	16.2	0.935	12.9	0.94	1,513
71	61.4	132	390	0.56	5,491.23	43.0	66.43	164%	16.4	0.935	13.1	0.94	1,833
72	62.1	92	390	0.56	5,491.23	42.0	67.05	165%	16.5	0.935	13.2	0.94	1,290
73	61.9	60	390	0.56	5,491.23	42.0	66.93	165%	16.5	0.935	13.2	0.94	840
74	62.4	79	390	0.56	5,491.23	42.0	67.35	166%	16.6	0.935	13.2	0.94	1,113
75	61.9	38	390	0.56	5,491.23	42.0	66.92	165%	16.5	0.935	13.2	0.94	532
76	61.8	33	390	0.56	5,491.23	42.0	66.79	165%	16.5	0.935	13.1	0.94	461
77	61.5	23	390	0.56	5,491.23	42.0	66.48	164%	16.4	0.935	13.1	0.94	320
78	61.6	26	390	0.56	5,491.23	42.0	66.58	164%	16.4	0.935	13.1	0.94	362
79	62.8	12	390	0.56	5,491.23	42.0	67.83	167%	16.7	0.935	13.4	0.94	170
80	62.5	18	390	0.56	5,491.23	42.0	67.50	166%	16.6	0.935	13.3	0.94	254
81	62.8	11	390	0.56	5,491.23	42.0	67.82	167%	16.7	0.935	13.3	0.94	156
82	63.5	16	390	0.56	5,491.23	42.0	68.50	169%	16.9	0.935	13.5	0.94	230
83	63.4	11	390	0.56	5,491.23	42.0	68.36	169%	16.9	0.935	13.5	0.94	158
84	63.6	11	390	0.56	5,491.23	42.0	68.64	169%	16.9	0.935	13.5	0.94	158
85	63.6	5	390	0.56	5,491.23	42.0	68.60	169%	16.9	0.935	13.5	0.94	72
86	63.4	5	390	0.56	5,491.23	42.0	68.40	169%	16.9	0.935	13.5	0.94	72
87	64.3	8	390	0.56	5,491.23	42.0	69.25	171%	17.1	0.935	13.7	0.94	116
88	65.7	7	390	0.56	5,491.23	42.0	70.71	175%	17.5	0.935	14.0	0.94	104
89	64.7	6	390	0.56	5,491.23	42.0	69.67	172%	17.2	0.935	13.7	0.94	88
90	65.5	2	390	0.56	5,491.23	42.0	70.50	174%	17.4	0.935	13.9	0.94	30
Totals:		8760									14.0		47,486

* The 40 HP motors should not be operated below about 33% of rated output (or about 27 HP) and the values included here are average powers at each bin since the fans will cycle off and on to maintain the 5 degree approach. Motor and VFD efficiencies below the 33% condition are for the respective systems are for actual minimum speed (33%). This is a conservative assumption since this is the lowest efficiency in both cases.

Chiller Load Regression and Binned Weather Analysis

OA Temp	Hours	Percent	Chiller 1 Tons (based on measured data and regression)	Chiller 2 Tons (based on measured data and regression)	Average Building Cooling Load (assumed to never drop below 40 tons)	Total Building Ton-hour Requirement
31	1	0.01%	-380	-634	40	40
32	4	0.05%	-360	-605	40	160
33	7	0.08%	-340	-576	40	280
34	8	0.09%	-320	-548	40	320
35	7	0.08%	-300	-519	40	280
36	16	0.18%	-280	-490	40	640
37	13	0.15%	-260	-461	40	520
38	18	0.21%	-240	-433	40	720
39	27	0.31%	-220	-404	40	1,080
40	52	0.59%	-200	-375	40	2,080
41	46	0.53%	-180	-346	40	1,840
42	66	0.75%	-160	-318	40	2,640
43	82	0.94%	-140	-289	40	3,280
44	120	1.37%	-120	-260	40	4,800
45	121	1.38%	-100	-231	40	4,840
46	147	1.68%	-80	-203	40	5,880
47	190	2.17%	-60	-174	40	7,600
48	191	2.18%	-40	-145	40	7,640
49	265	3.03%	-20	-116	40	10,600
50	267	3.05%	0	-88	40	10,680
51	363	4.14%	20	-59	40	14,520
52	384	4.38%	40	-30	40	15,360
53	435	4.97%	60	-1	40	17,400
54	427	4.87%	80	28	54	22,951
55	455	5.19%	100	56	78	35,547
56	504	5.75%	120	85	103	51,660
57	475	5.42%	140	114	127	60,266
58	539	6.15%	160	143	151	81,524
59	455	5.19%	180	171	176	79,909
60	432	4.93%	200	200	200	86,400
61	343	3.92%	220	229	224	76,961
62	309	3.53%	240	258	249	76,864
63	210	2.40%	260	286	273	57,356
64	234	2.67%	280	315	298	69,615
65	230	2.63%	300	344	322	74,031
66	159	1.82%	320	373	346	55,054
67	174	1.99%	340	401	371	64,489
68	133	1.52%	360	420	390	51,870
69	146	1.67%	360	420	390	56,940
70	110	1.26%	360	420	390	42,900
71	132	1.51%	360	420	390	51,480
72	92	1.05%	360	420	390	35,880
73	60	0.68%	360	420	390	23,400
74	79	0.90%	360	420	390	30,810
75	38	0.43%	360	420	390	14,820
76	33	0.38%	360	420	390	12,870
77	23	0.26%	360	420	390	8,970
78	26	0.30%	360	420	390	10,140
79	12	0.14%	360	420	390	4,680
80	18	0.21%	360	420	390	7,020
81	11	0.13%	360	420	390	4,290
82	16	0.18%	360	420	390	6,240
83	11	0.13%	360	420	390	4,290
84	11	0.13%	360	420	390	4,290
85	5	0.06%	360	420	390	1,950
86	5	0.06%	360	420	390	1,950
87	8	0.09%	360	420	390	3,120
88	7	0.08%	360	420	390	2,730
89	6	0.07%	360	420	390	2,340
90	2	0.02%	360	420	390	780
Totals:	8760					1,389,586

Chiller Energy Consumption with existing free cooling

49	Free cooling activation temperature		
1,334,346	Average ton-hours when outside air temp is between 50 and 90 degrees F		
0.58	Average chiller efficiency (kw/ton)		
773,921	Annual kWh		
\$61,914	Annual chiller electricity cost		

Building Load Regression*

Coefficients for Chillers vs OAT		
	Slope	Y-intercept
Chiller 2	28.75	-1525
Chiller 1	20	-1000

* Regression is based on measured chiller data and was used to determine slope of a best fit straight line for chiller load (see the chiller load data/graph in site survey report)

Note: chiller tonnage for each chiller peaks at the measured maximum for that chiller

Hyatt Regency Energy Saving Measures

Measure 1: Retrofit Cooling Towers and Condenser Water System

End Use: Cooling Tower Fans

Total Tower Fan Motor Capacity (2 x 40)	80 hp	
Number of Cells Normally Operating Simultaneously	1	Hyatt engineering staff
Proposed Number of Cells Operating Simultaneously	2	
Average Fan Motor Power	12.8 kW	Measured
Percent Savings	37.5%	Half of cube law savings due to increased energy for low CWST
Existing Peak Fan Power	33.2 kW	Single tower at full speed
Peak Fan Demand Reduction	19.2 kW	Single cell to two cells
Proposed Peak Fan Power	14.0 kW	
Existing Annual Hours of Tower Operation	8,760 hrs/yr	Building operates in either free cooling or chiller cooling for the entire year
Existing Average Tower Fan Energy Use	140,121 kWh/yr	
Proposed Average Tower Fan Energy Use	47,486 kWh/yr	
Tower Fan Energy Savings	92,634 kWh/yr	

End Use: Chillers

Total Ton-hours of Chiller Cooling with Economizer and Existing Free Cooling Operation	994,447 Ton-hours/yr	Attached binned weather and economizer analyses
Total Ton-hours of Chiller Cooling with Economizer and New Free Cooling Operation	826,329 Ton-hours/yr	Attached binned weather analysis
Chiller 2 Efficiency at Existing CWST of 78 F	0.58 kW/ton	Measured (conservative assumption - Chiller 2 is the most efficient of the chillers)
Chiller 2 Efficiency at New CWST of 67 F	0.52 kW/ton	Using manufacturer's data for CWST vs efficiency
Existing Peak Chiller Power	279 kW	One chiller at max. tons (465) - unchanged by measure 7
Chiller Peak Demand Reduction	29.7 kW	
Proposed Peak Chiller Demand	249 kW	
Existing Average Chiller Energy Use	576,779 kWh/yr	
Average Chiller Energy Use after Free Cooling is Improved	479,271 kWh/yr	Based upon proposed use after economizer and free cooling changes are complete
Proposed Average Chiller Energy Use	426,551 kWh/yr	Including improved chiller efficiency
Total Chiller Energy Savings	150,228 kWh/yr	

Total Measure Savings	242,863 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$19,429 per year	Not including peak demand savings
Cost to Supply and Install VFD, Modify Control Logic, and to Retrofit Piping System	\$54,000	

Measure Description

Add one variable speed drive to drive both cooling tower fans synchronously. Change the control algorithm to modulate the fans' speed to a specified approach temperature. The condenser water supply temperature will likely reach 67 F. The condenser water supply temperature setpoint shall be controlled to 5 F above the measured wet-bulb temperature. Tower fan energy savings are smaller due to the increase in CFM in order to further lower the CWST. Chiller 2 is modelled due to its better measured efficiency, rather than the average measured efficiency for both chillers, resulting in smaller predicted savings.

Proper piping design for this application would suggest a total 60' of head across the pump resulting from about 30' of pipe-loss, 15' across the condenser barrel, and a 15' rise in elevation at the cooling tower. The reduced head can be achieved with improved piping design including the use of long-radius elbows, 45 degree take-offs, removal of redundant valves and pipes, etc. Pricing includes new nozzles for the tower to improve efficiency at the new flow. See the enclosed drawings. In order to maintain design flow at the lower head, the pump impellers must also be trimmed.

Free Cooling Operation Binned Weather Analysis

OA Temp	Hours	Percent	Chiller 1 Tons (based on measured data and regression)	Chiller 2 Tons (based on measured data and regression)	Average Building Cooling Load (assumed to never drop below 40 tons)	Total Building Ton-hour Requirement	Average Wet Bulb Temperature (binned average TMY data)	Existing Condenser Water Temperature (Measured Average Approach = 15 Deg F)	Base Case Ton-hours of Free Cooling with Existing Free Cooling Operation	Base Case Chiller Energy Use (no economizer and existing free cooling operation)	Reduced Tons Adjusting for Economizer (from economizer bin analysis)	Chiller Ton- hours (after economizer has been activated with existing free cooling operation)	Proposed Condenser Water Temperature (Approach = 5 Deg F)	Proposed Ton hours of Free Cooling with Cooling Tower Improvements	Proposed Chiller Ton- hours (after economizer and new free cooling operation have been implemented)
31	1	0.01%	-380	-634	40	40	28.0	43.0	0	0	0	0	33.0	0	0
32	4	0.05%	-360	-605	40	160	29.5	44.5	0	0	0	0	34.5	0	0
33	7	0.08%	-340	-576	40	280	30.4	45.4	0	0	0	0	35.4	0	0
34	8	0.09%	-320	-548	40	320	31.3	46.3	0	0	0	0	36.3	0	0
35	7	0.08%	-300	-519	40	280	32.6	47.6	0	0	0	0	37.6	0	0
36	16	0.18%	-280	-490	40	640	32.8	47.8	0	0	0	0	37.8	0	0
37	13	0.15%	-260	-461	40	520	32.8	47.8	0	0	0	0	37.8	0	0
38	18	0.21%	-240	-433	40	720	34.9	49.9	0	0	0	0	39.9	0	0
39	27	0.31%	-220	-404	40	1,080	36.0	51.0	0	0	0	0	41.0	0	0
40	52	0.59%	-200	-375	40	2,080	37.5	52.5	2,080	0	0	0	42.5	2,080	0
41	46	0.53%	-180	-346	40	1,840	38.3	53.3	1,840	0	0	0	43.3	1,840	0
42	66	0.75%	-160	-318	40	2,640	39.3	54.3	2,640	0	0	0	44.3	2,640	0
43	82	0.94%	-140	-289	40	3,280	40.4	55.4	3,280	0	0	0	45.4	3,280	0
44	120	1.37%	-120	-260	40	4,800	40.9	55.9	4,800	0	0	0	45.9	4,800	0
45	121	1.38%	-100	-231	40	4,840	42.2	57.2	4,840	0	0	0	47.2	4,840	0
46	147	1.68%	-80	-203	40	5,880	42.9	57.9	5,880	0	0	0	47.9	5,880	0
47	190	2.17%	-60	-174	40	7,600	44.0	59.0	7,600	0	0	0	49.0	7,600	0
48	191	2.18%	-40	-145	40	7,640	45.1	60.1	7,640	0	0	0	50.1	7,640	0
49	265	3.03%	-20	-116	40	10,600	45.8	60.8	10,600	0	0	0	50.8	10,600	0
50	267	3.05%	0	-88	40	10,680	46.6	61.6	0	10,680	0	10,680	51.6	10,680	0
51	363	4.14%	20	-59	40	14,520	47.7	62.7	0	14,520	0	14,520	52.7	14,520	0
52	384	4.36%	40	-30	40	15,360	48.3	63.3	0	15,360	0	15,360	53.3	15,360	0
53	435	4.97%	60	-1	40	17,400	49.4	64.4	0	17,400	0	17,400	54.4	17,400	0
54	427	4.87%	80	28	54	22,951	50.4	65.4	0	22,951	0	22,951	55.4	22,951	0
55	455	5.19%	100	56	78	35,547	51.2	66.2	0	35,547	37	18,576	56.2	35,547	-16,971
56	504	5.75%	120	85	103	51,660	52.2	67.2	0	51,660	49	26,997	57.2	51,660	-24,663
57	475	5.42%	140	114	127	60,266	53.2	68.2	0	60,266	61	31,494	58.2	0	31,494
58	539	6.15%	160	143	151	81,524	53.7	68.7	0	81,524	72	42,603	58.7	0	42,603
59	455	5.19%	180	171	176	79,909	54.3	69.3	0	79,909	84	41,759	59.3	0	41,759
60	432	4.93%	200	200	200	86,400	55.2	70.2	0	86,400	95	45,151	60.2	0	45,151
61	343	3.92%	220	229	224	76,961	55.6	70.6	0	76,961	95	44,547	60.6	0	44,547
62	309	3.53%	240	258	249	76,864	56.4	71.4	0	76,864	88	49,749	61.4	0	49,749
63	210	2.40%	260	286	273	57,356	56.8	71.8	0	57,356	81	40,346	61.8	0	40,346
64	234	2.67%	280	315	298	69,615	57.5	72.5	0	69,615	74	52,241	62.5	0	52,241
65	230	2.63%	300	344	322	74,031	57.9	72.9	0	74,031	68	58,506	62.9	0	58,506
66	159	1.82%	320	373	346	55,054	58.8	73.8	0	55,054	61	45,395	63.8	0	45,395
67	174	1.99%	340	401	371	64,489	59.1	74.1	0	64,489	54	55,093	64.1	0	55,093
68	133	1.52%	360	420	390	51,870	59.8	74.8	0	51,870	47	45,586	64.8	0	45,586
69	146	1.67%	360	420	390	56,940	60.2	75.2	0	56,940	41	51,027	65.2	0	51,027
70	110	1.26%	360	420	390	42,900	60.8	75.8	0	42,900	34	39,188	65.8	0	39,188
71	132	1.51%	360	420	390	51,480	61.4	76.4	0	51,480	27	47,916	66.4	0	47,916
72	92	1.05%	360	420	390	35,880	62.1	77.1	0	35,880	20	34,017	67.1	0	34,017
73	60	0.68%	360	420	390	23,400	61.9	76.9	0	23,400	14	22,590	66.9	0	22,590
74	79	0.90%	360	420	390	30,810	62.4	77.4	0	30,810	7	30,277	67.4	0	30,277
75	38	0.43%	360	420	390	14,820	61.9	76.9	0	14,820	0	14,820	66.9	0	14,820
76	33	0.38%	360	420	390	12,870	61.8	76.8	0	12,870	0	12,870	66.8	0	12,870
77	23	0.26%	360	420	390	8,970	61.5	76.5	0	8,970	0	8,970	66.5	0	8,970
78	26	0.30%	360	420	390	10,140	61.6	76.6	0	10,140	0	10,140	66.6	0	10,140
79	12	0.14%	360	420	390	4,680	62.8	77.8	0	4,680	0	4,680	67.8	0	4,680
80	18	0.21%	360	420	390	7,020	62.5	77.5	0	7,020	0	7,020	67.5	0	7,020
81	11	0.13%	360	420	390	4,290	62.8	77.8	0	4,290	0	4,290	67.8	0	4,290
82	16	0.18%	360	420	390	6,240	63.5	78.5	0	6,240	0	6,240	68.5	0	6,240
83	11	0.13%	360	420	390	4,290	63.4	78.4	0	4,290	0	4,290	68.4	0	4,290
84	11	0.13%	360	420	390	4,290	63.6	78.6	0	4,290	0	4,290	68.6	0	4,290
85	5	0.06%	360	420	390	1,950	63.6	78.6	0	1,950	0	1,950	68.6	0	1,950
86	5	0.06%	360	420	390	1,950	63.4	78.4	0	1,950	0	1,950	68.4	0	1,950
87	8	0.09%	360	420	390	3,120	64.3	79.3	0	3,120	0	3,120	69.3	0	3,120
88	7	0.08%	360	420	390	2,730	65.7	80.7	0	2,730	0	2,730	70.7	0	2,730
89	6	0.07%	360	420	390	2,340	64.7	79.7	0	2,340	0	2,340	69.7	0	2,340
90	2	0.02%	360	420	390	780	65.5	80.5	0	780	0	780	70.5	0	780
Totals:	8760					1,389,586				1,334,346		994,447		826,329	

SUMMARY

Existing Free Cooling Activation Temp	49 Degrees F
Proposed Free Cooling Activation Temp	56 Degrees F
Total Hours of Cooling	8,659 Hours
Existing Free Cooling Hours of Operation	1,280 Hours
Proposed Free Cooling Hours of Operation	4,115 Hours
Total Ton-hours of Chiller cooling without economizer and with existing free cooling control	1,334,346 Ton-hours
Total Ton-hours of Chiller Cooling with economizer and existing free cooling	994,447 Ton-hours
Total Ton-hours of Chiller Cooling with economizer and new free cooling operation	826,329 Ton-hours

Note: Bold data in the table indicates condenser water temperatures at which free cooling operates under the existing and the proposed conditions

Economizer Operation Binned Weather Analysis

OA Temp	Hours	Total Tonnage for Building (based on measured data)	Tonnage Requirements for AC-1 (based on estimated percent of total building load)	CFM Required to Meet Load	Maximum CFM Through Economizer	Maximum Tonnage Available with OA	Useful Economizer Tons (Chiller Tonnage Reduction)	Average Power Reduction (kW)	Average Energy Savings (kWh/yr)
55	455	78	37	20,721	75,000	135	37	22	9,843
56	504	103	49	27,186	75,000	128	49	28	14,305
57	475	127	61	33,651	75,000	122	61	35	16,688
58	539	151	72	40,116	75,000	115	72	42	22,574
59	455	176	84	46,582	75,000	108	84	49	22,127
60	432	200	95	53,047	75,000	101	95	55	23,924
61	343	224	107	59,512	75,000	95	95	55	18,800
62	309	249	119	65,977	75,000	88	88	51	15,727
63	210	273	130	72,442	75,000	81	81	47	9,866
64	234	298	142	78,907	75,000	74	74	43	10,077
65	230	322	154	85,372	75,000	68	68	39	9,005
66	159	346	165	91,837	75,000	61	61	35	5,602
67	174	371	177	98,302	75,000	54	54	31	5,450
68	133	390	186	103,441	75,000	47	47	27	3,645
69	146	390	186	103,441	75,000	41	41	23	3,430
70	110	390	186	103,441	75,000	34	34	20	2,153
71	132	390	186	103,441	75,000	27	27	16	2,067
72	92	390	186	103,441	75,000	20	20	12	1,081
73	60	390	186	103,441	75,000	14	14	8	470
74	79	390	186	103,441	75,000	7	7	4	309
75	38	390	186	103,441	75,000	0	0	0	0
Totals:		5,309							197,142

Assumptions	
Percent of Building Cooling Used by AC-1*	48%
Facility Balance Point	50 Degrees F
Average Supply Air Temp.	55 Degrees F
Average Return Air Temp.	75 Degrees F
Existing OSA Volume	10,000 CFM
Annual Average Supply Air	75,000 CFM
Change in OSA Volume	65,000 CFM
Average Chiller Efficiency	0.58 kW/ton

Notes:
 * Calculated based upon design chilled water flow rates.
 Below 55 degrees F, the economizer still saves energy, but it is not as effective, because the demand has declined and air temps are too cold. We have omitted these additional savings to remain conservative.

Hyatt Regency Energy Saving Measures

Measure 2: Correct Chilled Water Reset Control

End Use: Chillers

Desired Chilled Water Reset Low (OAT/CHWST)	62/52 Deg. F/Deg. F	Control logic
Desired Chilled Water Reset High (OAT/CHWST)	72/42 Deg. F/Deg. F	Control logic
Chiller 1 Actual Chilled Water Reset Low (OAT/CHWST)	62/42 Deg. F/Deg. F	Measured
Chiller 1 Actual Chilled Water Reset High (OAT/CHWST)	72/42 Deg. F/Deg. F	Measured
Chiller 2 Actual Chilled Water Reset Low (OAT/CHWST)	62/46 Deg. F/Deg. F	Measured
Chiller 2 Actual Chilled Water Reset High (OAT/CHWST)	72/42 Deg. F/Deg. F	Measured
Existing Chiller Energy Use	426,551 kWh/yr	Based on condenser water analysis - measure 1
Annual Energy Savings Correcting OAT Control	13,326 kWh/yr	Annualized binned weather analysis - see attached
Proposed Chiller Energy Use Correcting OAT Control	413,225 kWh/yr	
Existing Peak Period Demand	249 kW	From measure 1
Peak Demand Savings	0 kW	Reset is operating correctly at peak loads (OAT > 72)
Average Cost of Electricity	\$0.08 per kWh	
Total Annual Savings	\$1,066 per year	
Cost to Modify Control Logic	\$2,000	

Measure Description

Increasing the CHWST by 1 degree F typically improves the chiller's efficiency by 1.2%. The current JC control system attempts to employ a chilled water reset strategy which simply increasing the CHWST linearly based on OAT. Our measured data show that the CHWST drops considerably lower than the setpoint based solely on OAT. This calculation assumes that both chillers are controlled based on the same new reset strategy.

Chilled Water Reset Binned Weather Analysis

OA Temp	Hours	Percent	Chiller 1 Tons (based on measured data and regression)	Chiller 2 Tons (based on measured data and regression)	Reduced Tons Adjusting for Economizer (from economizer analysis)	Design Reset Temperature	Actual Chiller 1 Reset Temperature	Actual Chiller 2 Reset Temperature
31	1	0.01%	-380	-634	0	83.0	42.0	59.1
32	4	0.05%	-360	-605	0	82.0	42.0	58.7
33	7	0.08%	-340	-576	0	81.0	42.0	58.3
34	8	0.09%	-320	-548	0	80.0	42.0	57.8
35	7	0.08%	-300	-519	0	79.0	42.0	57.4
36	16	0.18%	-280	-490	0	78.0	42.0	57.0
37	13	0.15%	-260	-461	0	77.0	42.0	56.6
38	18	0.21%	-240	-433	0	76.0	42.0	56.2
39	27	0.31%	-220	-404	0	75.0	42.0	55.8
40	52	0.59%	-200	-375	0	74.0	42.0	55.3
41	46	0.53%	-180	-346	0	73.0	42.0	54.9
42	66	0.75%	-160	-318	0	72.0	42.0	54.5
43	82	0.94%	-140	-289	0	71.0	42.0	54.1
44	120	1.37%	-120	-260	0	70.0	42.0	53.7
45	121	1.38%	-100	-231	0	69.0	42.0	53.3
46	147	1.68%	-80	-203	0	68.0	42.0	52.8
47	190	2.17%	-60	-174	0	67.0	42.0	52.4
48	191	2.18%	-40	-145	0	66.0	42.0	52.0
49	265	3.03%	-20	-116	0	65.0	42.0	51.6
50	267	3.05%	0	-88	0	64.0	42.0	51.2
51	363	4.14%	20	-59	0	63.0	42.0	50.8
52	384	4.38%	40	-30	0	62.0	42.0	50.3
53	435	4.97%	60	-1	0	61.0	42.0	49.9
54	427	4.87%	80	28	0	60.0	42.0	49.5
55	455	5.19%	100	56	37	59.0	42.0	49.1
56	504	5.75%	120	85	49	58.0	42.0	48.7
57	475	5.42%	140	114	61	57.0	42.0	48.3
58	539	6.15%	160	143	72	56.0	42.0	47.8
59	455	5.19%	180	171	84	55.0	42.0	47.4
60	432	4.93%	200	200	95	54.0	42.0	47.0
61	343	3.92%	220	229	95	53.0	42.0	46.6
62	309	3.53%	240	258	88	52.0	42.0	46.2
63	210	2.40%	260	286	81	51.0	42.0	45.8
64	234	2.67%	280	315	74	50.0	42.0	45.3
65	230	2.63%	300	344	68	49.0	42.0	44.9
66	159	1.82%	320	373	61	48.0	42.0	44.5
67	174	1.99%	340	401	54	47.0	42.0	44.1
68	133	1.52%	360	420	47	46.0	42.0	43.7
69	146	1.67%	360	420	41	45.0	42.0	43.3
70	110	1.26%	360	420	34	44.0	42.0	42.8
71	132	1.51%	360	420	27	43.0	42.0	42.4
72	92	1.05%	360	420	20	42.0	42.0	42.0
73	60	0.68%	360	420	14	41.0	42.0	41.6
74	79	0.90%	360	420	7	40.0	42.0	41.2
75	38	0.43%	360	420	0	39.0	42.0	40.8
76	33	0.38%	360	420	0	38.0	42.0	40.3
77	23	0.26%	360	420	0	37.0	42.0	39.9
78	26	0.30%	360	420	0	36.0	42.0	39.5
79	12	0.14%	360	420	0	35.0	42.0	39.1
80	16	0.21%	360	420	0	34.0	42.0	38.7
81	11	0.13%	360	420	0	33.0	42.0	38.3
82	16	0.18%	360	420	0	32.0	42.0	37.8
83	11	0.13%	360	420	0	31.0	42.0	37.4
84	11	0.13%	360	420	0	30.0	42.0	37.0
85	5	0.06%	360	420	0	29.0	42.0	36.6
86	5	0.06%	360	420	0	28.0	42.0	36.2
87	8	0.09%	360	420	0	27.0	42.0	35.8
88	7	0.08%	360	420	0	26.0	42.0	35.3
89	6	0.07%	360	420	0	25.0	42.0	34.9
90	2	0.02%	360	420	0	24.0	42.0	34.5
Totals:		8760						

Chilled Water Reset Regressions

Design Control CHWST Reset			
OAT	CHWST	Slope	Y-intercept
72	42	-1.00	114
62	52		
10	-10		

Actual Control CHWST Reset			
OAT	CHWST	Slope	Y-intercept
72	42	-0.42	72
60	47		
12	-5		

Delta T	Chiller 1		Chiller 2		Avg. Eff. Gain	Avg. Chiller kW*	Avg. kW Savings	Savings (kWh/yr)	
	% Eff. Gain*	Delta T	% Eff. Gain*	Delta T					
10.0	12.0%	5.8	7.0%	9.5%		84	7.95	2,450	
9.0	10.8%	5.3	6.3%	8.6%		100	8.54	1,794	
8.0	9.6%	4.7	5.6%	7.6%		116	8.82	2,065	
7.0	8.4%	4.1	4.9%	6.7%		132	8.80	2,023	
6.0	7.2%	3.5	4.2%	5.7%		148	8.46	1,345	
5.0	6.0%	2.9	3.5%	4.8%		165	7.82	1,361	
4.0	4.8%	2.3	2.8%	3.8%		178	6.77	901	
3.0	3.6%	1.8	2.1%	2.9%		182	5.18	756	
2.0	2.4%	1.2	1.4%	1.9%		185	3.52	387	
1.0	1.2%	0.6	0.7%	1.0%		189	1.79	237	
0.0	0.0%	0.0	0.0%	0.0%		192	0.00	0	
Total kWh/yr:								13,326	

* Notes:
 % Eff. Gain: We assume that each degree increase in chilled water supply temperature results in 1.2% increase in chiller efficiency (lower kW/ton) based upon past experience with similar systems.
 Avg. Chiller kW: Based upon improved chiller efficiency (0.52 kW/ton) with new tower and economizer controls.

Hyatt Regency Energy Saving Measures

Measure 3: Trim the Impellers on the Chilled Water Pumps and Replace the Water Bypass Valve with a Motorized Valve

End Use: Chilled Water Pumps

Current Average Pressure Drop at 70 psi Bypass Control During Chiller Cooling	124 feet w.g.	Measured
Current Average Pressure Drop at 70 psi Bypass Control During Free Cooling	144 feet w.g.	Estimated
Average Pressure Drop with New Bypass Control During Chiller Cooling	140 feet w.g.	Estimated
Average Pressure Drop with New Bypass Control During Free Cooling	160 feet w.g.	Estimated
Current Average Chilled Water Flow	1,300 GPM	Measured
Average Chilled Water Flow with New Bypass Control and Impeller Length	930 GPM	To bring system back to the design flow
Pump Efficiency at Existing Conditions During Chiller Operation	70%	From manufacturer's specs
Pump Efficiency at Existing Conditions During Free Cooling Operation	72%	From manufacturer's specs
Pump Efficiency at Proposed Conditions During Chiller Cooling	77%	From manufacturer's specs
Pump Efficiency at Proposed Conditions During Free Cooling	77%	From manufacturer's specs
Shaft Power Reduction During Chiller Operation	15.3 hp	Pump formula (verified with pump curve)
Shaft Power Reduction During Free Cooling	17.1 hp	Pump formula (verified with pump curve)
Motor Efficiency	85%	Estimated based upon design specs
Input Power Reduction During Chiller Operation	13.5 kW	
Input Power Reduction During Free Cooling	15.0 kW	
Existing Pump Demand During Chiller Cooling	48.1 kW	Measured (essentially constant at all loads)
Existing Pump Demand During Free Cooling	54.9 kW	Estimated from manufacturer's specs
Proposed Pump Peak Demand	34.6 kW	Peak operation involves chiller cooling, not free cooling
Proposed Pump Demand During Free Cooling	39.9 kW	
Total Hours of Pump Operation (Chiller and Free Cooling)	8,659 hrs/yr	From measure 1 analysis
Existing Annual Hours of Free Cooling Operation	1,280 hrs/yr	From measure 1 analysis
Proposed Annual Hours of Free Cooling Operation	4,115 hrs/yr	Based on improved free cooling from measure 1
Existing Pump Energy Use	416,498 kWh/yr	
Proposed Pump Energy Use	321,520 kWh/yr	
Annual Energy Savings	94,978 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$7,598 per year	Not including peak demand savings
Cost of Trimming both Impellers and Replacing the Bypass Valve	\$13,000	

Measure Description: The pumps are overpumping the chillers. Rather than closing valves and introducing pressure drop into the system, the impellers should be trimmed to reduce the flow. The manufacturer's data shows that this not only reduces power output, it also increases pump efficiency.

The current bypass valve employs a constant setting for pressure control which was factory set at 70 psi. However, the building normally operates at about 85 psi at the point where the pressure measurement is taken - causing the valve to remain open most of the time. The valve should be replaced with a motorized valve controlled based on a remote pressure reading. The pressure reading should be taken at least 2/3 downstream along the longest pipe run to insure that the longer runs are not starved when the bypass valve is opened. Due to this remote reading, a connection to the control system will be best to relay the desired valve position to the valve actuator.

Hyatt Regency Energy Saving Measures

Measure 4: Re-pipe Heat Exchanger Chilled Water Supply

End Use: Chilled Water Pumps

Existing System Pressure Drop in Chiller Operation	140 feet w.g.	Assumed based on changes from measure 3
Existing Pressure Drop In Free Cooling Operation	160 feet w.g.	Estimated based on flow data and heat exchanger specifications
Pressure Drop Across Chillers	20 feet w.g.	Measured (amount of reduction possible with measure)
Proposed Pressure Drop in Free Cooling Operation	140 feet w.g.	
Pump Efficiency at Existing Chiller Cooling Conditions	77.2%	Based on measure 3 and manufacturer's specs
Pump Efficiency at Existing Free Cooling Conditions	77.3%	Based on measure 3 and manufacturer's specs
Pump Efficiency at Proposed Free Cooling Conditions	77.2%	From manufacturer's specs
Average Chilled Water Flow	930 GPM	Assumed based on changes from measure 3
Shaft Power Reduction During Free Cooling	6.0 hp	Pump formula (verified with pump curve)
Motor Efficiency	85%	Estimated based upon design specs
Input Power Reduction During Free Cooling	5.3 kW	
Existing Pump Demand During Chiller Operation	34.6 kW	Assumed based on changes from measure 3
Existing Pump Demand During Free Cooling Operation	39.9 kW	
Pump Peak Demand Reduction	0.0 kW	The modifications result in off-peak operation changes
Proposed Pump Power During Free Cooling	34.6 kW	
Total Hours of Pump Operation (Chiller and Free Cooling)	8,659 hrs/yr	From measure 1 analysis
Annual Hours of Free Cooling Operation	4,115 hrs/yr	Based on improved free cooling from measure 1
Existing Total Pump Energy Use	321,520 kWh/yr	From measure 3
Proposed Total Pump Energy Use	299,492 kWh/yr	
Annual Energy Savings	22,028 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$1,762 per year	Not including peak demand savings
Cost to Modify Chilled Water Supply Piping	\$7,000	Piping modification and 3 new pneumatic valves

Measure Description

The heat exchanger was designed to operate in parallel with the chillers on both the chilled and condenser water sides. However, the piping to allow this on the chilled water side is not constructed to allow this. When combined with the changes from measures 3 and 12, this measure will maximize the system's ability to "free cool."

Hyatt Regency Energy Saving Measures

Measure 5: Use a Static Pressure Setpoint Reset for AC-1

End Use: Air Handler AC-1

Current Supply Fan Static Pressure Setpoint	1.4 inches w.g.	JC control system
Proposed Average Supply Fan Static Pressure Setpoint with New Reset Control	1.2 inches w.g.	
Ratio Reduced Duct Static Pressure	0.86	
Ratio Reduced Supply Fan Power	0.79	Fan law savings
Peak Fan Power Reduction	0 kW	The modifications result mostly in off-peak operation changes
Existing Average Fan Energy	313,659 kWh/yr	From measure 6
Proposed Average Fan Energy Use	248,907 kWh/yr	
Total Fan Energy Savings	64,752 kWh/yr	

End Use: Chillers

Existing Average Total Fan Power	36 kW	Measured
Proposed Average Total Fan Power with New Reset Control	28 kW	
Existing Average Parasitic Fan Motor Heat Load on Chillers	10.2 tons	
Proposed Average Parasitic Fan Motor Heat Load on Chillers	8.1 tons	
Chiller Efficiency	0.52 kW/ton	From measure 2
Peak Demand Reduction	0 kW	The modifications result mostly in off-peak operation changes
Annual Hours of Chiller Operation	4,544 hrs/yr	Annualized binned analysis for measure 1
Total Chiller Energy Use	268,028 kWh/yr	From measure 6
Existing Average Parasitic Fan Motor Load on Chillers	24,063 kWh/yr	
Proposed Average Parasitic Fan Motor Load on Chillers	19,095 kWh/yr	
Proposed Total Chiller Energy Use	263,060 kWh/yr	
Total Chiller Energy Savings	4,968 kWh/yr	

Total Measure Energy Savings	69,719 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$5,578 per year	
Cost to Modify Fan Control and Sensors	\$8,000	

Measure Description

The static pressure setpoint for AC-1 is 1.4". This setpoint is not necessary at all times. It should be slowly lowered until the most sensitive zones are identified. Then, a temperature sensor in the return duct from those zones can be used to reset the static pressure setpoint. This strategy greatly reduces the energy used by the fans.

Hyatt Regency Energy Saving Measures

Measure 6: Optimize the Operation of AC-1 Supply Fans

End Use: Air Handler AC-1

Number of Fans Normally Operating Simultaneously	2	
Proposed Number of Fans Normally Operating Simultaneously	3	
Average Fan Motor Power	30 kW	Measured
Percent Savings	5%	Assumed about 10% of cube law fan savings
Average Power Reduction	3.3 kW	
Peak Fan Power Reduction	0 kW	The modifications result mostly in off-peak operation changes
Existing Average Fan Energy	331,874 kWh/yr	From measure 9
Proposed Average Fan Energy	313,659 kWh/yr	
Total Fan Energy Savings	18,215 kWh/yr	

End Use: Chillers

Chiller Efficiency	0.52 kW/ton	From measure 2
Peak Chiller Demand Reduction	0 kW	The modifications result mostly in off-peak operation changes
Annual Hours of Chiller Operation	4,544 hrs/yr	Annualized binned analysis for measure 1
Total Chiller Energy Use	270,241 kWh/yr	From measure 9
Existing Average Parasitic Fan Motor Load on Chillers	40,322 kWh/yr	
Proposed Average Parasitic Fan Motor Load on Chillers	38,109 kWh/yr	
Proposed Total Chiller Energy Use	268,028 kWh/yr	
Total Chiller Energy Savings	2,213 kWh/yr	

Total Measure Energy Savings	20,428 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$1,634 per year	
Cost of Changing VFD Control Logic	\$3,000	

Measure Description

The supply fans in AC-1 are controlled in stages to maintain a duct static pressure leading to operation dominated by only two fans. Since the power consumed by a fan increases with the cube of the air flow, operating all three fans at low speed will be more efficient than operating two at a higher speed. The motors are in the airstream, so parasitic losses are also reduced. The fans are currently on VFDs, so this modification can be easily implemented.

Hyatt Regency Energy Saving Measures

Measure 7: Implement Economizer Cycle in AC-1 and, if Necessary, Add Booster Fans to Outside Air Intake

End Use: Chillers

Specified Minimum Outside Air Volume	57,000 CFM	From drawings
Existing Minimum Outside Air Volume	10,000 CFM	Assumed based on fixed damper position
Maximum Total Air Delivered by AC-1	146,000 CFM	From drawings
Average Total Air Delivered by AC-1	75,000 CFM	Assumed (higher during day, lower at night)
Current Facility Outside Air Temperature Balance Point	50 Degrees F	Temperature below which no cooling is required
Assumed Annual Average Return Air Temperature	75 Degrees F	After modification to VAV boxes in meeting rooms and conference
Chiller 2 Efficiency at Existing CWST of 78 F	0.58 kW/ton	Measured (conservative assumption - chiller 1 is not more efficient)
Existing Total Chiller Energy Use	773,921 kWh/yr	Based on bin weather analysis - see attached
Potential Energy Savings	197,142 kWh/yr	Based on economizer analysis - see attached
Proposed Total Chiller Energy Use	576,779 kWh/yr	
Existing Peak Period Demand	279 kW	Single chiller at max. capacity (465 tons)
Peak Demand Reduction	0 kW	The modifications result in only off-peak operation changes
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$15,771 per year	Not including peak demand savings \$10,000 for dampers, etc. + \$5,000 each for 6 booster fans
Measure Cost	\$40,000	

Measure Description

Inspection revealed that the economizer damper is stuck in a mostly closed position. In this climate, the psychrometric conditions of the outside air are often suitable for direct space cooling, and the stuck damper prevents the unit from taking advantage of nature's free gift. The economizer dampers should be fixed to let in the maximum volume of outside air when the outside air is cooler than the return air. When the outside air is warmer than the return air, the economizer damper should be set to take in the minimum quantity of outside air to satisfy the occupancy requirements. In conjunction with this measure, the exhaust fans in the atrium will need to be controlled to maintain a stable static pressure in the building.

Hyatt Regency Energy Saving Measures

Measure 8: Modify Ballroom and Meeting Room

VAV Boxes to Reduce Excess Cooling

End Use: Air Handler AC-1

Current VAV Box Minimum Position	50%	VAV box supplier's data
Total CFM in All AC-1 VAV Boxes at Current Minimum	90,000 CFM	50% of max CFM for all VAV boxes on AC-1 (estimated)
Total CFM in Ballroom and Meeting Rooms at Current Minimum	47,000 CFM	50% of max CFM for all VAV boxes in ballrooms and meeting
Proposed VAV Box Minimum Position During Occupied Hours (6 am to 12 midnight)	20%	
Proposed VAV Box Minimum Position During Unoccupied Hours (12 midnight to 6 am)	0%	
Total CFM New Minimum (occupied hours)	36,000 CFM	All AC-1 VAV boxes running at 20%
Total CFM New Minimum (unoccupied hours)	25,800 CFM	CFM of non-ballroom and non-meeting room areas only
Current Average Fan Supply CFM (occupied and unoccupied hours)	110,000 CFM	Estimated
Average Fan Motor Power	30 kW	Measured
Number of Fans Normally Operating Simultaneously During VAV Minimum Operation	2	
Proposed Hours of Operation at New Minimum Position (occupied hours)	6 hrs/day	Estimated
Proposed Hours of Operation at Fully Closed Position (unoccupied hours)	6 hrs/day	
Annual Total Hours of 2 Fan Use	6,132 hrs/yr	Estimated
Existing Total Average Fan Energy	604,440 kWh/yr	2 and 3 fan operation
Existing Fan Energy Use at VAV Box Minimum Settings Before Control Modifications	262,800 kWh/yr	
Proposed Fan Energy at VAV Box Minimum Settings After Control Modifications	7,701 kWh/yr	
Proposed Total Average Fan Energy	349,341 kWh/yr	
Total Fan Energy Savings	255,099 kWh/yr	
Peak AC-1 Fan Power	168 kW	All 3 fans at 60 hz
Peak AC-1 Fan Demand Reduction	0 kW	The modifications result mostly in off-peak operation changes

End Use: Chillers

Average Supply Air Delta T	10 Degrees F	Measured
Existing Chiller Capacity Dedicated to These Spaces During Minimum and Unoccupied Hours	394,200 ton-hrs/yr	
Proposed Chiller Capacity Dedicated to These Spaces During Minimum and Unoccupied Hours	121,808 ton-hrs/yr	
Chiller #2 Efficiency	0.52 kW/ton	From measure 1 after tower retrofit
Total Chiller Energy Use	413,225 kWh/yr	From measure 2
Existing Chiller Energy Dedicated to These Spaces During Minimum and Unoccupied Hours	204,984 kWh/yr	
Proposed Chiller Energy Dedicated to These Spaces During Minimum and Unoccupied Hours	63,340 kWh/yr	
Proposed Total Chiller Energy Use	271,581 kWh/yr	
Total Chiller Energy Savings	141,644 kWh/yr	
Peak Chiller Demand	249 kW	From measure 2
Peak Chiller Demand Reduction	0 kW	The modifications result mostly in off-peak operation changes

Total Measure Savings	396,742 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$31,739 per year	
Cost of VAV Box Control Modifications	\$40,000	Approximately \$400 per box for 100 VAV boxes

Measure Description: The VAV boxes are currently 50% of the box maximum. In the meeting rooms and ballrooms, this results in considerable energy loss when the rooms are unoccupied or when cooling is not needed. Reset the box minimums to allow for a 20% minimum when cooling is not needed during normal hours and to completely close at night when the spaces are not in use. Savings from this simple change reverberate throughout the system, but only the most obvious savings are included in this calculation.

Hyatt Regency Energy Saving Measures

Measure 9: Remove Inlet Guide Vanes on AC-1 Supply Fans

End Use: Air Handler AC-1

Air Handler Motor Size	75 hp	
Average Motor Power (each)	30 kW	Measured
Estimated Efficiency Gain	5%	Manufacturer's data
Existing Peak Period Fan Power Demand	168 kW	From measure 8
Peak Period Fan Power Demand Reduction	8.4 kW	
Proposed Peak Period Fan Power Demand	159.5 kW	
Existing Average Fan Energy	349,341 kWh/yr	From measure 8
Proposed Average Fan Energy	331,874 kWh/yr	
Total Fan Energy Savings	17,467 kWh/yr	

End Use: Chillers

Existing Average Total Fan Power	39.9 kW	
Proposed Average Total Fan Power	37.9 kW	
Existing Average Parasitic Fan Motor Heat Load on Chillers	11.3 tons	
Proposed Average Parasitic Fan Motor Heat Load on Chillers	10.8 tons	
Average Chiller Efficiency	0.52 kW/ton	From measure 2
Existing Peak Period Chiller Demand	249 kW	From measure 8
Peak Chiller Demand Reduction	12.5 kW	
Proposed Peak Chiller Demand	237 kW	
Annual Hours of Chiller Operation	4,544 hrs/yr	Annualized binned analysis for measure 1
Total Chiller Energy Use	271,581 kWh/yr	From measure 8
Existing Average Parasitic Fan Motor Load on Chillers	26,800 kWh/yr	
Proposed Average Parasitic Fan Motor Load on Chillers	25,460 kWh/yr	
Proposed Total Chiller Energy Use	270,241 kWh/yr	
Total Chiller Energy Savings	1,340 kWh/yr	

Total Measure Energy Savings	18,807 kWh/yr	
Average Cost of Electricity	\$0.08 per kWh	
Annual Cost Savings	\$1,505 per year	Not including peak demand savings
Cost of Removing Guide Vanes	\$2,000	

Measure Description

The supply fans in AC-1 originally used inlet vane control to maintain a constant static pressure for the variable air volume system. These fans were later retrofitted with VFDs, but the original inlet guide vanes were left in place. These vanes are no longer used and obstruct the air-flow into the fan even when the vanes are fully open. Removing the vanes will allow air to enter the fan more easily which can reduce the fan's power by 5%.

Installation of EMS (Site 2541)

Program	Advanced Performance Options Program
Measure	Installation of Energy Management System
Site Description	College/University

Measure Description Install a fully integrated energy management system (EMS) to control the HVAC and lighting equipment on college campus.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and plant usage characteristics.

Comments on PG&E Calculations The correct climate zone, building characteristics, plant type, and schedules were used in the application calculations.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation. After a thorough review of the application and replication of several of the impact calculations, an on-site audit was deemed unnecessary. Ex ante estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	0	376,640	26,768
Adjusted Engineering	0	376,640	26,768
Engineering Realization Rate	N/A	1.00	1.00

Chiller & Cooling Tower Replacement (Site 2542)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Water-Cooled Chiller and Oversized Cooling Tower
Site Description	College

Measure Description	Replace existing water-cooled chiller and cooling tower with a 350-ton high-efficiency water-cooled chiller and an oversized cooling tower.
Summary of Ex Ante Impact Calculations	Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, condenser water temperature, wet-bulb temperature, and cooling tower approach temperature. Values from these tables are used to calculate the rebate and associated impacts.
Comments on PG&E Calculations	The application calculations used the correct business type, climate zone, chiller size, cooling tower approach temperature, chiller efficiency, and building size.
Evaluation Process	The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on August 10, 1999 in Fresno (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chiller and through an interview with the Plant Engineer.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 6:00 am to 10:00 pm, including summer. The chiller is brought on line between 70 and 74 degrees F outside air temperature. The contact stated that the chiller is fully loaded at approximately 115 degrees F.

Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, condenser water temperature, and cooling tower approach temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 70 degrees F and 100% loading at 115 degrees F.
- Based on a water-cooled screw chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from

updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based energy and demand impacts were lower than Ex Ante estimates for the chiller, and for the cooling tower evaluation-based energy impacts were lower and demand impacts were higher than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Cooling Tower Impact Results

	KW	KWh	Therm
MDSS	30.8	168,590.89	0
Adjusted Engineering	42.66	36,861.25	0
Engineering Realization Rate	1.38	0.22	N/A

Chiller Impact Results

	KW	KWh	Therm
MDSS	86.8	317,858.23	0
Adjusted Engineering	74.61	75,202.20	0
Engineering Realization Rate	0.86	0.24	N/A

Site 2542: Results

Chiller Results	Energy		Demand
	Savings	Impact	Impact
MDSS		317,858	86.8
QC	77,514	75,202	75
Realization Rate		0.24	0.86

Pre-Retrofit Chiller	
Nom. Eff	0.7
Nom. Tons	350
nom kw	245

Outdoor DB Temperature (F)	Operating Hours per year (Actual)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	350	0.624	0.00	0.00
107	30.00	341	0.584	5,978.20	199.27
102	100.00	298	0.583	17,331.82	173.32
97	184.00	254	0.586	27,380.05	148.80
92	303.00	210	0.599	38,100.16	125.74
87	325.00	166	0.626	33,846.73	104.14
82	379.00	123	0.686	31,842.14	84.02
77	404.00	79	0.830	26,409.26	65.37
72	338.00	35	1.377	16,295.69	48.21
Totals	2063.00			197,184.05	199.27

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	350
nom kw	261.830

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	350	0.667	0.00	0.00
107	4.29	341	0.624	912.69	212.96
102	82.29	298	0.623	15,241.29	185.22
97	185.14	254	0.627	29,442.61	159.03
92	295.43	210	0.640	39,699.92	134.38
87	353.86	166	0.669	39,383.50	111.30
82	431.14	123	0.733	38,711.25	89.79
77	430.14	79	0.887	30,049.72	69.86
72	411.71	35	1.472	21,213.14	51.52
Totals	2,194.00			214,654.12	212.96

Cooling Tower Results	Energy		Demand
	Savings	Impact	Impact
MDSS		168,591	30.8
QC	35,119	36,861	43
Realization Rate		0.22	1.38

Post-Retrofit Chiller	
Nom. Eff	0.486
Nom. Tons	350
nom kw	170.1

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	350	0.433	0.00	0.00	0.00	0.00
107	4.29	341	0.405	592.94	138.35	30.00	4,150.58
102	82.29	298	0.404	9,901.63	120.33	100.00	12,033.24
97	185.14	254	0.407	19,127.65	103.31	184.00	19,009.58
92	295.43	210	0.416	25,791.40	87.30	303.00	26,452.40
87	353.86	166	0.435	25,585.83	72.31	325.00	23,499.30
82	431.14	123	0.476	25,149.10	58.33	379.00	22,107.54
77	430.14	79	0.576	19,522.06	45.39	379.00	17,200.94
72	411.71	35	0.956	13,781.30	33.47	379.00	12,686.26
Totals	2,194.00			139,451.92	138.35	2,079.00	137,139.83

Post-Retrofit Chiller w/ Coolong Tower	
Nom. Eff	0.486
Nom. Tons	350
nom kw	170.1

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	350	0.308	0.00	0.00	0.00	0.00
107	4.29	341	0.280	410.13	95.70	30.00	2,870.89
102	82.29	298	0.279	6,841.63	83.14	100.00	8,314.49
97	185.14	254	0.282	13,255.15	71.59	184.00	13,173.33
92	295.43	210	0.291	18,036.40	61.05	303.00	18,498.65
87	353.86	166	0.310	18,232.24	51.52	325.00	16,745.39
82	431.14	123	0.351	18,547.22	43.02	379.00	16,304.10
77	430.14	79	0.451	15,287.85	35.54	404.00	14,358.69
72	411.71	35	0.831	11,980.05	29.10	404.00	11,755.58
Totals	2,194.00		0.00	102,590.67	95.70	2,129.00	102,021.13

Site 2542: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Fresno		
Climate Zone	13		
Pre-Retrofit Nominal Chiller Capacity	350	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	0.7	kW/ton	E Source
Pre-Retrofit Cooling Tower Approach Temperature	16	F	Contact provided estimate
Post-Retrofit Nominal Chiller Capacity	350	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.486	kW/ton	From Chiller Rating Sheet
Post-Retrofit Cooling Tower Approach Temperature	3.5	F	Application
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	Contact provided schedule; M-Sat
Chiller PM Lockout	10:00	PM	Contact provided schedule; M-F, 8pm on Sat
Chiller Startup OSA Temperature	70	F	Contact provided estimate
Chiller Max Load OSA Temperature	110	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	46	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature	76	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller Installation	6/21/97		Contact provided estimate
Date at Run Hour Reading	8/10/99		Chiller Log
Number of Days Chiller Operated	547	days (M-F Only)	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Run Hours for New Chiller	3454	hours	Documented from Chiller Log
Average Hours per Year of Chiller Operation	1645.84	Hours/Year (M-F Only)	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year * 5/7
Predicted Run Hours Since Install Using Actual Weather & Setpoints	4639.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	2063.00	Hours/Year (M-F Only)	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2542: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (T_{out}, T_{in})

Part Load Efficiency (PLR)

Temp Efficiency (T_{out}, T_{in})

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.486

Nom. Tons

350

nom kw

170.1

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	350	82	48	353	1.000	1.00	0.89	0.1232	8.12	0.433
107	341	80.7	50.7	358	0.975	0.97	0.84	0.1153	8.67	0.405
102	298	80.0	50.0	358	0.850	0.84	0.84	0.1150	8.69	0.404
97	254	79.3	49.3	359	0.725	0.72	0.84	0.1158	8.64	0.407
92	210	78.7	48.7	359	0.600	0.61	0.84	0.1182	8.46	0.416
87	166	78.0	48.0	360	0.475	0.50	0.84	0.1237	8.08	0.435
82	123	77.3	47.3	360	0.350	0.41	0.84	0.1354	7.38	0.476
77	79	76.7	46.7	360	0.225	0.32	0.84	0.1639	6.10	0.576
72	35	76	46	360	0.100	0.23	0.85	0.2720	3.68	0.956

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water supply temperature (CWS, or T_{in}).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water (CWS, or T_{in}) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2542: Baseline Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (T_{out}, T_{in})

Part Load Efficiency (PLR)

Temp Efficiency (T_{out}, T_{in})

	a	b	c	d	e	f
Capacity Correction (T _{out} , T _{in})	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (T _{out} , T _{in})	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff

0.748

Nom. Tons

350

nom kw

261.829787

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	350	82	48	353	1.000	1.00	0.89	0.1897	5.27	0.667
107	341	80.7	50.7	358	0.975	0.97	0.84	0.1775	5.63	0.624
102	298	80.0	50.0	358	0.850	0.84	0.84	0.1771	5.65	0.623
97	254	79.3	49.3	359	0.725	0.72	0.84	0.1782	5.61	0.627
92	210	78.7	48.7	359	0.600	0.61	0.84	0.1820	5.49	0.640
87	166	78.0	48.0	360	0.475	0.50	0.84	0.1904	5.25	0.669
82	123	77.3	47.3	360	0.350	0.41	0.84	0.2085	4.80	0.733
77	79	76.7	46.7	360	0.225	0.32	0.84	0.2523	3.96	0.887
72	35	76	46	360	0.100	0.23	0.85	0.4187	2.39	1.472

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water supply temperature (CWS, or T_{in}).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water (CWS, or T_{in}) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2542: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller

Nom. Eff

0.7

Nom. Tons

350

nom kw

245

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	350	82	48	353	1.000	1.00	0.89	0.1775	5.64	0.624
107	341	80.7	50.7	358	0.975	0.97	0.84	0.1661	6.02	0.584
102	298	80.0	50.0	358	0.850	0.84	0.84	0.1657	6.04	0.583
97	254	79.3	49.3	359	0.725	0.72	0.84	0.1668	6.00	0.586
92	210	78.7	48.7	359	0.600	0.61	0.84	0.1703	5.87	0.599
87	166	78.0	48.0	360	0.475	0.50	0.84	0.1782	5.61	0.626
82	123	77.3	47.3	360	0.350	0.41	0.84	0.1951	5.13	0.686
77	79	76.7	46.7	360	0.225	0.32	0.84	0.2361	4.24	0.830
72	35	76	46	360	0.100	0.23	0.85	0.3918	2.55	1.377

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2542: Weather Data for Monday-Friday

IMY temperature data for climate zone 13

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
27					1	3	3																			
32	4	6	10	14	15	19	19	7														2	4	4	4	
37	27	32	34	34	37	32	31	26	17	8	1							2	5	7	6	9	17	26		
42	41	40	36	41	37	42	43	34	24	19	13	8	3	3	3	3	5	7	10	19	27	31	32	32		
47	50	54	64	65	65	55	48	45	38	24	20	15	11	9	9	8	14	19	29	26	33	42	49	50		
52	61	61	61	59	56	53	49	48	49	49	41	35	25	24	21	23	30	45	41	59	58	60	56	55		
57	43	42	41	44	48	42	38	39	36	39	46	46	42	41	41	39	42	42	49	43	47	37	44	50		
62	35	44	52	63	55	46	39	36	37	35	36	37	39	38	43	37	41	36	40	38	36	40	29	33		
67	53	52	40	21	33	47	48	39	37	31	26	27	36	39	31	36	33	32	28	25	22	28	39	39		
72	33	26	22	23	17	20	27	41	42	37	33	33	26	23	27	25	24	27	25	32	33	37	47	42	351.4286	
77	15	8	5	1	1	6	18	35	39	41	39	36	29	30	27	26	25	24	32	30	43	42	29	25	368.5714	
82	3			0			2	13	33	45	44	35	39	36	35	35	30	35	28	38	39	27	18	9	367.1429	
87							2	12	31	38	42	39	31	27	29	36	27	42	36	17	8	1			297.8571	
92							1	6	25	36	37	39	42	43	39	37	26	12	2						246.4286	
97									3	15	31	36	36	31	27	27	10								154.2857	
102												8	15	22	27	19	5								68.57143	
107														1	1	3										3.571429
112																										0
On Hours							47	91	127	160	182	197	209	211	217	219	200	182	163	148	134	114			1857.86	

IMY values are scaled by 57 to account for Monday - Friday operation only

Actual temperature by hour from 06/21/97 to 08/10/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
27																										
32																										
37					1	1																				
42	2	3	4	6	6	6	6	2												1	1	1	2	1		
47	13	14	17	17	21	21	20	10	7	5	1	1	2	3	3	3	3	3	4	3	4	6	7	10		
52	23	23	32	42	44	49	34	23	8	7	9	6	5	3	2	3	2	6	6	10	8	8	11	16		
57	42	56	53	52	55	49	54	46	29	15	10	8	6	5	6	5	9	6	8	7	15	26	29	40		
62	51	50	58	56	60	60	51	46	52	32	20	15	10	12	10	11	11	13	19	26	36	39	54	52		
67	49	46	48	57	60	63	60	55	44	51	36	29	30	22	17	16	16	23	29	42	42	45	45	47		
72	59	63	63	62	54	57	49	52	49	43	48	41	28	23	28	28	30	32	35	36	40	43	44	52	605	
77	50	47	37	30	26	24	45	50	53	47	42	40	44	47	40	35	38	43	42	40	44	47	59	60	697	
82	33	26	20	13	9	11	15	39	52	60	52	48	38	32	32	36	39	35	39	45	51	60	48	33	673	
87	15	9	5	2	1	1	3	13	31	46	57	56	49	49	41	41	38	43	48	54	54	37	24	23	660	
92							1	12	24	40	45	58	52	51	51	51	51	57	48	26	22	13	3		589	
97								7	19	35	41	51	55	52	54	57	52	32	21	16	3	1			438	
102									3	12	24	29	37	39	32	24	16	4							220	
107											1	2	9	14	16	13	6	2							63	
112															1	1	1								3	
On Hours							112	155	197	227	261	278	284	292	299	299	296	286	271	248	231	212			3948.00	

Actual temperature by hour from 08/11/98 to 08/10/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
27																										
32																										
37					1	1																				
42	2	3	3	3	2	2	4	1													1	1	1	1	1	
47	7	6	6	7	9	11	8	7	5	3	1	1	1	2	2	2	2	2	2	1	2	4	5	5		
52	7	8	15	20	23	24	15	9	4	4	5	3	2					1	3	4	3	2	2	8		
57	20	29	29	29	31	30	35	22	12	6	3	4	4	4	4	4	4	3	2	3	7	11	13	13		
62	30	28	27	26	27	24	24	26	27	11	12	7	3	4	3	1	4	6	7	10	12	15	29	32		
67	23	23	26	27	27	29	25	25	24	33	11	10	12	10	9	10	8	9	11	17	23	30	28	25		
72	27	26	22	21	15	14	17	25	22	22	31	23	11	5	7	7	7	12	21	25	28	21	16	25	284	
77	16	13	12	9	10	10	12	14	22	18	19	21	27	28	23	20	24	30	26	23	19	20	29	21	346	
82	11	10	9	8	6	6	10	14	19	26	26	25	21	19	20	24	25	16	17	17	18	26	12	9	323	
87	9	6	3	2	1	1	2	8	10	17	20	22	23	24	20	20	16	19	17	26	21	9	9	11	274	
92							1	7	8	14	18	22	22	23	22	23	24	28	13	11	12	8	2		248	
97								4	8	11	13	18	20	22	22	17	9	12	7	1					164	
102										2	7	12	13	13	11	11	12	9							90	
107													1	3	8	9	6	1							28	
112																									0	
On Hours							41	62	80	95	120	127	130	132	134	135	134	131	127	116	104	89			1757.00	

Site 2342: Weather Data
 1MY temperature data for climate zone 13

Temp	On Hours
22	
27	
32	
37	
42	
47	
52	
57	
62	
67	
72	411.7143
77	430.1429
82	431.1429
87	353.8571
92	295.4786
97	185.1479
102	82.28571
107	4.285714
112	0
On Hours	2194.00

Actual temperature by hour from 06/21/97 to 08/10/99

Temp	On Hours
22	
27	
32	
37	
42	
47	
52	
57	
62	
67	
72	712
77	808
82	791
87	783
92	729
97	503
102	240
107	70
112	3
On Hours	4639.00

Actual temperature by hour from 08/11/98 to 08/10/99

Temp	On Hours
22	
27	
32	
37	
42	
47	
52	
57	
62	
67	
72	338
77	404
82	379
87	325
92	303
97	184
102	100
107	30
112	0
On Hours	2063.00

Chiller & Cooling Tower Replacement (Site 2670)

Program	Advanced Performance Options Program
Measure	High Efficiency Water-Cooled Chillers and Cooling Tower
Site Description	Health Care/Hospital

Measure Description Replace 2 existing 225-ton water-cooled chillers with 300-ton high-efficiency water-cooled chillers and replace cooling tower with oversized cooling tower.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.

Comments on PG&E Calculations The correct climate zone and building characteristics were used in the application calculations. However, the simulation modeled one 400-ton chiller instead of two 225-ton chillers. This error also resulted in an incorrect baseline efficiency of 0.747 kW/ton. The incorrect chiller caused the model to underestimate the energy impacts associated with the chiller and cooling tower retrofit.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.

The on-site survey was conducted on August 11, 1999 in Fresno (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and through an interview with the Building Maintenance Superintendent.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The two chillers, chiller #1 and chiller #2 are operated in a lead/lag configuration. Once the lag chiller is brought on line, the two chillers split the load with the lead chiller running 10 to 20% higher than the lag chiller. The chillers are alternated between lead and lag approximately once per week. The chillers are available 24 hours per day, 7 days per week. The lead chiller is brought on line at 55 degrees F outside air temperature. The lag chiller is brought on line at 80 degrees F outside air temperature. The contact stated that the chillers have never been fully loaded, and estimated that the chillers reached 70% loading for the lead chiller and 50% loading for the lag chiller at 107 degrees F outside air temperature.

Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading of chiller #1 at 55 degrees F and 100% loading at 80 Degrees F. At this point, chiller #2 comes on line, and both chillers operate until the lead chiller reaches 70% loading and the lag chiller reaches 50% loading at 107 degrees F. Both chillers have not reached 100% loading yet.
- Based on a water-cooled chiller between 150 and 300 tons, a baseline Title 24 efficiency of 0.837 KW/ton was used.
- The new cooling tower provides energy savings of 0.01 kW/ton for each degree decrease in approach temperature.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based demand and energy impacts were higher than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	58	180,468.06	0
Adjusted Engineering	125.04	337,345.75	0
Engineering Realization Rate	2.16	1.87	N/A

Site 2670: Results With Cooling Tower

Impacts	Energy	Demand
MDSS	180,468	58
QC	337,346	125
Realization Rate	1.87	2.16

Title 24 Baseline Chiller #1	
Nom. Eff	0.837
Nom. Tons	300
nom kw	251.143

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	222	0.772	0.00	171.30
107	5.00	210	0.770	808.67	161.73
102	96.00	198	0.771	14,655.37	152.66
97	216.00	186	0.775	31,118.23	144.07
92	345.00	174	0.781	46,899.39	135.94
87	418.00	162	0.792	53,617.68	128.27
82	544.00	150	0.807	65,851.15	121.05
77	606.00	250	0.722	109,339.26	180.43
72	722.00	200	0.731	105,622.89	146.29
67	842.00	150	0.787	99,425.84	118.08
62	965.00	100	0.957	92,307.68	95.66
57	1,021.00	50	1.577	80,526.54	78.87
Totals	5,780.00			700,172.69	180.43

Title 24 Baseline Chiller #2	
Nom. Eff	0.837
Nom. Tons	300
nom kw	251.143

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	162	0.827	0.00	133.94
107	5.00	150	0.842	631.78	126.36
102	96.00	138	0.864	11,445.83	119.23
97	216.00	126	0.893	24,310.07	112.55
92	345.00	114	0.932	36,674.16	106.30
87	418.00	102	0.985	42,001.75	100.48
82	544.00	90	1.056	51,722.68	95.08
Totals	1,624.00			166,786.27	133.94

Post-Retrofit Chiller #1	
Nom. Eff	0.57
Nom. Tons	300
nom kw	171

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	222	0.465	0.00	103.32	0.00	0.00
107	5.00	210	0.464	487.62	97.52	2,870.00	279,891.43
102	96.00	198	0.465	8,838.18	92.06	0.00	0.00
97	216.00	186	0.467	18,777.45	86.93	12.00	1,043.19
92	345.00	174	0.472	28,331.40	82.12	54.00	4,434.48
87	418.00	162	0.479	32,444.64	77.62	125.00	9,702.34
82	544.00	150	0.489	39,941.21	73.42	254.00	18,649.02
77	606.00	250	0.431	65,357.72	107.85	4,139.00	446,395.39
72	722.00	200	0.438	63,253.29	87.61	339.00	29,699.26
67	842.00	150	0.476	60,119.80	71.40	385.00	27,489.46
62	965.00	100	0.591	57,061.13	59.13	410.00	24,243.59
57	1,021.00	50	1.014	51,766.50	50.70	411.00	20,838.43
Totals	5,780.00			426,378.95	107.85	8,999.00	862,386.59

Post-Retrofit Chiller #2	
Nom. Eff	0.57
Nom. Tons	300
nom kw	171

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	162	0.503	0.00	81.48	0.00	0.00
107	5.00	150	0.514	385.17	77.03	35.00	2,696.18
102	96.00	138	0.528	6,998.44	72.90	107.00	7,800.35
97	216.00	126	0.548	14,919.46	69.07	224.00	15,472.03
92	345.00	114	0.575	22,611.17	65.54	370.00	24,249.67
87	418.00	102	0.611	26,040.30	62.30	434.00	27,037.06
82	544.00	90	0.659	32,279.72	59.34	553.00	32,813.76
Totals	1,624.00			103,234.26	81.48	1,723.00	110,069.04

Note: The effect of the new cooling tower is a 0.01 kW/ton decrease per degree decrease in approach temperature for the post-retrofit case only.

Site 2670: Results Without Cooling Tower

Impacts	Energy	Demand
MDSS	180,468	58
QC	276,658	100
Realization Rate	1.53	1.73

Title 24 Baseline Chiller #1	
Nom. Eff	0.837
Nom. Tons	300
nom kw	251.143

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	222	0.77	0.00	171.30
107	5.00	210	0.77	808.67	161.73
102	96.00	198	0.77	14,655.37	152.66
97	216.00	186	0.77	31,118.23	144.07
92	345.00	174	0.78	46,899.39	135.94
87	418.00	162	0.79	53,617.68	128.27
82	544.00	150	0.81	65,851.15	121.05
77	606.00	250	0.72	109,339.26	180.43
72	722.00	200	0.73	105,622.89	146.29
67	842.00	150	0.79	99,425.84	118.08
62	965.00	100	0.96	92,307.68	95.66
57	1,021.00	50	1.58	80,526.54	78.87
Totals	5,780.00			700,172.69	180.43

Title 24 Baseline Chiller #2	
Nom. Eff	0.837
Nom. Tons	300
nom kw	251.143

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
112	0.00	162	0.83	0.00	133.94
107	5.00	150	0.84	631.78	126.36
102	96.00	138	0.86	11,445.83	119.23
97	216.00	126	0.89	24,310.07	112.55
92	345.00	114	0.93	36,674.16	106.30
87	418.00	102	0.99	42,001.75	100.48
82	544.00	90	1.06	51,722.68	95.08
Totals	1,624.00			166,786.27	133.94

Post-Retrofit Chiller #1	
Nom. Eff	0.57
Nom. Tons	300
nom kw	171

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	222	0.53	0.00	116.64	0.00	0.00
107	5.00	210	0.52	550.62	110.12	2,870.00	316,053.43
102	96.00	198	0.52	9,978.66	103.94	0.00	0.00
97	216.00	186	0.53	21,188.01	98.09	12.00	1,177.11
92	345.00	174	0.53	31,933.20	92.56	54.00	4,998.24
87	418.00	162	0.54	36,507.60	87.34	125.00	10,917.34
82	544.00	150	0.55	44,837.21	82.42	254.00	20,935.02
77	606.00	250	0.49	74,447.72	122.85	4,139.00	508,480.39
72	722.00	200	0.50	71,917.29	99.61	339.00	33,767.26
67	842.00	150	0.54	67,697.80	80.40	385.00	30,954.46
62	965.00	100	0.65	62,851.13	65.13	410.00	26,703.59
57	1,021.00	50	1.07	54,829.50	53.70	411.00	22,071.43
Totals	5,780.00			476,738.75	122.85	8,999.00	976,058.27

Post-Retrofit Chiller #2	
Nom. Eff	0.57
Nom. Tons	300
nom kw	171

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
112	0.00	162	0.56	0.00	91.20	0.00	0.00
107	5.00	150	0.57	430.17	86.03	35.00	3,011.18
102	96.00	138	0.59	7,793.32	81.18	107.00	8,686.31
97	216.00	126	0.61	16,552.42	76.63	224.00	17,165.47
92	345.00	114	0.63	24,970.97	72.38	370.00	26,780.47
87	418.00	102	0.67	28,598.46	68.42	434.00	29,693.14
82	544.00	90	0.72	35,217.32	64.74	553.00	35,799.96
Totals	1,624.00			113,562.66	91.20	1,723.00	121,136.52

Site 2670: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
City	Fresno		
Climate Zone	13		
Pre-Retrofit Nominal Chiller Capacity	225	Tons	Application
Pre-Retrofit Nominal Chiller Efficiency	1.044	kW/ton	Application
Number of Pre-Retrofit Chillers	2		
Post-Retrofit Nominal Chiller Capacity	300	Tons	Application
Post-Retrofit Nominal Chiller Efficiency	0.57	kW/ton	From Chiller Rating Sheet
Number of Post-Retrofit Chillers	2		
Baseline Chiller Efficiency	0.837	kW/ton	Title 24 Nominal Efficiency for Chiller >= 150 Tons and < 300 Tons
Pre-Retrofit Cooling Tower Approach Temperature	10.0	F	Application
Post-Retrofit Cooling Tower Approach Temperature	4.0	F	Application
Chiller AM Lockout	4:00	AM	Contact provided schedule; Chiller is on Manual Operation
Chiller PM Lockout	9:00	PM	Contact provided schedule; Chiller is on Manual Operation
Chiller #1 Startup OSA Temperature	55	F	Contact provided estimate
Chiller #1 Max Load OSA Temperature	110	F	Contact provided estimate
Chiller #2 Startup OSA Temperature	72	F	Contact provided estimate
Chiller #2 Max Load OSA Temperature	115	F	Contact provided estimate
Chilled Water Supply Temperature Setpoint	44	F	Contact provided setpoints; Chiller is on Manual Operation
Condenser Water Temperature Setpoint	77	F	Contact provided setpoints; Chiller is on Manual Operation
Date of Chiller #1 Installation	4/1/99		Contact provided estimate
Date of Chiller #2 Installation	1/20/99		Contact provided estimate
Date at Run Hour Reading	8/11/99		Chiller Log
Number of Days Chiller #1 Operated	122	days	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Number of Days Chiller #2 Operated	193	days	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Run Hours for Chiller #1	1488	hours	Documented from Chiller Log
Run Hours for Chiller #2	1258	hours	Documented from Chiller Log
Average Hours per Year of Chiller #1 Operation	4451.80	Hours/Year	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year * 5/7
Average Hours per Year of Chiller #2 Operation	2379.12	Hours/Year	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year * 5/7
Predicted Run Hours Since Install Using Actual Weather & Setpoints	2870.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Predicted Hours per Year Using Actual Weather Data & Setpoints	1723.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2670: Post-Retrofit Chiller #1

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828	-	-	-
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff

0.57

Nom. Tons

300

nom kw

171

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	222	79.5	44	309	0.740	0.76	0.90	0.1494	6.69	0.525
107	210	79	44	310	0.700	0.72	0.89	0.1491	6.70	0.524
102	198	78.5	44	310	0.660	0.69	0.89	0.1493	6.70	0.525
97	186	78	44	311	0.620	0.65	0.88	0.1500	6.67	0.527
92	174	77.5	44	312	0.580	0.62	0.87	0.1513	6.61	0.532
87	162	77	44	313	0.540	0.59	0.86	0.1533	6.52	0.539
82	150	76.5	44	313	0.500	0.56	0.86	0.1563	6.40	0.549
77	250	76	44	314	0.833	0.85	0.85	0.1398	7.15	0.491
72	200	75.5	44	315	0.667	0.69	0.84	0.1417	7.06	0.498
67	150	75	44	316	0.500	0.56	0.83	0.1524	6.56	0.536
62	100	74.5	44	317	0.333	0.46	0.83	0.1852	5.40	0.651
57	50	74	44	317	0.167	0.38	0.82	0.3055	3.27	1.074

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2670: Post-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828	-	-	-
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.57
 Nom. Tons 300
 nom kw 171

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	162	79.5	44	309	0.540	0.59	0.90	0.1601	6.25	0.563
107	150	79	44	310	0.500	0.56	0.89	0.1631	6.13	0.574
102	138	78.5	44	310	0.460	0.54	0.89	0.1673	5.98	0.588
97	126	78	44	311	0.420	0.51	0.88	0.1730	5.78	0.608
92	114	77.5	44	312	0.380	0.49	0.87	0.1806	5.54	0.635
87	102	77	44	313	0.340	0.46	0.86	0.1908	5.24	0.671
82	90	76.5	44	313	0.300	0.44	0.86	0.2046	4.89	0.719

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2670: Baseline Chiller #1

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828	-	-	-
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff

0.837

Nom. Tons

300.000

nom kw

251.142857

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	222	79.5	44	309	0.740	0.76	0.90	0.2195	4.56	0.772
107	210	79	44	310	0.700	0.72	0.89	0.2190	4.57	0.770
102	198	78.5	44	310	0.660	0.69	0.89	0.2193	4.56	0.771
97	186	78	44	311	0.620	0.65	0.88	0.2203	4.54	0.775
92	174	77.5	44	312	0.580	0.62	0.87	0.2222	4.50	0.781
87	162	77	44	313	0.540	0.59	0.86	0.2252	4.44	0.792
82	150	76.5	44	313	0.500	0.56	0.86	0.2295	4.36	0.807
77	250	76	44	314	0.833	0.85	0.85	0.2053	4.87	0.722
72	200	75.5	44	315	0.667	0.69	0.84	0.2080	4.81	0.731
67	150	75	44	316	0.500	0.56	0.83	0.2239	4.47	0.787
62	100	74.5	44	317	0.333	0.46	0.83	0.2721	3.68	0.957
57	50	74	44	317	0.167	0.38	0.82	0.4486	2.23	1.577

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2670: Baseline Chiller #2

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828	-	-	-
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.837
 Nom. Tons 300
 nom kw 251.142857

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	162	79.5	44	309	0.540	0.59	0.90	0.2352	4.25	0.827
107	150	79	44	310	0.500	0.56	0.89	0.2396	4.17	0.842
102	138	78.5	44	310	0.460	0.54	0.89	0.2457	4.07	0.864
97	126	78	44	311	0.420	0.51	0.88	0.2540	3.94	0.893
92	114	77.5	44	312	0.380	0.49	0.87	0.2652	3.77	0.932
87	102	77	44	313	0.340	0.46	0.86	0.2802	3.57	0.985
82	90	76.5	44	313	0.300	0.44	0.86	0.3005	3.33	1.056

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2670: Pre-Retrofit Chiller #1

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff

1.04444444

Nom. Tons

225

nom kw

235

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	222	79.5	44	232	0.987	1.01	0.90	0.2744	3.64	0.965
107	210	79	44	232	0.933	0.95	0.89	0.2705	3.70	0.951
102	198	78.5	44	233	0.880	0.89	0.89	0.2674	3.74	0.940
97	186	78	44	233	0.827	0.84	0.88	0.2650	3.77	0.932
92	174	77.5	44	234	0.773	0.79	0.87	0.2635	3.80	0.926
87	162	77	44	235	0.720	0.74	0.86	0.2630	3.80	0.925
82	150	76.5	44	235	0.667	0.69	0.86	0.2639	3.79	0.928
77	250	76	44	236	1.111	1.16	0.85	0.2634	3.80	0.926
72	200	75.5	44	236	0.889	0.90	0.84	0.2542	3.93	0.894
67	150	75	44	237	0.667	0.69	0.83	0.2574	3.88	0.905
62	100	74.5	44	237	0.444	0.53	0.83	0.2911	3.44	1.023
57	50	74	44	238	0.222	0.41	0.82	0.4451	2.25	1.565

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2670: Pre-Retrofit Chiller #2

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
Part Load Efficiency (PLR)	0.33018833	0.23554291	0.46070828	-	-	-
Temp Efficiency (Tout, Tin)	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 1.044
 Nom. Tons 225
 nom kw 235

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
112	162	79.5	44	232	0.720	0.74	0.90	0.2747	3.64	0.966
107	150	79	44	232	0.667	0.69	0.89	0.2755	3.63	0.969
102	138	78.5	44	233	0.613	0.65	0.89	0.2779	3.60	0.977
97	126	78	44	233	0.560	0.61	0.88	0.2825	3.54	0.993
92	114	77.5	44	234	0.507	0.57	0.87	0.2898	3.45	1.019
87	102	77	44	235	0.453	0.53	0.86	0.3007	3.33	1.057
82	90	76.5	44	235	0.400	0.50	0.86	0.3166	3.16	1.113

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195
EIRFPLR	0.33018833	0.23554291	0.46070828	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 3670: Weather Data

1st V temperature data for climate zone 13

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
23																										
32	4	8	10	14	15	19	19	7																		
37	27	32	34	34	37	32	31	24	17	8	1															
43	41	40	36	41	37	42	43	34	24	19	13	8	3	1	3	3	5	7	10	14	17	31	32	33		
47	50	54	54	65	65	55	48	45	38	24	20	15	11	9	9	8	14	19	29	26	31	41	49	50		
52	61	61	61	59	56	51	49	48	49	49	41	35	21	24	21	23	30	43	41	59	58	60	56	55		
53	43	42	41	44	48	42	38	39	36	39	46	46	42	41	41	39	42	42	49	43	67	37	44	50	1001	
63	35	44	32	53	35	44	39	36	37	35	36	37	35	38	43	37	41	36	48	38	48	29	32	36	963	
62	53	52	48	21	33	47	48	29	37	31	26	27	36	39	31	36	33	32	28	23	32	33	39	39	842	
72	33	24	32	21	17	20	27	41	42	37	33	33	26	23	27	25	24	27	25	32	31	37	47	43	771	
77	15	8	5	1	1	4	18	35	39	41	39	36	25	30	27	26	23	24	32	30	43	42	39	23	406	
82	3																									544
87																										418
92																										345
97																										316
102																										96
107																										5
112																										0
On Hours							2	13	48	82	110	128	134	158	163	168	171									1624.00

Actual temperature data for climate zone 13 for 4/1/99 to 7/21/99, Chiller #1

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
23																										
32																										
37																										
43	4	5	5	3	7	7	3	1																		
47	7	6	7	8	11	11	7	7	7	3	1	1	1	1	2	2	2	2	3	2	2	3	6	7	6	
52	4	7	11	12	20	22	10	1	4	2	8	4	3	2	2	2	2	2	4	5	4	7	9	10		
57	18	23	24	22	20	17	22	16	9	6	4	7	7	6	4	4	4	4	4	9	8	8	10	10	282	
62	22	20	21	23	27	27	24	14	18	16	19	7	4	5	5	4	4	5	5	4	4	13	24	22	331	
67	21	31	32	33	31	32	32	24	16	18	18	7	7	6	5	6	5	7	7	12	12	17	17	21	411	
72	34	24	19	14	12	10	16	32	23	23	17	18	11	2	7	6	10	13	14	23	30	23	29	410		
77	16	8	9	0	4	6	11	13	29	35	22	15	17	20	13	14	15	16	15	22	20	23	20	21	365	
82	7	6	3	1	1	2	3	11	15	28	37	28	21	16	14	16	20	20	24	18	23	23	8	3	236	
87	4	3	2	2	1	1	2	3	7	12	16	27	32	23	20	20	20	16	17	19	29	18	9	6	282	
92																										254
97																										129
102																										54
107																										12
112																										0
On Hours	116	115	110	103	97	93	110	118	120	122	124	128	129	129	129	129	128	126	125	125	133	132	117		2878.00	

Actual temperature data for climate zone 13 for 7/20/99 to 7/23/99, Chiller #2

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
23																										
32																										
37	3	5	4	6	12	14	13	12	5	1	1	1	1	1	1	1	1	1	1	1	1	2	2	2	1	
43	18	20	23	24	24	26	28	13	11	9	3	1	1	1	2	2	1	1	2	2	4	3	5	10	13	
47	30	26	30	32	29	33	30	16	27	16	8	7	5	4	6	6	6	6	9	12	14	22	22	21		
52	32	33	32	29	27	31	37	15	27	32	30	19	13	7	8	3	8	14	24	25	32	31	35	34		
57	13	18	19	24	24	20	26	21	21	25	27	32	33	30	22	28	27	31	23	26	29	37	21	18		
62	22	20	21	23	27	27	24	18	18	14	24	21	18	22	28	21	21	17	18	20	15	14	24	22		
67	21	31	32	33	33	32	32	16	18	11	16	20	22	16	18	19	20	15	14	13	17	17	17	21		
72	24	14	19	14	12	10	18	32	23	22	17	18	12	9	16	16	13	13	13	14	23	30	28	25		
77	10	9	9	6	4	6	11	13	29	19	22	15	17	20	15	14	15	16	15	22	20	15	30	21		
82	7	6	3	1	1	2	3	8	15	28	27	20	21	16	14	16	20	20	26	18	23	15	8	7	339	
87	4	3	2	2	1	1	2	3	7	12	16	27	22	21	20	20	16	17	19	29	18	9	8	6	287	
92																										254
97																										129
102																										54
107																										12
112																										0
On Hours	11	9	5	3	3	3	1	5	15	25	47	61	74	87	87	92	96	93	86	82	65	53	41	20	14	1871.00

Actual temperature data for climate zone 13 for 8/12/99 to 8/11/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
23																										
32	9	9	15	16	15	19	18	12	6	2	3	1	1	2	1	1	1	2	2	4	2	3	4	3		
37	15	21	20	22	20	21	28	21	16	13	9	6	2	3	3	5	7	9	11	14	18	19	12			
43	32	32	34	37	40	44	29	24	18	11	10	13	11	7	4	9	8	12	14	18	21	24	21	24		
47	49	54	59	57	45	50	44	52	39	31	21	18	12	13	15	17	16	20	23	29	26	35	36	49		
52	53	44	43	55	57	60	47	41	48	49	43	34	25	14	16	18	24	26	39	43	46	54	58	44		
57	41	31	30	45	45	41	48	38	35	60	47	51	51	46	41	45	43	51	51	66	64	64	60	40	1080	
62	46	36	39	41	41	40	34	34	39	27	36	36	32	42	46	41	42	39	29	33	27	31	42	39	686	
67	34	40	40	42	43	42	43	34	38	42	24	29	22	32	35	34	39	34	22	24	23	24	23	24	819	
72	42	34	39	24	30	18	32	39	31	32	39	32	30	16	2											

Chiller Replacement (Site 2671)

Program	Retrofit Efficiency Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	College

Measure Description Replace existing water-cooled chiller with an 80-ton high-efficiency water-cooled chiller.

Summary of Ex Ante Impact Calculations Tables of standard values were developed using the HBSSM simulation program based on climate zone, chiller size, building type, chiller efficiency, condenser water temperature, wet-bulb temperature, and cooling tower approach temperature. Values from these tables are used to calculate the rebate and associated impacts.

Comments on PG&E Calculations The application calculations used the correct business type, climate zone, chiller size, cooling tower approach temperature, chiller efficiency, and building size.

Evaluation Process The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data. Models are calibrated with actual weather, observed chiller run hours since the installation, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis.

The on-site survey was conducted on August 9, 1999 in Coalinga (Climate Zone 13). Information on the retrofit equipment and operating conditions was collected through an inspection of the chiller and through an interview with the Director of Maintenance and Operations.

Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The contact claimed that the chiller is available from 5:00 am to 10:00 pm, including summer. The chiller is brought on line at 70 degrees outside air temperature. The contact stated that the chiller is fully loaded at approximately 120 degrees F.

To compute the impacts, the following assumptions were used:

- Based on a water-cooled screw chiller less than 150 tons, a baseline Title 24 efficiency of 0.925 KW/ton was used.

Calibrating to weather data produced the following deviations from the claimed setpoints:

- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 75

degrees and 100% loading at 120 degrees.

- The operating schedule for the chiller is from 5:00 am to 7:00 pm, Monday through Friday.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Both evaluation-based energy and demand impacts were lower than Ex Ante estimates. The primary source of the discrepancies is from the operating hours of the new chiller, which does not operate nearly as often or at as high a load as anticipated. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	15.15	67,159.68	0
Adjusted Engineering	5.23	6,456.60	0
Engineering Realization Rate	0.34	0.10	N/A

Site 2671: Results

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	67,159	15.15		
QC	6,457	5	8,159	10
Realization Rate	0.10	0.34	0.12	0.65

Post-Retrofit Chiller	
Nom. Eff	0.84
Nom. Tons	80
nom kw	67.2

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
122	0.00	80	0.886	0.00	0.00	0.00	0.00
117	0.00	73	0.879	0.00	0.00	0.00	0.00
112	0.00	65	0.877	0.00	0.00	0.00	0.00
107	5.00	58	0.885	257.39	51.48	28.00	1,441.37
102	96.00	51	0.905	4,421.08	46.05	92.00	4,236.86
97	216.00	44	0.943	8,889.32	41.15	149.00	6,131.99
92	331.00	36	1.028	12,371.67	37.38	213.00	7,961.22
87	356.00	29	1.150	11,914.58	33.47	215.00	7,195.61
82	410.00	22	1.379	12,338.46	30.09	266.00	8,004.95
77	407.00	15	1.838	10,881.25	26.74	294.00	7,860.17
72	0.00	7	3.302	0.00	0.00	0.00	0.00
Totals	1,816.00			60,816.36	51.48	1,257.00	42,832.17

Title 24 Baseline Chiller	
Nom. Eff	0.925
Nom. Tons	80
nom kw	74.021

Pre-Retrofit Chiller	
Nom. Eff	1
Nom. Tons	80
nom kw	80

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
122	0.00	80	0.976	0.00	0.00
117	0.00	73	0.968	0.00	0.00
112	0.00	65	0.966	0.00	0.00
107	5.00	58	0.975	283.51	56.70
102	96.00	51	0.996	4,869.83	50.73
97	216.00	44	1.039	9,791.62	45.33
92	331.00	36	1.132	13,627.44	41.17
87	356.00	29	1.267	13,123.96	36.87
82	410.00	22	1.519	13,590.86	33.15
77	407.00	15	2.025	11,985.74	29.45
72	0.00	7	3.637	0.00	0.00
Totals	1,821.00			67,272.96	56.70

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
122	0.00	80	1.055	0.00	0.00	0.00	0.00
117	0.00	73	1.046	0.00	0.00	0.00	0.00
112	0.00	65	1.044	0.00	0.00	0.00	0.00
107	5.00	58	1.053	306.41	61.28	28.00	1,715.92
102	96.00	51	1.077	5,263.19	54.82	92.00	5,043.89
97	216.00	44	1.123	10,582.53	48.99	149.00	7,299.98
92	331.00	36	1.224	14,728.17	44.50	213.00	9,477.65
87	356.00	29	1.370	14,184.03	39.84	215.00	8,566.20
82	410.00	22	1.642	14,688.64	35.83	266.00	9,529.70
77	407.00	15	2.188	12,953.87	31.83	294.00	9,357.34
72	0.00	7	3.930	0.00	0.00	0.00	0.00
Totals	1,821.00			72,706.84	61.28	1,257.00	50,990.68

Site 2671: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
Building Location	Coalinga		
Climate Zone	13		
Pre-Retrofit Chiller Nominal Capacity	80	Tons	Assumed
Pre-Retrofit Chiller Nominal Efficiency	1	kW/ton	Assumed
Post-Retrofit Chiller Nominal Capacity	80	Tons	Application
Post-Retrofit Chiller Nominal Efficiency	0.84	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller Startup OSA Temperature	70	F	Contact provided estimate
Post-Retrofit Chiller Max Load OSA Temperature	120	F	Contact provided estimate
Post-Retrofit Chilled Water Supply Temperature Setpoint	44	F	Contact provided setpoints
Post-Retrofit Condenser Water Temperature Setpoint	85	F	Contact provided setpoints
Baseline Chiller Efficiency	0.925	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	5:00	AM	24 hours per day, 7 days per week
Chiller PM Lockout	10:00	PM	24 hours per day, 7 days per week
Post-Retrofit Compressor #1 Run Hours	1158	hours	Documented from Chiller Log
Post-Retrofit Compressor #2 Run Hours	764	hours	Documented from Chiller Log
Hours with both Compressors Operating Simultaneously	51	hours	Actual Hours at 107 and above
Post-Retrofit Chiller Run Hours	1871	hours	= Sum (Compressor #1 Run Hours, Compressor #2 Run Hours) - Simultaneous Hours
Date of Chiller Installation	12/4/97		Contact provided estimate
Date at Run Hour Reading	8/9/99		
Number of Days Chillers Operated	614	days	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Average Hours per Year of Operation for Chiller	1112.24	Hours/Year	= Compressor #1 Average Hours per Year + Compressor #2 Average Hours per Year
Run Hours Since Install Using Actual Weather & Setpoints	1907.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Modeled Hours per Year from Actual Weather Data	1257.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2671: Post-Retrofit Chiller

Screw Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.84
 Nom. Tons 80
 nom kw 67.2

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton
122	80	85	42	77	1.000	1.03	1.03	0.2521	3.97	0.886
117	73	85	42	77	0.909	0.93	1.03	0.2499	4.00	0.879
112	65	85	42	77	0.818	0.83	1.03	0.2495	4.01	0.877
107	58	85	42	77	0.727	0.75	1.03	0.2516	3.97	0.885
102	51	85	42	77	0.636	0.67	1.03	0.2573	3.89	0.905
97	44	85	42	77	0.545	0.60	1.03	0.2682	3.73	0.943
92	36	85	41	76	0.455	0.53	1.04	0.2923	3.42	1.028
87	29	85	41	76	0.364	0.48	1.04	0.3272	3.06	1.150
82	22	85	41	76	0.273	0.43	1.04	0.3923	2.55	1.379
77	15	84	41	76	0.182	0.39	1.02	0.5228	1.91	1.838
72	7	83	41	77	0.091	0.36	1.01	0.9390	1.06	3.302

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2671: Baseline Chiller

Screw Chiller (Water-Source)
 Capacity Correction (Tout, Tin)
 Part Load Efficiency (PLR)
 Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 0.925
 Nom. Tons 80
 nom kw 74.021

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
122	80	85	42	77	1.000	1.03	1.03	0.2777	3.60	0.976
117	73	85	42	77	0.909	0.93	1.03	0.2753	3.63	0.968
112	65	85	42	77	0.818	0.83	1.03	0.2749	3.64	0.966
107	58	85	42	77	0.727	0.75	1.03	0.2772	3.61	0.975
102	51	85	42	77	0.636	0.67	1.03	0.2834	3.53	0.996
97	44	85	42	77	0.545	0.60	1.03	0.2955	3.38	1.039
92	36	85	41	76	0.455	0.53	1.04	0.3220	3.11	1.132
87	29	85	41	76	0.364	0.48	1.04	0.3604	2.77	1.267
82	22	85	41	76	0.273	0.43	1.04	0.4321	2.31	1.519
77	15	84	41	76	0.182	0.39	1.02	0.5758	1.74	2.025
72	7	83	41	77	0.091	0.36	1.01	1.0343	0.97	3.637

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2671: Pre-Retrofit Chiller

Screw Chiller (Water-Source)
 Capacity Correction (T_{out}, T_{in})
 Part Load Efficiency (PLR)
 Temp Efficiency (T_{out}, T_{in})

a	b	c	d	e	f
0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
0.33018833	0.23554291	0.46070828			
0.66625403	0.00068584	0.00028498	-0.00341677	0.00025484	-0.00048195

Nom. Eff 1
 Nom. Tons 80
 nom kw 80

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
122	80	85	42	77	1.000	1.03	1.03	0.3001	3.33	1.055
117	73	85	42	77	0.909	0.93	1.03	0.2975	3.36	1.046
112	65	85	42	77	0.818	0.83	1.03	0.2971	3.37	1.044
107	58	85	42	77	0.727	0.75	1.03	0.2996	3.34	1.053
102	51	85	42	77	0.636	0.67	1.03	0.3063	3.26	1.077
97	44	85	42	77	0.545	0.60	1.03	0.3193	3.13	1.123
92	36	85	41	76	0.455	0.53	1.04	0.3480	2.87	1.224
87	29	85	41	76	0.364	0.48	1.04	0.3895	2.57	1.370
82	22	85	41	76	0.273	0.43	1.04	0.4670	2.14	1.642
77	15	84	41	76	0.182	0.39	1.02	0.6223	1.61	2.188
72	7	83	41	77	0.091	0.36	1.01	1.1179	0.89	3.930

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	0.58531422	0.01539593	0.00007296	-0.00212462	-0.00000715	-0.00004597
EIRFT	0.66625	0.00069	0.00028	-0.00342	0.00025	-0.00048
EIRFPLR	0.33019	0.23554	0.46071			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water supply temperature (CWS, or T_{in}).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or T_{out}) and condenser water (CWS, or T_{in}) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2671: Weather Data

1MY temperature data

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22																										
27					1	3	3																			
32	4	6	10	14	15	19	19	7														2	4	4	4	
37	27	32	34	34	37	32	31	26	17	8	1								2	5	7	6	9	17	26	
42	41	40	36	41	37	42	43	34	24	19	13	8	3	3	3	3	5	7	10	19	27	31	32	32		
47	50	54	64	65	65	55	48	45	38	24	20	15	11	9	9	8	14	19	29	26	33	42	49	50		
52	61	61	61	59	56	53	49	48	49	49	41	35	25	24	21	23	30	45	41	59	58	60	56	55		
57	43	42	41	44	48	42	38	39	36	39	46	46	42	41	41	39	42	42	49	43	47	37	44	50		
62	35	44	52	63	55	46	39	36	37	35	36	37	39	38	43	37	41	36	40	38	36	40	29	33		
67	53	52	40	21	33	47	48	39	37	31	26	27	36	39	31	36	33	32	28	25	22	28	39	39		
72	33	26	22	23	17	20	27	41	42	37	33	33	26	23	27	25	24	27	25	32	33	37	47	42		
77	15	8	5	1	1	6	18	35	39	41	39	36	29	30	27	26	25	24	32	30	43	42	29	25	407	
82	3						2	13	33	45	44	35	39	36	35	35	30	35	28	38	39	27	18	9	410	
87										2	12	31	38	42	39	31	27	29	36	27	42	36	17	8	1	356
92										1	6	25	36	37	39	42	43	39	37	26	12	2				331
97												3	15	31	36	36	31	27	27	10						216
102													8	15	22	27	19	5								96
107															7	7	7									5
112																										0
117																										0
122																										0
On Hours for Comp #1						26	47	91	127	160	182	197	209	211	217	219	200	182	163	140	134	114				1300.71

Note: Total "On Hours" value has been scaled by 5/7 to account for M-F operation only

Actual temperature by hour from 08/10/98 to 08/09/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22				1	1	1	2	1																		
27	2	2	2	1	1	1	1	1		1	1											1	1	2	3	
32	4	4	10	11	10	14	13	11	8	3	1	2	1	2	1	1	1	2	2	3	2	2	2	2		
37	14	17	12	16	19	20	22	21	15	11	10	8	4	3	3	3	4	5	7	8	11	11	10			
42	21	25	28	27	30	28	29	19	16	12	5	3	7	6	5	4	6	6	6	8	11	13	19	20		
47	35	37	37	35	34	32	29	36	29	27	17	11	6	6	8	8	8	11	16	21	21	28	26	35		
52	35	27	30	36	38	41	30	25	28	29	33	28	21	12	12	12	18	21	30	32	39	36	40	39		
57	28	38	38	36	37	35	41	29	27	28	28	34	37	33	28	34	32	34	34	29	27	28	25	22		
62	31	28	27	26	27	24	24	26	27	17	27	24	21	31	34	28	28	26	19	22	19	18	29	32		
67	23	23	25	26	26	26	24	25	24	33	14	19	29	26	22	22	21	20	17	18	24	30	27	24		
72	26	25	23	22	16	15	18	24	21	22	31	23	11	10	16	16	12	13	21	25	27	20	16	25		
77	17	14	12	9	10	10	12	15	22	17	19	21	27	28	23	20	24	30	26	22	19	20	29	21	294	
82	11	10	9	8	6	6	10	14	20	26	25	24	21	19	20	24	25	16	16	17	18	26	12	9	266	
87	9	6	3	2	1	1	2	8	10	18	21	22	22	23	19	19	15	18	17	26	21	10	10	12	215	
92								1	7	8	14	19	22	22	23	22	23	24	28	14	12	12	8	2	213	
97										4	8	11	14	19	21	22	22	18	10	12	7	1			149	
102										2	7	12	13	13	12	12	12	9							92	
107															7	7	8	9	6	7					28	
112																									0	
117																									0	
122																									0	
On Hours for Comp #1						32	42	62	80	95	120	127	130	137	143	144	139	132	127	116	104	89				1257.00

Actual temperature by hour from 04/01/98 to 08/09/99

Temp	0:00	1:00	2:00	3:00	4:00	5:00	6:00	7:00	8:00	9:00	10:00	11:00	12:00	13:00	14:00	15:00	16:00	17:00	18:00	19:00	20:00	21:00	22:00	23:00	On Hours	
22					1	1	2	1																		
27	2	2	2	1	1	1	1	2	1	1	1											1	1	2	3	
32	6	6	14	16	15	19	19	17	11	4	1	2	1	2	1	1	1	2	2	3	2	2	2	3		
37	21	25	19	22	27	28	29	27	25	18	14	9	4	3	3	3	3	4	5	7	10	15	18	18		
42	37	41	45	52	55	53	55	44	27	25	15	11	12	7	5	4	7	8	11	17	23	25	34	33		
47	65	68	70	61	62	59	54	54	51	41	28	25	18	18	19	19	23	30	38	45	43	50	49	65		
52	62	53	54	66	66	71	58	51	50	55	57	46	43	36	32	38	39	44	52	54	65	69	70	61		
57	50	64	65	62	63	58	60	52	50	48	55	61	61	54	52	52	57	57	61	51	46	46	44	51		
62	48	45	51	47	47	45	42	40	48	38	40	38	40	53	57	53	47	44	31	39	40	38	49	48		
67	42	39	33	32	33	37	38	43	34	46	35	39	46	37	32	31	32	32	33	38	40	43	39	40		
72	31	32	32	34	30	28	26	33	39	34	40	36	23	27	35	33	28	29	33	33	34	31	32	35		
77	29	26	22	18	16	15	26	24	28	30	34	30	37	39	34	33	36	40	34	29	32	32	36	30	440	
82	20	16	14	12	9	10	14	25	31	37	35	39	33	27	26	28	31	22	28	32	28	33	24	18	386	
87	13	9	5	2	1	1	3	13	19	27	30	31	31	36	33	34	28	31	28	31	32	22	14	18	345	
92										1	11	15	24	28	33	30	32	31	32	30	35	29	18	16	12	302
97										7	14	20	24	30	29	29	30	30	20	15	12	3	1		233	
102										3	10	18	20	24	23	22	19	14	3							153
107												7	7	7	11	13	9	4	7							48
112																										3
117																										0
122																										0
On Hours for Comp #1						54	69	96	128	150	180	195	201	216	224	224	216	205	193	172	156	137				1907.00

Customized Space Conditioning (Site 2766)

Program	Advanced Performance Options Program
Measure	Space Conditioning (Customized)
Site Description	Office

Measure Description Replace two chillers, increase cooling tower capacity, install a primary/secondary chilled water loop with a variable speed drive (VSD) on the secondary loop.

Summary of Ex Ante Impact Calculations Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and all HVAC plant and system characteristics.

Comments on PG&E Calculations The correct climate zone, building characteristics, and HVAC plant and system characteristics were used in the application.

Evaluation Process The evaluation process consisted of reviewing the application form and supporting documentation. Several attempts were made to schedule an on-site audit. The telephone number supplied in the MDSS is never answered, and a thorough search to locate an alternate number proved unsuccessful as well. Due to the difficulties associated with this site, a thorough review of the application was conducted. Ex ante impact estimates are accepted as accurate.

Additional Notes

Impact Results

	KW	KWh	Therm
MDSS	145	288,259.81	0
Adjusted Engineering	145	288,259.81	0
Engineering Realization Rate	1.00	1.00	N/A

Plate & Frame Heat Exchanger (Site 2771)

Program	Advanced Performance Options Program
Measure	Install a Plate & Frame Heat Exchanger
Site Description	Office

- Measure Description** Install a plate & frame heat exchanger to utilize free cooling when available.
- Summary of Ex Ante Impact Calculations** Impacts were developed using DOE2.1E simulation program based on climate zone, building type, chiller and cooling tower characteristics.
- Comments on PG&E Calculations** The correct climate zone, heat exchanger characteristics, chiller size category and building characteristics were used in the application calculations. The application appears to have over-estimated the usage of the post-retrofit chillers, resulting in a modest over-estimation of impact. The most likely source of error is the loading and staging strategy for the heat exchanger and chillers.
- Evaluation Process** The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.
- The on-site survey was conducted on August 16, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions was collected through an inspection of the chillers and heat exchanger and through an interview with the Building Engineer.
- The interview and supplied data provided was used to develop a relationship between heat exchanger and chiller loading and outdoor dry bulb. The staging strategy for the plant provided by the contact varied seasonally. The heat exchanger operates roughly from 45 to 60 degrees F dry bulb outside air temperature. During the summer months, the 511-ton chiller is the lead chiller and during all other months the 285-ton chiller is the lead. The lockout times are from 6:00 pm to 6:00 am on weekdays. The plant is locked out on weekends. The contact claims that the plant is fully loaded between 87 and 92 degrees F outside air temperature.
- Models are calibrated with actual weather, observed chiller run hours before and after the installation, heat exchanger and chiller staging strategy supplied by the contact, chilled water temperatures, and condenser water temperatures. Energy impacts are based on typical weather data. For this analysis, the baseline consists of their existing chillers without the heat exchanger because there is no Title 24 baseline for heat exchangers. This information, along with the chillers' efficiencies, and typical year bin weather data for the applicable climate zone is used in the bin analysis. To compute the impacts, the following assumptions were used:
- The heat exchanger operates when the dry bulb outside air

temperature is between 45 and 60 degrees F.

- The baseline for the heat exchanger is the pre-retrofit chiller plant.
- Initial chiller loading begins at 65 degrees F and the plant is fully loaded at 90 degrees F outside air temperature.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based energy impacts are higher than Ex Ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

Building occupancy has increased since the rebate application was completed, therefore more cooling is required than originally specified. This results in higher impacts due to the increased operation of the cooling equipment.

Impact Results

	KW	KWh	Therm
MDSS	0	230,772.28	0
Adjusted Engineering	0	305,851.43	0
Engineering Realization Rate	N/A	1.33	N/A

Site 2771: Results

Total Impacts	Energy	Demand
MDSS	230,772	0
QC	305,851	0
Realization Rate	1.33	-

Other Season Impacts	Energy	Demand
MDSS	230,772	0
QC	210,670	0
Realization Rate	0.91	-

Summer Impacts	Energy	Demand
MDSS	230,772	0
QC	95,181	0
Realization Rate	0.41	-

Site 2771: Other Season Results

Impacts	Energy	Demand
MDSS	230,772	0
QC	210,670	0
Realization Rate	0.91	-

Baseline Chiller #1	
Nom. Eff	0.880
Nom. Tons	285
nom kw	250.800

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	285	0.81	0.00	229.81
92	0.00	285	0.81	0.00	230.21
87	15.00	142.5	0.85	1,821.03	121.40
82	29.00	0	0.00	0.00	0.00
77	71.00	0	0.00	0.00	0.00
72	172.00	285	0.81	39,829.58	231.57
67	368.00	142.5	0.86	44,918.03	122.06
62	711.00	114	0.91	73,606.94	103.53
57	956.00	85.5	1.01	82,262.67	86.05
52	592.00	57	1.22	41,225.43	69.64
47	250.00	28.5	1.91	13,575.10	54.30
Totals	3,164.00			297,238.78	231.57

Baseline Chiller #2	
Nom. Eff	0.730
Nom. Tons	511
nom kw	373.030

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	511	0.67	0.00	341.81
92	0.00	511	0.67	0.00	342.41
87	15.00	511	0.67	5,144.59	342.97
82	29.00	383.25	0.67	7,454.69	257.06
77	71.00	255.5	0.71	12,857.97	181.10
72	172.00	127.75	0.90	19,807.78	115.16
67	368.00	0	0.00	0.00	0.00
62	711.00	0	0.00	0.00	0.00
57	956.00	0	0.00	0.00	0.00
52	592.00	0	0.00	0.00	0.00
47	250.00	0	0.00	0.00	0.00
Totals	3,164.00			45,265.02	342.97

Post-Retrofit Chiller #1	
Nom. Eff	0.88
Nom. Tons	285
nom kw	250.8

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	285	0.81	0.00	229.81	0.00	0.00
92	0.00	285	0.81	0.00	230.21	0.00	0.00
87	15.00	142.5	0.85	1,821.03	121.40	6.00	728.41
82	29.00	0	0.00	0.00	0.00	45.00	0.00
77	71.00	0	0.00	0.00	0.00	42.00	0.00
72	172.00	285	0.81	39,829.58	231.57	52.00	12,041.50
67	368.00	142.5	0.86	44,918.03	122.06	202.00	24,656.09
62	711.00	0	0.00	0.00	0.00	452.00	0.00
57	956.00	0	0.00	0.00	0.00	677.00	0.00
52	592.00	0	0.00	0.00	0.00	490.00	0.00
47	250.00	0	0.00	0.00	0.00	225.00	0.00
Totals	3,164.00			86,568.64	231.57	2,191.00	37,426.01

Post-Retrofit Chiller #2	
Nom. Eff	0.73
Nom. Tons	511
nom kw	373.03

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	511	0.67	0.00	341.81	0.00	0.00
92	0.00	511	0.67	0.00	342.41	0.00	0.00
87	15.00	511	0.67	5,144.59	342.97	6.00	2,057.84
82	29.00	383.25	0.67	7,454.69	257.06	45.00	11,567.62
77	71.00	255.5	0.71	12,857.97	181.10	42.00	7,606.12
72	172.00	127.75	0.90	19,807.78	115.16	52.00	5,988.40
67	368.00	0	0.00	0.00	0.00	202.00	0.00
62	711.00	0	0.00	0.00	0.00	452.00	0.00
57	956.00	0	0.00	0.00	0.00	677.00	0.00
52	592.00	0	0.00	0.00	0.00	490.00	0.00
47	250.00	0	0.00	0.00	0.00	225.00	0.00
Totals	3,164.00			45,265.02	342.97	2,191.00	27,219.97

Site 2771: Summer Results

Impacts	Energy	Demand
MDSS	230,772	0
QC	95,181	0
Realization Rate	0.41	-

Baseline Chiller #1	
Nom. Eff	0.880
Nom. Tons	285
nom kw	250.800

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	285	0.81	0.00	229.81
92	1.00	285	0.81	230.21	230.21
87	13.00	142.5	0.85	1,578.23	121.40
82	29.00	0	0.00	0.00	0.00
77	104.00	0	0.00	0.00	0.00
72	225.00	0	0.00	0.00	0.00
67	322.00	0	0.00	0.00	0.00
62	259.00	0	0.00	0.00	0.00
57	131.00	0	0.00	0.00	0.00
52	20.00	0	0.00	0.00	0.00
47	0.00	0	0.00	0.00	0.00
Totals	1,104.00			1,808.44	230.21

Baseline Chiller #2	
Nom. Eff	0.730
Nom. Tons	511
nom kw	373.030

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
97	0.00	511	0.67	0.00	341.81
92	1.00	511	0.67	342.41	342.41
87	13.00	511	0.67	4,458.65	342.97
82	29.00	511	0.67	9,961.35	343.49
77	104.00	409	0.67	28,486.95	273.91
72	225.00	357.7	0.68	54,371.11	241.65
67	322.00	306.6	0.69	67,916.27	210.92
62	259.00	255.5	0.71	47,070.98	181.74
57	131.00	204.4	0.75	20,190.74	154.13
52	20.00	153.3	0.84	2,561.88	128.09
47	0.00	102.2	1.01	0.00	103.65
Totals	1,104.00			235,360.34	343.49

Post-Retrofit Chiller #1	
Nom. Eff	0.88
Nom. Tons	285
nom kw	250.8

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	285	0.81	0.00	229.81	0.00	0.00
92	1.00	285	0.81	230.21	230.21	1.00	230.21
87	13.00	142.5	0.85	1,578.23	121.40	12.00	1,456.82
82	29.00	0	0.00	0.00	0.00	20.00	0.00
77	104.00	0	0.00	0.00	0.00	55.00	0.00
72	225.00	0	0.00	0.00	0.00	125.00	0.00
67	322.00	0	0.00	0.00	0.00	212.00	0.00
62	259.00	0	0.00	0.00	0.00	257.00	0.00
57	131.00	0	0.00	0.00	0.00	98.00	0.00
52	20.00	0	0.00	0.00	0.00	0.00	0.00
47	0.00	0	0.00	0.00	0.00	0.00	0.00
Totals	1,104.00			1,808.44	230.21	780.00	1,687.04

Post-Retrofit Chiller #2	
Nom. Eff	0.73
Nom. Tons	511
nom kw	373.03

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
97	0.00	511	0.67	0.00	341.81	0.00	0.00
92	1.00	511	0.67	342.41	342.41	1.00	342.41
87	13.00	511	0.67	4,458.65	342.97	12.00	4,115.67
82	29.00	511	0.67	9,961.35	343.49	20.00	6,869.90
77	104.00	409	0.67	28,486.95	273.91	55.00	15,065.21
72	225.00	306.6	0.69	47,400.99	210.67	125.00	26,333.88
67	322.00	204.4	0.75	49,528.70	153.82	212.00	32,608.96
62	259.00	0	0.00	0.00	0.00	257.00	0.00
57	131.00	0	0.00	0.00	0.00	98.00	0.00
52	20.00	0	0.00	0.00	0.00	0.00	0.00
47	0.00	0	0.00	0.00	0.00	0.00	0.00
Totals	1,104.00			140,179.05	343.49	780.00	85,336.04

Site 2771: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
Chiller #1 Nominal Capacity	285	Tons	Application
Chiller #1 Nominal Efficiency	0.88	kW/ton	Application
Post-Retrofit Chiller #1 Startup OSA Temperature	60	F	Contact provided estimate
Post-Retrofit Chiller #1 Max Load OSA Temperature	73	F	Contact provided estimate
Post-Retrofit Chiller #1 Chilled Water Supply Temperature Setpoint	60	F	When OSA = 60
Post-Retrofit Chiller #1 Chilled Water Supply Temperature Setpoint	42	F	When OSA = 80
Post-Retrofit Chiller #1 Condenser Water Temperature Setpoint	85	F	Contact provided setpoints
Pre-Retrofit Chiller #2 Nominal Capacity	511	Tons	Application
Pre-Retrofit Chiller #2 Nominal Efficiency	0.73	kW/ton	Application
Post-Retrofit Chiller #2 Startup OSA Temperature	73	F	Contact provided estimate
Post-Retrofit Chiller #2 Max Load OSA Temperature	87	F	Contact provided estimate
Post-Retrofit Chiller #2 Chilled Water Supply Temperature Setpoint	42	F	Contact provided setpoints
Post-Retrofit Chiller #2 Condenser Water Temperature Setpoint	85	F	Contact provided setpoints
Chiller AM Lockout	6:00	AM	24 hours per day, 7 days per week
Chiller PM Lockout	6:00	PM	24 hours per day, 7 days per week
Post-Retrofit Chiller #1 Run Hours		hours	Documented from Chiller Log
Post-Retrofit Chiller #2 Run Hours		hours	Documented from Chiller Log
Total Post-Retrofit Chiller Run Hours	0	hours	= Chiller #2 Run Hours + Chiller #3 Run Hours
Date of Heat Exchanger Installation	11/1/97		Best guess from contact (Oct or Nov '97)
Date at Run Hour Reading	8/16/99		
Number of Days Chillers Operated	654	days	= ((Read Date - Install Date) * 5/7) - 10 Holidays
Average Hours per Year of Operation for Chiller #1	936.00	Hours/Year	= (Run Hours for New Chiller / Number of Days Chiller Operated) * 365 Days/Year
Chiller #3 Run Hours Since Install Using Actual Weather & Setpoints	2436.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Chiller #3 Modeled Hours per Year from Actual Weather Data	772.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2771: Post-Retrofit Chiller #1, Other Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.88

Nom. Tons

285

nom kw

250.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	285	85	49	284	1.000	1.00	0.92	0.2293	4.36	0.806
92	285	84	48	284	1.000	1.00	0.92	0.2297	4.35	0.808
87	142.5	83	47	284	0.500	0.52	0.92	0.2423	4.13	0.852
82	0	82	46	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
77	0	81	45	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
72	285	80	44	283	1.000	1.00	0.93	0.2311	4.33	0.813
67	143	79	43	282	0.500	0.52	0.93	0.2436	4.10	0.857
62	0	78	42	281	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	279	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	277	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	275	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Post-Retrofit Chiller #2, Other Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Post-Retrofit Chiller #2

Nom. Eff 0.73

Nom. Tons 511

nom kw 373.03

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	511	85	49	509	1.000	1.00	0.92	0.1902	5.26	0.669
92	511	84	48	509	1.000	1.00	0.92	0.1906	5.25	0.670
87	511	83	47	510	1.000	1.00	0.92	0.1909	5.24	0.671
82	383	82	46	509	0.750	0.75	0.92	0.1908	5.24	0.671
77	256	81	45	509	0.500	0.52	0.92	0.2016	4.96	0.709
72	127.75	80	44	508	0.250	0.33	0.93	0.2564	3.90	0.901
67	0	79	43	506	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
62	0	78	42	503	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	501	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	497	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	494	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

$$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR.$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Baseline Chiller #1, Other Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

a	b	c	d	e	f
-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
0.17149273	0.58820208	0.23737257			
0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.88
 Nom. Tons 285
 nom kw 250.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	285	85	49	284	1.000	1.00	0.92	0.2293	4.36	0.806
92	285	84	48	284	1.000	1.00	0.92	0.2297	4.35	0.808
87	142.5	83	47	284	0.500	0.52	0.92	0.2423	4.13	0.852
82	0	82	46	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
77	0	81	45	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
72	285	80	44	283	1.000	1.00	0.93	0.2311	4.33	0.813
67	143	79	43	282	0.500	0.52	0.93	0.2436	4.10	0.857
62	114	78	42	281	0.400	0.44	0.93	0.2583	3.87	0.908
57	86	77	41	279	0.300	0.37	0.93	0.2862	3.49	1.006
52	57	76	40	277	0.200	0.30	0.93	0.3475	2.88	1.222
47	29	75	39	275	0.100	0.23	0.93	0.5419	1.85	1.905

EIR = EIRrated x EIR-FT x EIR-FPLR / PLR.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$CAP-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$EIR-FPLR = A + (B \times PLR) + (C \times PLR \times PLR)$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$EIR-FT = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Baseline Chiller #2, Other Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.73
 Nom. Tons 511
 nom kw 373.03

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	511	85	49	509	1.000	1.00	0.92	0.1902	5.26	0.669
92	511	84	48	509	1.000	1.00	0.92	0.1906	5.25	0.670
87	511	83	47	510	1.000	1.00	0.92	0.1909	5.24	0.671
82	383	82	46	509	0.750	0.75	0.92	0.1908	5.24	0.671
77	256	81	45	509	0.500	0.52	0.92	0.2016	4.96	0.709
72	127.75	80	44	508	0.250	0.33	0.93	0.2564	3.90	0.901
67	0	79	43	506	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
62	0	78	42	503	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	501	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	497	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	494	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Post-Retrofit Chiller #1, Summer Months

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.88
 Nom. Tons 285
 nom kw 250.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	285	85	49	284	1.000	1.00	0.92	0.2293	4.36	0.806
92	285	84	48	284	1.000	1.00	0.92	0.2297	4.35	0.808
87	142.5	83	47	284	0.500	0.52	0.92	0.2423	4.13	0.852
82	0	82	46	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
77	0	81	45	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
72	0	80	44	283	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
67	0	79	43	282	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
62	0	78	42	281	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	279	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	277	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	275	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Coeff	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Post-Retrofit Chiller #2, Summer Months

Centrifugal Chiller (Water-Source)	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.73
 Nom. Tons 511
 nom kw 373.03

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	511	85	49	509	1.000	1.00	0.92	0.1902	5.26	0.669
92	511	84	48	509	1.000	1.00	0.92	0.1906	5.25	0.670
87	511	83	47	510	1.000	1.00	0.92	0.1909	5.24	0.671
82	511	82	46	509	1.000	1.00	0.92	0.1912	5.23	0.672
77	409	81	45	509	0.800	0.79	0.92	0.1906	5.25	0.670
72	306.6	80	44	508	0.600	0.61	0.93	0.1954	5.12	0.687
67	204.4	79	43	506	0.400	0.44	0.93	0.2140	4.67	0.753
62	0	78	42	503	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	501	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	497	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	494	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Baseline Chiller #1, Summer Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.88
 Nom. Tons 285
 nom kw 250.8

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	285	85	49	284	1.000	1.00	0.92	0.2293	4.36	0.806
92	285	84	48	284	1.000	1.00	0.92	0.2297	4.35	0.808
87	142.5	83	47	284	0.500	0.52	0.92	0.2423	4.13	0.852
82	0	82	46	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
77	0	81	45	284	0.000	0.17	0.92	#DIV/0!	#DIV/0!	#DIV/0!
72	0	80	44	283	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
67	0	79	43	282	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
62	0	78	42	281	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
57	0	77	41	279	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
52	0	76	40	277	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!
47	0	75	39	275	0.000	0.17	0.93	#DIV/0!	#DIV/0!	#DIV/0!

EIR = EIRrated x EIR-FT x EIR-FPLR / PLR.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

CAP-FT = A + (B x CHWS) + (C x CHWS x CHWS) + (D x CWS) + (E x CWS x CWS) + (F x CHWS x CWS)

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

EIR-FPLR = A + (B x PLR) + (C x PLR x PLR)

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

EIR-FT = A + (B x CHWS) + (C x CHWS x CHWS) + (D x CWS) + (E x CWS x CWS) + (F x CHWS x CWS)

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2771: Baseline Chiller #2, Summer Months

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.73

Nom. Tons

511

nom kw

373.03

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
97	511	85	49	509	1.000	1.00	0.92	0.1902	5.26	0.669
92	511	84	48	509	1.000	1.00	0.92	0.1906	5.25	0.670
87	511	83	47	510	1.000	1.00	0.92	0.1909	5.24	0.671
82	511	82	46	509	1.000	1.00	0.92	0.1912	5.23	0.672
77	409	81	45	509	0.800	0.79	0.92	0.1906	5.25	0.670
72	357.7	80	44	508	0.700	0.70	0.93	0.1921	5.20	0.676
67	306.6	79	43	506	0.600	0.61	0.93	0.1957	5.11	0.688
62	255.5	78	42	503	0.500	0.52	0.93	0.2023	4.94	0.711
57	204.4	77	41	501	0.400	0.44	0.93	0.2145	4.66	0.754
52	153.3	76	40	497	0.300	0.37	0.93	0.2377	4.21	0.836
47	102.2	75	39	494	0.200	0.30	0.93	0.2885	3.47	1.014

$$\text{EIR} = \text{EIR}_{\text{Rated}} \times \text{EIR}_{\text{FT}} \times \text{EIR}_{\text{FPLR}} / \text{PLR}$$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$$\text{CAP-FT} = A + (B \times \text{CHWS}) + (C \times \text{CHWS} \times \text{CHWS}) + (D \times \text{CWS}) + (E \times \text{CWS} \times \text{CWS}) + (F \times \text{CHWS} \times \text{CWS})$$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$$\text{EIR-FPLR} = A + (B \times \text{PLR}) + (C \times \text{PLR} \times \text{PLR})$$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$$\text{EIR-FT} = A + (B \times \text{CHWS}) + (C \times \text{CHWS} \times \text{CHWS}) + (D \times \text{CWS}) + (E \times \text{CWS} \times \text{CWS}) + (F \times \text{CHWS} \times \text{CWS})$$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Chiller Installation (Site 2773)

Program	Advance Performance Options Program
Measure	High Efficiency Water-Cooled Chiller
Site Description	Office

- Measure Description** Install a new 550-ton water-cooled chiller to operate as the primary chiller. This provides staging with two existing 1350 ton chillers.
- Summary of Ex Ante Impact Calculations** Impacts were developed using DOE2.1E simulation program based on climate zone, building type, and chiller characteristics.
- Comments on Calculations** The correct climate zone, chiller size category and building characteristics were used in the application calculations. However, the impact calculations were based on the pre-retrofit conditions as opposed to the baseline Title 24 conditions, resulting in a considerable over-estimation of impact. In addition, the demand impact estimate was based on the minimum summer demand savings instead of the peak hour demand impact, resulting in a very large under-estimation of the demand impact.
- Evaluation Process** The evaluation process consists of a review of the application form and supporting documentation, conducting an on-site survey and then computing impacts using the on-site data.
- The on-site survey was conducted on July 27, 1999 in San Francisco (Climate Zone 3). Information on the retrofit equipment and operating conditions were collected through an inspection of the chiller and through an interview with the Chief Engineer.
- Discussions provided data for development of a relationship between chiller loading and outdoor dry bulb. The chiller is available from 6:00 am to 6:00 pm every day. The chiller is generally brought on line at 62 degrees F outside air temperature. The Chief Engineer estimated that the chiller reaches 100% loading at approximately 90 degrees F outside air temperature. The secondary chiller operates only three to four days per year.
- Models are calibrated with actual weather, the chiller lock-out temperature, chiller loading under extreme outdoor temperature conditions, chilled water temperature, and condenser water temperature. Energy impacts are based on typical weather data. A Title 24 baseline, nominal efficiency, and typical year bin weather data for the applicable climate zone are used in the bin analysis. To compute the impacts, the following assumptions were used:
- A linear loading strategy was used for the analysis of both the baseline and rebated chillers, which assumed initial loading at 62 degrees F and 100% loading at 89 Degrees F. Full loading was adjusted to 89 degrees to accommodate for the secondary chiller operating three to four days per year.

- Based on a water-cooled chiller greater than 300 tons, a baseline Title 24 efficiency of 0.748 KW/ton was used.

Chiller efficiencies at various temperatures were calculated from updated default performance coefficients provided in a memo to the California Energy Commission titled "1995 Proposed Changes to the ACM Manual Central Plant Cooling Equipment" by Mark Hydeman. These coefficients were used to develop a chiller efficiency curve for the Rebate case and a Title 24 base case. Evaluation-based demand impacts were higher and energy impacts were lower than ex ante estimates. Results from these calculations are summarized below and documented in the attached workbook.

Additional Notes

The site has installed a plate & frame heat exchanger since the retrofit, making it impossible to calibrate the model to weather data using chiller run hours. Due to the quality of information supplied by the contact, the ex post model is assumed to be accurate.

Impact Results

	KW	KWh	Therm
MDSS	22	474,024.84	0
Adjusted Engineering	179.91	103,700.41	0
Engineering Realization Rate	8.18	0.22	N/A

Site 2773: Results

	Impacts		Savings	
	Energy	Demand	Energy	Demand
MDSS	474,025	22		
QC	103,700	180	275,812	175
Realization Rate	0.22	8.18	0.58	7.93

Post-Retrofit Chiller	
Nom. Eff	0.341
Nom. Tons	550
nom kw	187.55

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
87	20	550	0.274	3,014.13	150.71	54.00	8,138.16
82	41	454	0.273	5,124.27	123.69	114.00	14,100.57
77	125	358	0.272	12,175.93	97.41	170.00	16,559.27
72	284	261	0.279	20,675.76	72.91	264.00	19,248.76
67	493	165	0.300	24,416.60	49.54	542.00	26,851.18
62	693	69	0.451	21,459.28	30.97	954.00	29,547.44
Totals	1,656			86,865.97	150.71	2,098.00	114,445.38

Title 24 Baseline Chiller	
Nom. Eff	0.748
Nom. Tons	550
nom kw	411.447

Pre-Retrofit Chiller	
Nom. Eff	0.707
Nom. Tons	1350
nom kw	954.45

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year)	Peak Demand (kW)
87	20	550	0.601	6,612.40	330.62
82	41	454	0.598	11,241.61	271.35
77	125	358	0.598	26,711.54	213.69
72	284	261	0.612	45,358.43	159.95
67	493	165	0.659	53,565.08	108.68
62	693	69	0.988	47,077.33	67.95
Totals	1,656			190,566.38	330.62

Outdoor DB Temperature (F)	Operating Hours per year (TMY)	Tons Output	Efficiency (kW/Ton)	Annual Energy Use (kWh/year), (TMY)	Peak Demand (kW)	Operating Hours per year (Actual)	Annual Energy Use (kWh/year), (Actual)
87	20	550	0.591	6,505.39	325.27	54.00	17,564.56
82	41	454	0.630	11,844.76	285.91	114.00	32,593.50
77	125	358	0.684	30,583.90	244.67	170.00	41,594.11
72	284	261	0.790	58,491.92	206.27	264.00	54,454.95
67	493	135	1.208	80,402.26	163.14	542.00	88,419.18
62	693	135	1.208	113,029.27	163.14	954.00	155,630.82
Totals	1,656			300,857.51	325.27	2,098.00	390,257.12

Site 2773: Inputs to Model

Parameter	Value Reported	Units of Parameter	Notes
Building Location	San Francisco		
Climate Zone	3		
Chiller 1: 2 Compressors at 275-tons Each			Application
Post-Retrofit Chiller Nominal Capacity	550	Tons	Application
Post-Retrofit Chiller Nominal Efficiency	0.341	kW/ton	From Chiller Rating Sheet
Post-Retrofit Chiller Startup OSA Temperature	62	F	Contact provided estimate
Post-Retrofit Chiller Max Load OSA Temperature	90	F	Contact provided estimate
Post-Retrofit Chiller Chilled Water Supply Temperature Setpoint	48	F	Contact provided setpoints
Post-Retrofit Chiller Condenser Water Temperature Setpoint	74	F	Contact provided setpoints
Pre-Retrofit Chiller Nominal Capacity	1350	Tons	Application
Pre-Retrofit Chiller Nominal Efficiency	0.707	kW/ton	Application
Baseline Chiller Efficiency	0.748	kW/ton	Title 24 Nominal Efficiency for Chiller > 300 Tons
Chiller AM Lockout	6:00	AM	24 hours per day, 7 days per week
Chiller PM Lockout	6:00	PM	24 hours per day, 7 days per week
Post-Retrofit Compressor #1 Run Hours	689	hours	Documented from Chiller Log
Post-Retrofit Compressor #2 Run Hours	609	hours	Documented from Chiller Log
Total Post-Retrofit Chiller Run Hours	689	hours	= Compressor #1 Run Hours + Compressor #2 Run Hours
Date of Chiller Installation	8/31/98		Contact provided estimate
Date at Run Hour Reading	11/4/99		
Number of Days Chillers Operated	431	days	= (Read Date - Install Date) * 5/7 - 10 Holidays
Average Hours per Year of Operation for Post-retrofit Chiller	583.49	Hours/Year	= (Run Hours for New Compressor / Number of Days Compressor Operated) * 365 Days/Year
Total Modeled Post-Retrofit Compressor Run Hours	1738.00	hours	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details
Total Modeled Post-Retrofit Hours per Year	2098.00	Hours/Year	Based on setpoints and actual weather data; See Weather Data Spreadsheet for Details

Site 2773: Post-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257			
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff

0.341

Nom. Tons

550

nom kw

187.55

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kw/Ton
87	550	75	48	569	1.000	1.00	0.81	0.0779	12.83	0.274
82	454	75	48	569	0.825	0.82	0.81	0.0775	12.90	0.273
77	358	74	48	569	0.650	0.65	0.79	0.0775	12.90	0.272
72	261	72	48	569	0.475	0.50	0.77	0.0794	12.60	0.279
67	165	67	48	563	0.300	0.37	0.72	0.0854	11.71	0.300
62	69	62	48	548	0.125	0.25	0.66	0.1281	7.80	0.451

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257			

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2773: Baseline Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.74808511
 Nom. Tons 550
 nom kw 411.446809

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
87	550	75	48	569	1.000	1.00	0.81	0.1710	5.85	0.601
82	454	75	48	569	0.825	0.82	0.81	0.1701	5.88	0.598
77	358	74	48	569	0.650	0.65	0.79	0.1700	5.88	0.598
72	261	72	48	569	0.475	0.50	0.77	0.1741	5.74	0.612
67	165	67	48	563	0.300	0.37	0.72	0.1873	5.34	0.659
62	69	62	48	548	0.125	0.25	0.66	0.2811	3.56	0.988

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$.

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Site 2773: Pre-Retrofit Chiller

Centrifugal Chiller (Water-Source)

Capacity Correction (Tout, Tin)

Part Load Efficiency (PLR)

Temp Efficiency (Tout, Tin)

	a	b	c	d	e	f
Capacity Correction (Tout, Tin)	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
Part Load Efficiency (PLR)	0.17149273	0.58820208	0.23737257	-	-	-
Temp Efficiency (Tout, Tin)	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467

Nom. Eff 0.707
 Nom. Tons 1350
 nom kw 954.45

Outdoor DB Temperature	Current Data			Calculated Values				Efficiency		
	Tons Output	Condenser Temp	Supply temp	Current Capacity	Part Load Ratio	Part Load Adjustment to EIR	Ambient Adjustment to EIR	EIR	COP	kW/Ton
87	550	64	42	1376	0.407	0.45	0.76	0.1682	5.95	0.591
82	454	64	42	1376	0.336	0.40	0.76	0.1792	5.58	0.630
77	358	63	42	1373	0.265	0.34	0.75	0.1947	5.14	0.684
72	261	62	42	1368	0.194	0.29	0.73	0.2246	4.45	0.790
67	135	62	42	1368	0.100	0.23	0.73	0.3437	2.91	1.208
62	135	62	42	1368	0.100	0.23	0.73	0.3437	2.91	1.208

$EIR = EIR_{rated} \times EIR_{FT} \times EIR_{FPLR} / PLR$

Chiller Plant Coefficients -- Electric Water-Cooled Chillers (source Mark Hydeman October 2, 1997 Proposed Changes to the ACM Manual -- Central Plant Cooling Equipment)

Curve	a	b	c	d	e	f
CAPFT	-0.29861976	0.02996076	-0.00080125	0.01736268	-0.00032606	0.00063139
EIRFT	0.51777196	-0.00400363	0.00002028	0.00698793	0.00008290	-0.00015467
EIRFPLR	0.17149273	0.58820208	0.23737257	-	-	-

$CAP_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in capacity as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water supply temperature (CWS, or Tin).

$EIR_{FPLR} = A + (B \times PLR) + (C \times PLR \times PLR)$

This describes the change in EIR as a function of part load conditions (PLR, the part load ratio).

$EIR_{FT} = A + (B \times CHWS) + (C \times CHWS \times CHWS) + (D \times CWS) + (E \times CWS \times CWS) + (F \times CHWS \times CWS)$

This describes the change in EIR as a function of the chilled water supply temperature (CHWS, or Tout) and condenser water (CWS, or Tin) temperatures.

source of equations: ASHRAE/IES Standard 90.1-1989 User's Manual - November 1992.

Attachment 2
Standard HVAC Algorithm Review

Setback Programmable Thermostats

Measure Description: Installation of setback programmable thermostats in spaces with regular occupied and unoccupied periods.

Summary of Advice Filing Calculations: A bin analysis method was employed to create per thermostat energy and therm impacts. Demand impacts were not calculated, as setback thermostats do not affect peak demand.

Comments on Advice Filing Calculations: Program review has shown that the per-unit impacts were applied to each participant with the assumption that each thermostat controlled the conditioning of 5,000 sq ft of office space, regardless of building size or type. These impacts were not adjusted to account for different climate zones.

Comments on Advice Filing Inputs: Incorrect return air values were used to determine the heating and cooling loads during setback hours. Weather data was for San Jose, and thus only represented one climate zone.

Evaluation Process: Energy and therm impacts were developed using modified return air values during setback hours and binned weather data from all 16 California climate zones. A conditioned square footage value was developed for each participant using MDSS, survey, and audit data. Climate zone-specific impacts (leveraged by square footage) were then applied.

Additional Notes: If the ex ante assumptions for a given premise indicated only energy impacts, then no therm impact was developed.

Setback Programmable Thermostat:

1) Installs setback programmable thermostats in spaces with regular occupied and unoccupied periods.

2) Assumptions used in Advice Filing:

Office hours = 07:00-18:00 M-F
 Occupied Hours = 11 hr/day x 5 day/week x 52.14 week/yr
 = 2,858
 = Listed as 2,870 hr/year
 AC size = 10 tons (120,000 Btu)
 AC Efficiency = 1.3 kW/ton with out fans
 EER = 9.23 Btu/Watt (calculated in spreadsheet "Window Film AF")
 Area serviced/ton = 500 sqft/ton
 Heating size = 250 kBtu/hr
 Heating efficiency = 70%
 Area served = 50 Btu/hr-sqft
 Total cfm = 5,000
 Fan hp = 3
 Outside Supply Air = 20%
 Location = San Jose, ASHRAE bin weather data

A bin analysis method is used, where:

OSA = outside air temp (F)
 Bin = hours per year that temp is in a given range (hr/yr)
 % OSA = percent outside air (fixed at 20%)
 Ret Air = return air temp (F)
 Mix Air = mixed air temperature
 = (% OSA x OSA) + ((1 - % OSA) x Ret Air)
 67 F = temp at which system switches from cooling to heating
 SAT = supply air temp (F)
 SAT (cooling) = 67 F + ((67 F - OSA)/5) x 2)
 SAT (heating) = 67 F + ((67 F - OSA)/5) x 3)
 Heating Loads (kBtu/yr) = [SAT - Mix Air (F)] x Bin (hr/yr) x (1.085 Btu/hr-F-CFM) x Air Flow (CFM)
 Cooling Loads (kBtu/yr) = [Mix Air - SAT (F)] x Bin (hr/yr) x (1.085 Btu/hr-F-CFM) x Air Flow (CFM)

Sample Heating and Cooling Load Calculations for San Jose							
Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	6	20%	74	77.6	57	671	0
87	24	20%	74	76.6	59	2,292	0
82	84	20%	74	75.6	61	6,853	0
77	207	20%	74	74.6	63	13,027	0
72	535	20%	74	73.6	65	24,960	0
67	1,077	20%	74	72.6	67	32,719	0
62	1,756	20%	74	71.6	70	15,242	0
57	1,977	20%	74	70.6	73	0	25,741
52	1,545	20%	74	69.6	76	0	53,642
47	935	20%	74	68.6	79	0	52,753
42	451	20%	74	67.6	82	0	35,232
37	138	20%	74	66.6	85	0	13,775
32	24	20%	74	65.6	88	0	2,916
27	1	20%	74	64.6	91	0	143
Total	8,760				Total	95,564	184,203

Recreated from Advice Filing p.AC-32 (Thermostat Set-back)

Baseline Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 95,564 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 10,353
 = 10,353 kWh/yr for San Jose

Heating = Heating Loads (kBtu/yr) x (1 therm/100 kBtu) x 1/Efficiency
 = 184,203 kBtu/yr x (1 therm/100 kBtu) x 1/70%
 = 2,631
 = 2,631 therm/yr for San Jose

Revised Energy Use 7:00AM - 6:00PM

Sample Heating and Cooling Load Calculations for San Jose							
Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	4	20%	74	77.6	57	447	0
87	16	20%	74	76.6	59	1,528	0
82	53	20%	74	75.6	61	4,198	0
77	122	20%	74	74.6	63	7,677	0
72	293	20%	74	73.6	65	13,670	0
67	518	20%	74	72.6	67	15,676	0
62	608	20%	74	71.6	70	5,277	0
57	563	20%	74	70.6	73	0	7,330
52	395	20%	74	69.6	76	0	13,714
47	200	20%	74	68.6	79	0	11,284
42	78	20%	74	67.6	82	0	6,093
37	19	20%	74	66.6	85	0	1,897
32	3	20%	74	65.6	88	0	365
27	0	20%	74	64.6	91	0	0
Total	2,870				Total	48,473	40,683

Recreated from Advice Filing p.AC-32 (Thermostat Set-back)

Advice Filing lists total bin as 2,879 hours, but calculations do not support this.

Business Hours Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 48,473 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 5,251
 = 5,251 kWh/yr for San Jose

Heating = Heating Loads (kBtu/yr) x (1 therm/100 kBtu) x 1/Efficiency
 = 40,883 kBtu/yr x (1 therm/100 kBtu) x 1/70%
 = 581
 = 581 therm/yr for San Jose

Revised Energy Use 7:00PM - 6:00AM

Sample Heating and Cooling Load Calculations for San Jose

Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	2	20%	74	77.6	62.0	169	0
87	8	20%	74	76.8	64.0	547	0
82	31	20%	74	75.6	66.0	1,614	0
77	85	20%	74	74.6	68.0	3,043	0
72	242	20%	74	73.6	73.8	0	0
67	561	20%	74	72.6	72.8	0	0
62	1,148	20%	74	71.6	71.8	0	0
57	1,414	20%	74	70.6	70.8	0	0
52	1,150	20%	74	69.6	71.0	0	8,734
47	735	20%	74	68.6	74.0	0	21,532
42	373	20%	74	67.6	77.0	0	19,021
37	119	20%	74	66.6	80.0	0	8,851
32	21	20%	74	65.6	83.0	0	1,982
27	1	20%	74	64.6	86.0	0	116
Total	5,690				Total	5,374	60,036

Recreated from Advice Filing p.AC-33 (Thermostat Set-back)

Setback Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 5,374 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 582
 = 582 kWh/yr for San Jose

Heating = Heating Loads (kBtu/yr) x (1 therm/100 kBtu) x 1/Efficiency
 = 60,036 kBtu/yr x (1 therm/100 kBtu) x 1/70%
 = 858
 = 858 therm/yr for San Jose

Additional warm-up/cool-down loads:

Cooling = 19 F x (1hr/day x 3 mo/yr x 22 day/mo) x 1.085 Btu/cfm-deg-hr x 5,000 cfm
 = 6,802,950
 = 6,803 kBtu/yr

Heating = 11 F x (1hr/day x 3 mo/yr x 22 day/mo) x 1.085 Btu/cfm-deg-hr x 5,000 cfm
 = 3,938,550
 = 3,939 kBtu/yr

Total Retrofit Energy Use:

Cooling = 48,473 kBtu/yr + 5,373 kBtu/yr + 3,939 kBtu/yr
 = 57,785
 Adjust to kWh = 57,785 kBtu/yr x (1 ton/12,000 Btu) x (1,000 Btu/kBtu)
 = 4,815
 = 4,815 ton/yr x 1.3 kW/ton
 = 6,260
 = 6,260 kWh/yr

Heating = 40,883 kBtu/yr + 60,036 kBtu/yr + 6,803 kBtu/yr
 = 107,522
 Adjust to Therm = 107,522 kBtu/yr x (1 therm/100,000 Btu) x (1,000 Btu/kBtu)
 = 1,075
 = 1,075 therm/yr x (1/70%)
 = 1,536
 = 1,536 therm/yr

Energy Savings:

Cooling = 10,353 kWh/yr - 6,260 kWh/yr
 = 4,093
 = 4,093 kWh/yr for a 10 ton unit According to Advice Filing p. AC-33

Heating = 2,831 therms/yr - 1,536 therms/yr
 = 1,095
 = 1,095 therms/yr for a 250 kBtu unit According to Advice Filing p. AC-33

4) Evaluation Estimates:

For Baseline and Business Hours energy usage, see advice filing.

Revised Energy Use 7:00PM - 8:00AM

Sample Heating and Cooling Load Calculations for San Jose							
Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	2	20%	85	88.4	82.2	48	0
87	8	20%	85	85.4	84.2	52	0
82	31	20%	85	84.4	88.2	0	0
77	85	20%	85	83.4	88.2	0	0
72	242	20%	85	82.4	90.2	0	0
67	561	20%	85	81.4	92.2	0	0
62	1,148	20%	85	80.4	94.2	0	0
57	1,414	20%	85	79.4	101.8	0	0
52	1,150	20%	55	54.4	56.8	0	14,973
47	735	20%	55	53.4	59.8	0	25,519
42	373	20%	55	52.4	62.8	0	21,045
37	119	20%	55	51.4	65.8	0	9,296
32	21	20%	55	50.4	68.8	0	2,096
27	1	20%	55	49.4	71.8	0	122
Total	5,890				Total	98	73,051

Recreated from Advice Filing p.AC-33 (Thermostat Set-back)

Setback Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 5,374 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 11
 = 11 kWh/yr

Heating = Heating Loads (kBtu/yr) x (1 ton-hr/100 kBtu) x 1/Efficiency
 = 80,036 kBtu/yr x (1 therm/100 kBtu) x 1/70%
 = 1,044
 = 1,044 therms/yr

Total Retrofit Energy Use:

Assume same "ramping" used in the Advice Filing.

Cooling = 48,473 kBtu/yr + 98 kBtu/yr + 3,939 kBtu/yr
 = 52,510
 Adjust to kWh = 52510 kBtu/yr x (1 ton/12,000 Btu) x (1,000 Btu/kBtu)
 = 4,376
 = 4,376 ton/yr x 1.3 kW/ton
 = 5,689
 = 5,689 kWh/yr

Heating = 40,883 kBtu/yr + 73,051 kBtu/yr + 8,803 kBtu/yr
 = 120,537
 Adjust to Therm = 120,573 kBtu/yr x (1 therm/100,000 Btu) x (1,000 Btu/kBtu)
 = 1,205
 = 1,205 therms/yr x (1/70%)
 = 1,722
 = 1,722 therms/yr

Energy Savings:

Cooling = 10,353 kWh/yr - 5,689 kWh/yr
 = 4,664
 = 4,664 kWh/yr for a 10 ton unit

Heating = 2,831 therms/yr - 1,722 therms/yr
 = 909
 = 909 therms/yr for a 250 kBtu/yr unit

5) Summary of Results:

Impact Type (per 10-ton unit)	Impact		Recommended Source
	Advice Filing	Evaluation	
NC Demand (kW)	-	-	
Coinc. Demand (kW)	-	-	
Annual Energy (kWh)	4,093	4,664	Evaluation

Climate Zone Specific Impacts:

Climate Zone	kWh/ton
CZ_1	73.4
CZ_2	546.9
CZ_3	253.3
CZ_4	559.6
CZ_5	305.9
CZ_6	597.9
CZ_7	784.2
CZ_8	844.2
CZ_9	942.2
CZ_10	1059.4
CZ_11	1043.7
CZ_12	736.6
CZ_13	1368.5
CZ_14	1307.2
CZ_15	2435.2
CZ_16	489.2

6) Adjust Energy Impacts by Conditioned Area:

Advice Filing Assumptions:

Cooling Energy Savings = 4,884 kWh/yr for a 10 ton unit
= 488.4 kWh/yr-ton

Heating Energy Savings = 909 therns/yr for a 250 kBtuh unit
= 3.636 therns/yr-kBtuh

AC Sizing = 1 ton/500 sqft According to Advice Filing p. AC-31

Furnace Sizing = 50 Btuh/sqft According to Advice Filing p. AC-31

Evaluation Energy Estimate:

Cooling = (Conditioned Area) x (1 ton/500 sqft) x 488.4 kWh/yr-ton

Heating = (Conditioned Area) x (50 Btuh/sqft) x (3.636 therns/yr-kBtuh) x (1 kBtuh/1,000 Btuh)

Package Terminal AC Units

Measure Description: Installation of high efficiency packaged terminal air-conditioners and heat-pumps. This measure provides an incentive to install PTAC and PTHP units that exceed Title20 standards.

Summary of Advice Filing Calculations: Demand and energy impacts were developed using equivalent full load hours (ELFHs), coincident demand factors (CDFs), and system efficiency.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. This is due to a generalized assumption regarding typical efficiency and capacity upgrades.

Comments on Advice Filing Inputs: Sufficient data are not available to verify either the CDF or the EFLH values used in the calculation.

ELFHs do not take climate zone variation into account.

Evaluation Process: Using the change in EER for each site (based upon the MDSS), a revised equation was used in conjunction with Advice Filing EFLH and CDF values, to estimate per participant impacts.

Additional Notes:

Package Terminal AC

1) Install high efficiency PTAC and PTHP.
Units must exceed Title 20 standards.

2) Ex-ante Assumptions Used in Calculations:

Equivalent Full Load Cooling Hours

Market Segment	Hours/Year
Schools K-12	500
Hotel/Motel	700
Grocery	600
College	1,200
Warehouse	300
Office	1,000
Hospitals	1,900
Other	1,200
Retail	800
Restaurant	1,300
Process Industry	800
Assembly Industry	2,100

Advice Filing, Table 1, p. AC-4

$$EER = 10.0 - (0.16 \times \text{Capacity Btuh})$$

3) Advice Filing Estimates:

Demand Savings:

Measure Demand Savings = kW Title 20 - kW High Efficiency Unit, according to Advice Filing, p. AC-17

$$kW = 12 \times \text{tons/EER according to Advice Filing, p. AC-17}$$

Measure Demand Savings

Tons	Title 20 EER	Title 20 kW	High Efficiency EER	High Efficiency kW	Demand Savings kW	Demand Savings kW/ton-EER
0.6	8.9	0.809	9.5	0.758	0.051	0.142
0.8	8.6	1.116	9.6	1.000	0.116	0.145
1	8.0	1.500	9.1	1.319	0.181	0.165
1.3	7.6	2.053	9.1	1.714	0.338	0.174

Advice Filing p. AC-17

Average = 0.156

Advice Filing lists 0.157, the diff. is due to rounding

Coincident Demand Savings = Measure Demand Savings x 0.75 CDF

$$= 0.156 \text{ kW/ton-EER} \times 0.75 \text{ CDF}$$

$$= 0.117$$

$$= 0.117 \text{ kW/ton-EER} \quad \text{Advice Filing lists 0.118, the diff. is due to rounding}$$

Energy Savings:

Annual Energy Savings = Measure Demand Savings x EFLCH
 = 0.156 kW/ton-EER x EFLCH

Coincident Energy Savings

Market Segment	Hours/Year	Annual Energy Savings kWh/ton-EER
Schools K-12	500	78
Hotel/Motel	700	109
Grocery	600	94
College	1,200	187
Warehouse	300	47
Office	1,000	156
Hospitals	1,900	296
Other	1,200	187
Retail	800	125
Restaurant	1,300	203
Process Industry	800	125
Assembly Industry	2,100	328

Advice Filing, p. AC-18

Values are slightly different than Advice Filing, due to using 0.156 kW/ton-EER as opposed to 0.157 kW/ton-EER.

4) Evaluation Estimates:

Demand Savings:

EER is not linear.

For this reason, calculating an impact using the unit kW/ton-EER is only valid for a very small range of EER values.

Demand estimates are developed at a per unit basis.

Demand Savings = (Capacity, Btuh) x (1/EER_{title20} - 1/EER_{retrofit}) x (1kW/1,000 Watts)

Coincident Demand Savings = Demand Savings x CDF

CDF = varies by climate zone and business type (0.75 used in sample calculations)

Tons	Capacity Btuh	Title 20 EER	High Efficiency EER	Demand Savings kW	Coincident Demand Savings kW
0.6	7,200	8.9	9.5	0.051	0.038
0.8	9,600	8.6	9.6	0.116	0.087
1	12,000	8.0	9.1	0.181	0.136
1.3	15,600	7.6	9.1	0.338	0.254

Energy Savings:

Energy savings are also determined at a per unit level.

= Measure Demand Savings x EFLCH

= Assume 1 ton unit with 1.1 change in EER

= 0.181 kW/ton x EFLCH

Sample Energy Savings Using 0.181 kW/ton

Market Segment	Hours/Year	Annual Energy Savings kWh
Schools K-12	500	91
Hotel/Motel	700	127
Grocery	600	109
College	1,200	217
Warehouse	300	54
Office	1,000	181
Hospitals	1,900	344
Other	1,200	217
Retail	800	145
Restaurant	1,300	235
Process Industry	800	145
Assembly Industry	2,100	380

Reflective Window Film

Measure Description: Provides an incentive for the installation of reflective window film on clear non-North facing glazing.

Summary of Advice Filing Calculations: Cooling loads attributable to solar heat gain were calculated using equation 27.41 of the ASHRAE Fundamentals Handbook (p.27.24). Per square foot energy and demand impacts were estimated for applied reflective film.

Comments on Advice Filing Calculations: Methods used to determine energy and demand impacts are valid.

Comments on Advice Filing Inputs: A review of the inputs from ASHRAE revealed a discrepancy between the annual solar heat gains listed in ASHRAE and those used in Advice Filing calculations.

Evaluation Process: Energy and demand estimates were developed using the correctly applied ASHRAE method.

Additional Notes:

Reflective Window Film

1) Install reflective film on clear glass, non-North facing exposures.

2) Ex-ante Assumptions Used in Calculations:

Clear glass SC = 0.95 ASHRAE 1993 Fundamentals p.27.19 table 11
 Glass with reflective coating SC = 0.45 ASHRAE 1993 Fundamentals p.27.36 table 28
 Solar data based on ASHRAE 1989 Fundamentals, p.27.10, latitude = 40 degrees
 Radiation data multiplied by 75% to account for variations in shading and clearness.
 Assume 75% fenestration for vertical surfaces.
 Average cooling efficiency = 1.3 kW/ton
 Conversion of kW/ton to EER:
 = $1 / [(1.3 \text{ kW/ton}) \times (1 \text{ ton}/12 \text{ kBtu})]$
 = 9.23
 = 9.23 Btu/W (EER)

Sample Building

Height = 30 ft

Footprint = 100 ft x 100 ft

Building Surface Area = 30,000 sqft

While building surface area is not needed for our analysis, the calculation is wrong.

Evaluation Building Surface Area = $(4 \times 100 \text{ ft} \times 30 \text{ ft}) + 100 \text{ ft} \times 100 \text{ ft}$
 = 22,000
 = 22,000 sqft

Solar Load, South = 309 kBtu/sqft-yr

Solar Load, East-West = 241 kBtu/sqft-yr

3) Advice Filing Estimates:

Energy Savings:

Assume 2,250 sqft of glazing per orientation.

Orientation	Area (sqft)	Solar Load (kBtu/sqft-yr)	Annual Solar Load (kBtu/yr)
South	2,250	309	695,250
East	2,250	241	542,250
West	2,250	241	542,250
Sum	6,750		1,779,750

Advice Filing table, p.AC-35

Baseline Solar Gain = $0.95 \text{ SC} \times 1,779,750 \text{ kBtu/yr}$
 = 1,690,763
 = 1,690,763 kBtu/yr

Retrofit Solar Gain = $0.45 \text{ SC} \times 1,779,750 \text{ kBtu/yr}$
 = 800,888
 = 800,888 kBtu/yr

Annual Energy Savings = $(1,690,763 \text{ kBtu/yr}) - 800,888 \text{ kBtu/yr}$
 = 889,875

Adjust to kWh = $889,875 \text{ kBtu/yr} \times 1 \text{ ton}/12,000 \text{ Btu/hr} \times 1,000 \text{ Btu/kBtu}$
 = 74,156
 = $74,156 \text{ ton-hr/yr} \times 1.3 \text{ kW/ton}$
 = 96,403
 = $(96,403 \text{ kWh/yr})/6,750 \text{ sqft}$
 = 14.28
 = 14.28 kWh/sqft-yr

Demand Savings:

Advice Filing estimate:	
Orientation	Average Peak Gain (Btu/hr-sqft)
East	216
South	33.3
West	25
Total	274.3
Average	91.43
Advice Filing, p.AC-36	
Alternate Calculation:	
Total Average Peak Gain = 274.3 Btu/sqft x 2,250 sqft	Total Average Peak Gain = 91.43 Btu/hr-yr x 6,750 sqft
= 617,175	= 617,153
Account for Load Time Delay = 617,175 Btu x 0.65 mass coefficient	
= 401,164	
Adjusted to kW = 401,164 Btu/hr x 1 ton/12,000 Btu/hr x 1.3 kW/ton	
= 43.46	
= 43 kW	
Demand Savings = 43 kW/6,750 sqft	
= 0.0064	
= 0.0064 kW/sqft	
This would assume a 100% reduction in solar gains during the peak hour.	

4) Evaluation Estimates:

Calculate Baseline Solar Gains Using ASHRAE Fundamentals†:

Month	Half Day SHGF East (Btu/hr-sqft)	Half Day SHGF South (Btu/hr-sqft)	Half Day SHGF West (Btu/hr-sqft)	Daily SHGF East-West Btu/sqft-day	Annual SHGF East-West Btu/sqft-yr	Daily SHGF South Btu/sqft-day	Annual SHGF South Btu/sqft-yr
January	452	813	62	514	15,934	1626	50,406
February	648	821	85	733	20,524	1642	45,976
March	832	694	114	946	29,326	1388	43,028
April	957	488	148	1105	33,150	976	29,280
May	1024	358	176	1200	37,200	716	22,196
June	1038	315	188	1226	36,780	630	18,900
July	1008	352	181	1189	36,859	704	21,824
August	928	474	157	1085	33,635	948	29,388
September	787	672	119	906	27,180	1344	40,320
October	623	791	89	712	22,072	1582	49,042
November	445	798	63	508	15,240	1596	47,880
December	374	775	53	427	13,237	1550	48,050
				Sum = 321,137		Sum = 446,290	

ASHRAE Fundamentals† p.27.23, Table 15

East-West Solar Gain = 321,137 Btu/sqft-yr x .75 shading factor
 = 241
 = 241 kBtu/sqft-yr

South Solar Gain = 446,290 Btu/sqft-yr x .75 shading factor
 = 335
 = 335 kBtu/sqft-yr

Advice Filing calculates 309 kBtu/sqft-yr for South solar gain, which is not consistent with the Evaluation estimate. Application of a 75% shading factor renders this a conservative estimate. Potential loads on unshaded surfaces could be as high as 100% of those estimated.

Calculate Baseline Peak Solar Gains Using ASHRAE Fundamentals†:

	Peak Hour Solar Gains (Btu/hr-sqft)		
	8:00 AM, 4:00 PM	9:00 AM, 3:00 PM	10:00 AM, 2:00 PM
June (ave)	90.67	89.67	83.00
East	216	192	145
South	29	45	69
West	27	32	35
July (ave)	90.67	92.00	87.33
East	216	193	146
South	30	52	81
West	26	31	35
August (ave)	93.33	101.67	99.33
East	216	197	150
South	41	80	116
West	23	28	32
Average	91.56	94.44	89.89
East	216	194	147
South	33.3	59	88.7
West	25.3	30.3	34

ASHRAE Fundamentals† p.27.23, Table 15

Peak solar gains occur during the 9:00 AM or 3:00 PM hour.
 Advice Filing uses values from the 8:00 AM or 4:00 PM hour (in bold).

Energy Savings:
 Assume 2,250 sqft of glazing per orientation.

Orientation	Area (sqft)	Solar Load (kBtu/sqft-yr)	Annual Solar Load (kBtu/yr)
South	2,250	335	753,750
East	2,250	241	542,250
West	2,250	241	542,250
Sum	6,750		1,838,250

Advice Filing table, p.AC-35

Baseline Solar Gain = 0.95 SC x 1,838,250 kBtu/yr
 = 1,746,338
 = 1,746,338 kBtu/yr

Retrofit Solar Gain = 0.45 SC x 1,838,250 kBtu/yr
 = 827,213
 = 827,213 kBtu/yr

Annual Energy Savings = (1,746,338 kBtu/yr) - 827,213 kBtu/yr
 = 919,125

Adjust to kWh = 919,125 kBtu/yr x 1ton/12,000Btu/hr x 1,000 Btu/kBtu
 = 76,594
 = 76,594 ton-hr/yr x 1.3 kW/ton
 = 99,572
 = (977,527 kWh/yr)/6,750 sqft
 = 14.74
 = 14.74 kWh/sqft-yr

Demand Savings:

Baseline Peak Gain = (216 Btu/sqft + 33.3 Btu/sqft + 25.3 Btu/sqft) x 2,250 sqft
 = 617,850
 = 617,850 Btu x 0.95 SC
 = 586,958

Adjust for Load Time Delay = 586,958 Btu x 0.65 mass coefficient factor
 = 381,522
 = 381,522 Btu

Retrofit Peak Gain = 617,850 Btu x 0.45 SC
 = 278,033

Adjust for Load Time Delay = 278,033 Btu x 0.65 mass coefficient factor
 = 180,721
 = 180,721 Btu

Demand Savings = 381,522 Btu - 180,721 Btu
 = 200,801

Adjusted to kW/sqft = (200,801 Btu x 1 ton/12,000 Btu/hr x 1.3 kW/ton)/6,750 sqft
 = 0.0032
 = 0.0032 kW/sqft

Coincident Demand Savings = 0.0032 kW/sqft x 0.75 CDF
 = 0.0024
 = 0.0024 kW/sqft

5) Summary of Results:

Impact Type (per sqft of film)	Impact		Recommended Source
	Advice Filing	Evaluation	
Coinc. Demand (kW)	0.0064	0.0024	Evaluation
Annual Energy (kWh)	14.28	14.74	Evaluation

6) Sources

† ASHRAE Handbook, "Fundamentals"; American Society of Heating, Refrigerating and Air-Conditioning Engineers, Inc.
Atlanta, GA, 1993

Direct Evaporative Coolers

Measure Description: Provides an incentive for the replacement of an existing AC unit with an equally sized direct evaporative cooler system. Measure participation is restricted to certain climate zones.

Summary of Advice Filing Calculations: Demand and energy savings were developed on a per ton basis for each climate zone using fan operating characteristics, temperature design conditions, and cooling degree hours.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. In some cases, negative demand and energy savings are calculated.

Comments on Advice Filing Inputs: The inputs used in the calculations do not account for variations in evaporative cooler fan size.

Evaluation Process: Demand and energy savings were determined using climate zone-specific cooling degree hours, fan motor horsepower and the efficiency of the existing AC unit. Impacts were developed using motor efficiency values listed in the baseline assumptions for the RE Motors program.

Additional Notes:

Direct Evaporative Cooler

1) Replace an existing AC unit with an equally sized direct evaporative cooler.

2) Ex-ante calculation assumptions:

1997 Advice Filing Assumptions

High comfort occupancy has an internal requirement of 76 F, 60% RH.

For a 5 F Δt between entering DB and interior design DB, the outside WB temp must be 64 F or lower.

Low comfort occupancy has an internal requirement of 84 F, 60% RH.

For a 5 F Δt between entering DB and interior design DB, the outside WB temp must be 72 F or lower.

4 hp of fan energy is required to move 12,000 cfm at 0.5 in static pressure.

This is consistent with manufactures' data.

Conventional HVAC system efficiency is 1.3 kW/ton.

To convert from hp to kW use 0.746 kW/hp.

The heat capacity of air is 1.08 Btu/hr-F-cfm.

4) 1997 Advice Filing Estimates:

The following estimates were developed by PG&E for the 1997 Advice Filing†.

Evaporative Capacity:

$$Q = \text{cfm} \times \Delta t \times 1.08 \text{ Btu/hr-F-cfm}$$

where:

Q = evaporative capacity (Btu/hr)

cfm = cubic feet per minute

Δt = temperature differential between indoor design conditions and supply air temperature that can be generated without exceeding the moisture ratio of the design conditions.

$$= \text{indoor design temp} - \{ \text{DB design temp} - [70\% \text{ effectiveness} \times (\text{DB design temp} - \text{WB design temp})] \}$$

Climate Zone	DB Design temp (F)	WB Design temp (F)	Exit temp from evap.	Evaluation Δt (F)	Advice Filing Δt (F)	Capacity (Btu/hr)	Capacity (tons)
2	90	65	72.5	11.5	11.5	149,040	12.42
4	83	71	74.6	8.0	8.0	103,680	8.64
5	77	65	68.6	15.4	15.4	199,584	16.63
11	96	66	75	9.0	9.0	116,640	9.72
12	93	68	75.5	8.5	8.5	110,160	9.18
13	99	71	79.4	4.6	4.6	59,816	4.97
16	99	63	73.8	10.2	10.2	132,192	11.02

Evaporator Fan Demand:

$$\begin{aligned} & \text{A 4 hp fan can move 12,000 cfm} \\ & = 4 \text{ hp} \times 0.746 \text{ kW/hp} \\ & = 2.984 \\ & = 2.984 \text{ kW} \end{aligned}$$

Demand Savings:

$$\begin{aligned} & = \text{baseline demand (kW/ton)} - \{ \text{fan demand (kW)} / \text{evaporator capacity (tons)} \} \\ & = 1.3 \text{ kW/ton} - 2.984 \text{ kW/capacity (tons)} \end{aligned}$$

Energy Savings:

$$= \text{demand savings (kW/ton)} \times \text{cooling degree hours (CDH)}$$

Climate Zone	emand Savings (kW/ton)	AF Dem. Savings (kW/ton)	CDH (hours)	Energy Savings (kWh/ton)	F Energy Savings (kWh/ton)
2	1.06	1.04	1,003	1,063	1,043
4	0.95	0.93	861	822	801
5	1.12	1.11	493	552	547
11	0.99	0.97	1,729	1,717	1,677
12	0.97	0.95	1,331	1,298	1,264
13	0.70	0.65	2,252	1,575	1,464
16	1.03	1.01	720	741	727

5) Evaluation Estimates:

Use method described in the RE Motors program, (Advice Filing, p.MT-8).

Baseline efficiency for a 4 hp motor = 83%, according to Advice Filing p.MT-9

Load factor is assumed to be 75%, according to Advice Filing p.MT-8

Fan Demand:

$$= \text{kW/hp} \times \text{hp} \times 1/\text{eff} \times \% \text{ load}$$

$$= 0.746 \text{ kW} \times 4 \text{ hp} \times (1/83\% \text{ eff}) \times 75\% \text{ load}$$

$$= 2.696$$

$$= 2.696 \text{ kW}/12,000 \text{ cfm}$$

Demand Savings:

$$= [\text{baseline demand (kW/ton)}] - \{[\text{fan demand (kW)/evaporator capacity (tons)}]\}$$

$$= [(1.3 \text{ kW/ton})] - 2.696 \text{ kW/capacity (tons)}$$

Coincident Demand Savings:

$$= [\text{baseline demand (kW/ton)} \times \text{CDF}] - \{[\text{fan demand (kW)/evaporator capacity (tons)}]\}$$

$$= [(1.3 \text{ kW/ton}) \times 75\%] - 2.696 \text{ kW/capacity (tons)}$$

Energy Savings:

$$= \text{demand savings (kW)} \times \text{cooling degree hours (CDH)}$$

6) Summary of Results:

Climate Zone	Demand Savings		Coincident Demand Savings		Cooling Degree Hours (hours)	Energy Savings	
	Evaluation (kW/ton)	97 Advice Filing (kW/ton)	Evaluation (kW/ton)	97 Advice Filing (kW/ton)		Evaluation (kWh/ton)	97 Advice Filing (kWh/ton)
2	1.08	1.04	0.76	0.78	1,003	1,086	1,043
4	0.99	0.93	0.66	0.698	861	851	801
5	1.14	1.11	0.81	0.833	493	561	547
11	1.02	0.97	0.70	0.728	1,729	1,768	1,677
12	1.01	0.95	0.68	0.713	1,331	1,339	1,265
13	0.76	0.65	0.43	0.488	2,252	1,705	1,464
16	1.06	1.01	0.73	0.758	720	760	727

7) Sources

† PG&E, "1997 Customer Energy Efficiency Programs, Advice Letter No. 1978-G/1608-E Workpapers"; pp. AC-23 to AC-25

Bypass Timer

Measure Description: Installation of a bypass timer to control the fans of a space which is intermittently occupied after hours when the space conditioning system is off.

Summary of Advice Filing Calculations: Using fan motor horsepower, assumed hours of operation and a fan load/efficiency value, energy savings were developed. No demand savings are estimated since bypass timers do not affect the peak demand.

Comments on Advice Filing Calculations: The percent a fan is loaded is generally independent from efficiency.

Comments on Advice Filing Inputs: The fan load/efficiency value is not substantiated with documentation. Assumed hours of operation are poorly documented.

Evaluation Process: Energy impacts were developed using fan load and motor efficiency values listed in the baseline assumptions for RE HVAC measures and the RE Motors program, respectively.

Additional Notes:

Bypass Timer

- 1) Install a bypass timer for a zone intermittently occupied after hours when conditioning is scheduled off.
Timer controls the fans of a central AC system.

2) Ex-ante calculation assumptions:

Average occupancy of zone is 2 hours per night.
Existing fan power = 1.0 hp.
Fans operate at 80% load/efficiency.

This value appears to be a combination of fan load and fan efficiency.
These two variables are independent of each other, and so should not be combined.

To convert from hp to kW use 0.746 kW/hp.

Baseline assumes fans are on for 11 hours a day, 260 days a year after business hours.

According to the Setback Programmable Thermostat measure, business hours are from 7:00 AM to 6:00 PM (11 hrs).

This implies that the system would be off for 13 hours (24 hr - 11 hr).

Retrofit assumes fans are on for 2 hours a day, 5 days a week after business hours.

Savings associated with the compressor are ignored, as night cooling loads are small due to low occupancy and low ambient temperatures.
Heating savings are not determined.

3) Advice Filing Estimates:

Baseline Energy Use:

= 1 hp x 0.746 kW/hp x 80% load/eff x 11 hrs/day x 260 days/yr = 1,707 = 1,707 kWh/yr Advice Filing lists 1,797 kWh/yr (AC-78)

Energy Savings:

= 1 hp x 0.746 kW/hp x 80% eff. x (11 - 2 hrs/day) x 260 days/yr = 1,397 = 1,397 kWh/yr This is 82% of the baseline. 82% Advice Filing also lists 82% (p.AC-78) which indicates that the 1,797 kWh/yr value was typed incorrectly.

NC Demand Savings:

= 1 hp x 0.746 kW/hp = 0.746 kW

Cycle Peak Coincident Demand Savings:

= 0.746 kW x 0.82 x 0.75 CDF = 0.459 = 0.459 kW Demand savings is counted towards off-peak and partial-peak savings only, and is not applied to the MDSS.
--

5) Evaluation Estimates:

Use method described in the RE Motors program, (Advice Filing, p.MT-8).
Baseline efficiency for a 1 hp motor = 77%, according to Advice Filing p.MT-7
Load factor is assumed to be 80%, according to Advice Filing p.NRR-64

Baseline Energy Use:

= 1 hp x 0.746 kW/hp x (1/77% eff.) x 80% load x 11 hrs/day x 260 days/yr = 2,217 = 2,217 kWh/yr	0.9375
--	--------

Energy Savings:

= 1 hp x 0.746 kW/hp x (1/77% eff.) x 80% load x (11 - 2 hrs/day) x 260 days/yr = 1,814 = 1,814 kWh/yr This is 82% of the baseline. 82%

NC Demand Savings:

= kW x 1/eff x % load x (impact hours/baseline hours) = 0.746 kW x (1/77% eff) x 80% load x (9 hrs/11 hrs) = 0.634 = 0.634 kW
--

Coincident Demand Savings:

Since fans are assumed to run continuously during the peak period, the coincident demand savings are zero.

6) Summary of Results:

Impact Type (per timer)	Impact		Recommended Source
	Advice Filing	Evaluation	
Coinc. Demand (kW)	0	0	Evaluation
Annual Energy (kWh)	1,397	1,814	

Timeclock

Measure Description: Installation of timeclocks, which regulate HVAC usage in spaces with regular occupied and unoccupied periods.

Summary of Advice Filing Calculations: A bin analysis method was employed to create per timeclock energy impacts. Demand impacts were not calculated, as timeclocks do not affect peak demand.

Comments on Advice Filing Calculations: Program review has shown that the per-unit impacts were applied to each participant with the assumption that each timeclock controlled the conditioning of 5,000 sq ft of office space, regardless of building size or type. These impacts were not adjusted to account for different climate zones.

Comments on Advice Filing Inputs: Weather data was for San Jose, and thus only represented one climate zone.

Evaluation Process: Energy and therm impacts were developed using modified return air values during setback hours and binned weather data from all 16 California climate zones. A conditioned square footage value was developed for each participant using MDSS data. Climate zone-specific impacts (leveraged by square footage) were then applied.

Additional Notes: If the ex ante assumptions for a given premise indicated only energy impacts, then no therm impact was developed.

Timeclock - Electronic:

1) Installs electronic timeclocks in spaces with regular occupied and unoccupied periods.

2) Assumptions used in Advice Filing:

Office hours = 07:00-18:00 M-F
 Occupied Hours = 11 hr/day x 5 day/week x 52.14 week/yr
 = 2,868
 = Listed as 2,870 hr/year
 AC size = 10 tons (120,000 Btu)
 AC Efficiency = 1.3 kW/ton with out fans
 EER = 9.23 Btu/Watt (calculated in spreadsheet "Window Film AF")
 Area serviced/ton = 500 sqft/ton
 Heating size = 250 kBtu/hr
 Heating efficiency = 70%
 Area served = 50 Btu/hr-sqft
 Total cfm = 5,000
 Fan hp = 3
 Outside Supply Air = 20%
 Location = San Jose, ASHRAE bin weather data

A bin analysis method is used, where:

OSA = outside air temp (F)
 Bin = hours per year that temp is in a given range (hr/yr)
 % OSA = percent outside air (fixed at 20%)
 Ret Air = return air temp (F)
 Mix Air = mixed air temperature
 = (% OSA x OSA) + ((1 - % OSA) x Ret Air)
 67 F = temp at which system switches from cooling to heating
 SAT = supply air temp (F)
 SAT (cooling) = 67 F + ((67 F - OSA)/5) x 2)
 SAT (heating) = 67 F + ((67 F - OSA)/5) x 3)
 Heating Loads (kBtu/yr) = [SAT - Mix Air (F)] x Bin (hr/yr) x (1.085 Btu/hr-F-CFM) x Air Flow (CFM)
 Cooling Loads (kBtu/yr) = [Mix Air - SAT (F)] x Bin (hr/yr) x (1.085 Btu/hr-F-CFM) x Air Flow (CFM)

Sample Heating and Cooling Load Calculations for San Jose							
Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	6	20%	74	77.6	57	671	0
87	24	20%	74	76.6	59	2,292	0
82	84	20%	74	75.6	61	6,653	0
77	207	20%	74	74.6	63	13,027	0
72	535	20%	74	73.6	65	24,960	0
67	1,077	20%	74	72.6	67	32,719	0
62	1,756	20%	74	71.6	70	15,242	0
57	1,977	20%	74	70.6	73	0	25,741
52	1,545	20%	74	69.6	76	0	53,642
47	935	20%	74	68.6	79	0	52,753
42	451	20%	74	67.6	82	0	35,232
37	138	20%	74	66.6	85	0	13,775
32	24	20%	74	65.6	88	0	2,916
27	1	20%	74	64.6	91	0	143
Total	8,760				Total	95,564	184,203

Recreated from Advice Filing p.AC-28 (Thermostat Set-back)

Baseline Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 95,564 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton
 = 10,353
 = 10,353 kWh/yr for San Jose

Heating = Heating Loads (kBtu/yr) x (1 therm/100 kBtu) x 1/Efficiency
 = 184,203 kBtu/yr x (1 therm/100 kBtu) x 1/70%
 = 2,631
 = 2,631 therm/yr for San Jose

Revised Energy Use 7:00AM - 6:00PM

Sample Heating and Cooling Load Calculations for San Jose							
Outside Air (F)	Total Bin (hr/yr)	% OSA	Return Air (F)	Mixed Air (F)	Supply Air (F)	Cooling (kBtu/yr)	Heating (kBtu/yr)
92	4	20%	74	77.6	57	447	0
87	16	20%	74	76.6	59	1,528	0
82	53	20%	74	75.6	61	4,198	0
77	122	20%	74	74.6	63	7,677	0
72	293	20%	74	73.6	65	13,670	0
67	516	20%	74	72.6	67	15,676	0
62	608	20%	74	71.6	70	5,277	0
57	563	20%	74	70.6	73	0	7,330
52	395	20%	74	69.6	76	0	13,714
47	200	20%	74	68.6	79	0	11,284
42	78	20%	74	67.6	82	0	6,093
37	19	20%	74	66.6	85	0	1,897
32	3	20%	74	65.6	88	0	365
27	0	20%	74	64.6	91	0	0
Total	2,870				Total	48,473	40,683

Advice Filing lists total bin as 2,879 hours, but calculations do not support this.

Recreated from Advice Filing p.AC-29 (Thermostat Set-back)

Business Hours Energy Usage:

Cooling = Cooling Loads (kBtu/yr) x (1 ton-hr/12 kBtu) x 1.3 kW/ton = 48,473 kBtu/yr x (1 ton-hr/12 kBtu) x 1.3 kW/ton = 5,251 = 5,251 kWh/yr for San Jose Heating = Heating Loads (kBtu/yr) x (1 therm/100 kBtu) x 1/Efficiency = 40,683 kBtu/yr x (1 therm/100 kBtu) x 1/70% = 581 = 581 therm/yr for San Jose

Additional warm-up/cool-down loads:

Cooling = 16 F x (1.5 hr/day x 3 mo/yr x 22 day/mo) x 1.085 Btu/cfm-deg-hr x 5,000 cfm = 8,593,200 = 8,593 kBtu/yr Heating = 24 F x (1.5 hr/day x 3 mo/yr x 22 day/mo) x 1.085 Btu/cfm-deg-hr x 5,000 cfm = 12,889,800 = 12,890 kBtu/yr
--

Total Retrofit Energy Use:

Cooling = 48,473 kBtu/yr + 8,593 kBtu/yr = 57,066 Adjust to kWh = 57,066 kBtu/yr x (1 ton/12,000 Btu) x (1,000 Btu/kBtu) = 4,756 = 4,756 ton/yr x 1.3 kW/ton = 6,182 = 6,182 kWh/yr Heating = 40,683 kBtu/yr + 12,890 kBtu/yr = 53,573 Adjust to Therm = 53,573 kBtu/yr x (1 therm/100,000 Btu) x (1,000 Btu/kBtu) = 536 = 536 therm/yr x (1/70%) = 765 = 765 therm/yr

Energy Savings:

Cooling = 10,353 kWh/yr - 6,221 kWh/yr = 4,171 = 4,171 kWh/yr for a 10 ton unit According to Advice Filing p. AC-30
Heating = 2,631 therms/yr - 765 therms/yr = 1,866 = 1,866 therms/yr for a 250 kBtu/h unit According to Advice Filing p. AC-30

4) Evaluation Estimates:

See Advice Filing estimates for example using San Jose weather.
 Impacts developed for all climate zones.

5) Summary of Results:

Impact Type (per 10-ton unit)	Impact		Recommended Source
	Advice Filing	Evaluation	
NC Demand (kW)	-	-	
Coinc. Demand (kW)	-	-	
Annual Energy (kWh)	4,171	4,171	Evaluation

Climate Zone Specific Impacts:

Climate Zone	kWh/ton
CZ_1	22.9
CZ_2	523.4
CZ_3	202.9
CZ_4	514.7
CZ_5	255.7
CZ_6	547.6
CZ_7	714.4
CZ_8	807.3
CZ_9	913.1
CZ_10	1071.0
CZ_11	1060.5
CZ_12	722.5
CZ_13	1407.9
CZ_14	1384.6
CZ_15	2731.7
CZ_16	460.1

6) Adjust Energy Impacts by Conditioned Area:

Advice Filing Assumptions:
 Cooling Energy Savings = 4,171 kWh/yr for a 10 ton unit
 = 417.1 kWh/yr-ton
 Heating Energy Savings = 1,866 therms/yr for a 250 kBtu/h unit
 = 7.464 therms/yr-kBtu/h

AC Sizing = 1 ton/500 sqft According to Advice Filing p. AC-28

Furnace Sizing = 50 Btu/h/sqft According to Advice Filing p. AC-28

Evaluation Energy Estimate:

Cooling = (Conditioned Area) x (1 ton/500 sqft) x 417.1 kWh/yr-ton

Heating = (Conditioned Area) x (50 Btu/h/sqft) x (7.464 therms/yr-kBtu/h) x (1 kBtu/h/1,000 Btu/h)

Water and Evaporative Cooled Single Package AC Unit

(91 35,000 Btu/hr)

Remote Condensing Unit (RCU); Air-Cooled

(91 35,000 Btu/hr)

Remote Condensing Unit (RCU); Water- and Evaporative- Cooled (91 35,000 Btu/hr)

Measure Description: All three measures involve the replacement of an existing standard-efficiency AC unit with a high-efficiency unit that exceeds Title20 specifications.

Summary of Advice Filing Calculations: Demand and energy impacts were developed using equivalent full load hours (ELFHs), coincident demand factors (CDFs), and system efficiency.

Comments on Advice Filing Calculations: Calculation methods cited in the Advice Filing do not accurately model participant specific retrofits. This is due to a generalized assumption regarding typical efficiency and capacity upgrades.

Comments on Advice Filing Inputs: Baseline efficiencies are consistent with Title20 standards.
Sufficient data are not available to verify either the CDF or the EFLH values used in the calculation.

ELFHs do not take climate zone variation into account.

Evaluation Process: Using the change in EER for each site (based upon the MDSS), a revised equation was used in conjunction with EFLHs (developed as part of the evaluation of the RE Central AC measures), to estimate per participant impacts.

**Water and Evaporative Cooled Single-Package AC Unit
Remote Condensing Unit (RCU); Air-Cooled
Remote Condensing Unit (RCU); Water and Evaporative Cooled**

1) Installation of high-efficiency AC units using the different technologies described.
Units must exceed Title 20 standards.

2) Ex-ante Assumptions Used in Calculations:

Baseline Title20 Efficiencies:

Evap Single-Package AC = 9.6 EER

RCU Air-cooled = 9.9 EER

RCU Evap-cooled = 12.9 EER

These values were verified using CEC documentation.

Equivalent Full Load Cooling Hours

Market Segment	Hours/Year
Schools K-12	500
Hotel/Motel	700
Grocery	600
College	1,200
Warehouse	300
Office	1,000
Hospitals	1,900
Other	1,200
Retail	800
Restaurant	1,300
Process Industry	800
Assembly Industry	2,100

Advice Filing, Table 1, p. AC-3

3) Advice Filing Estimates:

Demand Savings:

Measure Demand Savings = kW Title 20 - kW High Efficiency Unit, according to Advice Filing, p. AC-15

$kW = (12,000 \text{ Btuh/ton}) \times (1kW/1,000Watt) \times (\text{tons/EER Btuh/Watt})$ according to Advice Filing, p. AC-15

Coincident Demand Savings = Measure Demand Savings x 0.75 CDF

Demand Savings

Program	Tons	Title 20 EER	Title 20 kW	High Efficiency EER	High Efficiency kW	Demand Savings kW	Demand Savings kW/ton-EER	Coinc kW Savings kW/ton-EER
Evap. Cooled SPAC	80	9.6	100.000	10.5	91.429	8.571	0.119	
	80	9.6	100.000	11.5	83.478	16.522	0.109	
						Average	0.114	0.085
Air-Cooled RCU	30	9.9	36.364	10.2	35.294	1.070	0.119	
	60	9.9	72.727	10.5	68.571	4.156	0.115	
						Average	0.117	0.088
Evap-Cooled RCU	80	12.9	74.419	13.5	71.111	3.307	0.069	
	120	12.9	111.628	14	102.857	8.771	0.066	
						Average	0.068	0.051

Advice Filing p. AC-15-22

Values may vary slightly due to rounding.

Energy Savings:

Annual Energy Savings = Measure Demand Savings x EFLCH

Coincident Energy Savings

Market Segment	Hours/Year	Evap Cooled SPAC Annual Energy Savings kWh/ton-EER	Air-Cooled RCU Annual Energy Savings kWh/ton-EER	Evap-Cooled RCU Annual Energy Savings kWh/ton-EER
Schools K-12	500	57	59	34
Hotel/Motel	700	80	82	47
Grocery	600	68	70	41
College	1,200	137	141	81
Warehouse	300	34	35	20
Office	1,000	114	117	68
Hospitals	1,900	216	223	129
Other	1,200	137	141	81
Retail	800	91	94	54
Restaurant	1,300	148	152	88
Process Industry	800	91	94	54
Assembly Industry	2,100	239	246	142

Advice Filing p. AC-15-22

Values may vary slightly due to rounding.

4) Evaluation Estimates:

Demand Savings:

EER is not linear.

For this reason, calculating an impact using the unit kW/ton-EER is only valid for a very small range of EER values. Demand estimates are developed at a per unit basis.

Demand Savings = (Capacity, Bluh) x (1/EER_{title20} - 1/EER_{retrofit}) x (1kW/1,000 Watts)

Coincident Demand Savings = Demand Savings x CDF

CDF = varies by climate zone and business type

Energy Savings:

Use EFLH's and CDF's developed for the CAC measures for each climate zone.

Energy Savings = Demand Savings x EFLH (climate zone specific)

No efficiency value recorded in the MDSS for the single participant in the RCU Evap-cooled measure.

Using the baseline efficiencies and the kW and kWh impacts, the retrofit efficiency was determined through back-calculations.

Back-calculated Efficiency:

3,723 kW = 0.068 kW/ton- EER x 36.5 tons x (EER - 12.9 EER) x 0.75 CDF

EER = [3,723 kW/(0.068 kW/ton- EER x 36.5 tons x 0.75 CDF)] + 12.9

= 14.9

= 14.9 EER according to kW impacts

3,416.4 kWh = 34 kWh/ton- EER x 36.5 tons x (EER - 12.9 EER)

EER = 15.65

= 15.65 EER according to kWh impacts

Average EER = 15.28

Attachment 3
Results Tables

**Attachment 3-1
Commercial HVAC Ex Ante Gross Energy Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	76,569	24,061	49,140	21,438	-	34,824	49,937	1,017	-	16,785	55,929	6,746	336,445
	Adjustable Speed Drives	180,753	-	-	-	-	-	-	-	-	75,314	52,720	-	308,787
	Package Terminal A/C	2,337	-	-	603	-	8,405	-	28,967	-	-	-	-	40,312
	Set-Back Thermostat	57,312	16,375	-	85,969	-	12,281	-	-	-	12,281	49,125	4,094	237,437
	Reflective Window Film	110,771	-	3,342	-	-	2,252	73,298	-	14,640	13,140	3,071	-	220,514
	Water Chillers	-	-	-	-	-	-	-	-	-	-	22,804	-	22,804
	Other HVAC Technologies	-	-	-	-	40,255	-	-	-	-	-	-	-	40,255
Retrofit Express Program Total		427,743	40,436	52,482	108,010	40,255	57,763	123,235	29,983	14,640	117,520	183,649	10,840	1,206,555
REO	Adjustable Speed Drives	372,699	-	-	-	-	-	-	-	-	-	-	-	372,699
	Water Chillers	49,918	-	385,018	159,529	-	-	-	-	-	-	210,879	-	805,343
	Cooling Towers	-	-	168,591	80,527	-	-	105,219	-	-	-	71,925	-	426,262
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		422,617	0	553,609	240,056	0	0	105,219	0	0	0	282,803	0	1,604,304
APO	Water Chillers	2,678,480	-	-	-	-	-	1,730,494	-	-	1,529,262	2,976,298	-	8,914,534
	Customized EMS	559,083	-	376,640	-	-	-	355,177	-	-	1,283,884	-	-	2,574,785
	Customized Controls	512,804	-	-	-	-	-	118,305	-	-	-	-	-	631,109
	Convert To VAV	530,960	33,789	-	-	-	-	-	-	-	-	-	-	564,749
	Other Customized Equip	1,377,912	-	1,443,435	-	-	-	-	1,025,634	-	-	-	-	3,846,982
	Other HVAC Technologies	230,772	-	-	-	-	-	-	-	-	-	1,098,003	-	1,328,775
Advanced Performance Options Program Total		5,890,012	33,789	1,820,075	0	0	0	2,203,976	1,025,634	0	2,813,146	4,074,301	0	17,860,934
Total		6,740,372	74,225	2,426,166	348,066	40,255	57,763	2,432,430	1,055,617	14,640	2,930,666	4,540,753	10,840	20,671,794

**Attachment 3-2
Commercial HVAC Ex Ante Net Energy Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	58,947	18,524	37,831	16,504	-	26,810	38,444	783	-	12,922	43,057	5,193	259,015
	Adjustable Speed Drives	139,154	-	-	-	-	-	-	-	-	57,981	40,587	-	237,722
	Package Terminal A/C	1,799	-	-	464	-	6,471	-	22,300	-	-	-	-	31,035
	Set-Back Thermostat	44,123	12,606	-	66,184	-	9,455	-	-	-	9,455	37,819	3,152	182,793
	Reflective Window Film	85,278	-	2,573	-	-	1,734	56,429	-	11,270	10,116	2,364	-	169,765
	Water Chillers	-	-	-	-	-	-	-	-	-	-	17,556	-	17,556
	Other HVAC Technologies	-	-	-	-	30,991	-	-	-	-	-	-	-	30,991
Retrofit Express Program Total		329,302	31,130	40,404	83,152	30,991	44,470	94,874	23,083	11,270	90,474	141,384	8,345	928,877
REO	Adjustable Speed Drives	279,473	-	-	-	-	-	-	-	-	-	-	-	279,473
	Water Chillers	37,431	-	288,711	119,625	-	-	-	-	-	-	158,130	-	603,897
	Cooling Towers	-	-	126,420	60,384	-	-	78,900	-	-	-	53,934	-	319,638
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		316,905	0	415,131	180,009	0	0	78,900	0	0	0	212,064	0	1,203,008
APO	Water Chillers	2,008,492	-	-	-	-	-	1,297,633	-	-	1,146,737	2,231,815	-	6,684,676
	Customized EMS	419,236	-	282,428	-	-	-	266,334	-	-	962,737	-	-	1,930,735
	Customized Controls	384,533	-	-	-	-	-	88,712	-	-	-	-	-	473,245
	Convert To VAV	398,147	25,337	-	-	-	-	-	-	-	-	-	-	423,485
	Other Customized Equip	1,033,245	-	1,082,378	-	-	-	-	769,085	-	-	-	-	2,884,708
Other HVAC Technologies	173,048	-	-	-	-	-	-	-	-	-	823,352	-	996,399	
Advanced Performance Options Program Total		4,416,700	25,337	1,364,807	0	0	0	1,652,679	769,085	0	2,109,473	3,055,166	0	13,393,247
Total		5,062,906	56,467	1,820,341	263,161	30,991	44,470	1,826,453	792,167	11,270	2,199,947	3,408,613	8,345	15,525,132

**Attachment 3-3
Commercial HVAC Unadjusted Engineering Energy Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	69,294	11,668	6,813	6,614	-	27,626	29,911	1,615	-	15,074	40,645	6,540	215,802
	Adjustable Speed Drives	333,685	-	-	-	-	-	-	-	-	155,283	135,583	-	624,550
	Package Terminal A/C	2,402	-	-	748	-	6,987	-	24,554	-	-	-	-	34,691
	Set-Back Thermostat	27,335	14,168	-	44,196	-	5,788	-	-	-	6,782	35,342	5,466	139,076
	Reflective Window Film	114,319	-	3,449	-	-	2,324	75,646	-	15,109	13,561	3,169	-	227,577
	Water Chillers	-	-	-	-	-	-	-	-	-	-	22,804	-	22,804
	Other HVAC Technologies	-	-	-	-	41,496	-	-	-	-	-	-	-	41,496
Retrofit Express Program Total		547,035	25,836	10,263	51,558	41,496	42,726	105,557	26,169	15,109	190,699	237,544	12,006	1,305,997
REO	Adjustable Speed Drives	266,434	-	-	-	-	-	-	-	-	-	-	-	266,434
	Water Chillers	59,870	-	81,659	117,548	-	-	-	-	-	-	79,928	-	339,005
	Cooling Towers	-	-	36,861	24,091	-	-	105,219	-	-	-	13,974	-	180,145
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		326,305	0	118,520	141,639	0	0	105,219	0	0	0	93,901	0	785,585
APO	Water Chillers	1,494,373	-	-	-	-	-	620,280	-	-	1,529,262	2,976,298	-	6,620,213
	Customized EMS	76,911	-	376,640	-	-	-	-	-	-	1,283,884	-	-	1,737,435
	Customized Controls	789,661	-	-	-	-	-	109,803	-	-	-	-	-	899,464
	Convert To VAV	530,960	35,742	-	-	-	-	-	-	-	-	-	-	566,702
	Other Customized Equip	1,377,912	-	1,451,248	-	-	-	-	1,076,035	-	-	-	-	3,905,195
	Other HVAC Technologies	305,851	-	-	-	-	-	-	-	-	-	1,098,003	-	1,403,855
Advanced Performance Options Program Total		4,575,669	35,742	1,827,888	0	0	0	730,083	1,076,035	0	2,813,146	4,074,301	0	15,132,865
Total		5,449,009	61,578	1,956,671	193,198	41,496	42,726	940,859	1,102,204	15,109	3,003,845	4,405,746	12,006	17,224,446

Attachment 3-5
Commercial HVAC Ex Post Gross Energy Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit	Central A/C	79,745	13,428	7,841	7,612	-	31,793	34,422	1,858	-	17,348	46,775	7,526	248,348
Express	Adjustable Speed Drives	384,010	-	-	-	-	-	-	-	-	178,701	156,031	-	718,742
	Package Terminal A/C	2,765	-	-	861	-	8,040	-	28,257	-	-	-	-	39,923
	Set-Back Thermostat	31,457	16,304	-	50,861	-	6,661	-	-	-	7,804	40,673	6,290	160,051
	Reflective Window Film	131,560	-	3,969	-	-	2,675	87,054	-	17,387	15,606	3,647	-	261,899
	Water Chillers	-	-	-	-	-	-	-	-	-	-	17,278	-	17,278
	Other HVAC Technologies	-	-	-	-	47,754	-	-	-	-	-	-	-	47,754
Retrofit Express Program Total		629,536	29,732	11,810	59,334	47,754	49,170	121,477	30,115	17,387	219,459	264,404	13,817	1,493,995
REO	Adjustable Speed Drives	306,617	-	-	-	-	-	-	-	-	-	-	-	306,617
	Water Chillers	45,363	-	61,872	89,065	-	-	-	-	-	-	60,560	-	256,860
	Cooling Towers	-	-	27,929	18,254	-	-	79,723	-	-	-	10,588	-	136,494
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		351,980	0	89,801	107,318	0	0	79,723	0	0	0	71,148	0	699,971
APO	Water Chillers	1,132,270	-	-	-	-	-	469,979	-	-	1,158,705	2,255,108	-	5,016,062
	Customized EMS	58,275	-	285,376	-	-	-	-	-	-	972,785	-	-	1,316,436
	Customized Controls	598,318	-	-	-	-	-	83,196	-	-	-	-	-	681,514
	Convert To VAV	402,303	27,081	-	-	-	-	-	-	-	-	-	-	429,384
	Other Customized Equip	1,044,029	-	1,099,595	-	-	-	-	815,300	-	-	-	-	2,958,924
	Other HVAC Technologies	231,740	-	-	-	-	-	-	-	-	-	831,945	-	1,063,685
Advanced Performance Options Program Total		3,466,934	27,081	1,384,971	0	0	0	553,175	815,300	0	2,131,490	3,087,053	0	11,466,005
Total		4,448,450	56,814	1,486,582	166,653	47,754	49,170	754,376	845,415	17,387	2,350,949	3,422,605	13,817	13,659,972

Attachment 3-6
Commercial HVAC Gross Energy Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	1.04	0.56	0.16	0.36	-	0.91	0.69	1.83	-	1.03	0.84	1.12	0.74
	Adjustable Speed Drives	2.12	-	-	-	-	-	-	-	-	2.37	2.96	-	2.33
	Package Terminal A/C	1.18	-	-	1.43	-	0.96	-	0.98	-	-	-	-	0.99
	Set-Back Thermostat	0.55	1.00	-	0.59	-	0.54	-	-	-	0.64	0.83	1.54	0.67
	Reflective Window Film	1.19	-	1.19	-	-	1.19	1.19	-	1.19	1.19	1.19	-	1.19
	Water Chillers	-	-	-	-	-	-	-	-	-	-	0.76	-	0.76
	Other HVAC Technologies	-	-	-	-	1.19	-	-	-	-	-	-	-	1.19
Retrofit Express Program Total		1.47	0.74	0.23	0.55	1.19	0.85	0.99	1.00	1.19	1.87	1.44	1.27	1.24
REO	Adjustable Speed Drives	0.82	-	-	-	-	-	-	-	-	-	-	-	0.82
	Water Chillers	0.91	-	0.16	0.56	-	-	-	-	-	-	0.29	-	0.32
	Cooling Towers	-	-	0.17	0.23	-	-	0.76	-	-	-	0.15	-	0.32
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		0.83	-	0.16	0.45	-	-	0.76	-	-	-	0.25	-	0.44
APO	Water Chillers	0.42	-	-	-	-	-	0.27	-	-	0.76	0.76	-	0.56
	Customized EMS	0.10	-	0.76	-	-	-	-	-	-	0.76	-	-	0.51
	Customized Controls	1.17	-	-	-	-	-	0.70	-	-	-	-	-	1.08
	Convert To VAV	0.76	0.80	-	-	-	-	-	-	-	-	-	-	0.76
	Other Customized Equip	0.76	-	0.76	-	-	-	-	0.79	-	-	-	-	0.77
	Other HVAC Technologies	1.00	-	-	-	-	-	-	-	-	-	0.76	-	0.80
Advanced Performance Options Program Total		0.59	0.80	0.76	-	-	-	0.25	0.79	-	0.76	0.76	-	0.64
Total		0.66	0.77	0.61	0.48	1.19	0.85	0.31	0.80	1.19	0.80	0.75	1.27	0.66

**Attachment 3-7
Commercial HVAC Net-to-Gross Adjustments
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59
	Adjustable Speed Drives	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73
	Package Terminal A/C	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04
	Set-Back Thermostat	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70
	Reflective Window Film	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36
	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Other HVAC Technologies	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14
Retrofit Express Program Total		0.64	0.65	0.51	0.69	0.32	0.66	0.43	1.01	0.36	0.69	0.71	0.64	0.63
REO	Adjustable Speed Drives	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73
	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Cooling Towers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	High Efficiency Gas Boilers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Retrofit Efficiency Options Program Total		0.75	0	0.90	0.90	0	0	0.90	0	0	0	0.90	0	0.83
APO	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Customized EMS	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Customized Controls	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Convert To VAV	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Other Customized Equip	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Other HVAC Technologies	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Advanced Performance Options Program Total		0.90	0.90	0.90	0	0	0	0.90	0.90	0	0.90	0.90	0	0.90
Total		0.85	0.77	0.90	0.83	0.14	0.66	0.83	0.91	0.36	0.88	0.89	0.64	0.87

**Attachment 3-8
Commercial HVAC Ex Post Net Energy Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit	Central A/C	46,939	7,904	4,615	4,480	-	18,714	20,262	1,094	-	10,211	27,533	4,430	146,182
Express	Adjustable Speed Drives	281,563	-	-	-	-	-	-	-	-	131,027	114,404	-	526,994
	Package Terminal A/C	2,864	-	-	892	-	8,328	-	29,270	-	-	-	-	41,353
	Set-Back Thermostat	22,024	11,415	-	35,609	-	4,664	-	-	-	5,464	28,476	4,404	112,055
	Reflective Window Film	47,423	-	1,431	-	-	964	31,380	-	6,267	5,625	1,315	-	94,406
	Water Chillers	-	-	-	-	-	-	-	-	-	-	15,585	-	15,585
	Other HVAC Technologies	-	-	-	-	6,691	-	-	-	-	-	-	-	6,691
	Retrofit Express Program Total	400,812	19,319	6,046	40,981	6,691	32,670	51,642	30,363	6,267	152,328	187,313	8,834	943,267
REO	Adjustable Speed Drives	224,817	-	-	-	-	-	-	-	-	-	-	-	224,817
	Water Chillers	40,918	-	55,810	80,338	-	-	-	-	-	-	54,626	-	231,692
	Cooling Towers	-	-	25,193	16,465	-	-	71,912	-	-	-	9,550	-	123,120
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total	265,735	0	81,002	96,803	0	0	71,912	0	0	0	64,177	0	579,629	
APO	Water Chillers	1,021,327	-	-	-	-	-	423,929	-	-	1,045,173	2,034,148	-	4,524,577
	Customized EMS	52,565	-	257,414	-	-	-	-	-	-	877,469	-	-	1,187,448
	Customized Controls	539,693	-	-	-	-	-	75,045	-	-	-	-	-	614,738
	Convert To VAV	362,884	24,428	-	-	-	-	-	-	-	-	-	-	387,312
	Other Customized Equip	941,733	-	991,854	-	-	-	-	735,415	-	-	-	-	2,669,002
	Other HVAC Technologies	209,034	-	-	-	-	-	-	-	-	-	750,429	-	959,463
Advanced Performance Options Program Total	3,127,236	24,428	1,249,268	0	0	0	498,974	735,415	0	1,922,642	2,784,577	0	10,342,540	
Total	3,793,784	43,747	1,336,317	137,784	6,691	32,670	622,528	765,778	6,267	2,074,969	3,036,066	8,834	11,865,436	

Attachment 3-9
Commercial HVAC Net Energy Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.80	0.43	0.12	0.27	-	0.70	0.53	1.40	-	0.79	0.64	0.85	0.56
	Adjustable Speed Drives	2.02	-	-	-	-	-	-	-	-	2.26	2.82	-	2.22
	Package Terminal A/C	1.59	-	-	1.92	-	1.29	-	1.31	-	-	-	-	1.33
	Set-Back Thermostat	0.50	0.91	-	0.54	-	0.49	-	-	-	0.58	0.75	1.40	0.61
	Reflective Window Film	0.56	-	0.56	-	-	0.56	0.56	-	0.56	0.56	0.56	-	0.56
	Water Chillers	-	-	-	-	-	-	-	-	-	-	0.89	-	0.89
	Other HVAC Technologies	-	-	-	-	0.22	-	-	-	-	-	-	-	0.22
Retrofit Express Program Total		1.22	0.62	0.15	0.49	0.22	0.73	0.54	1.32	0.56	1.68	1.32	1.06	1.02
REO	Adjustable Speed Drives	0.80	-	-	-	-	-	-	-	-	-	-	-	0.80
	Water Chillers	1.09	-	0.19	0.67	-	-	-	-	-	-	0.35	-	0.38
	Cooling Towers	-	-	0.20	0.27	-	-	0.91	-	-	-	0.18	-	0.39
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		0.84	-	0.20	0.54	-	-	0.91	-	-	-	0.30	-	0.48
APO	Water Chillers	0.51	-	-	-	-	-	0.33	-	-	0.91	0.91	-	0.68
	Customized EMS	0.13	-	0.91	-	-	-	-	-	-	0.91	-	-	0.62
	Customized Controls	1.40	-	-	-	-	-	0.85	-	-	-	-	-	1.30
	Convert To VAV	0.91	0.96	-	-	-	-	-	-	-	-	-	-	0.91
	Other Customized Equip	0.91	-	0.92	-	-	-	-	0.96	-	-	-	-	0.93
	Other HVAC Technologies	1.21	-	-	-	-	-	-	-	-	-	0.91	-	0.96
Advanced Performance Options Program Total		0.71	0.96	0.92	-	-	-	0.30	0.96	-	0.91	0.91	-	0.77
Total		0.75	0.77	0.73	0.52	0.22	0.73	0.34	0.97	0.56	0.94	0.89	1.06	0.76

Attachment 3-10
Commercial HVAC Ex Ante Gross Demand Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	67	26	30	10	-	23	23	1	-	11	36	3	230
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	2	-	-	0.3	-	6	-	32	-	-	-	-	40
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	18	-	1	-	-	0.4	12	-	2	2	0.5	-	36
	Water Chillers	-	-	-	-	-	-	-	-	-	-	14	-	14
	Other HVAC Technologies	-	-	-	-	17	-	-	-	-	-	-	-	17
Retrofit Express Program Total		86	26	30	11	17	29	35	33	2	13	51	3	337
REO	Adjustable Speed Drives	5	-	-	-	-	-	-	-	-	-	-	-	5
	Water Chillers	27	-	102	66	-	-	-	-	-	-	68	-	263
	Cooling Towers	-	-	31	17	-	-	32	-	-	-	10	-	89
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		32	0	133	83	0	0	32	0	0	0	78	0	357
APO	Water Chillers	705	-	-	-	-	-	192	-	-	99	542	-	1,538
	Customized EMS	62	-	-	-	-	-	66	-	-	-	-	-	128
	Customized Controls	3	-	-	-	-	-	-	-	-	-	-	-	3
	Convert To VAV	65	22	-	-	-	-	-	-	-	-	-	-	87
	Other Customized Equip	117	-	300	-	-	-	-	75	-	-	-	-	492
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	216	-	216
Advanced Performance Options Program Total		952	22	300	0	0	0	258	75	0	99	758	0	2,464
Total		1,071	48	463	94	17	29	325	108	2	112	887	3	3,159

Attachment 3-11
Commercial HVAC Ex Ante Net Demand Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	51	20	23	8	-	18	18	1	-	8	28	2	177
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	2	-	-	0.2	-	4	-	25	-	-	-	-	31
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	14	-	0.4	-	-	0.3	9	-	2	2	0.4	-	27
	Water Chillers	-	-	-	-	-	-	-	-	-	-	11	-	11
	Other HVAC Technologies	-	-	-	-	13	-	-	-	-	-	-	-	13
Retrofit Express Program Total		67	20	23	8	13	22	27	25	2	10	39	2	260
REO	Adjustable Speed Drives	4	-	-	-	-	-	-	-	-	-	-	-	4
	Water Chillers	20	-	76	50	-	-	-	-	-	-	51	-	197
	Cooling Towers	-	-	23	13	-	-	24	-	-	-	7	-	67
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		24	0	100	62	0	0	24	0	0	0	58	0	268
APO	Water Chillers	529	-	-	-	-	-	144	-	-	74	407	-	1,154
	Customized EMS	47	-	-	-	-	-	50	-	-	-	-	-	96
	Customized Controls	2	-	-	-	-	-	-	-	-	-	-	-	2
	Convert To VAV	49	17	-	-	-	-	-	-	-	-	-	-	65
	Other Customized Equip	88	-	225	-	-	-	-	56	-	-	-	-	369
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	162	-	162
Advanced Performance Options Program Total		714	17	225	0	0	0	194	56	0	74	569	0	1,848
Total		805	36	348	70	13	22	244	82	2	84	666	2	2,376

**Attachment 3-12
Commercial HVAC Unadjusted Engineering Demand Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	57.9	16	9	11	-	18	20	1	-	11	27	3	174
	Adjustable Speed Drives	69	-	-	-	-	-	-	-	-	36	15	-	119
	Package Terminal A/C	2	-	-	1	-	3	-	29	-	-	-	-	34
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	23	-	0.3	-	-	0.3	16	-	2	1	1	-	44
	Water Chillers	-	-	-	-	-	-	-	-	-	-	14	-	14
	Other HVAC Technologies	-	-	-	-	18	-	-	-	-	-	-	-	18
Retrofit Express Program Total		151	16	9	12	18	21	36	30	2	48	56	3	403
REO	Adjustable Speed Drives	76	-	-	-	-	-	-	-	-	-	-	-	76
	Water Chillers	36	-	80	96	-	-	-	-	-	-	48	-	260
	Cooling Towers	-	-	43	22	-	-	32	-	-	-	11	-	106
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		112	0	123	117	0	0	32	0	0	0	59	0	442
APO	Water Chillers	864	-	-	-	-	-	200	-	-	99	542	-	1,705
	Customized EMS	99	-	-	-	-	-	-	-	-	-	-	-	99
	Customized Controls	73	-	-	-	-	-	-	-	-	-	-	-	73
	Convert To VAV	65	35	-	-	-	-	-	-	-	-	-	-	100
	Other Customized Equip	117	-	300	-	-	-	-	83	-	-	-	-	500
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	216	-	216
Advanced Performance Options Program Total		1,217	35	300	0	0	0	200	83	0	99	758	0	2,692
Total		1,481	51	431	129	18	21	268	113	2	147	873	3	3,538

Attachment 3-13
Commercial HVAC Ex Post Gross Demand Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	58	16	9	11	-	18	20	1	-	11	27	3	174
	Adjustable Speed Drives	69	-	-	-	-	-	-	-	-	36	15	-	119
	Package Terminal A/C	2	-	-	1	-	3	-	29	-	-	-	-	34
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	23	-	0.3	-	-	0.3	16	-	2	1	1	-	44
	Water Chillers	-	-	-	-	-	-	-	-	-	-	14	-	14
	Other HVAC Technologies	-	-	-	-	18	-	-	-	-	-	-	-	18
Retrofit Express Program Total		151	16	9	12	18	21	36	30	2	48	56	3	403
REO	Adjustable Speed Drives	76	-	-	-	-	-	-	-	-	-	-	-	76
	Water Chillers	36	-	80	96	-	-	-	-	-	-	48	-	260
	Cooling Towers	-	-	43	22	-	-	32	-	-	-	11	-	106
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		112	0	123	117	0	0	32	0	0	0	59	0	442
APO	Water Chillers	864	-	-	-	-	-	200	-	-	99	542	-	1,705
	Customized EMS	99	-	-	-	-	-	-	-	-	-	-	-	99
	Customized Controls	73	-	-	-	-	-	-	-	-	-	-	-	73
	Convert To VAV	65	35	-	-	-	-	-	-	-	-	-	-	100
	Other Customized Equip	117	-	300	-	-	-	-	83	-	-	-	-	500
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	216	-	216
Advanced Performance Options Program Total		1,217	35	300	0	0	0	200	83	0	99	758	0	2,692
Total		1,481	51	431	129	18	21	268	113	2	147	873	3	3,538

Attachment 3-14
Commercial HVAC Gross Demand Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.87	0.64	0.29	1.11	-	0.77	0.86	0.87	-	0.98	0.74	1.01	0.76
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	1.03	-	-	1.81	-	0.50	-	0.90	-	-	-	-	0.86
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	1.27	-	0.58	-	-	0.72	1.37	-	1.01	0.71	1.13	-	1.23
	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
	Other HVAC Technologies	-	-	-	-	1.03	-	-	-	-	-	-	-	1.03
Retrofit Express Program Total		1.75	0.64	0.30	1.13	1.03	0.71	1.03	0.90	1.01	3.69	1.10	1.01	1.20
REO	Adjustable Speed Drives	14.38	-	-	-	-	-	-	-	-	-	-	-	14.38
	Water Chillers	1.33	-	0.78	1.45	-	-	-	-	-	-	0.71	-	0.99
	Cooling Towers	-	-	1.39	1.27	-	-	1.00	-	-	-	1.08	-	1.19
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		3.46	-	0.92	1.41	-	-	1.00	-	-	-	0.76	-	1.24
APO	Water Chillers	1.23	-	-	-	-	-	1.04	-	-	1.00	1.00	-	1.11
	Customized EMS	1.59	-	-	-	-	-	-	-	-	-	-	-	0.77
	Customized Controls	24.40	-	-	-	-	-	-	-	-	-	-	-	24.40
	Convert To VAV	1.00	1.58	-	-	-	-	-	-	-	-	-	-	1.15
	Other Customized Equip	1.00	-	1.00	-	-	-	-	1.10	-	-	-	-	1.02
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
Advanced Performance Options Program Total		1.28	1.58	1.00	-	-	-	0.78	1.10	-	1.00	1.00	-	1.09
Total		1.38	1.08	0.93	1.38	1.03	0.71	0.83	1.04	1.01	1.31	0.98	1.01	1.12

**Attachment 3-15
Commercial HVAC Net-to-Gross Adjustments for Demand Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59	0.59
	Adjustable Speed Drives	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73
	Package Terminal A/C	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04	1.04
	Set-Back Thermostat	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70	0.70
	Reflective Window Film	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36	0.36
	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Other HVAC Technologies		0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14	0.14
Retrofit Express Program Total		0.63	0.59	0.58	0.61	0.64	0.65	0.69	0.62	0.66	0.69	0.70	0.59	0.64
REO	Adjustable Speed Drives	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73	0.73
	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Cooling Towers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	High Efficiency Gas Boilers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Retrofit Efficiency Options Program Total		0.79	0.73	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.87
APO	Water Chillers	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Customized EMS	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Customized Controls	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Convert To VAV	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
	Other Customized Equip	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Advanced Performance Options Program Total		0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90	0.90
Total		0.87	0.80	0.90	0.87	0.94	0.65	0.85	0.93	0.36	0.83	0.89	0.59	0.87

Attachment 3-16
Commercial HVAC Ex Post Net Demand Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	34	10	5	7	-	10	12	1	-	6	16	2	102
	Adjustable Speed Drives	50	-	-	-	-	-	-	-	-	26	11	-	87
	Package Terminal A/C	2	-	-	1	-	3	-	30	-	-	-	-	35
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	8	-	0	-	-	0	6	-	1	1	0	-	16
	Water Chillers	-	-	-	-	-	-	-	-	-	-	13	-	13
	Other HVAC Technologies	-	-	-	-	3	-	-	-	-	-	-	-	3
Retrofit Express Program Total		95	10	5	7	3	13	18	30	1	33	40	2	256
REO	Adjustable Speed Drives	56	-	-	-	-	-	-	-	-	-	-	-	56
	Water Chillers	33	-	72	86	-	-	-	-	-	-	43	-	234
	Cooling Towers	-	-	38	19	-	-	28	-	-	-	10	-	96
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Efficiency Options Program Total		88	0	110	106	0	0	28	0	0	0	53	0	386
APO	Water Chillers	779	-	-	-	-	-	180	-	-	89	489	-	1,538
	Customized EMS	89	-	-	-	-	-	-	-	-	-	-	-	89
	Customized Controls	66	-	-	-	-	-	-	-	-	-	-	-	66
	Convert To VAV	59	31	-	-	-	-	-	-	-	-	-	-	90
	Other Customized Equip	106	-	271	-	-	-	-	75	-	-	-	-	451
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	195	-	195
Advanced Performance Options Program Total		1,098	31	271	0	0	0	180	75	0	89	684	0	2,429
Total		1,281	41	386	113	3	13	227	105	1	122	776	2	3,071

Attachment 3-17
Commercial HVAC Net Demand Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	0.66	0.49	0.22	0.85	-	0.59	0.66	0.66	-	0.75	0.57	0.77	0.58
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	1.39	-	-	2.44	-	0.67	-	1.22	-	-	-	-	1.16
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	0.59	-	0.27	-	-	0.34	0.64	-	0.47	0.33	0.53	-	0.58
	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.17	-	1.17
	Other HVAC Technologies	-	-	-	-	0.19	-	-	-	-	-	-	-	0.19
Retrofit Express Program Total		1.42	0.49	0.22	0.89	0.19	0.60	0.65	1.20	0.47	3.31	1.01	0.77	0.99
REO	Adjustable Speed Drives	14.05	-	-	-	-	-	-	-	-	-	-	-	14.05
	Water Chillers	1.60	-	0.94	1.74	-	-	-	-	-	-	0.86	-	1.19
	Cooling Towers	-	-	1.67	1.53	-	-	1.20	-	-	-	1.30	-	1.43
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Efficiency Options Program Total		3.63	-	1.11	1.70	-	-	1.20	-	-	-	0.91	-	1.44
APO	Water Chillers	1.47	-	-	-	-	-	1.25	-	-	1.20	1.20	-	1.33
	Customized EMS	1.91	-	-	-	-	-	-	-	-	-	-	-	0.93
	Customized Controls	29.35	-	-	-	-	-	-	-	-	-	-	-	29.35
	Convert To VAV	1.20	1.90	-	-	-	-	-	-	-	-	-	-	1.38
	Other Customized Equip	1.20	-	1.20	-	-	-	-	1.33	-	-	-	-	1.22
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
Advanced Performance Options Program Total		1.54	1.90	1.20	-	-	-	0.93	1.33	-	1.20	1.20	-	1.31
Total		1.59	1.13	1.11	1.60	0.19	0.60	0.93	1.29	0.47	1.45	1.17	0.77	1.29

**Attachment 3-18
Commercial HVAC Ex Ante Gross Therm Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,507	-	-	2,507
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	2,507	0	0	2,507
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	89,512	-	89,512
	Customized EMS	-	-	26,768	-	-	-	79,821	-	-	-	-	-	106,589
	Customized Controls	53,039	-	-	-	-	-	9,819	-	-	-	-	-	62,858
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	77,029	-	183,758	-	-	-	-	-	-	-	-	-	260,787
Advanced Performance Options Program Total		130,068	0	210,526	0	0	0	89,640	0	0	0	143,046	0	573,280
Total		130,068	0	210,526	0	0	0	89,640	0	0	2,507	143,046	0	575,787

**Attachment 3-19
Commercial HVAC Ex Ante Net Therm Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	1,880	-	-	1,880
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	1,880	0	0	1,880
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	67,134	-	67,134
	Customized EMS	-	-	20,076	-	-	-	59,866	-	-	-	-	-	79,942
	Customized Controls	39,779	-	-	-	-	-	7,364	-	-	-	-	-	47,144
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	57,772	-	137,819	-	-	-	-	-	-	-	-	-	195,590
Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	40,151	-	40,151	
Advanced Performance Options Program Total		97,551	0	157,895	0	0	0	67,230	0	0	0	107,285	0	429,960
Total		97,551	0	157,895	0	0	0	67,230	0	0	1,880	107,285	0	431,840

**Attachment 3-20
Commercial HVAC Unadjusted Engineering Therm Impacts
By Business Type and Technology Group**

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,507	-	-	2,507
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	2,507	0	0	2,507
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	89,512	-	89,512
	Customized EMS	-	-	26,768	-	-	-	-	-	-	-	-	-	26,768
	Customized Controls	48,028	-	-	-	-	-	8,545	-	-	-	-	-	56,573
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	77,029	-	183,758	-	-	-	-	-	-	-	-	-	260,787
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	53,534	-	53,534
Advanced Performance Options Program Total		125,057	0	210,526	0	0	0	8,545	0	0	0	143,046	0	487,174
Total		125,057	0	210,526	0	0	0	8,545	0	0	2,507	143,046	0	489,681

Attachment 3-21
Commercial HVAC Ex Post Gross Therm Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,507	-	-	2,507
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	2,507	0	0	2,507
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	89,512	-	89,512
	Customized EMS	-	-	26,768	-	-	-	-	-	-	-	-	-	26,768
	Customized Controls	48,028	-	-	-	-	-	8,545	-	-	-	-	-	56,573
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	77,029	-	183,758	-	-	-	-	-	-	-	-	-	260,787
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	53,534	-	53,534
Advanced Performance Options Program Total		125,057	0	210,526	0	0	0	8,545	0	0	0	143,046	0	487,174
Total		125,057	0	210,526	0	0	0	8,545	0	0	2,507	143,046	0	489,681

Attachment 3-22
Commercial HVAC Gross Therm Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total		-	-	-	-	-	-	-	-	-	-	-	-	-
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	-
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	1.00	-	-	1.00
Retrofit Efficiency Options Program Total		-	-	-	-	-	-	-	-	-	1.00	-	-	1.00
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
	Customized EMS	-	-	1.00	-	-	-	-	-	-	-	-	-	0.25
	Customized Controls	0.91	-	-	-	-	-	0.87	-	-	-	-	-	0.90
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other Customized Equip	1.00	-	1.00	-	-	-	-	-	-	-	-	-	1.00
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.00	-	1.00
Advanced Performance Options Program Total		0.96	-	1.00	-	-	-	0.10	-	-	-	1.00	-	0.85
Total		0.96	-	1.00	-	-	-	0.10	-	-	1.00	1.00	-	0.85

Attachment 3-24
Commercial HVAC Ex Post Net Therm Impacts
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	0
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	0
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	0
Retrofit Express Program Total		0	0	0	0	0	0	0	0	0	0	0	0	0
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	0
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	0
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	0
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	2,261	-	-	2,261
Retrofit Efficiency Options Program Total		0	0	0	0	0	0	0	0	0	2,261	0	0	2,261
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	80,741	-	80,741
	Customized EMS	-	-	24,145	-	-	-	-	-	-	-	-	-	24,145
	Customized Controls	43,322	-	-	-	-	-	7,707	-	-	-	-	-	51,030
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	0
	Other Customized Equip	69,482	-	165,753	-	-	-	-	-	-	-	-	-	235,234
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	48,289	-	48,289
Advanced Performance Options Program Total		112,804	0	189,898	0	0	0	7,707	0	0	0	129,030	0	439,440
Total		112,804	0	189,898	0	0	0	7,707	0	0	2,261	129,030	0	441,701

Attachment 3-25
Commercial HVAC Net Therm Impact Realization Rates
By Business Type and Technology Group

Program and Technology Group		Office	Retail	College/Univ	School	Grocery	Restaurant	Health Care	Hotel/Motel	Warehouse	Personal Svcs.	Comm. Svcs.	Misc.	Total
Retrofit Express	Central A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Package Terminal A/C	-	-	-	-	-	-	-	-	-	-	-	-	-
	Set-Back Thermostat	-	-	-	-	-	-	-	-	-	-	-	-	-
	Reflective Window Film	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	-	-	-
Retrofit Express Program Total		-	-	-	-	-	-	-	-	-	-	-	-	-
REO	Adjustable Speed Drives	-	-	-	-	-	-	-	-	-	-	-	-	-
	Water Chillers	-	-	-	-	-	-	-	-	-	-	-	-	-
	Cooling Towers	-	-	-	-	-	-	-	-	-	-	-	-	-
	High Efficiency Gas Boilers	-	-	-	-	-	-	-	-	-	1.20	-	-	1.20
Retrofit Efficiency Options Program Total		-	-	-	-	-	-	-	-	-	1.20	-	-	1.20
APO	Water Chillers	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
	Customized EMS	-	-	1.20	-	-	-	-	-	-	-	-	-	0.30
	Customized Controls	1.09	-	-	-	-	-	1.05	-	-	-	-	-	1.08
	Convert To VAV	-	-	-	-	-	-	-	-	-	-	-	-	-
	Other Customized Equip	1.20	-	1.20	-	-	-	-	-	-	-	-	-	1.20
	Other HVAC Technologies	-	-	-	-	-	-	-	-	-	-	1.20	-	1.20
Advanced Performance Options Program Total		1.16	-	1.20	-	-	-	0.11	-	-	-	1.20	-	1.02
Total		1.16	-	1.20	-	-	-	0.11	-	-	1.20	1.20	-	1.02

Attachment 3-26
Commercial HVAC Measures
Measure Code Key

Business Type Program and Technology Group	PG&E Measure Classification	
	Measure Code	Action Code
Retrofit Express Program		
Central A/C	S2, S160-S163	
Adjustable Speed Drives	S22	
Package Terminal A/C	S6	
Programmable Thermostat	S17, S18	
Reflective Window Film	S20	
Water Chiller	S12, S13	
Other HVAC Technologies	S21	
Retrofit Efficiency Options Program		
Adjustable Speed Drives	S89, S90, S92, S93	
Water Chillers	S97, S98, S99	
Cooling Tower	S94, S96	
High Efficiency Gas Chillers	S100	
Advanced Performance Options Program		
Water Chillers	S0	232
Customized EMS	S0	204
Customized Controls	S0	201
Convert to VAV	S0	230
Other Customized Equipment	S0	299
Other HVAC Technologies	S0	234, 271

Attachment 3-27
Time-of-Use Impact Distribution by Costing Period

PG&E Cost Period	Time-of-Use Impact Distribution	
	kW Adjustment Factor	kWh Adjustment Factor
Summer On-Peak: May 1 to Oct. 31 12:00 PM - 6:00 PM Weekdays	1.0000	0.1320
Summer Partial Peak: May 1 to Oct. 31 8:30 AM - 12:00 PM & 6:00 PM - 9:30 PM Weekdays	0.9020	0.1320
Summer Off-Peak: May to Oct. 31 9:30 PM - 8:30 AM	0.5320	0.2990
Winter Partial Peak: Nov. 1 to April 31 8:30 AM - 9:30 PM Weekdays	0.5150	0.2620
Winter Off-Peak: Nov. 1 to April 31 9:30 PM - 8:30 AM Other	0.4300	0.1750

Attachment 4
Protocol Tables 6 and 7

PROTOCOL TABLES 6 AND 7

PRE-1998 COMMERCIAL EEI PROGRAM CARRY-OVER EVALUATION OF HVAC TECHNOLOGIES

PG&E STUDY ID #404B

This Attachment presents Tables 6 and 7 for the above referenced study as required under the "Protocols and Procedures for the Verification of Cost, Benefits, and Shareholder Earnings from Demand Side Management Programs" (the Protocols), as adopted by the California Public Utility Commission (CPUC) Decision 93-05-063, Revised March 1998 Pursuant to Decisions 94-05-063, 94-10-059, 94-12-021, 95-12-054, 96-12-079, and 98-03-063.

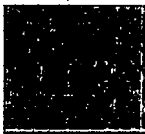
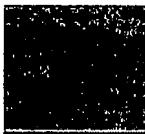
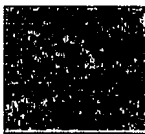



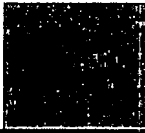
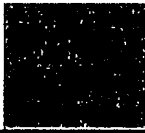
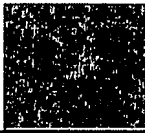



Table 6 Assumptions

In some instances, interpretation of the Protocols allows for a variety of results to be presented. For HVAC technologies, the interpretation of these terms are:

- Items 1.A, 1.B, 2.C, 3.C: The change model of estimates did not require an evaluation of base usage for these technologies.
- Item 2.B: The per-unit gross and net impacts required by the Protocols specify one term in the denominator, square footage. The interpretation of this term is:
 - Square footage estimates of the conditioned area were derived using survey responses for total area affected by the retrofit.
- Items 6 and 7: The number of measures reported are the purchased number in the MDSS. As such, they reflect a variety of units of measure, including square feet, number of units, feet of window film, number of thermostats, etc.

The Table 7 synopsis of analytical methods applied follows Items 1 through 7 of Protocol Table 6.

Protocol Table 6
Items 1-5
PG&E HVAC Study ID #404B

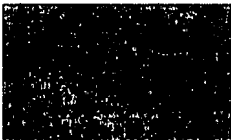
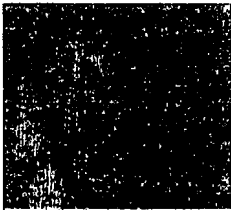
Item Number	Table Item Description	Estimate	Relative Precision	
			90% Confidence	80% Confidence
1.A†	Pre-installation usage, Base usage, and Base usage per designated unit* of measurement.	N/A	N/A	N/A
1.B†	Impact Year usage, Impact year usage per designated unit* of measurement.	N/A	N/A	N/A
2.A	Gross Peak kW (Demand) Impacts	3,538	95%	74%
	Gross kWh (Energy) Impacts	13,659,972	94%	73%
	Gross thm (Therm) Impacts	489,681	95%	74%
	Net Peak kW (Demand) Impacts	3,071	96%	75%
	Net kWh (Energy) Impacts	11,865,436	95%	74%
	Net thm (Therm) Impacts	441,701	96%	75%
2.B	Per designated unit* Gross Demand (kW) Impacts	0.00018	95%	74%
	Per designated unit* Gross Energy (kWh) Impacts	0.71097	94%	73%
	Per designated unit Gross Therm Impacts	0.02549	95%	74%
	Per designated unit* Net Demand (kW) Impacts	0.00016	96%	75%
	Per designated unit* Net Energy (kWh) Impacts	0.61757	95%	74%
	Per designated unit Net Therm Impacts	0.02299	96%	75%
2.C†	Percent change in usage (relative to base usage) of the participant group and comparison group.	N/A	N/A	N/A
2.D	Gross Demand Realization Rate	1.120	95%	74%
	Gross Energy Realization Rate	0.661	94%	73%
	Gross Therm Realization Rate	0.850	95%	74%
	Net Demand Realization Rate	1.293	96%	75%
	Net Energy Realization Rate	0.764	95%	74%
	Net Therm Realization Rate	1.023	96%	75%
3.A	Net-to-Gross ratio based on Avg. Load Impacts	0.869	15%	12%
3.B	Net-to-Gross ratio based on Avg. Load Impacts per designated unit* of measurement.	0.869	15%	12%
3.C†	Net-to-Gross ratio based on Avg. Load Impacts as a percent change from base usage	N/A	N/A	N/A
4.A	Pre-installation Avg. (mean) Sq. Foot (participant group)	140,474	29.7%	23.1%
	Pre-installation Avg. (mean) Sq. Foot (comparison group)	66,642	16.2%	12.6%
4.B	Pre-installation Avg. Hours of Operation (participant group)			
	Pre-installation Avg. Hours of Operation (comparison group)			
4.B	Post-installation Avg. (mean) Sq. Foot (participant group)	141,288	29.5%	23.0%
	Post-installation Avg. (mean) Sq. Foot (comparison group)	67,031	16.2%	12.6%
4.B	Post-installation Avg. Hours of Operation (participant group)			
	Post-installation Avg. Hours of Operation (comparison group)			

† The change model estimates of impact did not require an evaluation of base usage

* The per designated unit used was Sq. Ft.

 Shaded cells were not evaluated because per designated unit calculations did not use these estimates.

Protocol Table 6
Item 6: HVAC Measure Count Data
PG&E Study ID #404B

Program and Technology Group Description	Number of Measures Paid in 1997		
	All Participants (Item 6.B)	Participant Sample (Item 6.A)	Comparison Group (Item 6.C)
Retrofit Express Program			
Central A/C	149	113	1,444
Adjustable Speed Drives	25	15	0
Package Terminal A/C	188	88	137
Set-Back Thermostat	58	58	23
Reflective Window Film	15,439	7,854	0
Water Chillers	2	2	25
Other HVAC Technologies	6	6	163
Total for Retrofit Express:	15,867	8,136	1,792
Retrofit Efficiency Options Program			
Adjustable Speed Drives	3	1	
Water Chillers	5	3	
Cooling Towers	4	2	
High Efficiency Gas Boilers	1	0	
Total for REO:	13	6	0
Advanced Performance Options Program			
Water Chillers	11	7	
Customized EMS	7	2	
Customized Controls	5	4	
Convert to VAV	2	0	
Other Customized Equipment	5	3	
Other HVAC Technologies	2	2	
Total for APO:	32	18	0
TOTAL:	15,912	8,160	1,792

Protocol Table 6
Item 7.A: HVAC Market Segment Data
by Business Type
PG&E Study ID # 404B

Business Type	HVAC	
	# of Part.	% of Part.
Office	54	39%
Retail	5	4%
Col/Univ	8	6%
School	7	5%
Grocery	1	1%
Restaurant	7	5%
Health Care/Hospital	13	9%
Hotel/Motel	8	6%
Warehouse	2	1%
Personal Service	11	8%
Community Service	18	13%
Misc. Commercial	3	2%
TOTAL:	137	100%

Protocol Table 6
Item 7.B: HVAC Market Segment Data
by 3-Digit SIC Code
PG&E Study ID # 404B

Industry (3-Digit SIC Code)	HVAC	
	# of Part.	% of Part.
652	34	24.8%
701	8	5.8%
822	8	5.8%
581	7	5.1%
821	7	5.1%
737	6	4.4%
806	6	4.4%
922	5	3.6%
866	4	2.9%
650	3	2.2%
799	3	2.2%
921	3	2.2%
431	2	1.5%
602	2	1.5%
631	2	1.5%
738	2	1.5%
754	2	1.5%
804	2	1.5%
805	2	1.5%
809	2	1.5%
823	2	1.5%
919	2	1.5%
74	1	0.7%
75	1	0.7%
254	1	0.7%
422	1	0.7%
514	1	0.7%
525	1	0.7%
531	1	0.7%
551	1	0.7%
571	1	0.7%
592	1	0.7%
593	1	0.7%
633	1	0.7%
653	1	0.7%
723	1	0.7%
732	1	0.7%
791	1	0.7%
835	1	0.7%

Protocol Table 6
Item 7.B: HVAC Market Segment Data
by 3-Digit SIC Code
PG&E Study ID # 404B

Industry (3-Digit SIC Code)	HVAC	
	# of Part.	% of Part.
836	1	0.7%
864	1	0.7%
871	1	0.7%
873	1	0.7%
943	1	0.7%
944	1	0.7%
TOTAL	137	100.0%

PROTOCOL TABLE 7

PRE-1998 COMMERCIAL EEI PROGRAM CARRY-OVER EVALUATION OF HVAC TECHNOLOGIES PG&E STUDY ID #404B

The purpose of this section is to provide the documentation for data quality and processing as required in Table 7 of the California Public Utility Commission (CPUC) Evaluation and Measurement Protocols (the Protocols). Although other important considerations are addressed throughout this section, major topics are organized and presented in the same order as they are listed in Table 7 for ease of reference and review. When responses to the items are discussed in detail elsewhere in the report, only a brief summary will be given in this section to avoid redundancy.

A. OVERVIEW INFORMATION

1. Study Title and Study ID Number

Study Title: Evaluation of PG&E's Pre-1998 Commercial EEI Program Carry-Over for HVAC Technologies.

Study ID Number: 404B

2. Program, Program Year and Program Description

Program: Pre-1998 PG&E Commercial EEI Program.

Program Year: Rebates Received in the 1998 Calendar Year.

Program Description:

The Commercial Energy Efficiency Incentives Program for HVAC technologies offered by PG&E has three primary components: the Retrofit Express (RE) Program, the Retrofit Efficiency Options (REO) Program and the Advanced Performance Options (APO) Program.

The RE and REO Programs offer fixed rebates to PG&E's customers that install specific gas or electric energy-efficient equipment in their facilities. Both Programs cover most common energy-saving measures: lighting, air conditioning, refrigeration/food service, and motors. To receive a rebate, the customer is required to submit proof of purchase along with the application. The RE Program is primarily marketed to small and medium commercial, industrial, and agricultural customers. The maximum total rebate amount of the RE Program is \$300,000 per account. This includes participation in any combination of the lighting, air conditioning, refrigeration/food service, and motor program options.

For the REO Program, customers are required to submit calculations for the projected first-year energy savings along with their application prior to installation of the high efficiency equipment. PG&E representatives work with customers to identify cost-effective

improvements, with special emphasis on operational and maintenance measures at the customers' facilities. Marketing efforts are coordinated amongst PG&E's divisions, emphasizing local planning areas with high marginal electric costs to maximize the program's benefits.

The APO program included all HVAC technologies that were not covered under other PG&E rebate programs. The APO program targeted commercial, industrial, and agricultural market segments most likely to benefit from these unique projects. Customers were required to submit calculations for the projected first-year energy savings along with their application prior to installation of the high efficiency equipment. PG&E representatives worked with customers to identify cost-effective improvements that required a customized evaluation approach, as opposed to a prescriptive approach.

3. *End Uses and/or Measures Covered*

End Use Covered: HVAC Technologies.

Measures Covered: For the list of Program measures covered in this evaluation, see Attachment 3, Exhibit 3-26.

4. *Methods and Models Used*

The PG&E Commercial HVAC Technologies consisted of three key analysis components: engineering analysis, billing data regression analysis, and net-to-gross analysis. This integrated approach reduces a complicated problem to manageable components, while incorporating the comparative advantages of each analysis method. This approach describes per-unit net impacts as follows:

$$\text{Net Impact} = (\text{Gross Impact}) \times (\text{SAE Realization Rate}) \times (\text{Net-to-Gross})$$

Gross Impact -- Gross impact is computed as the change in energy consumption for a particular HVAC technology relative to a baseline, typically defined by Title 24, and computed using CEC long term weather data. A detailed discussion of the HVAC impact calculations can be found in *Section 3.2*.

SAE Realization Rates -- The SAE Realization Rates were estimated based on a Statistically Adjusted Engineering (SAE) analysis using cross-sectional time series data and incorporating prior engineering estimates. As a result, the SAE realization rates could be defined as the percentage of a savings estimate that is detected or realized in the statistical analysis of actual changes in energy usage. The SAE realization rates were then applied to an impact estimate based upon the program baseline, equipment purchased under the program, and typical weather. A detailed discussion of the final SAE model specification can be found in *Section 3.3*.

Net-to-Gross -- The net-to-gross (NTG) ratio adjusts the program baseline derived from estimates of free ridership and spillover associated with the program. Two approaches were used to capture the NTG effect: (1) a discrete choice model used to estimate free ridership and spillover effects and (2) the NTG ratio calculation based on survey self report using a representative nonparticipant sample to account for naturally occurring conservation. The

NTG analysis approach is presented in detail in *Section 3.4*. A third approach using the net billing model was used to verify the results of the first two approaches, and is described in detail in *Section 3.3.9*.

5. Participant and Comparison Group Definition

Participant

Participants are defined as those PG&E commercial customers who received PG&E rebates in the 1998 calendar year for installing at least one HVAC measure under the CEEI Program.

Comparison Group

The comparison group for this study is defined as a group of PG&E commercial customers who did not receive any HVAC end-use rebates in the 1998 calendar year under the CEEI Program, and who share as many characteristics as possible with the commercial sector participant group in terms of annual usage and business type distribution. Customers who participated in previous years or those who simply participated by installing a non-HVAC end-use measure, are eligible for the comparison group.

6. Analysis Sample Size

The final analysis dataset has 703 observations based upon 703 telephone survey. The distribution of the sample by business type and technology is presented in *Section 3.1*.

B. DATABASE MANAGEMENT

1. Data Description and Flow Chart

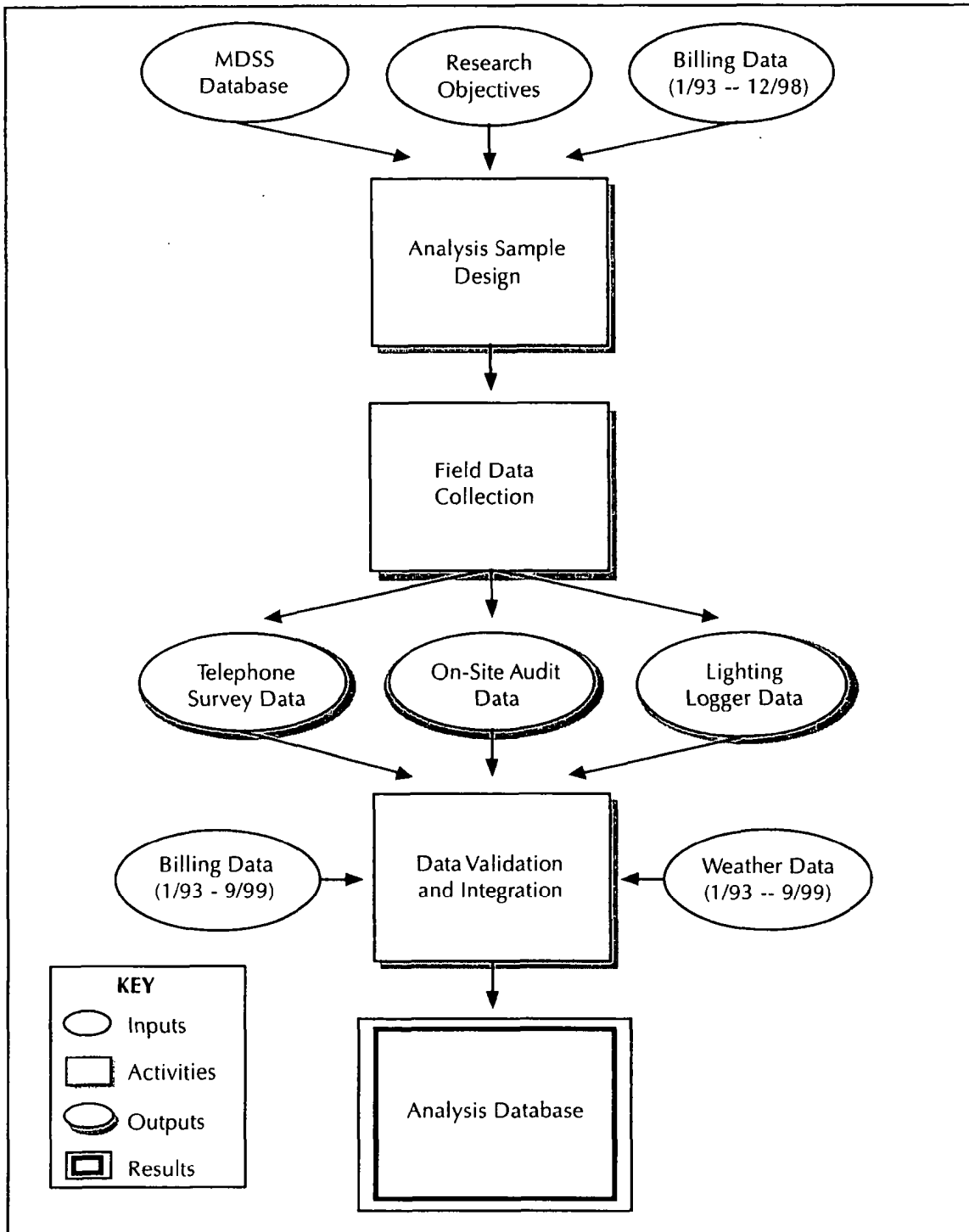
All data elements mentioned above were linked to the final analysis database through the unique customer identifier -- the evaluation 'site_id' variable. For this evaluation, the analysis database served as a centralized tracking system for each customers' billing history, program participation, and sampling status, which helped to reduce data problems such as account mismatch, double counting, or repeated customer contacts. Exhibit A below illustrates how each key data element was used to create the final analysis database for the Evaluation.

2. Key Data Elements and Sources

A complete list of data elements and their sources can be found in *Section 3.1*. The key analysis data elements and their sources are listed below:

Program Participant Tracking System. The participant tracking system for the RE, REO and APO programs was maintained as part of the PG&E MDSS. It contains program application, rebate, and technical information about installed measures, including measure description, quantity, rebate amount, and ex ante demand, energy, and therm saving estimates.

Exhibit A
Analysis Database Development



PG&E Billing Data. The PG&E billing data were obtained from two separate data requests. The original nonresidential billing dataset contains monthly energy usage for all nonresidential accounts in PG&E's service territory, and was used in the sample design as described in *Section 3.1*. The billing histories contained in this database run for 1993 through 1998.

The second billing dataset, was later obtained from PG&E's Load Data Services.¹ This billing dataset contains bill readings that run for January 1999 through September 1999, and was therefore used in the billing regression analysis. In addition, the billing series from this database is the PG&E pro-rated monthly usage data, a series calculated by PG&E for each calendar month.

Telephone Survey Data. Two telephone survey samples (255 participants and 589 comparison group customers) were collected as part of this evaluation. They were designed to be representative of the population of each business type. The telephone survey supplies information on customer decision-making, equipment operating characteristics, equipment stocks, and energy-related changes at each site for the billing period covered by the statistical billing analysis.

On-Site Audit Data. On-site audit data were collected as part of this evaluation for both the participant and comparison group. The on-site audit is designed to support the telephone sample for the largest participation segments. This sample contributes site-specific equipment details, and better estimates of operating hours and operating factors. There were a total of 64 participant on-site audits conducted for this HVAC end-use evaluation.

End Use Logger Data. The logger data collected for the 1997 CEEI Evaluation provided operating information for central air conditioner (CAC) measures. For the CAC measures, the logger data are used to calibrate the DOE-2.1 E Models.

Weather Data. The hourly dry bulb temperature collected for 25 PG&E load research weather sites is used in the billing regression analysis to calculate total monthly cooling and heating degree days for each month in the analysis period. For each customer in the analysis dataset, the appropriate weather site is linked to that customer by using the PG&E-defined weather site to PG&E's local office mapping.

Other data elements include PG&E program marketing data, PG&E internal SIC code mapping/segmentation scheme, program procedural manuals and other industry standard data sources.

3. Data Attrition Process

All data elements mentioned above were first validated and then merged together to form the final analysis dataset. Records with out-of-range or questionable data were either deleted or flagged to ensure that only those records with sufficient data, both in terms of data quality and

¹ A preliminary analysis has concluded that the monthly usage and bill read date information in these two datasets is consistent.

representativeness, were used in the analysis. The key data attrition decisions are summarized in *Section 3.3.5*.

4. Internal Data Quality Procedures

The evaluation contractor of this project, Quantum Consulting Inc. (QC), has performed extensive data quality control on all categories of program data, including utility billing data, program tracking data, telephone survey data, and on-site audit data. QC's data quality procedures are consistent with PG&E's internal database guidelines and the guidelines established in the Protocols.

Throughout the course of sample design and creation, survey data collection, and data analysis, several data quality assurance procedures were in place to ensure that all energy usage data used in analysis and all telephone survey data collected was of high quality and would prove useful in later analysis. The stages of data validation undertaken and the methods employed are detailed below:

Pre-Survey Usage and Account Characteristic Data Validation. The goal of this stage of data validation was to screen out customers who had unreasonable or unreliable usage data, or who had changes in key elements of their billing data over the 1996 to 1998 period. Accounts for which changes were observed in account numbers, service addresses, SIC codes, electric rate schedules, electric meter numbers, or corporation and premise identification variables, were excluded from sample eligibility. Usage data reliability screening first eliminated from the sample, all accounts which experienced service interruptions, exhibited inconsistent read dates, or for which bills were estimated. Additionally, based on comparisons of account usage between years, and between different months in the same year, customers with unusual usage patterns such as unusually high variation in monthly or yearly usage were given special attention and, in some cases, excluded from the sample frame. A more detailed discussion of the steps undertaken in the pre-survey usage and account characteristics data validation, is provided in the discussion of survey sample creation in *Section 3.1*.

Real Time Survey Data Validation. Survey data collection was performed using QC's 24 station Computer Aided Telephone Interviewing (CATI) center. Data entry applications, programmed using a third-party software package, employed logical branching routines and real-time data validation procedures to ensure that survey questions were appropriate for each customer's situation and that recorded responses were reasonable and logical. Data entry applications also performed real time range checks and field protection for out of range values during the data collection process thereby affording an additional means of ongoing data validation. Finally, because the software package used to program the data collection software could output the survey data in the form of a SAS dataset, the survey data was on-line continuously throughout the course of data collection. This allowed for the generation of frequency distributions and cross-tabs on data at regular stages throughout the survey fielding to facilitate QC's internal early detection and correction of data entry errors.

Final Survey Data Validation. Following the completion of survey data collection, all data was subjected to a final stage of validation and cleaning during which illogical responses were identified and corrected or flagged, and corrections were made to any mis-coding of data not detected in earlier stages of cleaning and validation. All activities undertaken in the course of

survey were documented in accordance with QC's Enumerated Quality Assurance Logs and Standards (EQUALS) survey data collection documentation Protocols.

5. *Unused Data Elements*

Without exception, all data collected specifically for the Evaluation were utilized in the analysis.

C. *SAMPLING*

1. *Sampling Procedures and Protocols*

Program participants who were paid a rebate in 1998 were in most part carryover applicants. Their projects were initiated prior to 1997 but they only applied or received a rebate in 1998 when their projects reached the final implementation stage. There were a total of 137 HVAC sites, 99 standards and 38 customs, that received a rebate from PG&E in 1998. A complete census of the population was needed to meet the goals of the telephone survey.

The primary objective of the nonparticipant telephone sample is to provide a control group for the net and gross billing analyses. The final comparison group sample frame consists of 192,689 commercial customers drawn from an eligible population of over 400,000. Since comparison group surveys were conducted only for customers in the commercial sector, the first step in creating the sample frame is to limit eligibility to only those accounts having SIC codes representing commercial business activities. In addition to the aforementioned criteria, the following screening rules were also used:

Presence of a billing rate for the customer: Customers are required to have a rate schedule code for all years spanned by the billing data.

Quality of usage readings: Customers are required to have annual non-missing, non-zero usage values for 1997, 1998, and 1999. Customers with zero, or missing billing data, were removed from the sample.

In drawing the sample frame, targets are established for each business type and usage segment, so that the nonparticipant distribution, by business type and usage segment, is the same as that of the program participant population. The drawing is conducted in this manner to ensure sufficient representation of each business type/usage segment combination in the sample frame and allows for survey data collection in accordance with the sample design. The final sample design includes 48 segments classified by size according to energy usage.

The desired nonparticipant quota was 500 points, but the quota was targeted at approximately 600 points with the assumption that for certain segments with small available sample frames, such as the "Very Large" segment, the quota would not be filled. The final sample allocation was randomly selected within each customer segment.

The canvass sample included 50,000 randomly drawn customers within PG&E's service territory. It's primary function was to support the net-to-gross analysis by identifying nonparticipants who have installed program qualifying measures outside of the rebate programs. The sample design focused on identifying only nonparticipants who were not

rebated in 1998. From a sample of 50,000 customers, the sample quota was targeted for 4,000 total completes with about 500 of the 4,000 having made lighting or HVAC changes.

Finally, the achieved samples and their distributions can be found in *Section 3.1*. Based on the total energy usage, the sample relative precision's were estimated to be well under 10 percent at the 90 percent level. The procedures used in the relative precision calculation and a summary of how the Evaluation sample design meets the Protocols' requirement in terms of sample size and relative precision are presented in *Section 3.1*.

2. Survey Information

Telephone survey instruments are presented in the *Survey Appendices, Appendix A* (for participants) and *Appendix B* (for comparison group customers). Participant and comparison group customer's survey response frequencies are presented in *Appendices E* and *F*, respectively. Finally, reasons for refusals are presented in *Appendices K* and *L*.

On-site audit instruments are presented in the *Survey Appendices, Appendix D*.

3. Statistical Descriptions

As mentioned above, a complete set of participant and comparison group customer's responses frequencies are presented in *Survey Appendices E* and *F*. In addition, statistics on usage and engineering impact variables that were used in the billing data regression models are also presented in *Section 3.3*.

D. DATA SCREENING AND ANALYSIS

A detailed discussion of the billing data regression data analysis is presented in *Section 3.3*. The statistical billing model described in this section incorporates analysis for two distinct end uses: lighting and HVAC (for Study ID's 404A and 404B respectively). Specific procedures and modeling issues are discussed below.

1. Outliers, Missing Data and Weather Adjustment

Three types of data censoring screens were applied to the billing analysis sample frame to remove customers: those that had invalid billing data, or that may not have had their bill properly aggregated to the Site ID level, or that were extremely large users.

Invalid Usage

For customers to be included in the final billing analysis, customers had to have billing data that met the following criteria:

The pre- and post-installation annual bills had to have been comprised of at least nine non-zero monthly bills. If there were four or more monthly bills with zero energy, the customer was removed from the analysis. If there were between one and three monthly bills with zero energy, the remaining months were prorated to an annual estimate.

The pre-installation annual bill could not be more than three times or less than one third the post-installation bill. If this occurred, the customer was removed from the analysis.

Finally, customers were removed from the analysis if they had a measure installed under the program that would result in an increase in usage. These individuals were identified through customer interviews.

Note that only 14 nonparticipants were deleted, whereas 28 participants were deleted. This is due to the fact that the nonparticipants were pre-screened to have relatively valid billing data prior to being selected into the nonparticipant survey sample frame. The participants, however, were drawn as a census and no pre-screening was done on their billing data prior to being selected into the participant survey sample frame. Of the 28 participants, 18 were deleted due to the zero bill criteria.

Aggregation to Site ID Level

As mentioned above, one concern with aggregating to the Site ID level is that there may be control numbers associated with a different premise number, service address, or corporation number that are in the same physical site and are being affected by the installed measures. Therefore, a comparison was made between the engineering energy impact and the aggregated pre- and post-installation bills to identify any customers where this problem of bill aggregation may exist. There were 15 participants that were identified as having total Commercial Sector Program energy impacts that were greater than their pre-installation, and were dropped from the analysis. The large majority of these customers were also found to have invalid usage.

Large Customers

Customers whose annual pre-installation energy consumption exceeded three million kWh were excluded from the billing analysis. A total of 40 participants and 58 nonparticipants were dropped for this reason. This decision was made *a priori* to collecting the survey data, as is documented in the Evaluation Research Plan; and is based upon the results of the previous three Lighting Evaluations, all of which were unsuccessful in obtaining reliable results when including customers with usage above this level. This is also consistent with the recommendations made by the Verification Reports of PG&E's 1995 through 1997 Commercial Lighting Evaluations, which stated in 1995 that "program effects can be difficult to detect for large customers," and recommended censoring large customers for the final billing analyses.

Although the decision to censor these customers was made *a priori*, large participants and nonparticipants were still surveyed (as discussed above in the *Section 3.1, Sample Design*) in order to meet other evaluation objectives.

In summary, out of the original sample frame of 589 nonparticipants, 71 were removed for bad billing data or for being an extremely large customer. This low attrition rate can be attributed to the fact that the nonparticipant sample was pre-screened for invalid billing data (though not for large usage, as they may have served as a control group for the participants). Of the original sample of 255 HVAC and lighting participants, 70 were removed because of bad billing, improper site aggregation, or because they were large customers.

Section 3.3 presents the number of participants that were removed from the analysis for each of the above criteria.

2. Background Variables

Background variables, such as interest rates, unemployment rates and other economic factors, were not explicitly controlled for in the final model. However, the effect of these factors was explicitly accounted for when a cross-sectional time series model was used with a comparison group. This is based on the assumption that the comparison group was equally impacted by the same set of background variables.

3. Data Screen Process

As explained in Section 3.3, the final model was fitted in two steps. The first step is to estimate a baseline model to develop the relationship between the pre-installation year usage and the post-installation year usage, followed by an SAE model to estimate the SAE realization rates based on the engineering estimates of program impacts. Section 1 above describes in detail all of the data screening criteria. Section 3.3 also details the number of customers that were screened for each criteria.

4. Regression Statistics

The billing regression analysis for the lighting program uses two different multivariate regression models under an integrated framework of providing unbiased and robust model estimates in the commercial sector. The key feature of our approach is that it employs a simultaneous equation method to account for both the year-to-year and cross-sectional variations in a manner that consistently and efficiently isolates program impacts.

A baseline model is initially estimated using only the comparison group sample. This model estimates a relationship that is then used to forecast the post-installation-year energy consumption for both participants and the comparison group, as a function of pre-installation-year usage. In this way, baseline energy usage is forecasted for participants by assuming that their usage will change, on average, in the same way that usage did for the comparison group. The outputs of the baseline model are presented in Section 3.3.

The estimated SAE realization rates are used to adjust the engineering estimates of expected annual energy impacts for the entire participant population. The regression statistics for the final SAE model are presented in the following exhibit, and a more detailed discussion can be found in Section 3.3.

The dependent variable is the difference between the actual and predicted 1999 usage using the 1997 baseline model.

SAE coefficients are calculated for six different combinations of business type and measure. Primarily those measures that have broad participation and relatively high expected impacts were supported by separate SAE coefficients. In addition, a separate SAE coefficient was calculated for other Commercial Program measures outside the Lighting and HVAC end uses.

Attempts were made to estimate the SAE coefficients at a finer level of segmentation, but generally either one of two problems were encountered. First, available sample sizes were too small to support a finer level of segmentation. Or second, certain parameters were correlated with each other and needed to be combined into a single parameter (a standard econometric solution to solving the problem of collinearity). For example, it was determined that there was a high incidence of compact and standard fluorescent installations at the same site in office buildings. Therefore, there was enough correlation between the compact and fluorescent engineering estimates to warrant combining the two estimates into a single office estimate in the model. Because of the high incidence of many types of lighting fixtures being installed at the same premise, the level of segmentation for the lighting population was conducted by business type.

Impact estimates from the MDSS for other end uses were included in the model for customers that installed measures outside the Lighting and HVAC end uses. It is not recommended that this value be used because the sample may not be representative of the population of participants installing these measures.

In addition to the SAE Coefficients, independent variables were included to capture changes in lighting, HVAC and other equipment, made outside of the program, as well as changes made to the size (square footage) of the building and with the number of employees. Separate change variables were developed for participants and nonparticipants.

Exhibit B
Final SAE Model Output

Parameter Descriptions	Analysis Variable Name	Units	Parameter Estimate	t-Statistic	Sample Size
SAE Coefficients					
Lighting End Use					
Lighting Offices	LGTOFF7	kWh	-0.824743	-3.05	50
Lighting Retailers	LGTRET7	kWh	-0.891237	-1.32	23
Lighting Schools	LGTSCH7	kWh	-0.779395	-1.01	14
Lighting Miscellaneous	LGTMSC7	kWh	-0.596705	-1.34	56
HVAC End Use					
Retrofit Express Measures	RETXHVC	kWh	-1.150815	-1.38	42
Custom HVAC	CUSTHVC	kWh	-0.757689	-1.36	6
Other End Uses					
Other Impacts	OTHMEAS7	kWh	0.100398	0.05	18
Change Variables					
Part Lighting Changes	LGT_CHG7	kWh	-0.019670	-0.72	18
Part HVAC Changes	AC_CHG7	kWh	-0.064773	-2.53	28
Part Other Equipment Changes	OTH_CHG7	kWh	-0.025256	-0.38	4
Part Square Footage Changes	SQFT_CH7	# Sqft*kWh	11.647230	4.79	6
Part Employee Changes	EMP_CHG7	# Emp*kWh	611.527341	1.27	27
Part EMS Changes	EMS_CHG7	kWh	0.049254	2.64	38
Nonpart Lighting Changes	LGT_NON7	kWh	0.100211	5.94	60
Nonpart HVAC Changes	AC_NON7	kWh	0.008429	0.60	71
Nonpart Other Equipment Changes	OTH_NON7	kWh	-0.035692	-1.86	42
Nonpart Square Footage Changes	SQFT_NO7	# Sqft*kWh	-1.012276	-1.60	20
Nonpart Employee Changes	EMP_NON7	# Emp*kWh	332.980301	3.38	598
Nonpart EMS Changes	EMS_NON7	kWh	-0.024088	-2.54	82

5. Model Specification

The model specifications are presented in *Section 3.3*. Specific model specification issues are further discussed below:

Cross-sectional Variation. The final model specification recognizes the potential heterogeneity problem in the model and uses the following procedures to eliminate the impacts of the cross-sectional variation: (1) observations with highest usage values were removed in the model to reduce the overall variance of the sample in terms of usage and size; and (2) independent variables were all interacted with the pre-installation usage to ensure that change of independent variable will be proportional to the usage value.

Time Series Variation. The key factors to control for the time series variation in the final model are: (1) use of the comparison group to define the relationship of the energy consumption between two different time periods and (2) elimination of the multiple time period interactions by only one yearly pre-installation period and one yearly post-installation period for each stage.

Self-selection. One solution to the problem of self-selection in the gross billing model is to include an Inverse Mills Ratio in the model to correct for self-selection bias. This method was addressed by Heckman (1976, 1979²) and is used by others (Goldberg and Train, 1996³). Goldberg and Train develop the technique of including a second Inverse Mills Ratio in the savings regression to account for the possibility that participation is correlated with the size of energy savings. The second Mills Ratio is interacted with a measure of energy savings, which allows the amount of net savings to vary with participation. A complete description of the methods used to calculate the Inverse Mills Ratios, and the results of the net billing model, are described in detail in *Section 3.3.9*.

Collinearity. Various statistical tests (such as COLLIN and VIF options in SAS) were used to check multiple collinearity problem among independent variables in the model to ensure that the final parameter estimates are robust.

Net Impact. As mentioned in the Self-selection section above, a net billing model was implemented using the double inverse Mills ratio approach. The net billing model's estimates of the term (1-FR) were used to verify the results of the self-report and discrete choice models. The net billing model's estimates of (1-FR) were the highest of all three models tests. To be conservative, a the net impacts were derived from the gross billing analysis model and adjusted by a net-to-gross ratio using self-report methods. For a detailed discussion on the selection of the NTG ratios, refer to *Section 3.4.4*.

6. **Measurement Errors**

For the billing data regression analysis, the main source of measurement errors is the telephone survey. Our approach has been to proactively stop the problem before it happens so that statistical corrections are kept to a minimum.

Measurement errors are a combination of random and non-random error components that plague all survey data. The non-random error frequently takes the form of systematic bias, which includes, but is not limited to, ill-formed or misleading questions and mis-coded study variables. In this project, we have implemented several controls to reduce systematic bias in the data. These steps included: (1) thorough auditor/coder training; (2) instrument pretest; and (3) cross-validation between on-site audit data and telephone survey responses.

The random measurement error, such as data entry error, has no impact on estimating mean values because the errors are typically unbiased. For the measures that were modeled in the billing regression analysis, the impact of random unbiased measurement errors was accounted for as part of the overall standard variance in the parameter estimate.

² Heckman, J. "The Common Structure of Statistical Models of Truncation, Sample Selection and Limited Dependent Variables and a Simple Estimator for Such Models.", *Annals of Economic and Social Measurement*, Vol. 5, pp. 475-492, 1976.

Heckman, J. "Sample Selection Bias as a Specification Error." *Econometrica*, Vol. 47, pp. 153-161, 1979.

³ Goldberg, Miriam and Kenneth Train. 'Net Savings Estimation: An analysis of Regression and Discrete Choice Approaches', prepared for the CADMAC Subcommittee on Base Efficiency by Xenergy, Inc. Madison, WI, March 1996.

7. Autocorrelation

The autocorrelation problem exists if the residuals in one time period are correlated with the residuals in the previous time period. Since the final model is based on a yearly pre- and post-installation period comparison with only one year in each period, the autocorrelation problem was unlikely to occur under this scenario, as was confirmed by examining the Durbin-Watson statistic for these models.

8. Heteroskdasticity

See discussion above.

9. Collinearity

See discussion above.

10. Influential Data Points

See discussion above.

11. Missing Data

See discussion above.

12. Precision

The precision calculation for the gross SAE realization rates are presented in *Section 3.3*. Relative precision's for net estimates were calculated using the following procedure:

- First, NTG ratios, N_r , were computed for all technology groups that were represented in the telephone survey.

- Then, the program level NTG and program level standard error for the NTG were calculated using the classic stratified sample techniques. The program level NTG was a weighted average of technology level NTG values with adjusted gross impacts per technology group providing the weights.⁴ The functional relation can be best described in the following equations:

$$\bar{N} = \sum_i w_i * \bar{N}_i \text{ with } w_i = MWh_i$$

$$StdErr_{NTG} = \sqrt{\sum_i [(w_i)^2 * StdErr_i^2]}$$

Where,

NTG = Net-to-Gross Value;

i = Technology Group *i*; and,

w_i = Weight of technology group *i*.

- Then, the relative precision⁵ for the program NTG value for energy was calculated and combined with the relative precision of the gross energy impact to yield an overall relative precision for the net energy impacts:

$$RP_{NTG_Energy} = \frac{t_{\alpha=10} * StdErr}{NetMWh}$$

$$RP_{NetEnergy} = \sqrt{RP_{NTG_Energy}^2 + RP_{GrossEnergy}^2}$$

- Finally, the relative precision net demand impacts were calculated using a scaled version of the relative precision for the net energy impact. The sample sizes of the on-site audits and telephone surveys served as the scalars:

$$RP_{NetDemand} = RP_{NetEnergy} * \sqrt{\frac{N_{OnSite}}{N_{Telephone}}}$$

- Per-unit NTG relative precision data appearing in Table 6 (Items 1-5) were calculated in a similar fashion.

⁴ Technology groups with no standard errors were excluded from this calculation.

⁵ The example shown is for the 90 percent confidence level. Relative precision was also calculated at the 80 percent confidence level.

E. DATA INTERPRETATION AND APPLICATION

The program net-to-gross analysis was conducted based on survey self-report. For a detailed NTG analysis discussion, see *Section 3.4*.

Self Report Method

The self-report method used to score free-ridership uses participant responses to survey questions regarding the timing of and reasons for equipment replacement actions. The complete text of the participant surveys may be found in the *Survey Appendices, Appendix A*. Questions used for the self-report analysis are summarized in *Section 3.4*.

The net-to-gross ratio using the self-report method included estimates of free-ridership and spillover. These results yielded the lowest estimates of net participation, and were used in all circumstances.

Attachment 5

PG&E Retroactive Waiver for Pre-1998 CEEI Program Carry-Over:

Lighting and HVAC End Uses, Net-to-Gross Analysis

**PACIFIC GAS & ELECTRIC COMPANY
RETROACTIVE WAIVER FOR
Pre-1998 CEEI PROGRAM CARRY-OVER: LIGHTING AND HVAC END USES
Net-to-Gross Analysis
STUDY IDs: 404a & 404b
Date Approved: 5/20/99**

Program Background

Pacific Gas & Electric Company (PG&E) fielded DSM programs to the Commercial sector (among others) prior to 1998. The primary purpose of the Pre-1998 Commercial Energy Efficiency Incentives Program (Program) was to promote the installation of energy efficient equipment retrofits. The Program offered a wide variety of energy efficient prescriptive lighting and HVAC measures ranging from compact fluorescent lamps to custom non-prescriptive lighting and HVAC measures. The impact evaluation associated with this waiver is designed to assess the actual load impacts resulting from the lighting and HVAC measures committed under the pre-1998 Programs but rebated during 1998 (Carry-Over).

Pre-1998 Program Carry-Over Summary: Indoor Lighting End Use

Technology	Unique Sites	Avoided Cost	Percentage of Avoided Cost
Compact Fluorescent Lamps	164	1,224,634	13.8%
Controls	65	348,665	3.9%
Customized Lighting	3	16,694	0.2%
Delamp Fluorescent Fixtures	106	2,083,451	23.6%
Efficient Ballast Changeouts	35	26,744	0.3%
Exit Signs	108	201,030	2.3%
Halogen	15	2,447	0.0%
High Intensity Discharge	19	325,393	3.7%
T-8 Lamps and Electronic Ballasts	371	4,615,941	52.2%
TOTAL (Unique Sites)	474	8,844,997	100.0%

Pre-1998 Program Carry-Over Summary: HVAC End Use

Technology	Unique Sites	Avoided Cost	Percentage of Avoided Cost
Adjustable Speed Drives	20	456,485	4.7%
Central A/C	63	251,301	2.6%
Convert To VAV	2	222,348	2.3%
Cooling Towers	4	167,833	1.7%
Customized Controls	5	304,060	3.1%
Customized EMS	13	1,012,859	10.4%
High Efficiency Gas Boilers	1	8,066	0.1%
Other Customized Equip	6	2,252,416	23.2%
Other HVAC Technologies	3	657,368	6.8%
Package Terminal A/C	12	41,720	0.4%
Reflective Window Film	24	62,266	0.6%
Set-Back Thermostat	20	49,780	0.5%
Water Chillers	17	4,223,765	43.5%
TOTAL (Unique Sites)	164	9,710,268	100.0%

Proposed Waiver

This waiver requests deviations from the Protocols¹ by PG&E for the pre-1998 Commercial Sector Carry-Over Evaluation, lighting and HVAC end uses. PG&E seeks CADMAC approval to allow the use of self-report based algorithms to estimate free ridership and spillover effects for certain technologies should the discrete choice and LIRM models fail to produce statistically reliable results of net-to-gross estimates. Therefore, the self-report methodology would only apply to those technologies (not the entire end-use) for which the discrete choice and LIRM models fail to produce statistically reliable results. This waiver is very similar to one submitted and approved by the CADMAC on January 20, 1999.

Rationale

It is our expectation that the discrete choice model will provide statistically reliable results for all lighting technologies, as was the case in the 1996 and 1997 evaluations. However, because this is a carry-over year, participation in the HVAC end use was very low. Therefore, we do not expect to have sufficient sample sizes to implement a discrete choice model for HVAC measures. Furthermore, for custom types of HVAC installations and lower penetrated HVAC technologies, sample sizes of nonrebated installations are also too small to implement a discrete choice model. In addition, low levels of participation for HVAC technologies also reduce the likelihood of obtaining statistically reliable results from a LIRM model.

If, after following procedures that are generally accepted as best practices for developing statistical models (see Table 7 of the Protocols) we are unable to build a reliable discrete choice model or LIRM for certain technologies, we propose relying on the self-report estimates of free-ridership and spillover. Methods used for the self-report analysis will follow the Quality Assurance Guidelines, and are documented in previous PG&E Evaluation Research Plans and Final Reports, which have been submitted to the ORA.

The primary reason why the discrete choice model may not be used for some technologies is an insufficient number participants, as well as an insufficient number of nonparticipant adoptions identified in the nonparticipant and canvass survey. For example, we do not expect to find a sufficient number of cooling tower adoptions to warrant its inclusion in the discrete choice model. Examples of conditions that could lead to the rejection of the net LIRM approach might include the following: (1) a small number of observations control the model results; (2) intractable collinearity; or (3) intractable nonsignificant t statistics. Based on our experience (particularly with the HVAC end use), we believe these problems (and possibly others) are very likely to materialize. The prevailing criterion for assessing this decision would be that a verification study or peer review would lead to a similar conclusion. Results from all three models will be presented in the final Study, as they were for the 1996 and 1997 evaluations.

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¹ Protocols and Procedures for the Verification of Costs, Benefits, and Shareholder Earnings for Demand-Side Management Programs, as adopted by California Public Utilities Commission Decision 93-05-063, revised March 1998.